UNIONCOUNTY
north carolina

Request for Proposals 2024-006

Budget and Reporting Software

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ADDENDUM No. 2

ISSUE DATE: December 15, 2023

Responding Offerors on this project are hereby notified that this Addendum shall be made a part of the above named RFP document.

The following items add to, modify, and/or clarify the RFP documents and shall have the full force and effect of the original Documents. This Addendum shall be acknowledged by the Offeror in the RFP document.

Add/Delete Section

Delete: All reference to the due date of January 10, 2023 throughout the RFP.

Add: Proposal due date of January 17, 2023 at 10:00 AM Local Time throughout the RFP.

Questions/Answers Section

1. 1.4 Are the imported dataset for the customized reports metadata and/or data? Are these reports strictly budgeting or are there other types of report desired with the imported datasets? EDMCS will be mostly likely needed.

    Answer: The imported datasets for the customized reports is both data as well as metadata. The current system supports data fields in the report; however, we can create views off of the metadata to filter the data fields based on metadata criteria. We do have budget as well as non-budget reports. Example of reports that are not budget related are: Performance Measures, FTE's, Enhancement Requests reports etc. We would like the capability to support both the data as well as the metadata fields.

2. 1.19 How does the County want the public-facing information to be delivered? Is this reoccurring report, a supplement to the budget book, an interactive portal etc.? The delivery of this will greatly impact the type/amount of work needed.

    Answer: We currently have an interactive portal that is public-facing and we'd like to continue to have that capability for citizens to access shared reports year-round.

3. We would also like to know how many employees the County will expect to have using the system?

    Answer: Approximately 200 users

4. Would the County consider a 1-2 week extension due to this falling over the Holiday season and due right after?

    Answer: See Add/Delete Section.

5. Can you please share the estimated user quantity for accessing the software?

    Answer: Approximately 200 users

End of Addendum No. 2