

**AGENDA**  
**UNION COUNTY BOARD OF COMMISSIONERS**  
**Regular Meeting**  
**Monday, November 17, 2008**  
**7:00 P.M.**  
**Board Room, First Floor**  
**Union County Government Center**  
**500 North Main Street**  
**Monroe, North Carolina**

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[www.co.union.nc.us](http://www.co.union.nc.us)

**6:00 P.M. - Closed Session**

1. **Opening of Meeting**
  - a. Invocation - Rev. Jason Martin, Youth Minister, Shining Light Baptist Church
  - b. Pledge of Allegiance
  - c. Special Recognitions
  
2. **Informal Comments**
  
3. **Additions, Deletions and/or Adoption of Agenda**  
**ACTION REQUESTED:** Adoption of Agenda
  
4. **Consent Agenda**  
**ACTION REQUESTED:** Approve items listed on the Consent Agenda
  
5. **Public Information Officer's Comments**
  
6. **Allocation of Federal Forfeiture Contingency Funds**  
**ACTION REQUESTED:** Approve General Special Revenue Ordinance Amendment #9  
Allocating Contingency Funds to Various Expenditure Accounts
  
7. **Public Works**
  - a. Bid Awards
    1. Cureton Parkway Watermain (Dellinger, Inc. - \$452,857.00)
    2. Waxhaw Marvin Road Watermain (Dawn Development Co., Inc. - \$400,636.27)
    3. Cuthbertson Road Watermain (RF Shinn Contractor, Inc. - \$440,551.00)**ACTION REQUESTED:** 1) Accept bids; 2) waive bid irregularities as noted on the Engineering reports; 3) award bids; 4) authorize manager to approve contracts with low bidders, pending legal review
  
8. **Union County Voluntary Agricultural District & Enhanced Voluntary Agricultural District Ordinance (Amended and Restated)**  
**ACTION REQUESTED:** Discussion and refer to staff for coordination with all departments that may be potentially affected

9. **Consideration of Alternatives - Debt Restructuring**  
**ACTION REQUESTED:** Receive presentation of alternatives and consider action regarding alternatives presented
  
10. **Announcements of Vacancies on Boards and Committees**
  - a. Juvenile Crime Prevention Council (JCPC): 1) District Attorney or Designee; 2) Substance Abuse Professional; 3) Two Persons Under Age of 18; and 4) Juvenile Defense Attorney
  - b. Adult Care Home Community Advisory Committee
  - c. Nursing Home Advisory Committee
  - d. Board of Health (Vacancy as of January 2008 for a Licensed Optometrist)
  - e. Union County Home and Community Care Block Grant Advisory Committee**ACTION REQUESTED:** Announce vacancies
  
11. **Appointments to Boards and Committees**
  - a. Union County Home and Community Care Block Grant Advisory Committee**ACTION REQUESTED:** Consider appointments
  
12. **Manager's Comments**
  
13. **Commissioners' Comments**

**CONSENT AGENDA  
November 17, 2008**

1. **Minutes**

**ACTION REQUESTED:** Approve minutes

2. **Tax Administrator**

- a. Fifth Motor Vehicle Billing in the Grand Total Amount of \$1,301,081.22
- b. Fourth Motor Vehicle Release Register for the Period of October 1, 2008 - October 31, 2008, in the Net Grand Total of \$19,959.40-
- c. Fourth Motor Vehicle Refund Register for the Period of October 1, 2008 - October 31, 2008, in the Net Grand Total of \$2,801.06-
- d. Departmental Monthly Report for October 2008
- e. Refunds for October 2008 in the Grand Total for All Years of \$5,328.82
- f. Releases for October 2008 in the Grand Total for All Years of \$517,911.70

**ACTION REQUESTED:** Approve a-f

3. **Requests for Waiver of Late Listing Penalties**

- a. TEQ, LLC - \$107.73
- b. Jerry E. Miracle, DDS - \$195.71
- c. Du-Co Ceramics Company - \$1,499.13

**STAFF'S RECOMMENDED ACTION:** Approval by the Board of this item on the Consent Agenda shall constitute rejection of the requests for waiver of the late listing penalty made by TEQ, LLC, Jerry E. Miracle, DDS, and Du-Co Ceramics Company.

4. **Department of Social Services**

- a. Budget Amendment #13 to Appropriate \$148,764 in Additional Federal Funds for the Crisis Intervention Program (No County Funding is Required)

**ACTION REQUESTED:** Adopt Budget Amendment #13

5. **Health Department - Revenue Budget Adjustments**

- a. Budget Amendment #14

**ACTION REQUESTED:** Approve Budget Amendment #14 to adjust the Health Department's FY 08/09 revenue budgets

6. **Finance**

- a. Motor Vehicle Tax Refund Overpayments for October 2008 in the Amount of \$5,280.99

**ACTION REQUESTED:** Approve

- b. Budget Transfers Report for September and October 2008

**ACTION REQUESTED:** Accept report

- c. Report of Contracts Exceeding \$50,000 which Require Report to Board of Commissioners Pursuant to Manager Delegation Authority for September and October 2008

**ACTION REQUESTED:** Accept report

- d. Purchase Orders Greater than \$50,000 for October 2008

**ACTION REQUESTED:** Accept report

7. **Exemption of Communications Towers from Request for Qualifications (RFQ) Engineering Procurement**  
**ACTION REQUESTED:** Approve Exemption of Project for Construction of Three Communications Towers (and ancillary work) from the Statutory Request for Qualifications (RFQ) Process for Selection of an Engineer, and Authorize the County Manager to Enter An Agreement with Tower Engineering Professionals in an Amount not to Exceed \$100,000
  
8. **Town of Wingate's Request for Appointment of Members from the Extraterritorial Jurisdiction Area to the Town's Planning Board (Three Members) and Board of Adjustment (Three Members)**  
**ACTION REQUESTED:** Authorize Clerk to the Board to proceed with advertising for applicants who reside within the ETJ area to serve on these Boards and publishing notice of a public hearing for Monday, December 15, 2008, at 7:00 p.m. to receive comments regarding selection of members

INFORMATION ONLY  
NO ACTION REQUIRED

1. Personnel Report for October 2008
2. Interim Report from Vehicle Use Committee
3. Department of Inspection's Report for October 2008



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## OFFICE OF THE COMMISSIONERS AND MANAGER

500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704) 283-3810 • Fax (704) 282-0121

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### PUBLIC NOTICE

**NOTICE IS HEREBY GIVEN** that the Union County Board of Commissioners will hold a special meeting on Monday, November 17, 2008, at 6:00 p.m. in the Commissioners' Conference Room, first floor, Union County Government Center, 500 North Main Street, Monroe, North Carolina, for the purpose of going into closed session: 1) to prevent the disclosure of information that is privileged or confidential pursuant to G.S. 143-318.10(e), in accordance with G.S. 143-318.11(a)(1); and 2) to establish or to instruct the public body's staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating the price and other material terms of a contract or a proposed contract for the acquisition of real property by purchase, option, exchange, or lease.

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Allan Baucom, Chairman  
Union County Board of Commissioners

INFORMATION ONLY  
NO ACTION REQUIRED

1. Personnel Report for October 2008
2. Interim Report from Vehicle Use Committee
3. Department of Inspection's Report for October 2008



**UNION COUNTY**  
**Office of the Tax Administrator**  
500 N. Main Street, Suite 236  
P.O. Box 97  
Monroe, NC 28111-0097

704-283-3746  
704-292-2588 Fax

John C. Petoskey  
Tax Administrator

**AGENDA ITEM**

# 4/2a

MEETING DATE 11-17-08

**MEMORANDUM**

**TO:** The Board of County Commissioners  
**FROM:** John C. Petoskey  
Tax Administrator  
**DATE:** October 31, 2008  
**RE:** **Fifth** Motor Vehicle Billing

I hereby certify the **Fifth** Motor Vehicle Billing Motor Vehicle Valuation under the staggered program as required by N.C.G.S. 105-330. Attached hereto is a list of the values, rates and taxes for each taxing unit.

JCP: jw



Motor Vehicle Billing Summary for the period 10/01/2008 to 10/31/2008

NOTE: Information for this report is taken from original billing records only and DOES NOT include any subsequent changes or adjustments to vehicle situs or value.

---Bdg No---	-----Description-----	--Key--	Bill Year	Rate Year	Count	-----Total----- ---Value---	-----Tax-----
10	County.....	CN99999	2008	2005	1	19,700	110.32
10	County.....	CN99999	2008	2006	2	29,805	189.77
10	County.....	CN99999	2008	2007	1,194	11,729,948	81,042.86
10	County.....	CN99999	2008	2008	14,495	147,944,780	983,836.98
	Totals.....				15,692	159,724,233	1,065,179.93
77	School dist - County.....	SC999	2008	2005	1	19,700	13.79
	Totals.....				1	19,700	13.79
32	Fire Dist - Springs.....	FR015	2008	2007	74	631,606	191.13
32	Fire Dist - Springs.....	FR015	2008	2008	796	7,547,455	2,309.50
39	Fire Dist - Stallings.....	FR020	2008	2007	127	1,158,772	301.15
39	Fire Dist - Stallings.....	FR020	2008	2008	1,449	16,325,464	6,628.20
38	Fire dist - Hemby Bridge..	FR023	2008	2006	1	9,345	4.34
38	Fire dist - Hemby Bridge..	FR023	2008	2007	139	1,497,465	557.81
38	Fire dist - Hemby Bridge..	FR023	2008	2008	1,711	17,628,007	8,690.41
37	Fire dist - Wesley Chapel:	FR026	2008	2006	1	20,460	3.11
37	Fire dist - Wesley Chapel:	FR026	2008	2007	125	1,942,841	321.62
37	Fire dist - Wesley Chapel:	FR026	2008	2008	2,081	29,671,832	5,667.33
34	Fire Dist - Waxhaw.....	FR028	2008	2007	83	925,435	457.67
34	Fire Dist - Waxhaw.....	FR028	2008	2008	913	9,122,789	2,262.33
	Totals.....				7,500	86,481,471	27,394.60
78	220125 Taxes Payable - Marvin.....	MN01000	2008	2007	18	285,040	142.57
78	220125 Taxes Payable - Marvin.....	MN01000	2008	2008	262	4,578,104	2,289.69
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2007	189	1,447,975	8,369.16
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2008	2,169	17,546,072	98,200.48
78	220170 Taxes Payable - Wingate.....	MN03000	2008	2007	12	96,965	339.85
78	220170 Taxes Payable - Wingate.....	MN03000	2008	2008	173	1,332,735	5,197.69
78	220120 Taxes Payable - Marshville...	MN04000	2008	2007	14	90,730	307.56
78	220120 Taxes Payable - Marshville...	MN04000	2008	2008	173	1,254,851	4,768.39
78	220150 Taxes Payable - Waxhaw.....	MN05000	2008	2007	48	587,600	1,884.79
78	220150 Taxes Payable - Waxhaw.....	MN05000	2008	2008	490	5,644,917	19,192.70
78	220110 Taxes Payable - Indian Trail..	MN06000	2008	2006	1	9,345	9.35
78	220110 Taxes Payable - Indian Trail..	MN06000	2008	2007	181	1,994,059	2,882.22
78	220110 Taxes Payable - Indian Trail..	MN06000	2008	2008	2,042	22,444,002	33,670.82
78	220140 Taxes Payable - Stallings.....	MN07000	2008	2007	83	830,667	2,074.73
78	220140 Taxes Payable - Stallings.....	MN07000	2008	2008	972	10,491,565	23,081.47
78	220160 Taxes Payable - Weddington...	MN08000	2008	2006	1	20,460	6.14
78	220160 Taxes Payable - Weddington...	MN08000	2008	2007	45	613,215	183.97

Motor Vehicle Billing Summary for the period 10/01/2008 to 10/31/2008

NOTE: Information for this report is taken from original billing records only  
 and DOES NOT include any subsequent changes or adjustments to vehicle  
 situs or value.

---Bdg No---	-----Description-----	--Key--	Bill Year	Rate Year	Count	-----Total----- ---Value---	-----Tax-----
78 220160	Taxes Payable - Weddington...	MN08000	2008	2008	626	7,887,547	2,366.72
78 220115	Taxes Payable - Lake Park....	MN09000	2008	2007	19	162,765	374.37
78 220115	Taxes Payable - Lake Park....	MN09000	2008	2008	213	2,093,203	439.62
78 220175	Taxes Payable - Fairview.....	MN09300	2008	2007	13	111,660	20.18
78 220175	Taxes Payable - Fairview.....	MN09300	2008	2008	133	1,268,306	253.64
78 220145	Taxes Payable - Hemby Bridge..	MN09500	2008	2007	9	65,476	19.64
78 220145	Taxes Payable - Hemby Bridge..	MN09500	2008	2008	83	744,195	187.56
78 220165	Taxes Payable - Wesley Chapel:	MN09700	2008	2007	25	274,180	56.65
78 220165	Taxes Payable - Wesley Chapel:	MN09700	2008	2008	414	5,089,049	839.70
78 220135	Taxes Payable - Unionville...	MN09800	2008	2007	24	244,160	50.39
78 220135	Taxes Payable - Unionville...	MN09800	2008	2008	399	3,820,293	764.05
78 220155	Taxes Payable - Mnrl Sprngs..	MN09900	2008	2007	26	186,996	52.35
78 220155	Taxes Payable - Mnrl Sprngs..	MN09900	2008	2008	220	1,865,035	466.45
Totals.....					9,077	93,081,167	208,492.90
Grand Totals.....							1,301,081.22

MV22B

--- M O T O R V E H I C L E S Y S T E M ---

---Date--- --Time-- Page  
10/31/2008 09:04:59 1

- Motor Vehicle Special Charge Summary -  
For the period: 10/01/2008 to 10/31/2008

Mn Cd	-----Text-----	Count	-----Total----- ---Value---	--Spc Tax--
02000	Monroe Vehicle Tax \$5.00	2,301	18,565,989	11,505.00

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**UNION COUNTY**  
**Office of the Tax Administrator**  
500 N. Main Street Suite 236  
P.O. Box 97  
Monroe, NC 28111-0097

704-283-3746  
704-283-3616 Fax

John C. Petoskey  
Tax Administrator

AGENDA ITEM

# 4/26

MEETING DATE 11-17-08

**MEMORANDUM**

**TO:** Lynn West  
Central Administration

**FROM:** John C. Petoskey  
Tax Administrator

**DATE:** Friday, October 31, 2008

**RE:** **Fourth** Motor Vehicle Release Register

I hereby certify the following releases were made during the period of 10/01/2008  
–10/31/2008. The releases represent both monthly and annual vehicle values and taxes.  
Should you have any questions, please call.

JCP:jw

--- M O T O R V E H I C L E S Y S T E M ---

---Date--- --Tim  
10/31/2008 10:3

Assessor Release Register for the period 10/01/2008 to 10/31/2008

(Summary)

---Bdg No---	-----Description-----	--Key--	Bill Year	Rate Year	-----Value-----	-----Total Tax-----	-----Int-----
10	County.....	CN99999	2003	2003	0	.15-	
10	County.....	CN99999	2004	2004	0	.13-	
10	County.....	CN99999	2005	2004	790	4.15-	1.
10	County.....	CN99999	2007	2006	38,920	315.51-	33.
10	County.....	CN99999	2007	2007	229,344	1,770.72-	114.
10	County.....	CN99999	2008	2006	34,380	218.90-	6.
10	County.....	CN99999	2008	2007	994,758	7,304.58-	69.
10	County.....	CN99999	2008	2008	881,213	5,860.06-	
Net Totals.....					2,179,405	15,474.20-	224.
76	School dist - Monroe.....	SC100	2005	2004	790	.55-	
77	School dist - County.....	SC999	2003	2003	0	.02-	
77	School dist - County.....	SC999	2004	2004	0	.02-	
Net Totals.....					790	.59-	
32	Fire Dist - Springs.....	FR015	2007	2006	18,920	5.92-	
32	Fire Dist - Springs.....	FR015	2007	2007	20,000	6.24-	
32	Fire Dist - Springs.....	FR015	2008	2007	101,368	31.63-	
32	Fire Dist - Springs.....	FR015	2008	2008	22,259	6.80-	
39	Fire Dist - Stallings.....	FR020	2007	2007	27,520	11.88-	
39	Fire Dist - Stallings.....	FR020	2008	2007	50,947	13.35-	
39	Fire Dist - Stallings.....	FR020	2008	2008	93,130	37.81-	
38	Fire dist - Hemby Bridge..	FR023	2007	2006	0	4.94-	
38	Fire dist - Hemby Bridge..	FR023	2007	2007	18,140	7.54-	
38	Fire dist - Hemby Bridge..	FR023	2008	2007	103,792	45.26-	
38	Fire dist - Hemby Bridge..	FR023	2008	2008	100,139	49.36-	
37	Fire dist - Wesley Chapel:	FR026	2007	2007	22,390	3.74-	
37	Fire dist - Wesley Chapel:	FR026	2008	2007	146,402	24.44-	
37	Fire dist - Wesley Chapel:	FR026	2008	2008	104,357	19.94-	
34	Fire Dist - Waxhaw.....	FR028	2007	2007	26,940	13.82-	1.
34	Fire Dist - Waxhaw.....	FR028	2008	2007	49,532	25.42-	
34	Fire Dist - Waxhaw.....	FR028	2008	2008	23,063	5.72-	
Net Totals.....					928,899	313.81-	5.
78	220125 Taxes Payable - Marvin.....	MN01000	2008	2008	11,410	5.71-	
78	220130 Taxes Payable - Monroe.....	MN02000	2005	2004	790	8.79-	2.
78	220130 Taxes Payable - Monroe.....	MN02000	2007	2007	10,000	65.00-	3.
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2006	34,380	187.21-	5.
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2007	230,583	1,442.39-	8.
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2008	247,052	1,275.26-	
78	220170 Taxes Payable - Wingate.....	MN03000	2008	2007	2,400	9.36-	

Assessor Release Register for the period 10/01/2008 to 10/31/2008

(Summary)

78	220170	Taxes Payable - Wingate.....	MN03000	2008	2008	40,000	156.00	.
78	220150	Taxes Payable - Waxhaw.....	MN05000	2008	2007	42,501	144.50	1.
78	220150	Taxes Payable - Waxhaw.....	MN05000	2008	2008	9,380	31.89	.
78	220110	Taxes Payable - Indian Trail..	MN06000	2003	2003	450	.00	.
78	220110	Taxes Payable - Indian Trail..	MN06000	2004	2004	405	.00	.
78	220110	Taxes Payable - Indian Trail..	MN06000	2007	2006	0	7.94	.
78	220110	Taxes Payable - Indian Trail..	MN06000	2007	2007	38,140	86.72	6.
78	220110	Taxes Payable - Indian Trail..	MN06000	2008	2007	125,848	188.78	1.
78	220110	Taxes Payable - Indian Trail..	MN06000	2008	2008	160,816	241.27	.
78	220140	Taxes Payable - Stallings....	MN07000	2007	2007	8,420	21.05	1.
78	220140	Taxes Payable - Stallings....	MN07000	2008	2007	7,611	59.67	.
78	220140	Taxes Payable - Stallings....	MN07000	2008	2008	75,969	167.13	.
78	220160	Taxes Payable - Weddington...	MN08000	2003	2003	450	.01	.
78	220160	Taxes Payable - Weddington...	MN08000	2004	2004	405	.01	.
78	220160	Taxes Payable - Weddington...	MN08000	2008	2007	94,596	28.37	.
78	220160	Taxes Payable - Weddington...	MN08000	2008	2008	16,198	4.85	.
78	220145	Taxes Payable - Hemby Bridge..	MN09500	2008	2007	18,800	5.64	.
78	220165	Taxes Payable - Wesley Chapel:	MN09700	2008	2007	36,392	7.28	.
78	220165	Taxes Payable - Wesley Chapel:	MN09700	2008	2008	27,966	4.61	.
78	220135	Taxes Payable - Unionville...	MN09800	2008	2007	25,499	5.10	.
78	220135	Taxes Payable - Unionville...	MN09800	2008	2008	38,160	7.64	.
78	220155	Taxes Payable - Mnrl Sprngs..	MN09900	2008	2007	54,932	14.82	.
78	220155	Taxes Payable - Mnrl Sprngs..	MN09900	2008	2008	13,991	3.50	.
Net Totals.....						1,339,438	4,170.80	30.
84	220000	NC State Interest.....	NC00000	2007	2006	0	.00	10.
84	220000	NC State Interest.....	NC00000	2007	2007	0	.00	59.
84	220000	NC State Interest.....	NC00000	2008	2006	0	.00	12.
84	220000	NC State Interest.....	NC00000	2008	2007	0	.00	94.
Net Totals.....						0	.00	176.
Net Grand Totals.....							19,959.40	437.



**UNION COUNTY**  
**Office of the Tax Administrator**  
500 N. Main Street, Suite 236  
P.O. Box 97  
Monroe, NC 28111-0097

AGENDA ITEM

# 4/2c

MEETING DATE 11-17-08

704-283-3746  
704-283-3616 Fax

John C. Petoskey  
Tax Administrator

**MEMORANDUM**

**TO:** Lynn West  
Central Administration

**FROM:** John C. Petoskey  
Tax Administrator

**DATE:** Friday, October 31, 2008

**RE:** **Fourth** Motor Vehicle Refund Register

I hereby certify the following refunds that were made during the period of 10/01/2008 – 10/31/2008. The refunds represent refunds of both monthly and annual vehicle values and taxes. Should you have any questions, please call.

JCP:jw

(Finance)

Assessor Refund Register for the period 10/01/2008 to 10/31/2008

(Summary)

---Bdg No---	-----Description-----	--Key--	Bill Year	Rate Year	-----Value-----	-----Total----- ---Tax---	---Int---
10	County.....	CN99999	2003	2003	0	16.41-	.00
10	County.....	CN99999	2004	2004	0	18.59-	.00
10	County.....	CN99999	2005	2005	0	22.63-	.00
10	County.....	CN99999	2006	2006	18,600	150.88-	.00
10	County.....	CN99999	2007	2007	115,644	924.57-	7.01-
10	County.....	CN99999	2008	2007	158,592	1,127.75-	.00
10	County.....	CN99999	2008	2008	3,553	23.62-	.00
Net Totals.....					296,389	2,284.45-	7.01-
77	School dist - County.....	SC999	2003	2003	0	2.17-	.00
77	School dist - County.....	SC999	2004	2004	0	2.47-	.00
77	School dist - County.....	SC999	2005	2005	0	2.83-	.00
Net Totals.....					0	7.47-	.00
39	Fire Dist - Stallings.....	FR020	2007	2007	12,420	3.25-	.00
39	Fire Dist - Stallings.....	FR020	2008	2007	4,735	1.24-	.00
38	Fire dist - Hemby Bridge..	FR023	2007	2007	21,660	8.17-	.37-
37	Fire dist - Wesley Chapel:	FR026	2007	2007	11,870	1.98-	.00
37	Fire dist - Wesley Chapel:	FR026	2008	2007	51,175	8.54-	.00
34	Fire Dist - Waxhaw.....	FR028	2008	2007	902	.46-	.00
Net Totals.....					102,762	23.64-	.37-
78	220125 Taxes Payable - Marvin.....	MN01000	2008	2007	48,890	24.45-	.00
78	220130 Taxes Payable - Monroe.....	MN02000	2007	2007	0	17.98-	.00
78	220130 Taxes Payable - Monroe.....	MN02000	2008	2007	66,900	377.96-	.00
78	220150 Taxes Payable - Waxhaw.....	MN05000	2008	2007	902	3.06-	.00
78	220110 Taxes Payable - Indian Trail..	MN06000	2003	2003	49,500	.00	.00
78	220110 Taxes Payable - Indian Trail..	MN06000	2004	2004	56,160	.00	.00
78	220110 Taxes Payable - Indian Trail..	MN06000	2005	2005	53,380	.00	.00
78	220110 Taxes Payable - Indian Trail..	MN06000	2006	2006	38,360	.00	.00
78	220110 Taxes Payable - Indian Trail..	MN06000	2007	2007	54,600	30.00-	1.42-
78	220110 Taxes Payable - Indian Trail..	MN06000	2008	2007	4,735	7.11-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2003	2003	49,500	1.24-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2004	2004	56,160-	1.41-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2005	2005	53,380-	1.22-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2006	2006	38,360-	1.21-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2007	2007	34,600-	1.68-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2008	2007	34,880	10.46-	.00
78	220160 Taxes Payable - Weddington...	MN08000	2008	2008	3,553	1.07-	.00
78	220115 Taxes Payable - Lake Park....	MN09000	2007	2007	1,660	3.82-	.12-
78	220165 Taxes Payable - Wesley Chapel:	MN09700	2007	2007	11,870	2.37-	.00



(Finance)

Assessor Refund Register for the period 10/01/2008 to 10/31/2008

(Summary)

78	220165	Taxes Payable - Wesley Chapel: MN09700 2008 2007	2,285	.46-	.00
		Net Totals.....:	195,675	485.50-	1.54-
84	220000	NC State Interest.....: NC00000 2006 2006	0	.00	.00
84	220000	NC State Interest.....: NC00000 2007 2007	0	.00	5.82-
		Net Totals.....:	0	.00	5.82-
		Net Grand Totals.....:		2,801.06-	14.74-



**UNION COUNTY**  
**Office of the Tax Administrator**  
**Collections Division**  
500 N. Main St. Ste 119  
P.O. Box 38  
Monroe, NC 28111-0038

AGENDA ITEM  
# 4/2d  
MEETING DATE 11-17-08  
~~704-283-3848~~  
704-283-3897 Fax

TO: Al Greene  
County Manager

FROM: John Petoskey *JP*  
Tax Administrator

DATE: November 6, 2008

SUBJECT: Departmental Monthly Report

The collector's monthly/year to date collections report for the month ending October 31, 2008 is attached for your information and review.

Should you desire additional information, I will do so at your request.

Attachment

JP/PH

**OCTOBER 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>OCTOBER 31, 2008 REGULAR TAX</b>	<b>2009</b>	<b>2008</b>	<b>2007</b>	<b>2006</b>
BEGINNING CHARGE		144,235,416.06	116,236,171.82	96,212,826.00
DISCOVERIES		46,812.16		
FARM DEFERMENTS				
RELEASES		(510,864.51)	(1,575.93)	(309.40)
<b>TOTAL CHARGE</b>	<b>-</b>	<b>143,771,363.71</b>	<b>116,234,595.89</b>	<b>96,212,516.60</b>
BEGINNING COLLECTIONS		9,694,865.45	114,703,766.26	95,626,746.35
COLLECTIONS		5,422,332.51	102,198.60	9,226.25
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>15,117,197.96</b>	<b>114,805,964.86</b>	<b>95,635,972.60</b>
BALANCE OUTSTANDING		128,654,165.75	1,428,631.03	576,544.00
<b>PERCENTAGE OF REGULAR</b>	<b>0.00%</b>	<b>10.51%</b>	<b>98.77%</b>	<b>99.40%</b>
<b>OCTOBER 31, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE		4,375,633.40	12,067,554.70	10,335,457.93
5TH M/V BILLING		1,092,588.32		
ASSESSOR RELEASE		(13,643.27)	(2,140.31)	
ASSESSOR REFUND		(1,161.61)	(937.97)	(150.88)
COLLECTOR RELEASE		(10,169.69)	(2,114.91)	
COLLECTOR REFUND		(1,216.69)	(1,124.92)	
REIMBURSEMENTS		1,697.58	2,761.16	224.10
ADJUSTMENTS		23.93	1.65	
<b>TOTAL CHARGE</b>	<b>-</b>	<b>5,443,751.97</b>	<b>12,063,999.40</b>	<b>10,335,531.15</b>
BEGINNING COLLECTIONS		2,633,674.83	11,460,610.57	10,216,546.89
COLLECTIONS		1,114,638.28	86,776.36	2,734.58
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>3,748,313.11</b>	<b>11,547,386.93</b>	<b>10,219,281.47</b>
BALANCE OUTSTANDING		1,695,438.86	516,612.47	116,249.68
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>0.00%</b>	<b>68.86%</b>	<b>95.72%</b>	<b>98.88%</b>
<b>OVERALL CHARGED</b>	<b>-</b>	<b>149,215,115.68</b>	<b>128,298,595.29</b>	<b>106,548,047.75</b>
<b>OVERALL COLLECTED</b>	<b>-</b>	<b>18,865,511.07</b>	<b>126,353,351.79</b>	<b>105,855,254.07</b>
<b>OVERALL PERCENTAGE</b>	<b>0.00%</b>	<b>12.64%</b>	<b>98.48%</b>	<b>99.35%</b>

**OCTOBER 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>OCTOBER 31, 2008 REGULAR TAX</b>	<b>2005</b>	<b>2004</b>	<b>2003</b>	<b>2002</b>
BEGINNING CHARGE	86,209,851.01	75,937,411.49	60,651,789.62	51,674,077.37
DISCOVERIES				
FARM DEFERMENTS				
RELEASES	(506.30)			
<b>TOTAL CHARGE</b>	<b>86,209,344.71</b>	<b>75,937,411.49</b>	<b>60,651,789.62</b>	<b>51,674,077.37</b>
BEGINNING COLLECTIONS	85,902,546.79	75,743,322.03	60,520,712.54	51,580,687.74
COLLECTIONS	5,543.82	877.17	236.61	1,050.33
<b>TOTAL COLLECTIONS</b>	<b>85,908,090.61</b>	<b>75,744,199.20</b>	<b>60,520,949.15</b>	<b>51,581,738.07</b>
BALANCE OUTSTANDING	301,254.10	193,212.29	130,840.47	92,339.30
<b>PERCENTAGE OF REGULAR</b>	<b>99.65%</b>	<b>99.75%</b>	<b>99.78%</b>	<b>99.82%</b>
<b>OCTOBER 31, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE	10,040,977.99	8,187,524.64	-	-
5TH M/V BILLING			-	-
ASSESSOR RELEASE	(4.70)		-	-
ASSESSOR REFUND	(25.46)		-	-
COLLECTOR RELEASE			-	-
COLLECTOR REFUND			-	-
REIMBURSEMENTS			-	-
ADJUSTMENTS			-	-
<b>TOTAL CHARGE</b>	<b>10,040,947.83</b>		-	-
BEGINNING COLLECTIONS	9,958,718.68		-	-
COLLECTIONS	688.58		-	-
<b>TOTAL COLLECTIONS</b>	<b>9,959,407.26</b>		-	-
BALANCE OUTSTANDING	81,540.57		-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>99.19%</b>			
<b>OVERALL CHARGED</b>	<b>96,250,292.54</b>	<b>75,937,411.49</b>	<b>60,651,789.62</b>	<b>51,674,077.37</b>
<b>OVERALL COLLECTED</b>	<b>95,867,497.87</b>	<b>75,744,199.20</b>	<b>60,520,949.15</b>	<b>51,581,738.07</b>
<b>OVERALL PERCENTAGE</b>	<b>99.60%</b>	<b>99.75%</b>	<b>99.78%</b>	<b>99.82%</b>

**OCTOBER 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>OCTOBER 31, 2008 REGULAR TAX</b>	<b>2001</b>	<b>2000</b>	<b>1999</b>	<b>1998</b>
BEGINNING CHARGE	48,122,816.89	43,553,122.94	40,736,859.08	37,964,034.52
DISCOVERIES				
FARM DEFERMENTS				
RELEASES				
<b>TOTAL CHARGE</b>	<b>48,122,816.89</b>	<b>43,553,122.94</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>
BEGINNING COLLECTIONS	48,056,316.73	43,508,128.84	40,697,278.77	37,936,129.25
COLLECTIONS	84.81	71.05	61.70	45.00
<b>TOTAL COLLECTIONS</b>	<b>48,056,401.54</b>	<b>43,508,199.89</b>	<b>40,697,340.47</b>	<b>37,936,174.25</b>
BALANCE OUTSTANDING	66,415.35	44,923.05	39,518.61	27,860.27
<b>PERCENTAGE OF REGULAR</b>	<b>99.86%</b>	<b>99.90%</b>	<b>99.90%</b>	<b>99.93%</b>
<b>OCTOBER 31, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE	-	-	-	-
5TH M/V BILLING	-	-	-	-
ASSESSOR RELEASE	-	-	-	-
ASSESSOR REFUND	-	-	-	-
COLLECTOR RELEASE	-	-	-	-
COLLECTOR REFUND	-	-	-	-
REIMBURSEMENTS	-	-	-	-
ADJUSTMENTS	-	-	-	-
<b>TOTAL CHARGE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BEGINNING COLLECTIONS	-	-	-	-
COLLECTIONS	-	-	-	-
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BALANCE OUTSTANDING	-	-	-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>OVERALL CHARGED</b>	<b>48,122,816.89</b>	<b>43,553,122.94</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>
<b>OVERALL COLLECTED</b>	<b>48,056,401.54</b>	<b>43,508,199.89</b>	<b>40,697,340.47</b>	<b>37,936,174.25</b>
<b>OVERALL PERCENTAGE</b>	<b>99.86%</b>	<b>99.90%</b>	<b>99.90%</b>	<b>99.93%</b>

# REFUNDS OCTOBER 2008

2008												
Acct #	Name	Release #	Real Value	Pers. Value	UCGT	UCLL	CSGT-999	StallGT	WesleyG1	BeaverFF	SandyFF	TOTALS
50087969	CO TECHNOLO	4409		293	1.95							1.95
50082288	LEAK JOHN H J	4423		300	2.00	0.20						2.20
04141010B	HELMS KENNET	4482	141,350		939.97							939.97
04240026A	DISPENSE DAV	4686	35,000							45.00		45.00
01081014	STRAHAN TIMO	4690	22,500		149.63							149.63
06204079	BOGUCKI TADE	4746	88,380		587.73				16.88			604.61
02009008F	AUSTIN CLAREI	4752	10,000		66.50					45.00		111.50
09259122	CHICK FIL A INC	4811	145,970		970.70							970.70
07126007A	BLACK & BLACK	4840	213,430		1,419.31			86.65				1,505.96
<b>TOTALS - 2008</b>			<b>656,630</b>	<b>593</b>	<b>4,137.79</b>	<b>0.20</b>	<b>-</b>	<b>86.65</b>	<b>16.88</b>	<b>45.00</b>	<b>45.00</b>	<b>4,331.52</b>
2007												
06066127	KELLY ROBERT	4835	28,930		205.72							205.72
06099127	GONZALES THO	4861	19,150		136.18				3.20			139.38
<b>TOTALS - 2007</b>			<b>48,080</b>	<b>-</b>	<b>341.90</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>3.20</b>	<b>-</b>	<b>-</b>	<b>345.10</b>
2006												
50088311	NEW GENERAT	4404		14,713	93.68	9.37						103.05
06066127	KELLY ROBERT	4836	28,930		184.19							184.19
06099127	GONZALES THO	4862	19,150		121.93				2.91			124.84
<b>TOTALS - 2006</b>			<b>48,080</b>	<b>14,713</b>	<b>399.80</b>	<b>9.37</b>	<b>-</b>	<b>-</b>	<b>2.91</b>	<b>-</b>	<b>-</b>	<b>412.08</b>
2005												
06099127	GONZALES THO	4863	19,150		107.24		13.40		2.87			123.51
<b>TOTALS - 2005</b>			<b>19,150</b>	<b>-</b>	<b>107.24</b>	<b>-</b>	<b>13.40</b>	<b>-</b>	<b>2.87</b>	<b>-</b>	<b>-</b>	<b>123.51</b>
2004												
06099127	GONZALES THO	4864	19,150		100.53		13.40		2.68			116.61
<b>TOTALS - 2004</b>			<b>19,150</b>	<b>-</b>	<b>100.53</b>	<b>-</b>	<b>13.40</b>	<b>-</b>	<b>2.68</b>	<b>-</b>	<b>-</b>	<b>116.61</b>
<b>GRAND TOTALS - All Years</b>			<b>791,090</b>	<b>15,306</b>	<b>5,087.26</b>	<b>9.57</b>	<b>26.80</b>	<b>86.65</b>	<b>28.54</b>	<b>45.00</b>	<b>45.00</b>	<b>5,328.82</b>

AGENDA ITEM # 42e  
 DATE 11-17-08

# RELEASES OCTOBER 2008

Acct # 2008	Name	Release	Real Value	Pers. Value	UCGT	UCLL	CSGT -999	CSLL -999	CSGT -100	CSLL -100	Hemby GT	Hemby LL	Springs GT	Springs LL	Stall GT	Stall LL	GT	Wax. LL
50093048	ASHLAND IN	4394		179,587	14.90	2.98												
50095704	HILL, MICHAEL	4395		2,090	13.90	1.39												
50094520	SOUTHTECH	4398		2,270	15.10	1.51											0.56	0.08
50083119	A NAIL & TAN	4397		11,290	75.08	7.51												
50092025	A TOUCH OF	4398		38,020	252.83	25.28												
50092048	AFFORDABL	4399		13,900	92.44	9.24									5.84	0.56		
50057163	INDIAN TRAIL	4400		2,910	19.35	1.94									1.18	0.12		
50092320	J D'S LAWN	4401		17,650	117.37	11.74									7.17	0.72		
50083848	BOWEN JOHN	4405		6,454	42.82	4.29												
50098528	BLAKESTON	4408		25,000	169.25	16.83									10.15	1.02		
50096907	S P H GRAD	4407		50,000	332.50	33.25							15.30	1.53				
50098734	DEPENDABL	4408		25,000	169.25	16.83												
50098433	JT JOHNSTO	4410		10,000	69.50	6.95											2.48	0.25
50098514	PROCTOR AI	4411		25,000	169.25	16.83											6.20	0.62
50099057	NEHEMAH'S	4412		25,000	169.25	16.83											6.20	0.62
50098285	MAC MID AM	4413		25,000	169.25	16.83									10.15	1.02		
50086931	WILGROVE V	4414		6,883	44.44						3.29							
50098534	ADRENALINE	4415		28,240	174.50	17.45												
50091738	STAMP JOHN	4416		1,028	8.82	0.88												
50086108	MICAL EDWR	4418		9,030	60.05	6.01												
50100485	WOOD MICH	4419		2,820	15.75	1.88												
50098318	DARNEL INC	4420		7,560,300		5,027.80												
50100421	MEDLIN RAY	4421		3,690		2.45												
50100439	COAN BRYAN	4422		12,280		8.17												
50098988	LOVELY NAI	4425		56,800	377.72	37.77												
50098542	TALBERT CL	4426		5,000	33.25	3.33									2.03	0.20		
50078973	INNOVATIVE	4427		1,320	8.78	0.88												
50099137	REHOBETH F	4428		50,000	332.80	33.25											12.40	1.24
50100442	BLACK FORE	4429		25,000	169.25	16.83							7.65	0.77				
50091643	PEECHER RI	4430		1,182	7.68	0.79												
50082661	FOX POND F	4431		46,000	305.80	30.59												
50099545	COMMERCIA	4432		25,000	169.25	16.83									10.15	1.02		
50098605	BEAD PATCH	4435		10,000	69.50	6.95									4.06	0.41		
50095091	NEW CREAT	4436		4,820	32.05	3.21												
50072449	CAROBILT H	4437		35,840	274.11	27.41												
50096269	FUZIONGRA	4439		57,500	382.38	38.24												
50099439	PRESIDENTI	4441		25,000	169.25	16.83												
50092850	LEDWELL DE	4442		38,020	252.53	25.28												
50099265	WILLIAMS JE	4443		10,000	69.50	6.95					4.93	0.49						
50098825	TANKSLEY B	4444		25,000	169.25	16.83												
50099495	A U A TILE	4445		25,000	169.25	16.83									10.15	1.02		
50093590	BIRD'S SCRA	4446		33,060	219.85	21.98					16.30	1.63						
50083562	STILWELL C	4447		1,520	10.11	1.01									0.62	0.08		
50082997	WEB MASON	4448		43,340	286.21	28.82												
50096741	BROTHER BR	4449		25,000	169.25	16.83												
50087797	ATLANTIC M	4450		11,180	74.35	7.43												
50091938	COUNTERFC	4451		38,020	252.83	25.28												
50098338	DBT	4452		28,750	191.19	19.12							8.80	0.88				
50096390	SHAPEXPRE	4453		59,710	397.07	39.71					29.44	2.94						
50098757	DRBA SERV	4454		25,000	169.25	16.83											6.20	0.62
50099885	NAPIER CHA	4455		19,000	129.35	12.94												
50064580	ALLEN SUBR	4456		6,370	42.39	4.24												
50098124	MANNING JR	4457		24,821	163.73	16.37												

AGENDA ITEM # 4/27  
 MEETING DATE 11-17-08  
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# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.
50073872	RHOADS KEI	4459		19,515		12.98											
50078359	MARTIN ROG	4461		45,899	303.90								13.89				
50007200	HAIGLER CY	4462		21,590	143.57												
50098853	DIMAS PEDR	4463		8,850	41.03												
50080306	WIEWEL LAR	4464		10,340	13.33												
50099934	HARTSELL F	4465		25,450	189.24												
50082260	PRESSLEY L	4466		61,660	38.04												
50097834	CURRAN PA	4467		4,955	14.72												
50100151	PADCO FINA	4468		16,079	108.93										6.53		
50100152	PADCO FINA	4469		14,260	94.83												
50097118	MICAL EDWA	4470		9,030	37.83												
50098294	ESTELL NOR	4471		8,450	58.19												
50058686	EDWARDS T	4472		48,000	305.80												
50078927	ORR SUSAN	4473		5,040	33.52						2.48						
50097042	HONEYCUTT	4474		5,772	38.85												
50094982	WEBB'S WOL	4475		2,442	16.24												
50070577	SWINSON JC	4476		42,984	285.84												
50089016	NESBIT ALIC	4477		5,480	36.44												
09189103	WADSWORT	4479	87,980		451.93												
09357039A	SHIDAL REB	4480	574,410		3,819.83								175.77				
01081007	KIKER BRIDG	4481		334,710	2,225.83												
06126004	WOOLIE LLC	4483	229,700		1,527.50												
06132014	THURBON R	4484	24,820		185.05												
06132014A	THURBON R	4485	31,590		210.07												
06132014B	THURBON R	4486	58,020		372.54												
60160843	CLEVELAND	4487	73,860		489.84												
06153204	KARRIKER R	4488	74,860		497.82												
06240130	KELLY MARS	4489	82,710		550.02												
06080078	COBBLECRE	4490	154,100		1,024.78												
07150005B	ROLLINS MA	4491	30,750		204.48										12.49		
07150006B	ROLLINS SH	4492	12,700		84.46										5.18		
07150008C	MASSEY SHE	4493	42,790		294.55										17.37		
07150006E	ROLLINS MA	4494	22,100		148.87										8.97		
06201110	HONEA WILL	4495	12,350		82.13												
06129042A	BOYD MIKE	4496	14,260		94.83												
06096153	GROOME BA	4497	52,710		390.52												
06099005	WINSTON AL	4498	292,930		1,947.98												
06099007	NORWOOD E	4499	5,810		38.63												
06099011B	GROVES J R	4500	818,430		5,442.56												
06099019	MILLS BILLY	4501	39,660		263.74												
06048052	GRAM FRAN	4502	12,560		83.52												
06072080	LOFLIN PEG	4503	27,870		184.01												
02214004	PIERCE GLA	4504	33,970		225.81												
06048036	WEBB DOUG	4505	20,970		138.45												
06048089	WIEGAND UL	4506	4,480		29.86												
06099267	PARKER & O	4507	78,330		520.88												
061147018	YORK BRUC	4508	123,750		822.84												
06150010	BURLOS CHR	4509	21,480		142.84												
06150081	SHORT MEG	4510	63,820		424.40												
06072005	JOHNSTON V	4511	616,680		4,100.92												
06129087	ROLLINGS S	4512	81,180		539.85												
06132043	DEATHERGE	4513	54,400		381.78												
06132052	NEWELL EDV	4514	79,660		829.74												
07057018F	CRISMARK P	4515	3,599,820		23,938.81						1,774.71						





# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.
02223018	JOWERS DA	4570	20,000		133.00												
04216001A	AUTRY GLAD	4571	5,500		30.68												
04276008	MELTON LIND	4572	26,510		179.29								8.12				
04306001A	SIMPSONMIL	4573	72,090		478.40								22.06				
06072003E	TOLAN JOSE	4574	69,510		482.24												
07045005	CASPER DAV	4575	40,210		267.40						19.63						
07063332	SAKS ROBER	4576	17,030		113.25						8.39						
07063410	POWELL GR	4577	21,850		145.30						10.77						
07064073	CLEVELAND	4578	25,630		179.44						12.63						
07066137	SAXON JAME	4579	10,380		89.02						5.11						
07096459	RADZIEJ TES	4580	14,330		95.29												
07129958	TOMKO GEO	4581	22,200		147.83										9.01		
04216010	AUTRY GLAD	4582	43,090		286.55												
06066127	KELLY ROBE	4583	87,280		580.41												
0609005B	BLUE SKY PF	4584	130,590		868.43												
06090008A	BLUE SKY PF	4585	323,720		2,152.73												
06090015	LAKE SHAW	4586	62,660		418.89												
06180204	CAPELUTO V	4587	120,330		800.19												
06186042	WALTERS W	4588	598,110		738.21												
07054786	VISCOUNT R	4589	7,500		49.87						3.89						
07057213	ADENAIKE D	4590	9,670		64.30						4.78						
07075209	TUCKER LAR	4591	89,400		481.51						34.22						
07114107	CRONK EDW	4592	24,320		161.72										9.88		
07150014	PETRILLO RU	4593	217,650		1,447.37												
08123019B	HOWIE BAR	4594	56,050		372.73												
08204137	AMOS MICHA	4595	28,740		191.12												
07099160	HINSON RON	4596	11,900		79.13												
07099161	HINSON RON	4597	12,000		78.80												
09105174	HELMS DAN	4598	165,000		1,087.25												
08120013	AUSTIN ELLI	4599	71,910		478.20												
08120018I	AUSTIN ELLI	4600	29,400		195.51												
08120018N	AUSTIN GAR	4601	18,460		122.78												
08144004A	GOODMAN M	4602	22,520		149.78												
08192009D	HELMS NATH	4603	31,380		208.88												
08192009G	HELMS NATH	4604	9,210		61.25												
08315001A	NANCE HENR	4605	80,310		534.06						39.60						
08315001C	NANCE HENR	4606	40,640		270.25						20.04						
08075047	HELMS W NE	4607	95,000		631.75												
08321485	LEXINGTON	4609	31,400		208.81												
08321259	LEXINGTON	4610	19,450		129.34												
08321280	LEXINGTON	4611	2,100		13.96												
08321578	LEXINGTON	4612	2,200		14.63												
08321207	LEXINGTON	4613	7,300		48.54												
08321577	LEXINGTON	4614	24,200		160.93												
08081008	HARPER JEF	4615	38,910		258.75												
05011011A	MILL'S ARNO	4616	244,710		1,627.33								11.90				
08120018J	AUSTIN ELLI	4617	32,920		216.92								74.88				
08120018C	AUSTIN ELLI	4618	26,480		176.09												
06102111	PALATINE PF	4619	343,690		2,285.54												
09197050	PARKER BILL	4620	55,940		372.00												
08270004	WATKINS GE	4621	32,255		214.50												
04216010	AUTRY RICH	4622	202,170		1,344.43												
04309015B	PONDER BILL	4623	41,430		275.50												
08336030B01	WILLIAMS HE	4624	214,500		1,426.43								12.87				





# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springe	Springe	Stall	Stall	Wax
05045017	TAYLOR TOM	4737	30,000		199.50												
07102008	GRIFFIN HEL	4738	229,820		1,828.98										93.23		
07105008G	ARMSTRONG	4739	249,520		1,659.31										101.31		
07081001W	EXTREME IC	4740	1,320,440		8,780.93						650.98						
09261013	BHOLENATH	4741	83,830		557.48												
08232044	GLASS PRIS	4742	28,800		191.52												
08298070A	CATES & BR	4743	221,610		1,473.71												
06141001	B & H HOLDI	4744	532,210		3,530.20											131.99	
06240102	KASAK CHR	4745	20,510		136.39												
09241032C	TURNER LIS	4747	11,930		79.34												
04306012	RAVENEY DA	4748	604,980		4,023.11								185.12				
08066209	SMITH MILES	4749	203,970		1,358.40												
08267006 02	HORNE DOU	4750	53,180		353.85												
06180153	LEE ROBERT	4751	40,560		269.73												
02164004F	ROSS ERVIN	4753	10,000		66.50												
02182007G	STARNE DC	4754	5,250		34.82												
02254001C	MALDONAD	4755	8,750		58.19												
02254003	HARRIS PAU	4756	8,750		58.19												
02254003B	WHITAKER H	4757	8,750		58.19												
03048002C	RATLIFF ROE	4758	8,750		58.19												
03057004A	CREASMAN	4759	8,750		58.19												
03129003	ALONSO JUS	4760	17,500		118.38												
03132016A	ALDRIDGE B	4761	17,500		118.37												
04089009	HORNE SCO	4762	17,500		118.37												
04087008	GREENE ALE	4763	17,500		118.37												
04225015	MCATEER DA	4764	30,000		199.50												
04347023	GOODE IRIS	4765	15,000		99.75												
04347025	FLORIAN DO	4766	15,000		99.75												
07150482	RITCH BRUC	4767	28,840		699.78										42.72		
02148005	DUPUY PRO	4768	137,660		915.44												
02148004C	DUPUY PRO	4769	161,680		1,075.17												
02148002	DUPUY PRO	4770	76,930		511.68												
09207083	FURR AMY JI	4771	49,860		331.57												
02148001	DUPUY DAVI	4772	14,970		96.68												
09420001	GOODES NIC	4773	13,000		88.45								3.98				
08210007J	TIETSORT K	4774	109,480		727.91												
08312018	SCHABEL JO	4775	38,000		252.70						18.73						
02239004	KENERLEY C	4776	104,410		694.33												
05141007	MCCLAIN TH	4777	187,225		1,112.05											41.47	
08036024G	TOMBERLIN	4778	98,660		353.25												
08036024C	TOMBERLIN	4779	136,200		905.73												
08099018	PHILEMON H	4780	456,470		3,038.53												
09046003	AYSCUE OR	4781	364,500		2,423.92												
09143006	HELMS BILLY	4782	278,710		1,853.42												
04188002F	KIMBROUGH	4783	199,300		1,325.35												
04135007D	COX MARION	4784	124,300		828.59												
04171010A	COX MARION	4785	19,890		132.27												
09207046	HORTON VIC	4786	154,210		1,028.50												
04332001	TYSON W D I	4787	2,459,960		16,356.74								752.75				
09072003	MCCOLLUM	4788	478,970		3,169.18												
06033015	MERSCH RO	4789	708,790		4,713.45									216.89			
06222228	NC COUNTR	4790	504		3,353.93												
05033086A	THOMPSON	4791	27,270		181.38								8.34				
04279036C	HOWEY FRA	4792	127,720		849.34								39.08				

# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.
02056005	HOWEY FRA	4793	761,140		5,081.56												
06159211	PULTE HOME	4794	245,460		1,632.31												60.87
04231012	RICHARDSON	4795	118,900		790.89												
06072006	PLYLER JOH	4796	388,420		2,582.99												
09189103	WADSWORTH	4797	67,960		451.93												
07048041	K-M PARTNE	4798	230,960		1,535.88												
06177049	ARORA MOH	4799	258,750		1,720.89												
07048017K	THREE STAR	4800	8,000		53.20												
07048017J	THREE STAR	4801	84,000		558.60												
07064545	VINTAGE TO	4802	1,420		8.44						0.70						
07048013P	THREE STAR	4803	72,000		478.80												
07048013N	THREE STAR	4804	30,130		200.36												
07048013J	THREE STAR	4805	60,000		399.00												
02148014	DUPUY DAVI	4808	137,470		914.18												
02148012	DUPUY PROJ	4807	157,480		1,047.31												
02148010	DUPUY PROJ	4808	302,410		2,011.03												
02148009	DUPUY PROJ	4809	213,030		1,418.66												
08321001	STEVENS MI	4810	1,370		9.11												
08315074	TY-PAR REA	4812	2,280		15.16						1.12						
08315003	TY-PAR REA	4813	860		5.72						0.42						
08312001F	TYSON L CA	4814	1,260		5.36						0.62						
09339019 01	MARTIN MAR	4815	638,750		4,247.69												
02303058	MARSHVILLE	4816	265,680		1,769.78												
09301062	RH PROPERT	4817	2,151,940		1,482.58												
08301061J	TYSON L CA	4818	479,960		3,191.73												
09301002E90	TY-PAR REA	4819	315,560		2,099.48												
09301002E80	TY-PAR REA	4820	54,620		363.23												
09223089	WALTERS BR	4821	147,600		981.54												
09301002	TY-PAR REA	4822	489,060		3,252.38												
09258001D	TY-PAR REA	4823	71,590		479.07												
09258001C01	TY-PAR REA	4824	79,270		527.15												
09258001B	TY-PAR REA	4825	750		4.99												
09216075	TYSON CENT	4826	786,840		5,245.79												
09216074	TY-PAR REA	4827	407,840		2,710.61												
09156004B	MONROE ST	4828	485,470		3,095.37												
09121005	DAVIS WRIS	4829	296,980		1,974.79												
04318009C	AUSTIN CAT	4830	41,170		273.78												
05013002	TYSON JUNG	4831	1,190,320		7,915.63								364.24				
08156023	EUDY LYND	4832	204,640		1,360.85												
09156003	HILLTOP DEV	4833	167,190		1,111.81												
04279028	MELTON MA	4834	474,810		3,157.49								145.29				
09087004	BRASWELL E	4837	1,265,780		8,417.51												
09084038	COOPER INC	4838	460,380		2,862.40												
09084005	COOPER INC	4839	809,870		5,385.83												
07114027D	INDIAN TRAI	4841	607,800		4,040.54										246.68		
07090021W	WC PARTNE	4842	390,250		2,595.17												
07075013	FUNDERBUR	4843	295,790		1,987.00										120.09		
07048089	TYSON PAR	4844	139,170		925.48												
07048082	TYSON CARL	4845	273,740		1,820.37												
07048072B	TYSON L CA	4846	99,480		661.41												
07048070	TYSON CENT	4847	111,580		742.00												
04279042A	MELTON JES	4848	34,400		228.78								10.52				
09301246	HELMS ARNO	4849	43,000		285.95												
07129333	UNION LAND	4850	238,570		1,573.19										96.05		

# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.	
07087007	RADIATOR S	4851	92,970		618.26										37.75			
07084405B	ROWELL EN	4852	243,000		1,615.95										98.68			
07081013	LEMMOND M	4853	331,960		2,207.53						163.86							
06192008	CHAMBERS	4854	252,130		1,878.66											62.53		
07075019	JLA3 LLC	4855	2,113,390		14,054.04						1,041.91							
07060031A	GREGORY G	4856	21,750		144.83						10.72							
07147130	AUSTIN PRO	4857	3,832,330		25,485.00										1,555.93			
K8312001D	CAROLINA G	4858	17,090		113.65						8.42							
08312001E	CAROLINA G	4859	188,080		1,260.73						92.73							
07075028	JLA3 LLC	4860	237,550		1,579.71						117.11							
07069037	NISBET OIL C	4865	298,480		1,984.89						147.15							
07069039	NISBET OIL C	4866	68,230		453.73						33.64							
07068100	NISBET OIL C	4867	63,420		421.74						31.27							
07111018B	MCINNIS DO	4868	360,130		2,527.66										154.34			
09284003 01	MADISON MC	4869	3,792,690		25,221.39													
09301061	RMMC INC &	4870	317,310		2,110.11													
09198010A	TYSON CARL	4871	278,119		1,849.49													
09198006	TY-PAR REA	4872	399,906		2,656.37													
07102033F	SMB OF GRE	4873	394,200		2,821.43										160.05			
07102186 01	SMB OF GRE	4874	134,620		897.22										54.77			
07102187 01	SMB OF GRE	4875	106,470		708.03										43.23			
07102190 01	SMB OF GRE	4876	281,270		1,870.44										114.20			
09301061A	LCT PROPER	4877	1,155,640		7,681.02													
09301061K	RMMC INC &	4878	465,720		3,097.04													
07128291A	FUNDEBUR	4879	793,630		5,273.65										321.97			
07128281	TOMPA RICK	4880	115,360		767.15										48.83			
04033008B	BEAVER BOE	4881	1,240		8.25													
08315073	CAROLINA G	4882	51,300		341.18						25.30							
K8312001B	CAROLINA G	4883	42,780		284.48						21.09							
D8312001D	BEAVER BOE	4884	17,090		113.65													
D8312001B	CAROLINA G	4885	17,090		113.65													
07069099	NISBET OIL C	4886	26,000		172.90						12.82							
07069082	JACOBS LAR	4887	9,760		64.64						4.81							
07069091	JACOBS LAR	4888	22,750		151.29						11.22							
07069090	JACOBS LAR	4889	22,750		151.29						11.22							
07069089	JACOBS LAR	4890	22,750		151.29						11.22							
09161072	MILLS ROBE	4891	720		4.79													
09207004	COOPER WIL	4892	12,240		81.39													
06108113	SMITH WILLI	4893	17,110		113.76													
06240092	WICKLUND J	4894	21,790		144.91													
07069038	NISBET OIL C	4895	75,310		500.81						37.13							
09128010C	OLD PLACE I	4896	112,910		750.85													
09128007	OLD PLACE I	4897	812,920		5,408.92													
06204251	LONGVIEW E	4898	729,110		4,948.56													
09348014C	CAROLINA C	4899	460,430		3,081.86													
09149003	CAROLINA C	4900	254,820		1,693.22													
07038273	TURPIN PHIL	4901	128,880		864.99						3.88							
02015002A	CARPENTER	4902	104,450		694.99													
50081671	AUTRY CARO	4903		2,160														
Totals - 2008			74,464,734	9,192,049	490,143.98	5,781.04	-	-	-	-	4,510.49	5.06	2,329.88	3.18	4,325.61	6.15	655.35	3.41

# RELEASES OCTOBER 2008

Acct #	Name	release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.	
2007																		
5008311	NEW GENER	4403		20,051	142.58	5.01												
50091738	STAMP JOHN	4417		1,080	7.88	0.77												
50082288	LEAK JOHN F	4424		750	5.33	0.53												
50082661	FOX POND F	4433		41,000	291.66	29.16												
50072449	CAROBILT H	4438		35,840	254.88	25.49												
50096269	FUZIONGRA	4440		50,000	355.55	35.56												
50090594	HARTIS JEFF	4480		6,660	47.39											1.96		
50090084	GENERAL EL	4478		7,499	53.33													
H9381024A08	STEGAL KRIS	4608	26,820		31.15								1.37					
01087004B	MASKE JACK	4724	40,180		285.58													
Totals - 2007			66,980	142,829	1,474.97	96.52	-	-	-	-	-	-	1.37	-	1.96	-	-	
2008																		
50082661	FOX POND F	4434		40,000	254.68	25.47												
H9381024A08	STEGAL KRIS	4649	4,380		27.88								1.37					
Totals - 2008			4,380	40,000	282.56	25.47	-	-	-	-	-	-	1.37	-	-	-	-	
2005																		
50082661	FOX POND F	4458		40,000	224.00	22.40	28.00	2.80										
5008262	MIKE'S SOUT	4904		33,060	185.14	18.51			23.14	2.31								
Totals - 2005			-	73,060	409.14	40.91	28.00	2.80	23.14	2.31	-	-	-	-	-	-	-	
GRAND TOTAL - ALL YEARS			74,536.094	9,447,938	492,310.65	5,943.94	28.00	2.80	23.14	2.31	4,510.48	5.08	2,332.62	3.18	4,327.57	6.15	655.35	3.41



# RELEASES OCTOBER 2008

Acct #	Name	Release	Real	Pers.	UCGT	UCLL	CSGT	CSLL	CSGT	CSLL	Hemby	Hemby	Springs	Springs	Stall	Stall	Wax.	
<b>GRAND TOTALS</b>			74,538.094	9,447,938	492,310.65	5,943.94	28.00	2.80	23.14	2.31	4,510.49	5.08	2,332.62	3.18	4,327.57	6.15	855.35	3.41
					488,254.59		30.80		25.45		4,515.55		2,335.80		4,333.72		858.78	



















# RELEASES OCTOBER 200

Acct #	Name	Release	Real	Pers.	Wesley	Wesley	Allens	Bakers	Beaver	Lanes	N.S.	Prov.	S.R.	Stach	Stall.	Unlon.	Wesley	Wesley	Hemby	Wingate	Total
07087007	RADIATOR S	4851	92,970																		658.00
07084405B	ROWELL EN	4852	243,000																		1,714.61
07081013	LEMOND M	4853	331,960																		2,371.19
06102008	CHAMBERS J	4854	252,130																		1,739.19
07075019	JLA3 LLC	4855	2,113,390																		15,095.95
07060031A	GREGORY G	4856	21,750															5.48			160.83
0714713D	AUSTIN PRO	4857	3,632,330																		27,040.93
K8312001D	CAROLINA G	4858	17,090																		122.07
08312001E	CAROLINA G	4859	188,080																		1,343.48
07075028	JLA3 LLC	4860	237,550																		1,696.82
07069037	NISBET OIL C	4865	298,480																		2,132.04
07069039	NISBET OIL C	4866	68,230																		487.37
07069100	NISBET OIL C	4867	63,420																		453.01
07111019B	MCINNIS DO	4868	380,130																		2,682.20
06284003 01	MADISON MC	4869	3,792,690																		25,221.39
06301061	RMHC INC &	4870	317,310																		2,110.11
09199010A	TYSON CARL	4871	278,119																		1,849.49
09198006	TY-PAR REA	4872	399,906																		2,859.37
07102033F	SMB OF GRE	4873	394,200																		2,781.48
07102186 01	SMB OF GRE	4874	134,920																		951.99
07102187 01	SMB OF GRE	4875	108,470																		751.26
07102190 01	SMB OF GRE	4876	281,270																		1,984.84
09301061A	LCT PROPER	4877	1,155,040																		7,681.02
09301061K	RMHC INC &	4878	465,720																		3,097.04
07129291A	FUNDERBUR	4879	793,030																		5,595.62
07129291	TOMPA RICK	4880	115,360																		813.98
04033008B	BEAVER BOE	4881	1,240																		8.25
08315073	CAROLINA G	4882	51,300																		386.45
K8312001B	CAROLINA G	4883	42,780																		305.57
D8312001D	BEAVER BOE	4884	17,090																		113.85
D8312001B	CAROLINA G	4885	17,090																		113.85
07069099	NISBET OIL C	4886	26,000																		185.72
07069092	JACOBS LAR	4887	9,750																		69.65
07069091	JACOBS LAR	4888	22,750																		182.51
07069090	JACOBS LAR	4889	22,750																		182.51
07069089	JACOBS LAR	4890	22,750																		182.51
09161072	MILLS ROBE	4891	720																		4.79
09207004	COOPER WIL	4892	12,240																		81.39
06108113	SMITH WILLI	4893	17,110			3.27											2.82				119.87
06240092	WICKLUND J	4894	21,790			4.16															149.07
07069038	NISBET OIL C	4895	75,310																		537.94
08128010C	OLD PLACE I	4896	112,910																		750.85
09128007	OLD PLACE I	4897	812,920																		5,405.92
06204251	LONGVIEW E	4898	729,110			139.26															4,987.84
09348014C	CAROLINA C	4899	480,430																		3,061.86
09149003	CAROLINA C	4900	254,620																		1,693.22
07039273	TURPIN PHIL	4901	128,880																		57.11
02015002A	CARPENTER	4902	104,450						5.00												699.59
50081871	AUTRY CARO	4903		2,160						50.00											50.00
Totals - 2008			74,464,734	9,192,049	1,964.13	2.20	50.00	40.21	5.00	100.00	145.00	45.00	400.00	50.00	-	298.82	227.82	0.14	5.48	4,422.32	515,520.07

# RELEASES OCTOBER 200

Acct #	Name	Release	Real	Pers.	Wesley	Wesley	Allens	Bakers	Beaver	Lanes	N.S.	Prov.	S.R.	Stach	Stall.	Union.	Wesley	Wesley	Hemby	Wingate	Total
<b>2007</b>																					
50088311	NEW GENER	4403		20,051																	147.59
50091736	STAMP JOHN	4417		1,080																	8.45
50082288	LEAK JOHN F	4424		750																	5.88
50082861	FOX POND F	4433		41,000																	320.71
50072449	CAROBILT H	4438		35,840																	280.35
50096289	FUZIONGRA	4440		50,000																	391.11
50090594	HARTIS JEFF	4460		6,680	1.11																48.47
50069084	GENERAL EL	4478		7,499																	55.29
H9381024A08	STEGAL KRIS	4608	28,820																		32.52
01087004B	MASKE JACK	4724	40,160																		285.56
<b>Totals - 2007</b>			<b>68,980</b>	<b>142,829</b>	<b>1.11</b>																<b>1,575.93</b>
<b>2006</b>																					
50082861	FOX POND F	4434		40,000																	280.15
H9381024A08	STEGAL KRIS	4649	4,380																		29.25
<b>Totals - 2006</b>			<b>4,380</b>	<b>40,000</b>																	<b>309.40</b>
<b>2005</b>																					
50082861	FOX POND F	4458		40,000																	277.20
50088262	MIKE'S SOU	4904		33,060																	229.10
<b>Totals - 2005</b>				<b>73,060</b>																	<b>506.30</b>
<b>GRAND TOTAL - ALL YEARS</b>			<b>74,536,094</b>	<b>9,447,938</b>	<b>1,985.24</b>	<b>2.20</b>	<b>50.00</b>	<b>40.21</b>	<b>5.00</b>	<b>100.00</b>	<b>145.00</b>	<b>45.00</b>	<b>400.00</b>	<b>50.00</b>	<b>-</b>	<b>298.82</b>	<b>227.62</b>	<b>0.14</b>	<b>5.48</b>	<b>4,422.32</b>	<b>517,911.70</b>



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date:

Action Agenda Item No. 4/4a  
(Central Admin. use only)

**SUBJECT:** Budget Amendment - Crisis Intervention Program

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**DEPARTMENT:** Social Services                      **PUBLIC HEARING:** No

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**ATTACHMENT(S):** Funding Authorization

**INFORMATION CONTACT:**  
D. Dontae Latson, Director

**TELEPHONE NUMBERS:**  
(704) 296-4301

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**DEPARTMENT'S RECOMMENDED ACTION:** Please increase the expenditures in 10553160-5399-1509 and the revenues in 10453160-4340-1509 by \$148,764.00.

**BACKGROUND:** This program assists families with emergency heating needs. Federal funds are typically reallocated to states and local governments to address local emergency heating needs.

**FINANCIAL IMPACT:** The Crisis Intervention Program is funded completely with Federal funds. No County funding is required.

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_



## DIVISION OF SOCIAL SERVICES

**FUNDING SOURCE: CRISIS INTERVENTION PAYMENT**

**EFFECTIVE DATE: 07/01/2008**

**AUTHORIZATION NUMBER: 4**

### ALLOCATION PERIOD

**FROM JUNE 2008 THRU MAY 2009 SERVICE MONTHS**

**FROM JULY 2008 THRU JUNE 2009 PAYMENT MONTHS**

Co. No.	COUNTY	Intial Allocation		Additional Allocation		Grand Total Allocation	
		Federal	Total	Federal	Total	Federal	Total
1	ALAMANCE	130,092.00	130,092.00	234,393.00	234,393.00	364,485.00	364,485.00
02	ALEXANDER	27,388.00	27,388.00	49,477.00	49,477.00	76,865.00	76,865.00
03	ALLEGHANY	17,630.00	17,630.00	31,712.00	31,712.00	49,342.00	49,342.00
04	ANSON	36,588.00	36,588.00	66,391.00	66,391.00	102,979.00	102,979.00
05	ASHE	33,515.00	33,515.00	60,346.00	60,346.00	93,861.00	93,861.00
06	AVERY	15,522.00	15,522.00	27,989.00	27,989.00	43,511.00	43,511.00
07	BEAUFORT	67,056.00	67,056.00	120,758.00	120,758.00	187,814.00	187,814.00
08	BERTIE	39,671.00	39,671.00	71,474.00	71,474.00	111,145.00	111,145.00
09	BLADEN	58,391.00	58,391.00	105,207.00	105,207.00	163,598.00	163,598.00
10	BRUNSWICK	67,433.00	67,433.00	122,137.00	122,137.00	189,570.00	189,570.00
11	BUNCOMBE	256,547.00	256,547.00	461,538.00	461,538.00	718,085.00	718,085.00
12	BURKE	71,212.00	71,212.00	128,587.00	128,587.00	199,799.00	199,799.00
13	CABARRUS	128,219.00	128,219.00	230,907.00	230,907.00	359,126.00	359,126.00
14	CALDWELL	98,922.00	98,922.00	178,158.00	178,158.00	277,080.00	277,080.00
15	CAMDEN	7,853.00	7,853.00	14,128.00	14,128.00	21,981.00	21,981.00
16	CARTERET	50,323.00	50,323.00	91,068.00	91,068.00	141,391.00	141,391.00
7	CASWELL	37,722.00	37,722.00	68,008.00	68,008.00	105,730.00	105,730.00
,	CATAWBA	149,250.00	149,250.00	276,573.00	276,573.00	425,823.00	425,823.00
19	CHATHAM	41,726.00	41,726.00	75,908.00	75,908.00	117,634.00	117,634.00
20	CHEROKEE	24,280.00	24,280.00	43,863.00	43,863.00	68,143.00	68,143.00
21	CHOWAN	19,730.00	19,730.00	35,581.00	35,581.00	55,311.00	55,311.00
22	CLAY	10,974.00	10,974.00	20,453.00	20,453.00	31,427.00	31,427.00
23	CLEVELAND	140,643.00	140,643.00	253,450.00	253,450.00	394,093.00	394,093.00
24	COLUMBUS	98,448.00	98,448.00	177,415.00	177,415.00	275,863.00	275,863.00
25	CRAVEN	83,970.00	83,970.00	151,389.00	151,389.00	235,359.00	235,359.00
26	CUMBERLAND	321,181.00	321,181.00	587,503.00	587,503.00	908,684.00	908,684.00
27	CURRITUCK	16,457.00	16,457.00	29,644.00	29,644.00	46,101.00	46,101.00
28	DARE	18,049.00	18,049.00	32,519.00	32,519.00	50,568.00	50,568.00
29	DAVIDSON	119,460.00	119,460.00	215,811.00	215,811.00	335,271.00	335,271.00
30	DAVIE	24,295.00	24,295.00	44,262.00	44,262.00	68,557.00	68,557.00
31	DUPLIN	61,282.00	61,282.00	110,791.00	110,791.00	172,073.00	172,073.00
32	DURHAM	281,521.00	281,521.00	506,625.00	506,625.00	788,146.00	788,146.00
33	EDGECOMBE	123,309.00	123,309.00	223,697.00	223,697.00	347,006.00	347,006.00
34	FORSYTH	307,320.00	307,320.00	554,233.00	554,233.00	861,553.00	861,553.00
35	FRANKLIN	65,011.00	65,011.00	117,195.00	117,195.00	182,206.00	182,206.00
36	GASTON	168,834.00	168,834.00	308,662.00	308,662.00	477,496.00	477,496.00
37	GATES	12,205.00	12,205.00	21,994.00	21,994.00	34,199.00	34,199.00
38	GRAHAM	11,870.00	11,870.00	21,380.00	21,380.00	33,250.00	33,250.00
39	GRANVILLE	57,796.00	57,796.00	103,991.00	103,991.00	161,787.00	161,787.00
40	GREENE	29,875.00	29,875.00	53,838.00	53,838.00	83,713.00	83,713.00
41	GUILFORD	403,575.00	403,575.00	732,145.00	732,145.00	1,135,720.00	1,135,720.00
42	HALIFAX	162,834.00	162,834.00	296,834.00	296,834.00	459,668.00	459,668.00
43	HARNETT	117,224.00	117,224.00	214,093.00	214,093.00	331,317.00	331,317.00
44	HAYWOOD	79,189.00	79,189.00	142,476.00	142,476.00	221,665.00	221,665.00
5	HENDERSON	63,625.00	63,625.00	114,806.00	114,806.00	178,431.00	178,431.00
,	HERTFORD	45,302.00	45,302.00	81,731.00	81,731.00	127,033.00	127,033.00
47	HOKE	45,347.00	45,347.00	81,834.00	81,834.00	127,181.00	127,181.00

CRISIS INTERVENTION PAYMENT (CIP) cont.

Authorization Number 4

	COUNTY	Intial Allocation		Additional Allocation		Grand Total Allocation	
		Federal	Total	Federal	Total	Federal	Total
48	HYDE	9,108.00	9,108.00	16,414.00	16,414.00	25,522.00	25,522.00
49	IREDELL	121,411.00	121,411.00	218,601.00	218,601.00	340,012.00	340,012.00
50	JACKSON	36,242.00	36,242.00	65,440.00	65,440.00	101,682.00	101,682.00
51	JOHNSTON	138,327.00	138,327.00	249,240.00	249,240.00	387,567.00	387,567.00
52	JONES	12,363.00	12,363.00	22,733.00	22,733.00	35,096.00	35,096.00
53	LEE	61,930.00	61,930.00	113,730.00	113,730.00	175,660.00	175,660.00
54	LENOIR	99,239.00	99,239.00	179,317.00	179,317.00	278,556.00	278,556.00
55	LINCOLN	49,508.00	49,508.00	89,790.00	89,790.00	139,298.00	139,298.00
56	MACON	40,114.00	40,114.00	72,330.00	72,330.00	112,444.00	112,444.00
57	MADISON	34,556.00	34,556.00	62,293.00	62,293.00	96,849.00	96,849.00
58	MARTIN	22,860.00	22,860.00	41,522.00	41,522.00	64,382.00	64,382.00
59	MCDOWELL	41,706.00	41,706.00	75,131.00	75,131.00	116,837.00	116,837.00
60	MECKLENBURG	853,369.00	853,369.00	1,545,549.00	1,545,549.00	2,398,918.00	2,398,918.00
61	MITCHELL	20,472.00	20,472.00	36,863.00	36,863.00	57,335.00	57,335.00
62	MONTGOMERY	36,339.00	36,339.00	65,605.00	65,605.00	101,944.00	101,944.00
63	MOORE	60,854.00	60,854.00	111,239.00	111,239.00	172,093.00	172,093.00
64	NASH	101,867.00	101,867.00	184,613.00	184,613.00	286,480.00	286,480.00
65	NEW HANOVER	172,429.00	172,429.00	315,377.00	315,377.00	487,806.00	487,806.00
66	NORTHAMPTON	63,133.00	63,133.00	113,874.00	113,874.00	177,007.00	177,007.00
67	ONSLow	102,171.00	102,171.00	184,935.00	184,935.00	287,106.00	287,106.00
68	ORANGE	93,857.00	93,857.00	172,553.00	172,553.00	266,410.00	266,410.00
69	PAMLICO	8,757.00	8,757.00	15,841.00	15,841.00	24,598.00	24,598.00
70	PASQUOTANK	43,066.00	43,066.00	77,674.00	77,674.00	120,740.00	120,740.00
71	PENDER	40,769.00	40,769.00	74,205.00	74,205.00	114,974.00	114,974.00
72	PERQUIMANS	16,944.00	16,944.00	30,541.00	30,541.00	47,485.00	47,485.00
73	PERSON	42,713.00	42,713.00	76,968.00	76,968.00	119,681.00	119,681.00
	PITT	171,136.00	171,136.00	309,239.00	309,239.00	480,375.00	480,375.00
75	POLK	14,461.00	14,461.00	26,069.00	26,069.00	40,530.00	40,530.00
76	RANDOLPH	130,600.00	130,600.00	235,513.00	235,513.00	366,113.00	366,113.00
77	RICHMOND	72,709.00	72,709.00	131,336.00	131,336.00	204,045.00	204,045.00
78	ROBESON	216,076.00	216,076.00	392,064.00	392,064.00	608,140.00	608,140.00
79	ROCKINGHAM	114,956.00	114,956.00	207,129.00	207,129.00	322,085.00	322,085.00
80	ROWAN	135,509.00	135,509.00	245,312.00	245,312.00	380,821.00	380,821.00
81	RUTHERFORD	83,377.00	83,377.00	150,439.00	150,439.00	233,816.00	233,816.00
82	SAMPSON	65,476.00	65,476.00	118,635.00	118,635.00	184,111.00	184,111.00
83	SCOTLAND	64,537.00	64,537.00	116,408.00	116,408.00	180,945.00	180,945.00
84	STANLY	49,711.00	49,711.00	89,802.00	89,802.00	139,513.00	139,513.00
85	STOKES	30,256.00	30,256.00	54,780.00	54,780.00	85,036.00	85,036.00
86	SURRY	77,540.00	77,540.00	140,226.00	140,226.00	217,766.00	217,766.00
87	SWAIN	14,457.00	14,457.00	26,395.00	26,395.00	40,852.00	40,852.00
88	TRANSYLVANIA	29,917.00	29,917.00	53,937.00	53,937.00	83,854.00	83,854.00
89	TYRELL	7,918.00	7,918.00	14,262.00	14,262.00	22,180.00	22,180.00
90	UNION	109,773.00	109,773.00	199,558.00	199,558.00	309,331.00	309,331.00
91	VANCE	83,377.00	83,377.00	151,187.00	151,187.00	234,564.00	234,564.00
92	WAKE	533,518.00	533,518.00	961,919.00	961,919.00	1,495,437.00	1,495,437.00
93	WARREN	34,285.00	34,285.00	62,343.00	62,343.00	96,628.00	96,628.00
94	WASHINGTON	27,606.00	27,606.00	49,937.00	49,937.00	77,543.00	77,543.00
95	WATAUGA	38,302.00	38,302.00	69,046.00	69,046.00	107,348.00	107,348.00
96	WAYNE	142,783.00	142,783.00	257,254.00	257,254.00	400,037.00	400,037.00
97	WILKES	73,175.00	73,175.00	131,942.00	131,942.00	205,117.00	205,117.00
98	WILSON	109,473.00	109,473.00	199,145.00	199,145.00	308,618.00	308,618.00
99	YADKIN	30,039.00	30,039.00	54,164.00	54,164.00	84,203.00	84,203.00
100	YANCEY	34,253.00	34,253.00	61,610.00	61,610.00	95,863.00	95,863.00
150	Jackson Indian	4,000.00	4,000.00	-	-	4,000.00	4,000.00
7	Swain Indian	2,000.00	2,000.00	-	-	2,000.00	2,000.00
	Total	\$ 9,073,990.00	\$ 9,073,990.00	\$ 16,415,003.00	\$ 16,415,003.00	\$ 25,488,993.00	\$ 25,488,993.00

FUNDING SOURCE: Federal Low Income Home Energy Assistance Funds

GRANT INFORMATION: Of the \$16,415,003 authorized \$9,120,746 of the funds are North Carolina's share of Emergency Contingency Funds released by the US Department of Health and Human Services on October 16, 2008 and \$7,294,257 are the final installment of the Crisis Intervention Program, Low Income Energy Block grant funds.

XS411 Heading: CRISIS

Tracked on XS411: Federal Share 100%

OBLIGATIONS INCURRED AND EXPENDITURES MADE UNDER THIS ADVICE WILL BE SUBJECT TO TO LIMITATIONS PUBLISHED BY FEDERAL AND STATE AGENCIES AS TO THE AVAILABILITY OF FUNDS

AUTHORIZED SIGNATURE

October 29, 2008

*Sherry's Bradsher*

Accepted by:

*[Signature]*  
County Director Signature

*10/3/08*  
Date

County Name :

*Union*

*309,331.00*  
Grand  
Total Allocation



Please return by email with a facsimile signature to your Local Business Liaison  
OR  
Fax form with signature to your Local Business Liaison



### BUDGET AMENDMENT

BUDGET DSS REQUESTED BY Dontae Latson

FISCAL YEAR FY2009 DATE November 17, 2008

**INCREASE**

**DECREASE**

Description

Description

Operating Expenses 148,764

Federal Revenue 148,764

Explanation: Appropriate additional funds for the Crisis Intervention Program funded with federal money

DATE \_\_\_\_\_

APPROVED BY \_\_\_\_\_

Bd of Comm/County Manager  
Lynn West/Clerk to the Board

FOR POSTING PURPOSES ONLY

**DEBIT**

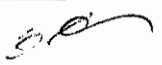
**CREDIT**

<u>Code</u>	<u>Account</u>	<u>Amount</u>	<u>Code</u>	<u>Account</u>	
10553160-5399-1509	Public Assistance	148,764	10453160-4340-1509	Federal Funding	148,764

Total 148,764

Total 148,764

Prepared By JLL  
Posted By \_\_\_\_\_  
Date \_\_\_\_\_



Number 13

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: November 17, 2008

Action Agenda Item No. 4|5a  
(Central Admin. use only)

**SUBJECT:** REVENUE BUDGET ADJUSTMENTS

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**DEPARTMENT:** HEALTH

**PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Funding Authorization

**INFORMATION CONTACT:**  
Phillip Tarte

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**TELEPHONE NUMBERS:**  
704-296-4801

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**DEPARTMENT'S RECOMMENDED ACTION:** Adjust the Health Department's FY 08/09 revenue budgets.

**BACKGROUND:** During FY 08/09 budget preparation time, several Agreement Addenda had not yet been received from the State. Therefore, revenue projections were based on the previous year's revenue. The State has just distributed its Funding Authorization list for all State and Federal funds being received by the Health Department. The overall net revenue change results in an additional \$122,188.

**FINANCIAL IMPACT:** See attached Budget Amendment.

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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**BUDGET AMENDMENT**

BUDGET Health REQUESTED BY Philip Tarte

FISCAL YEAR FY2009 DATE November 17, 2008

**INCREASE**

**DECREASE**

Description

Description

Operating Expenses	145,847	Operating Expenses	23,659
Federal/State Grant Revenues	145,847	Federal/State Grant Revenues	23,659

Explanation: Appropriate additional funding net of minor funding reductions from NC Department of Health and Human Services

DATE \_\_\_\_\_ APPROVED BY \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

**FOR POSTING PURPOSES ONLY**

**DEBIT**

**CREDIT**

<u>Code</u>	<u>Account</u>	<u>Amount</u>	<u>Code</u>	<u>Account</u>	
10551150-5381-1300	Health Administration	116,072	10451150-4411-1300	Health Administration	118,872
10551150-5395-1300	Health Administration	500	10451150-4344-1324	Family Planning	8,475
10551150-5393-1300	Health Administration	2,000	10451152-4316-1360	WIC - Administration	2,500
10551150-5290-1300	Health Administration	300	10451152-4316-13601	WIC - Nutrition	10,000
10551150-5393-1324	Family Planning	8,475	10451152-4316-13602	WIC - Breast Feeding	6,000
10451150-4366-1323	Breast & Cervical Cancer	1,176	10551150-5383-1323	Breast & Cervical Cancer	1,176
10451150-4313-1337	Bioterrorism	3,612	10551150-5121-1336	Wise Woman	11,725
10451151-4322-13502	Health Promotion State	1,025	10551150-5212-1336	Wise Woman	218
10451152-4316-13602	WIC Client Services	38	10551150-5220-1336	Wise Woman	162
10451152-4366-1363	Loving Support Peer BF	2	10551150-5232-1336	Wise Woman	54
10451150-4313-1336	Wise Woman	17,806	10551150-5233-1336	Wise Woman	124
10551152-5325-1360	WIC - Administration	2,500	10551150-5260-1336	Wise Woman	400
10551152-5265-13601	WIC - Nutrition	4,887	10551150-5290-1336	Wise Woman	9
10551152-5239-13601	WIC - Nutrition	5,113	10551150-5311-1336	Wise Woman	343
10551152-5239-13603	WIC - Breast Feeding	6,000	10551150-5325-1336	Wise Woman	400
			10551150-5370-1336	Wise Woman	209
			10551150-5381-1336	Wise Woman	1,000
			10551150-5383-1336	Wise Woman	3,000
			10551150-5395-1336	Wise Woman	162
			10551150-5381-1337	Bioterrorism	3,612
			10551151-5121-13502	Health Promotion State	1,025
			10551152-5260-13602	WIC Client Services	38
			10551152-5121-1363	Loving Support Peer BF	2

Total 169,506

Total 169,506

Prepared By bl  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

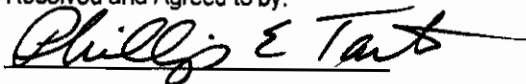
Number 14

Program	Original	Transfers/Adj	Revised Budget	Funding Authorization from State	Increase/Decrease
1300 HEALTH ADMINISTRATION	\$ (53,388.00)	\$ -	\$ (53,388.00)	\$ 172,260.00	\$ (118,872.00)
1320 COMMUNICABLE DISEASE - EPID	\$ (7,416.00)	\$ -	\$ (7,416.00)	\$ 7,416.00	\$ -
13201 COMMUNICABLE DISEASE - HIV	\$ (12,500.00)	\$ -	\$ (12,500.00)	\$ 12,500.00	\$ -
13203 COMMUNICABLE DISEASE-TB CONTROL	\$ (3,810.00)	\$ -	\$ (3,810.00)	\$ 3,810.00	\$ -
1323 BREAST & CERVICAL CANCER CONTROL	\$ (28,495.00)	\$ -	\$ (28,495.00)	\$ 27,319.00	\$ 1,176.00
1324 FAMILY PLANNING	\$ (120,912.00)	\$ -	\$ (120,912.00)	\$ 129,387.00	\$ (8,475.00)
1324 FAMILY PLANNING	\$ (31,673.00)	\$ -	\$ (31,673.00)	\$ 31,673.00	\$ -
1327 CHILD HEALTH	\$ (38,786.00)	\$ -	\$ (38,786.00)	\$ 38,786.00	\$ -
1327 CHILD HEALTH	\$ (10,000.00)	\$ -	\$ (10,000.00)	\$ 10,000.00	\$ -
1329 CHILD SERVICE COORDINATION	\$ (64,254.00)	\$ -	\$ (64,254.00)	\$ 64,254.00	\$ -
1332 TUBERCULOSIS-MEDICAL	\$ (1,033.00)	\$ -	\$ (1,033.00)	\$ 1,033.00	\$ -
1336 WISE WOMAN PROJECT	\$ (29,040.00)	\$ -	\$ (29,040.00)	\$ 11,234.00	\$ 17,806.00
1337 BIOTERRORISM	\$ (58,155.00)	\$ -	\$ (58,155.00)	\$ 54,543.00	\$ 3,612.00
13502 HEALTH - PROMOTION STATE	\$ (13,957.00)	\$ -	\$ (13,957.00)	\$ 12,932.00	\$ 1,025.00
13502 HEALTH - PROMOTION STATE	\$ (7,478.00)	\$ -	\$ (7,478.00)	\$ 7,478.00	\$ -
1360 WIC - ADMINISTRATION	\$ (56,757.00)	\$ -	\$ (56,757.00)	\$ 59,257.00	\$ (2,500.00)
13601 WIC - NUTRITION	\$ (175,946.00)	\$ -	\$ (175,946.00)	\$ 185,946.00	\$ (10,000.00)
13602 WIC - CLIENT SERVICES	\$ (312,162.00)	\$ (21,236.00)	\$ (333,398.00)	\$ 333,360.00	\$ 38.00
13603 WIC - BREAST FEEDING	\$ (22,702.00)	\$ -	\$ (22,702.00)	\$ 28,702.00	\$ (6,000.00)
1363 LOVING SUPPORT PEER BF COUNSELOR	\$ (7,537.00)	\$ -	\$ (7,537.00)	\$ 7,535.00	\$ 2.00
1370 MATERNAL HEALTH - REG	\$ (46,174.00)	\$ -	\$ (46,174.00)	\$ 46,174.00	\$ -
1370 MATERNAL HEALTH - REG	\$ (60,293.00)	\$ -	\$ (60,293.00)	\$ 60,293.00	\$ -
	\$ (1,162,468.00)	\$ (21,236.00)	\$ (1,183,704.00)	\$ 1,305,892.00	\$ (122,188.00) Overall Increase

UNION  
 08/09

<u>Description</u>	<u>Activity</u>	<u>Fund</u>	<u>RCC</u>	<u>FRC</u>	<u>Total</u>
Maternal Health (HMHC)	101	1505	5740	AP	15,391.00
Maternal Health (HMHC)	101	1505	5740	AP	30,783.00
General Aid-to-County	110	2117	1530	04	70,872.00
General Aid-to-County	110	1410	4110	00	48,000.00
General Aid-to-County	110	1410	4110	00	53,388.00
Out of Wedlock TANF funding	151	1511	5151	TA	12,115.00
Family Planning - HMHC	151	1505	5735	AP	21,846.00
Family Planning - HMHC	151	1505	5735	AP	43,691.00
Family Planning (1/12s)	151	1511	592B	FP	3,413.00
Family Planning (1/12s)	151	1511	592B	FP	9,923.00
Family Planning (11/12s)	151	1511	592C	FP	42,744.00
Women's Health Service Fund (WHSF)	151	1511	6019	FR	3,110.00
Women's Health Service Fund (WHSF)	151	1511	6019	FR	9,218.00
Child Service Coordination	318	1531	5318	AP	21,418.00
Child Service Coordination	318	1531	5318	AP	42,836.00
HMHC-Child Health	351	1505	5745	AP	12,412.00
HMHC-Child Health	351	1505	5745	AP	24,825.00
Child Fatality Prevention Teams	352	1535	5351	AP	1,549.00
WIC Client Svcs	403	1540	5403	GJ	-85,135.00
WIC Client Svcs	403	1540	5403	GJ	-18,500.00
WIC Client Svcs	403	1540	5403	GJ	5,792.00
WIC Client Svcs	403	1540	5403	GJ	16,023.00
WIC Client Svcs	403	1540	5403	GJ	173,166.00
WIC Client Svcs	403	1540	5403	GK	-170,270.00
WIC Client Svcs	403	1540	5403	GK	15,444.00
WIC Client Svcs	403	1540	5403	GK	18,462.00
WIC Client Svcs	403	1540	5403	GK	32,046.00
WIC Client Svcs	403	1540	5403	GK	346,332.00
WIC Nutrition Ed	403	1540	5404	GJ	10,000.00
WIC Nutrition Ed	403	1540	5404	GJ	58,649.00
WIC Nutrition Ed	403	1540	5404	GK	117,297.00
WIC General Admin	403	1540	5405	GJ	2,500.00
WIC General Admin	403	1540	5405	GJ	18,919.00
WIC General Admin	403	1540	5405	GK	37,838.00

Received and Agreed to by:



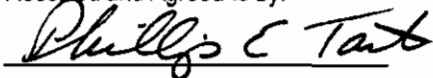
Local Health Director

Local Finance Officer

UNION  
 08/09

<u>Description</u>	<u>Activity</u>	<u>Fund</u>	<u>RCC</u>	<u>FRC</u>	<u>Total</u>
WIC BreastFeeding	403	1540	5409	GJ	6,000.00
WIC BreastFeeding	403	1540	5409	GJ	7,567.00
WIC BreastFeeding	403	1540	5409	GK	15,135.00
BF Peer Counseling	415	1540	570B	JQ	2,512.00
BF Peer Counseling	415	1540	570C	JQ	5,023.00
Breast and Cervical Cancer Program	452	1552	310A	EK	1,925.00
Breast and Cervical Cancer Control Program	452	1552	310B	EK	17,999.00
Breast and Cervical Cancer Program	452	1552	5599	00	2,550.00
Breast and Cervical Cancer Program	452	1552	5599	00	4,845.00
WISEWOMAN Program	465	1551	360A	JV	9,396.00
WISEWOMAN Program	465	1551	360E	JV	1,838.00
Statewide Health Promotion	503	1551	5503	00	6,453.00
Statewide Health Promotion	503	1551	5503	PH	13,957.00
GENERAL COMMUNICABLE DISEASE CONTROL	510	1451	4510	00	7,416.00
BT Preparedness & Response	514	1561	2680	EX	13,000.00
BT Preparedness & Response	514	1561	2680	EY	41,543.00
HIV/STD State	536	1461	4536	BN	12,500.00
TB CONTROL	551	1451	4551	00	3,810.00
TB MEDICAL SERVICES	554	1451	4554	00	1,033.00
Immunization Action Plan	715	1570	631F	EJ	21,721.00
Immunization Action Plan	715	1570	631G	EJ	15,515.00
High Risk Maternity Clinics	746	1505	5746	00	60,293.00
Minority Health Interpreter	808	1410	4181	00	20,000.00
Family Planning Waiver Clinical Innovations	835	1511	592C	FP	5,000.00

Received and Agreed to by:



Local Health Director

Local Finance Officer

AGENDA ITEM:  
# 4/6a  
MEETING DATE \_\_\_\_\_

MOTOR VEHICLE TAX REFUNDS  
for OCTOBER 2008

Approval of Board of County Commissioners not required:

Collector Refunds for OCTOBER 2008	2,878.98
(adjustment to OCTOBER collector release register)	(283.05)

To be approved by Board of County Commissioners on 11-17-08

Assessor Refunds for OCTOBER 2008	2,815.80
(adjustment to OCTOBER assessor release register)	(947.53)

\*\*\* Approval requested for overpayments:

Overpayments for OCTOBER 2008	<u>5,280.99</u>
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Total to be refunded for OCTOBER 2008	<u><u>9,745.19</u></u>
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Dobbie Cox  
11-6-08

September and October 2008 Budget Transfer Report

11/07/2008 11:29 | \* \* Union County \* \*  
 aaustin | JOURNAL INQUIRY

PG 1  
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YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL OESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	343 BUA	09/10/2008	09/22/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10540900	5382			LIT26	FOR LEGAL FEES	679.00		
10	-10-5-409-00	-5382				LEGAL SERVICES			
2	10540900	5311			LIT26	FOR LEGAL FEES		679.00	
10	-10-5-409-00	-5311				TRAVEL			
** JOURNAL TOTAL					0.00	0.00			

General Fund - LIT to adjust budget accounts for legal fees within the Personnel program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL OESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	344 BUA	09/10/2008	09/22/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10551150	5398 1329			LIT25	FOR TRANSPORTATION COSTS	21.00		
10	-60-5-511-50	-5398 -1329				TRANSPORTATION			
2	10551150	5325 1329			LIT25	FOR TRANSPORTATION COSTS		21.00	
10	-60-5-511-50	-5325 -1329				POSTAGE			
** JOURNAL TOTAL					0.00	0.00			

General Fund - LIT to adjust budget accounts for transportation costs within the Public Health, Child Service Coordination program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL OESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	345 BUA	09/10/2008	09/22/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10551153	5393 1370			LIT24	FOR TEMPORARY STAFFING	556.00		
10	-60-5-511-53	-5393 -1370				TEMPORARY HELP SERVICES			
2	10551153	5381 1370			LIT24	FOR TEMPORARY STAFFING		556.00	
10	-60-5-511-53	-5381 -1370				PROFESSIONAL SERVICES			
** JOURNAL TOTAL					0.00	0.00			

General Fund - LIT to adjust budget accounts for temporary staffing needs within the Public Health, Maternal Health-Regular program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL OESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	346 BUA	09/10/2008	09/22/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB

REVENUE DATE 11-17-08  
 # 4166

AGENDA ITEM



YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 346 BUA 09/10/2008 09/22/2008 LIT williams 1 N J/E 2009

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10551150	5393	1320	LIT23			FOR TEMPORARY STAFFING	556.00		
10	-60-5-511-50-5393			-1320			TEMPORARY HELP SERVICES			
2	10551150	5381	1320	LIT23			FOR TEMPORARY STAFFING		556.00	
10	-60-5-511-50-5381			-1320			PROFESSIONAL SERVICES			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts for temporary staffing needs within the Public Health, Communicable Disease-EPID program budget.

YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 667 BUA 09/22/2008 09/22/2008 LIT williams 1N J/E 2009

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10553101	5381	1450	LIT27			POSITION TRANSFERRED TO 1450	25,529.00		
10	-60-5-531-01-5381			-1450			PROFESSIONAL SERVICES			
2	10453101	4342	1450	LIT27			POSITION TRANSFERRED TO 1450		8,764.50	
10	-60-4-531-01-4342			-1450			FED GRANT-BLOCK GRANT			
3	10453101	4442	1450	LIT27			POSITION TRANSFERRED TO 1450		4,000.00	
10	-60-4-531-01-4442			-1450			ST GRANT-MAIN BG-1571 REIMB			
4	10553160	5381	1506	LIT27			POSITION TRANSFERRED TO 1450		25,529.00	
10	-60-5-531-60-5381			-1506			PROFESSIONAL SERVICES			
5	10453160	4342	1506	LIT27			POSITION TRANSFERRED TO 1450	8,764.50		
10	-60-4-531-60-4342			-1506			FED GRANT-SS BLOCK GRANT (XX)			
6	10453160	4442	1506	LIT27			POSITION TRANSFERRED TO 1450	4,000.00		
10	-60-4-531-60-4442			-1506			ST GRANT-MAIN BLOCK GRANT			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts to transfer federal and State Block Grant funds and related professional services from the Social Services, Foster Care program budget to the Social Services, Administration program budget.

YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 668 BUA 09/22/2008 09/22/2008 LIT williams 1N J/E 2009

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10551150	5393	1321	LIT28			FOR TEMPORARY STAFFING	446.00		
10	-60-5-511-50-5393			-1321			TEMPORARY HELP SERVICES			
2	10551150	5381	1321	LIT28			FOR TEMPORARY STAFFING		446.00	
10	-60-5-511-50-5381			-1321			PROFESSIONAL SERVICES			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts for temporary staffing needs within the Public Health, Immunization Action Plan program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	03	711	BUA	09/15/2008	09/24/2008	BA	williams		1N	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10553101	5381	1450	BA6			FOR TANF DOMESTIC VIOLENCE	1,464.00		
10	-60-5-531-01-5381			-1450			PROFESSIONAL SERVICES			
2	10453101	4342	1450	BA6			FOR TANF DOMESTIC VIOLENCE		1,464.00	
10	-60-4-531-01-4342			-1450			FED GRANT-BLOCK GRANT			
3	10	393500		BA6					1,464.00	1
10	-393500-						BUDGET APPROPRIATIONS CONTROL			
4	10	393400		BA6				1,464.00		1
10	-393400-						BUDGET ESTIM REVENUE CONTROL			
** JOURNAL TOTAL				1,464.00		1,464.00				

General Fund - BA to appropriate additional federal TANF domestic violence grant funds in the Social Services, Administration program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	03	712	BUA	09/15/2008	09/24/2008	BA	williams		1N	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10551152	5260	13602	BA5			FOR WIC CLIENT SERVICES	6,000.00		
10	-60-5-511-52-5260			-13602			PRINTING AND OFFICE SUPPLIES			
2	10551152	5265	13602	BA5			FOR WIC CLIENT SERVICES	10,000.00		
10	-60-5-511-52-5265			-13602			OFFICE COMPUTER EQUIPMENT			
3	10551152	5239	13602	BA5			FOR WIC CLIENT SERVICES	5,236.00		
10	-60-5-511-52-5239			-13602			MEDICAL SUPPLIES AND EQUIPMENT			
4	10451152	4316	13602	BA5			FOR WIC CLIENT SERVICES		21,236.00	
10	-60-4-511-52-4316			-13602			FED GRANT-FOR WIC PROGRAMS			
5	10	393500		BA5					21,236.00	1
10	-393500-						BUDGET APPROPRIATIONS CONTROL			
6	10	393400		BA5				21,236.00		1
10	-393400-						BUDGET ESTIM REVENUE CONTROL			
** JOURNAL TOTAL				21,236.00		21,236.00				

General Fund - BA to appropriate additional federal grant funds in the Public Health, WIC-Client Services program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	03	713	BUA	09/15/2008	09/24/2008	CPO	williams		1N	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	55491100	4710	530	CPO107			OFF-SITE SEW SYS-ELEM SCH L	385,000.00		
55	-91-4-911-00-4710			-530			GO BOND PROCEEDS			

School Bond Fund-55 - CPO to appropriate funding for Off-Site Sewer System and associated testing for Elementary School "L" pursuant to 115C-429b.

YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 713 BUA 09/15/2008 09/24/2008 CPO williams 1 N J/E 2009

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
2	55559200	5586 563	CPO107			OFF-SITE SEW SYS-ELEM SCH L	385,000.00		
55	-70-5-592-00-5586		-563			BUILDINGS AND IMPROVEMENTS			
3	55	393500	CPO107			BUDGET APPROPRIATIONS CONTROL		385,000.00	1
55	-393500-								
4	55	393400	CPO107			BUDGET ESTIM REVENUE CONTROL	385,000.00		1
55	-393400-								
** JOURNAL TOTAL				385,000.00		385,000.00			

CPO # 107 continued.

YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 714 BUA 09/15/2008 09/24/2008 BA williams 1N J/E 2009

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10553101	5399 1450	BA7			FOR WORK FIRST DEMON GRANT	65,400.00		
10	-60-5-531-01-5399		-1450			PUBLIC ASSISTANCE			
2	10453101	4351 1450	BA7			FOR WORK FIRST DEMON GRANT		65,400.00	
10	-60-4-531-01-4351		-1450			FED GRANT - WORK FIRST DEMO			
3	10	393500	BA7			BUDGET APPROPRIATIONS CONTROL		65,400.00	1
10	-393500-								
4	10	393400	BA7			BUDGET ESTIM REVENUE CONTROL	65,400.00		1
10	-393400-								
** JOURNAL TOTAL				65,400.00		65,400.00			

General Fund - BA to appropriate additional federal Work First Demonstration grant funds in the Social Services, Administration program budget.

YEAR PER JOURNAL SRC EFF DATE ENT DATE JNL DESC CLERK ENTITY AUTO-REV STATUS BUD YEAR JNL TYPE  
 2009 03 715 BUA 09/24/2008 09/24/2008 LIT williams 1N J/E 2009

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	55559200	5920 530	LIT30			RECODE UCPS SALES TAX REFUND	1,898,929.00		
55	-70-5-592-00-5920		-530			CONTINGENCY			
2	55559200	5586 519	LIT30			RECODE UCPS SALES TAX REFUND		100,973.00	
55	-70-5-592-00-5586		-519			BUILDINGS AND IMPROVEMENTS			
3	55559200	5586 512	LIT30			RECODE UCPS SALES TAX REFUND		70,022.00	
55	-70-5-592-00-5586		-512			BUILDINGS AND IMPROVEMENTS			
4	55559200	5586 527	LIT30			RECODE UCPS SALES TAX REFUND		139,092.00	
55	-70-5-592-00-5586		-527			BUILDINGS AND IMPROVEMENTS			

School Bond Fund-55 - LIT to reallocate appropriation due to school facility construction sales tax refunds, from various projects to the School Bond projects.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	03	715	BUA	09/24/2008	09/24/2008	LIT	williams	1	N	J/E	2009	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT	ACCOUNT DESCRIPTION											
5	55559200	5586	515		<u>LIT30</u>		RECODE UCPS SALES TAX REFUND		268,763.00			
55	-70-5-592-00-5586			-515			BUILDINGS AND IMPROVEMENTS					
6	55559200	5586	552		LIT30		RECODE UCPS SALES TAX REFUND		151,514.00			
55	-70-5-592-00-5586			-552			BUILDINGS AND IMPROVEMENTS					
7	55559200	5586	559		LIT30		RECODE UCPS SALES TAX REFUND		95,953.00			
55	-70-5-592-00-5586			-559			BUILDINGS AND IMPROVEMENTS					
8	55559200	5586	528		LIT30		RECODE UCPS SALES TAX REFUND		57,249.00			
55	-70-5-592-00-5586			-528			BUILDINGS AND IMPROVEMENTS					
9	55559200	5586	514		LIT30		RECODE UCPS SALES TAX REFUND		76,108.00			
55	-70-5-592-00-5586			-514			BUILDINGS AND IMPROVEMENTS					
10	55559200	5586	529		LIT30		RECODE UCPS SALES TAX REFUND		227,234.00			
55	-70-5-592-00-5586			-529			BUILDINGS AND IMPROVEMENTS					
11	55559200	5586	513		LIT30		RECODE UCPS SALES TAX REFUND		9,261.00			
55	-70-5-592-00-5586			-513			BUILDINGS AND IMPROVEMENTS					
12	55559200	5586	550		LIT30		RECODE UCPS SALES TAX REFUND		87,942.00			
55	-70-5-592-00-5586			-550			BUILDINGS AND IMPROVEMENTS					
13	55559200	5586	557		LIT3D		RECODE UCPS SALES TAX REFUND		136,953.00			
55	-70-5-592-00-5586			-557			BUILDINGS AND IMPROVEMENTS					
14	55559200	5586	551		LIT30		RECODE UCPS SALES TAX REFUND		99,229.00			
55	-70-5-592-00-5586			-551			BUILDINGS AND IMPROVEMENTS					
15	55559200	5586	558		LIT30		RECODE UCPS SALES TAX REFUND		221,359.00			
55	-70-5-592-00-5586			-558			BUILDINGS AND IMPROVEMENTS					
16	55559200	5586	556		LIT30		RECODE UCPS SALES TAX REFUND		136,608.00			
55	-70-5-592-00-5586			-556			BUILDINGS AND IMPROVEMENTS					
17	55559200	5586	555-A		LIT30		RECODE UCPS SALES TAX REFUND		19,026.00			
55	-70-5-592-00-5586			-555-A			BUILDINGS AND IMPROVEMENTS					
18	55559200	5586	518		LIT30		RECODE UCPS SALES TAX REFUND		1,643.00			
55	-70-5-592-00-5586			-518			BUILDINGS AND IMPROVEMENTS					
** JOURNAL TOTAL					0.00		0.00					

LIT # 30 continued.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	03	716	BUA	09/24/2008	09/24/2008	LIT	williams	1N	J/E		2009	
LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB		
ACCOUNT	ACCOUNT DESCRIPTION											
1	10540800	5265			<u>LIT29</u>		FOR PORTABLE HARD DRIVE	100.98				
10	-10-5-408-00-5265			-			OFFICE COMPUTER EQUIPMENT					
2	10540800	5321			LIT29		FOR PORTABLE HARD DRIVE		100.98			
10	-10-5-408-00-5321			-			TELEPHONE AND COMMUNICATIONS					
** JOURNAL TOTAL					0.00		0.00					

General Fund - LIT to adjust budget accounts for portable hard drive within the Legal program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	833 BUA	09/29/2008	09/29/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
ACCOUNT						ACCOUNT DESCRIPTION			
1	10540900	5239			LIT32	FOR MEDICAL CABINET SUPPLIES	12.00		
10	-10-5-409-00	-5239	-			MEDICAL SUPPLIES AND EQUIPMENT			
2	10540900	5290			LIT32	FOR MEDICAL CABINET SUPPLIES		12.00	
10	-10-5-409-00	-5290	-			TOOLS AND SUPPLIES			
** JOURNAL TOTAL				0.00		0.00			

General Fund - LIT to adjust budget accounts for medical supplies within the Personnel program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	03	834 BUA	09/29/2008	09/29/2008	LIT	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
ACCOUNT						ACCOUNT DESCRIPTION			
1	55559200	5920 530			LIT31	RECODE SALES TAX REFUND	8,469.00		
55	-70-5-592-00	-5920 -530				CONTINGENCY			
2	55559200	5586 527			LIT31	RECODE SALES TAX REFUND		8,469.00	
55	-70-5-592-00	-5586 -527				BUILDINGS AND IMPROVEMENTS			
** JOURNAL TOTAL				0.00		0.00			

School Bond Fund-55 - LIT to reallocate appropriation due to school facility construction sales tax refunds, from various projects to the School Bond projects.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK ENTITY	AUTO-REV STATUS	BUD YEAR	JNL TYPE
2009	04	259 BUA	10/07/2008	10/07/2008	BA	williams	1N J/E	2009	
LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
ACCOUNT						ACCOUNT DESCRIPTION			
1	10553101	5381 1450			BA8	FOR TANF BLOCK GRANT	19,600.00		
10	-60-5-531-01	-5381 -1450				PROFESSIONAL SERVICES			
2	10453101	4351 1450			BA8	FOR TANF BLOCK GRANT		19,600.00	
10	-60-4-531-01	-4351 -1450				FED GRANT - WORK FIRST DEMO			
3	10	393500			BA8			19,600.00	1
10	-393500-					BUDGET APPROPRIATIONS CONTROL			
4	10	393400			BA8		19,600.00		1
10	-393400-					BUDGET ESTIM REVENUE CONTROL			
** JOURNAL TOTAL				19,600.00		19,600.00			

General Fund - BA to appropriate additional federal Work First Functional Assessment grant funds in the Social Services, Administration program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	322 BUA	10/09/2008	10/09/2008	LIT	williams		1N	J/E	2009	

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10541B00	5265	LIT34			FOR ADDITIONAL COMPUTERS	1,497.00		
10	-10-5-418-00	-5265	-			OFFICE COMPUTER EQUIPMENT			
2	10541800	5260	LIT34			FOR ADDITIONAL COMPUTERS		1,497.00	
10	-10-5-418-00	-5260	-			PRINTING AND OFFICE SUPPLIES			
** JOURNAL TOTAL				0.00		0.00			

General Fund - LIT to adjust budget accounts for coding computers within the Register of Deeds program budget.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	672 BUA	10/17/2008	10/22/2008	CMBA	williams		1N	J/E	2009	

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10543200	5354	CMBA5			FOR EMS/EMD TOOL KIT	1,300.00		
10	-20-5-432-00	-5354	-			MAINT AGREEMENTS-COMP.SOFTWARE			
2	10543200	5510	CMBA5			FOR EMS/EMD TOOL KIT	28,600.00		
10	-20-5-432-00	-5510	-			OFFICE FURNITURE AND EQUIPMENT			
3	10443200	4408	CMBA5			FOR EMS/EMD TOOL KIT		29,900.00	
10	-20-4-432-00	-4408	-			ST GRANT-GENERAL			
4	10	393500	CMBA5					29,900.00	1
10	-393500-					BUDGET APPROPRIATIONS CONTROL			
5	10	393400	CMBA5					29,900.00	1
10	-393400-					BUDGET ESTIM REVENUE CONTROL			
** JOURNAL TOTAL				29,900.00		29,900.00			

General Fund - CMBA to appropriate EMS/EMD Tool Kit State Grant funds (pre-application was approved by the BOCC on Oct 1, 2007, Consent Agenda Item # 9). To be approved as provided in Section D of the Resolution Governing Certain Contract, Personnel, and Fiscal Matters.

YEAR	PER	JOURNAL SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	674 BUA	10/20/2008	10/20/2008	LIT	williams		1N	J/E	2009	

LN	ORG	OBJECT PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	55559200	5586 542	LIT37			FOR PORTER RIDGE MIDDLE & HIGH	30,000.00		
55	-70-5-592-00	-5586 -542				BLDG & IMPR-ARCHITECT CONTRACT			
2	55559200	5586 543	LIT37			FOR PORTER RIDGE MIDDLE & HIGH	45,000.00		
55	-70-5-592-00	-5586 -543				BLDG & IMPR-ARCHITECT CONTRACT			
3	55559200	5586 515	LIT37			FOR PORTER RIDGE MIDDLE & HIGH		75,000.00	
55	-70-5-592-00	-5586 -515				BUILDINGS AND IMPROVEMENTS			
** JOURNAL TOTAL				0.00		0.00			

School Bond Fund-55 - LIT to reallocate appropriation from the Elementary School "J" project to the Porter Ridge Middle and High School projects.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	675	BUA	10/20/2008	10/20/2008	LIT	williams		IN	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10542620	5265				LIT36	FOR NEW PC	566.00		
10	-10-5-426-20-5265						OFFICE COMPUTER EQUIPMENT			
2	10542620	5260				LIT36	FOR NEW PC		566.00	
10	-10-5-426-20-5260						PRINTING AND OFFICE SUPPLIES			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts for the purchase of a computer within the General Services program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	676	BUA	10/20/2008	10/20/2008	LIT	williams		IN	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10543130	5126	1055			LIT35	FOR LAKE PARK DEPUTY	144.00		
10	-20-5-431-30-5126			-1055			SALARIES & WAGES-TEMP AND PART			
2	10543130	5121	1055			LIT35	FOR LAKE PARK DEPUTY		144.00	
10	-20-5-431-30-5121			-1055			SALARIES & WAGES			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts due to resignation within the Law Enforcement, Lake Park program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	860	BUA	10/27/2008	10/27/2008	CPO	williams		IN	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	55491100	4710	530			CPO109	FOR VARIOUS PROJECTS		51,290.00	
55	-91-4-911-00-4710			-530			GO BOND PROCEEDS			
2	55559200	5586	563			CPO109	FOR VARIOUS PROJECTS	51,290.00		
55	-70-5-592-00-5586			-563			BUILDINGS AND IMPROVEMENTS			
3	55	393500				CPO109			51,290.00	1
55	-393500-						BUDGET APPROPRIATIONS CONTROL			
4	55	393400				CPO109		51,290.00		1
55	-393400-						BUDGET ESTIM REVENUE CONTROL			
** JOURNAL TOTAL					51,290.00		51,290.00			

School Bend Fund-55 - CPO to appropriate funding for Elementary School "L" pursuant to 115C-429b.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	908	BUA	10/29/2008	10/29/2008	LIT	williams		1N	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10553101	5126	1450	LIT39			TO MOVE PT POSITION	9,556.00		
10	-60-5-531-01-5126			-1450			SALARIES & WAGES-TEMP AND PART			
2	10553101	5181	1450	LIT39			TO MOVE PT POSITION	731.00		
10	-60-5-531-01-5181			-1450			FICA CONTRIBUTIONS			
3	10553160	5126	1502	LIT39			TO MOVE PT POSITION		9,556.00	
10	-60-5-531-60-5126			-1502			SALARIES & WAGES-TEMP AND PART			
4	10553160	5181	1502	LIT39			TO MOVE PT POSITION		731.00	
10	-60-5-531-60-5181			-1502			FICA CONTRIBUTIONS			
** JOURNAL TOTAL					0.00		0.00			

General Fund - LIT to adjust budget accounts to transfer part-time position from the Social Services, Community Alternative Program budget to the Social Services, Administration program budget.

YEAR	PER	JOURNAL	SRC	EFF DATE	ENT DATE	JNL DESC	CLERK	ENTITY	AUTO-REV	STATUS	BUD YEAR	JNL TYPE
2009	04	909	BUA	10/29/2008	10/29/2008	LIT	williams		1N	J/E	2009	

LN	ORG	OBJECT	PROJ	REF1	REF2	REF3	LINE DESCRIPTION	DEBIT	CREDIT	OB
1	10542620	5510		LIT38			CORRECT BUDGET-PRINTER	33,000.00		
10	-10-5-426-20-5510			-			OFFICE FURNITURE AND EQUIPMENT			
2	10542620	5550		LIT38			CORRECT BUDGET-PRINTER		33,000.00	
10	-10-5-426-20-5550			-			OTHER EQUIPMENT			
** JOURNAL TOTAL					0.00		0.00			
** GRAND TOTAL					573,890.00		573,890.00			

General Fund - LIT to adjust budget accounts for the purchase of a large format printer within the General Services program budget.

26 Journals printed

\*\* END OF REPORT - Generated by Dept413 \*\*



Contracts Exceeding \$50,000 which require Report to BOCC pursuant to Manager Delegation Authority  
 Union County, North Carolina

September and October 2008

C # (3)	Status	Dept.	Vendor	Purpose	Date Sent To Finance	Date Sent To Central Admin	Date Sent to Vendor	Date Rec'd From Vendor	Budget #	Amount	Enc #
2007	Pending	Finance	Union County Community Action, Inc.	Funding for Programs to Serve Low Income Families and Children	9-05-2008	9-09-2008	9-18-2008		10558500- 5695&5698	\$ 76,338	96040
2093	Pending	Central Administration	Parker Poe Adams & Bernstein, LLP	Representation of County in Connection with Matters Concerning Hospital Lease with CMC-Union	9-16-2008	10-29-2008	11-06-2008		10540100-5382	\$ 90,000	

BOCC  
 # 462  
 MEETING DATE 11-17-08



# Purchase Orders > \$50K for the month of October

Purchase Order #	Date	Vendor	Purchase Order Description	Total Purchase Order Amt
<b>INFORMATION TECHNOLOGY</b>				
90200	10/15/2008	Logicalis	<i>Esers1a02 Virtual Tape Libra</i>	\$ 79,975.00
			<i>Esers1a02 Virtual Tape Library requiring 5u of rack space 24TB Raw Cap 20TB usable Cap 40TB evectove ca[ S2100 Rack</i>	65,960.00
			<i>3460026 Hardware Compression Per Node</i>	7,840.00
			<i>20 DeltaStor DE-Duplication (per usable TB) 2100ES_2DSAP</i>	2,500.00
			<i>DeltaStor and VTL Installation</i>	3,675.00

AGENDA ITEM # 4/6d  
MEETING DATE 11-17-08

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: November 17, 2008**

**Action Agenda Item No.** 4/7  
(Central Admin. use only)

**SUBJECT:** Exemption of Communications Towers from RFQ Engineering Procurement

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**DEPARTMENT:** Homeland Security  
Emergency  
Communications  
Legal

**PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Proposal

**INFORMATION CONTACT:**  
Pat Beekman / Gary Thomas / Dawn  
Hinkel/Jeff Crook

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**TELEPHONE NUMBERS:**

704-296-2670, 704-363-4076  
704-283-3550, 704-622-8564  
704-283-3627, 704-507-0078  
704-283-3673

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**DEPARTMENT'S RECOMMENDED ACTION:** For the reasons stated below, exempt the project for construction of three communications towers from the statutory Request for Qualifications (RFQ) process for selection of an engineer, and authorize the County Manager to enter an agreement with Tower Engineering Professionals in an amount not to exceed \$100,000

**BACKGROUND:** Pursuant to general rule found in G.S. 143-64.31, the selection of architectural, engineering and surveying (AES) services is to be made by announcing the requirements for the service and issuing a Request for Qualifications (RFQ). The local government is to select the service provider based on qualifications without regard to fee. If unable to negotiate an acceptable fee with the best qualified provider, the government may proceed to the next best qualified firm.

Pursuant to G.S. 143-64.32(b), the governing body, in its sole discretion, may exempt a project from the RFQ process stating the reasons for such exemption. The Homeland Security and Communications departments have requested exemption of the communication towers project (Cuthbertson Road site, Crow Road site, and New Salem site, plus ancillary work on three other tower sites) in order to negotiate a contract with the engineering firm, Tower Engineering Professionals, for the reasons stated below:

1. Tower Engineering Professionals (TEP) has prepared the impact study, geotechnical reports, environmental study, construction staking, historical preservation study, and zoning drawings for the Cuthbertson Road and Crow Road sites, and TEP is preparing the geotechnical report for the New Salem site.
2. TEP maintains professional engineering licenses in all 50 states, D.C., all U.S. territories, and seven Canadian provinces. In addition, TEP is located in Raleigh.
3. There are few firms that perform this manner of engineering services, which requires climbing and rappelling from the towers during inspections.
4. This project must proceed in an expeditious manner in order to have the towers constructed in time for placement of the communications equipment by Motorola in August, 2009.

**FINANCIAL IMPACT:** Not to exceed \$100,000

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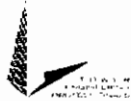
**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_



October 7, 2008

Gary Thomas  
 Communications Director/E911  
**County of Union**  
 500 N. Main Street, Suite 13  
 Monroe, NC 28112  
 704.283.3550 - Office  
 garythomas@co.union.nc.us

Subject: **Union County Construction Engineering Management**  
**Crow Road Self Supporting tower**  
 Union County, NC

Mr. Thomas:

TEP can complete the tasks listed below for the following fees:

Phase 1	Task Title	Price	Notes
<b>Preliminary Engineering Assessment Phase</b>	No task for TEP		
Phase 2	Task Title	Price	Notes
<b>Pre-design Phase</b>	No task for TEP		
Phase 3	Task Title	Price	Notes
<b>Design Phase</b>	Construction Drawings	\$2,000.00	Create construction drawings based on zoning drawings
Phase 4	Task Title	Price	Notes
<b>Bidding Phase</b>	Tower Procurement	Hourly rate NTE \$2000	Find a quality tower manufacturer to provide a tower for the site
	Contractor selection assistance	Hourly rate NTE \$1000	Assist the county to select a qualified contractor to perform the tasks associated with construction of the tower and site
	Bid Opening	Hourly rate NTE \$1000	Pre bid site walk
Phase 5	Task Title	Price	Notes
<b>Construction Phase</b>	Permitting fees	Hourly rate NTE \$750	Assist the county in filing for building permits (Does not include Application Fees)
	Tower foundation inspection	Hourly rate NTE \$750	Inspect the layout, excavation, and rebar for the tower foundation
	Shelter and generator foundation inspection	Hourly rate NTE \$750	Inspect the layout, excavation, and rebar for the building and equipment pads
	Concrete testing (per foundation)	\$750.00	Strength testing for concrete foundations
	Tower grounding inspection	Hourly rate NTE \$1000	Ensure tower grounding meets Motorola R56 Guidelines
	Civil grading inspection	Hourly rate NTE \$1000	Ensure site arrounding meets Motorola R56 Guidelines
	Electrical inspection	Hourly rate NTE \$1000	Ensure proper routing of conduit and proper labeling of site electrical work
	Tower construction supervision	Hourly rate NTE \$1500 per day	Daily engineering management while the tower is being erected
	Structural bolt inspection	Hourly rate NTE \$750	Certified inspection of structural bolts on the tower
	Final tower inspection	Hourly rate NTE \$2000	Total inspection of as built tower including steel, lines, lighting, and antennas
	Final site inspection	Hourly rate NTE \$1000	Complete inspection of as built site
	As built drawings	\$500.00	Sealed as built drawings
Phase 6	Task Title	Price	Notes
<b>Operational Phase</b>	Tower Maintenance Schedule	Hourly rate NTE \$500	Prepare documents that ensure the tower owner can easily maintain the tower with inspection tasks and schedules
Additional Costs	Task Title	Price	Notes
	Hourly Rate E.I.	\$100.00	Hourly rate for engineering intern
	Hourly Rate P.E.	\$125.00	Hourly rate for professional engineer
	Hourly Rate Principal	\$175.00	Hourly rate for principal engineer
	Per diem	\$50.00	Meals and Incidentals per day
	Per diem	\$100.00	Hotel room per day (if overnight stay is required)
	Mileage	\$0.58	Rate per mile for travel (may change for 2009)

Please feel free to call or email with any questions or concerns. Thank you for the opportunity.

Best Regards,

Robert McCoy  
 Telecom Construction Division Manager  
**Tower Engineering Professionals, Inc. (TEP)**  
 919.661.6351 - Office  
 919.345.0129 - Mobile  
 rmcoco@teppro.net

Proposal Accepted by: \_\_\_\_\_ Date: \_\_\_\_\_



October 7, 2008

Gary Thomas  
 Communications Director/ES11  
**County of Union**  
 500 N. Main Street, Suite 13  
 Monroe, NC 28112  
 704.283.3550 - Office  
 garythomas@co.union.nc.us

Subject: **Union County Construction Engineering Management**  
**Belk Mill Co-Location**  
 Union County, NC

Mr. Thomas:

TEP can complete the tasks listed below for the following fees:

Phase 1	Task Title	Price	Notes
<b>Preliminary Engineering Assessment Phase</b>	No task for TEP		
Phase 2	Task Title	Price	Notes
<b>Predesign Phase</b>	Preliminary Field Visit	\$500.00	
	Tower Mapping	\$2,000.00	
Phase 3	Task Title	Price	Notes
<b>Design Phase</b>	Structural Analysis	\$2,000.00	Structural Analysis on Existing Tower
	Construction Drawings	\$3,500.00	Create construction drawings for the Co-location
Phase 4	Task Title	Price	Notes
<b>Bidding Phase</b>	Contractor selection assistance	Hourly rate NTE \$1000	Assist the county to select a qualified contractor to perform the tasks associated with construction of the tower and site
	Bid Opening	Hourly rate NTE \$1000	Pre bid site walk
Phase 5	Task Title	Price	Notes
<b>Construction Phase</b>	Permitting fees	Hourly rate NTE \$750	Assist the county in filing for building permits
	Shelter and generator foundation inspection	Hourly rate NTE \$750	Inspect the layout, excavation, and rebar for the building and equipment pads
	Concrete testing (per foundation)	\$750.00	Strength testing for concrete foundations
	Civil grounding inspection	Hourly rate NTE \$1000	Ensure site grounding meets Motorola R56 Guidelines
	Electrical inspection	Hourly rate NTE \$1000	Ensure proper routing of conduit and proper labeling of site electrical work
	Final Tower Inspection	Hourly rate NTE \$2000	Complete inspection of as built co-location tower work
	Final site inspection	Hourly rate NTE \$1000	Complete inspection of as built site
	As built drawings	\$500.00	Sealed as built drawings
Phase 6	Task Title	Price	Notes
<b>Operational Phase</b>	Tower Maintenance Schedule	Hourly rate NTE \$500	Prepare documents that ensure the tower owner can easily maintain the tower with inspection tasks and schedules
Additional Costs	Task Title	Price	Notes
	Hourly Rate E.I.	\$100.00	Hourly rate for engineering intern
	Hourly Rate P.E.	\$125.00	Hourly rate for professional engineer
	Hourly Rate Principal	\$175.00	Hourly rate for principal engineer
	Per diem	\$50.00	Meals and Incidentals per day
	Per diem	\$100.00	Hotel room per day (If overnight stay is required)
	Mileage	\$0.58	Rate per mile for travel (may change for 2009)

Please feel free to call or email with any questions or concerns. Thank you for the opportunity.

Best Regards,

Robert McCoy  
 Telecom Construction Division Manager  
**Tower Engineering Professionals, Inc. (TEP)**  
 919.661.6351 - Office  
 919.345.0129 - Mobile  
 rmcocoy@tepgroup.net

Proposal Accepted by: \_\_\_\_\_ Date: \_\_\_\_\_



TOWN OF WINGATE

P. O. BOX 367  
WINGATE, N. C. 28174

TELEPHONE: 704-233-4411  
FAX: 704-233-4412

BILL G. BRASWELL JR., MAYOR

TOWN COMMISSIONERS

BARRY GREEN  
JOHNNY JACUMIN  
JOHN MANGUM  
BRENT MOSER  
BLAIR STEGALL

4 | 8  
11-17-08

November 5, 2008

Lynn West  
Union County Clerk  
500 N. Main St.  
Room 925  
Monroe, NC 28112

Dear Ms. West:

I recently contact Al Greene regarding this matter, and he directed me to you. Earlier this year, the Town of Wingate enacted extraterritorial jurisdiction (ETJ) for the purpose of regulating land uses up to one mile outside of the Town's municipal limits. Part of the process of enacting ETJ is that the Union County Commissioners have to appoint representatives from the ETJ to serve on the Wingate Planning Board and Board of Adjustments.

Enclosed, please find a copy of a resolution passed by the Wingate Board of Commissioners requesting the Union County Commissioners make those appointments. I am also enclosing a list of names for their consideration. During the public hearing process of enacting ETJ, the town collected the names of people from the ETJ area interested in serving on one of the two boards. The enclosed names are not necessarily preferred, or endorsed, by the Wingate Board of Commissioners. They are provided so as to assist the Union County Commissioners find people willing to volunteer their service.

Thank you for your assistance in bringing this before the Union County Commissioners. If you have any questions or need additional information, please do not hesitate to contact me.

Sincerely,

Bryw Blanchard  
Town Administrator

Enclosures

Cc: Al Greene, County Manager

RESOLUTION  
REQUEST UNION COUNTY BOARD OF COMMISSIONERS APPOINT ETJ  
MEMBERS

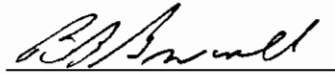
WHEREAS, the Wingate Town Board wishes to comply with NCGS 160A-362 which states that as a result of extraterritorial jurisdiction, a means of proportional representation based on population for residents of the extraterritorial area be provided, and;

WHEREAS, the Union County Board of Commissioners is the appointing authority for the extraterritorial jurisdiction area of Wingate; and

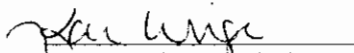
WHEREAS, three such representatives shall be appointed to the Wingate Planning Board (two regular members and one alternate) and three such representatives shall be appointed to the Wingate Board of Adjustments (two regular members and one alternate);

THEREFORE BE IT RESOLVED that the Wingate Town Board hereby requests the Union County Board of County Commissioners appoint three representatives from the extraterritorial jurisdiction area to the Wingate Planning Board and three representatives from the extraterritorial jurisdiction area to the Wingate Board of Adjustments, in accordance with NC GS 160A-362.

Adopted this fifteenth day of July, 2008.

  
\_\_\_\_\_  
Bill G. Braswell, Mayor

Attest:

  
\_\_\_\_\_  
Karen Wingo, Clerk







Jeff Crook/UnionCounty

05/10/2007 09:41 AM

To Lynn West/UnionCounty@UnionCounty

cc Richard Black/UnionCounty@UnionCounty

bcc

Subject Appointments to Marshville BOA and PB

You have provided me with a letter dated May 2 to you from Carl Webber requesting (via resolution of the Marshville board of commissioners dated April 2) that the Union County Board of Commissioners appoint two members to both the Marshville board of adjustment and planning board. In order for the County Board of Commissioners to make these appointments, they must do so within 90 days of receipt of this resolution.

Pursuant to G.S. 160A-362, "when selecting a new representative on the planning board or to the board of adjustment as a result of an extension of the extraterritorial jurisdiction, the board of county commissioners shall hold a public hearing on the selection. A notice of the hearing shall be given once a week for two successive calendar weeks in a newspaper having general circulation in the area. The board of county commissioners shall select appointees only from those who apply at or before the public hearing. The county shall make the appointments within 45 days following the public hearing." Note that appointees should be residents within the ETJ area. Note also that if the County Board of Commissioners fails to make appointments as required, they will be made by the Marshville board of commissioners.

You will probably want to confirm with the Chairman that you are authorized to go ahead and give notice of the public hearing. Then, you will need to publish the required notice. I have attached a copy of G.S. 160A-362 for your information.



G.S. 160A-362.rtf

**§ 160A-362. Extraterritorial representation.**

When a city elects to exercise extraterritorial zoning or subdivision-regulation powers under G.S. 160A-360, it shall in the ordinance creating or designating its planning board provide a means of proportional representation based on population for residents of the extraterritorial area to be regulated. Representation shall be provided by appointing at least one resident of the entire extraterritorial zoning and subdivision regulation area to the planning board and the board of adjustment that makes recommendations or grants relief in these matters. For purposes of this section, an additional member must be appointed to the planning board or board of adjustment to achieve proportional representation only when the population of the entire extraterritorial zoning and subdivision area constitutes a full fraction of the municipality's population divided by the total membership of the planning board or board of adjustment. Membership of joint municipal county planning agencies or boards of adjustment may be appointed as agreed by counties and municipalities. Any advisory board established prior to July 1, 1983, to provide the required extraterritorial representation shall constitute compliance with this section until the board is abolished by ordinance of the city. The representatives on the planning board and the board of adjustment shall be appointed by the board of county commissioners with jurisdiction over the area. When selecting a new representative to the planning board or to the board of adjustment as a result of an extension of the extraterritorial jurisdiction, the board of county commissioners shall hold a public hearing on the selection. A notice of the hearing shall be given once a week for two successive calendar weeks in a newspaper having general circulation in the area. The board of county commissioners shall select appointees only from those who apply at or before the public hearing. The county shall make the appointments within 45 days following the public hearing. Once a city provides proportional representation, no power available to a city under G.S. 160A-360 shall be ineffective in its extraterritorial area solely because county appointments have not yet been made. If there is an insufficient number of qualified residents of the area to meet membership requirements, the board of county commissioners may appoint as many other residents of the county as necessary to make up the requisite number. When the extraterritorial area extends into two or more counties, each board of county commissioners concerned shall appoint representatives from its portion of the area, as specified in the ordinance. If a board of county commissioners fails to make these appointments within 90 days after receiving a resolution from the city council requesting that they be made, the city council may make them. If the ordinance so provides, the outside representatives may have equal rights, privileges, and duties with the other members of the board to which they are appointed, regardless of whether the matters at issue arise within the city or within the extraterritorial area; otherwise they shall function only with respect to matters within the extraterritorial area. (1959, c. 1204; 1961, c. 103; c. 548, ss. 1, 13/4; c. 1217; 1963, cc. 519, 889, 1076, 1105; 1965, c. 121; c. 348, s. 2; c. 450, s. 1; c. 864, ss. 3-6; 1967, cc. 15, 22, 149; c. 197, s. 2; cc. 246, 685; c. 1208, s. 3; 1969, cc. 11, 53; c. 1010, s. 5; c. 1099; 1971, c. 698, s. 1; 1983, c. 584, ss. 1-4; 1995 (Reg. Sess., 1996), c. 746, s. 2; 2005-418, s. 11.)

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: November 17, 2008**

**Action Agenda Item No. 6**

(Central Admin. use only)

**SUBJECT:** Allocation of Federal Forfeiture Contingency Funds

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**DEPARTMENT:** Finance  
Sheriff

**PUBLIC HEARING:** No

**ATTACHMENT(S):**

**INFORMATION CONTACT:**

Kai Nelson  
Sheriff Cathey

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**TELEPHONE NUMBERS:**

704.292.2522

704.292.2613

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**DEPARTMENT'S RECOMMENDED ACTION:** Approve General Special Revenue Ordinance Amendment #9 Allocating Contingency Funds to Various Expenditure Accounts

**BACKGROUND:** At the June 16, 2008 BOCC meeting, the Commission appropriated Federal Forfeiture Funds to a contingency account pending the development by the Sheriff of a plan to expend those resources.

Under equitable sharing agreements, federally forfeited property or its proceeds may be shared with local law enforcement agencies based on the degree of participation in law enforcement efforts resulting in the forfeiture. The forfeited property must be used for law enforcement purposes stated in the sharing agreement. While the agreements provide wide latitude to local law enforcement agencies with regard to the use of the forfeited property, the governing body's must still exercise its budgetary authority of the use of the proceeds (not inconsistent with the individual sharing agreements).

The Sheriff's proposed use of a portion of the funds is as follows:

Driving Simulator	\$98,000
Digital Video Cards for Mobile Command	3,000
Replacement Machine Guns	50,000
Update Firearms Simulator equipment	10,000
Robot Cameras for SRT	18,000
Work station enclosures	10,000
Upgrade IA software to OSSI module	20,000

**CAPITAL PROJECT ORDINANCE AMENDMENT**

BUDGET General SRO Fund

REQUESTED BY Kai Nelson

FISCAL YEAR FY 2007-2008

DATE November 17, 2008

**PROJECT SOURCES**

**PROJECT USES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
<b>General Special Rev Ord Fund</b>							
<b>Federal Forfeited Property Program</b>				<b>Federal Forfeited Property Program</b>			
Fed Forfeited Prop Rev	384,513	-	384,513	Contingency	379,163	(209,000)	170,163
All Other Revenue	97,203	-	97,203	Capital Outlay	25,000	156,000	181,000
				Operating Expenditure	77,553	53,000	130,553
	481,716	-	481,716		481,716	-	481,716

EXPLANATION: To appropriate federal forfeited property contingency to expenditure accounts.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_

Bd of Comm/County Manager  
Lynn West/Clerk to the Board

FOR FINANCE POSTING PURPOSES ONLY

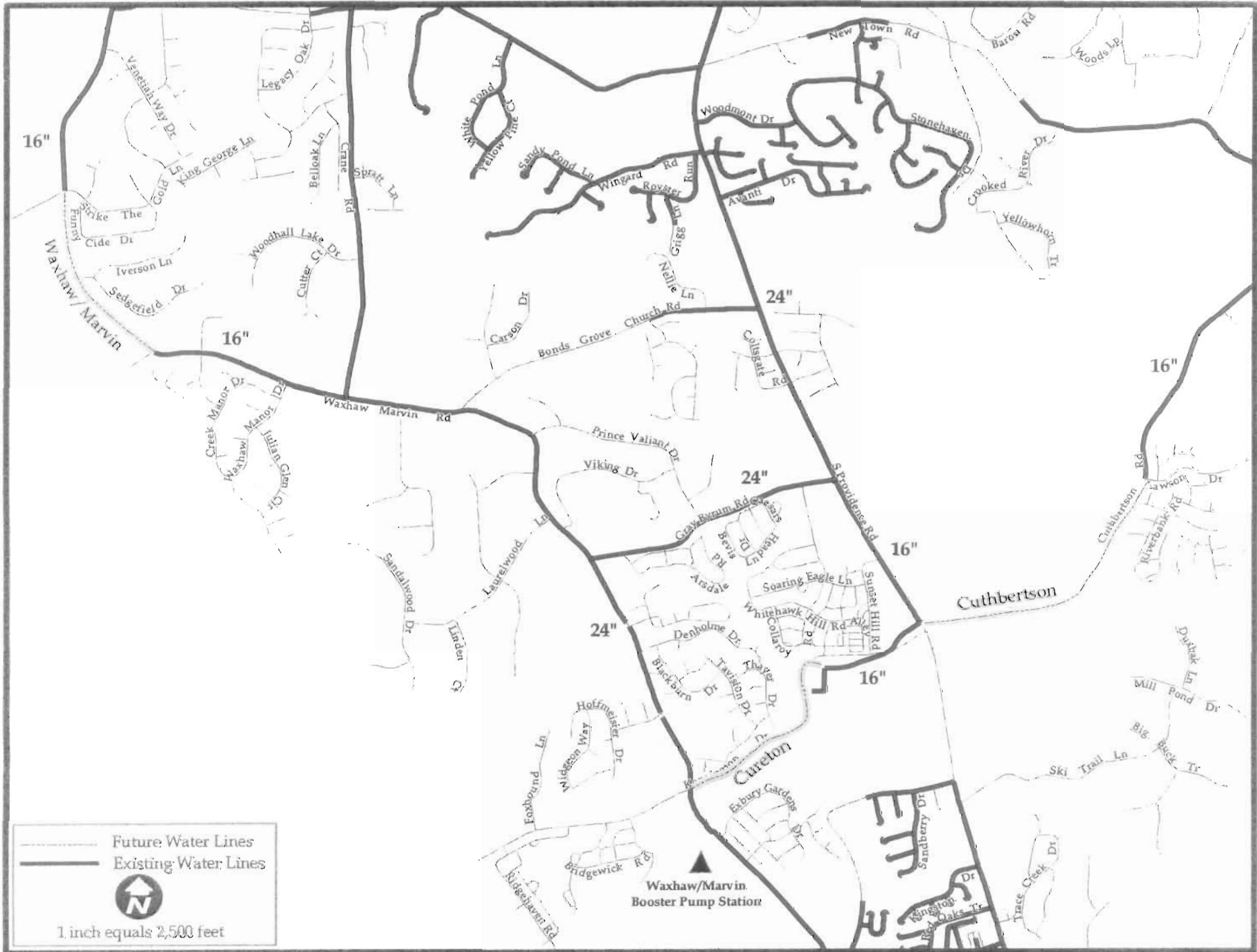
**PROJECT SOURCES**

**PROJECT USES**


Source Description and Code	Project To Date	Requested Amendment	Revised Project	Project Description and Code	Project To Date	Requested Amendment	Revised Project
<b>General Special Rev Ord Fund</b>							
<b>Federal Forfeited Property Program</b>				<b>Federal Forfeited Property Program</b>			
				Contingency 31543130-5920-1051	379,163	(209,000)	170,163
				Capital Outlay 31543130-5550-1051	25,000	156,000	181,000
				Operating Expenditure 31543130-5290-1051	77,553	53,000	130,553
		-				-	

Prepared By aar  
Posted By \_\_\_\_\_  
Date \_\_\_\_\_

Number SRO 9



- - - - - Future Water Lines  
 ————— Existing Water Lines

  
 1 inch equals 2,500 feet

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: 11/17/08**

**Action Agenda Item No. 701**  
(Central Admin. use only)

**SUBJECT:** Cureton Parkway Watermain

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**DEPARTMENT:** Public Works

**PUBLIC HEARING:** No

**ATTACHMENT(S):**  
Engineers Bid Report  
Bid Tabulation  
Project Map

**INFORMATION CONTACT:**  
Scott Huneycutt

**TELEPHONE NUMBERS:**  
(704) 296-4211

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**DEPARTMENT'S RECOMMENDED ACTION:** Accept the low bidder and authorize award of the construction contract, and authorize the county manager to execute the construction agreement upon legal review.

**BACKGROUND:** This project was approved as part of the 2005 Master Plan CIP. The project consists of approximately 4,900 LF of 16-inch water line with valves, hydrants and appurtenances.

**FINANCIAL IMPACT:** \$452,857.00

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

ENGINEERING REPORT FOR BIDS  
ON  
CURETON PARKWAY WATERMAIN  
October, 24 2008

- I. DATE AND TIME OF BID OPENING: October 21, 2008 at 2:00 p.m.
- II. LOCATION OF BID OPENING: County Government Center, Fifth Floor Conference Room.
- III. REPORT SUBMITTED TO: County Commissioners, Union County, North Carolina
- IV. DESCRIPTION OF PROJECT:

The project entitled "Cureton Parkway Watermain" consists of the installation of approximately 4,800 linear foot of 16-inch water main along Cureton Parkway in Union County.

V. ADVERTISEMENT FOR BIDS:

The "Advertisement for Bids" for each project was placed in the following publications:

- 1. Associated General Contractors Bulletin
- 2. Enquirer-Journal

Drawings and specifications were available for public review during the advertisement period at the following locations:

- 1. A.G.C. Offices, Charlotte, North Carolina and Raleigh, North Carolina.
- 2. F.W. Dodge, Charlotte, North Carolina.
- 3. Union County Public Works Department, 500 North Church Street, Suite 500, Monroe, North Carolina.
- 4. ARCADIS, First Citizens Bank Plaza, 128 S. Tryon Street, Suite 1100, Charlotte, North Carolina.

In response to the Advertisement for Bids, twenty four (24) contractors requested and received drawings and specifications. Sixteen (16) bids were received and publicly opened and read aloud at the date, time, and place specified.

VI. SUMMARY OF BID OPENINGS

The total for each Bidder for the Union County – Cureton Parkway Watermain is listed below in the order in which they rank. The full certified Bid Tabulation is attached.

<b>BIDDER</b>	<b>ADDRESS</b>	<b>TOTAL BID</b>
Dellinger, Inc.	P.O. Box 929 Monroe, NC 28111-0929	\$452,857.00
The Marin Company, LLC	8604 Cliff Cameron Dr., Suite. 130 Charlotte, NC 28269	\$470,980.00
State Utility Contractors, Inc.	P.O. Box 5019 Monroe, NC 28111	\$485,186.00
Davis Grading, Inc.	3404 W. Zion Church Rd. Shelby, NC 28150	\$507,279.01
Bultema Brothers Road Contractors, Inc.	P.O. Box 2475 Cornelius, NC 28031	\$528,172.43

<b>BIDDER</b>	<b>ADDRESS</b>	<b>TOTAL BID</b>
Advanced Development Concepts	PO Box 3248 Matthews, NC 28106	\$533,215.54
Cameron Development, Inc.	P.O. Box 4901 Archdale, NC 27263	\$551,586.00
CMI Contracting, Inc.	P.O. Box 1669 Monroe, NC 28111	\$564,570.00
Mainline Contracting, Inc	15 Golden Drive Durham, NC 27705	\$566,645.00
Buckeye Construction Co. Inc.	P.O. Box 1229 Canton, NC 28716	\$575,668.75
RDR, Inc.	12685 Barrier Store Road Locust, NC 28097	\$595,922.00
BRS, Inc.	P.O. Box 456 Richfield, NC 28137	\$623,893.00
R. H. Price, Inc.	P.O. Box 1709 Matthews, NC 28106	\$627,304.00
Concord Builders, Inc.	P.O. Box 1050 Concord, NC 28026	\$634,284.52
Sealand Construction Corp.	1708 N. Caldwell Street Charlotte, NC 28206	\$639,659.00
Scurry Construction, Inc.	P.O. Box 548 Cornelius, NC 28031	\$679,405.00

\* Minor bid irregularities were found in the bids, and are listed below:

RDR, Inc.	5% contingency removed in CO 4 changed total price from \$625,718.41 to \$595,922.00.
BRS, Inc.	Multiplication error changed total price from \$626,893.00 to \$623,893.00.

## VII. RECOMMENDATIONS

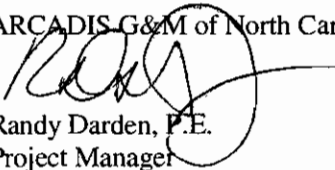
Based on our bid canvass, we make the following recommendations to Union County.

1. Waive the bid irregularities.
2. Award Contract for the Cureton Parkway Watermain to the lowest, responsive, responsible bidder, (Dellenger, Inc.) in the amount of \$452,857.00.

Should you have any questions concerning the bids received or our recommendations, please do not hesitate to contact us. We look forward to continued work on this project for Union County.

Respectfully submitted,

ARCADIS G&M of North Carolina, Inc.

  
Randy Darden, P.E.  
Project Manager

Enclosures



UNION COUNTY  
CURETON PARKWAY WATER MAIN

BID TABULATION

Bid Opening Date / Time: 1:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



Check license on this one													
				Dellinger, Inc.		The Martin Company, LLC		State Utility Contractors, Inc.		Devia Grading, Inc.		Bultrna Brothers Road Contractors, Inc.	
				P.O. Box 929 Monroe, NC 28111-0929 704-283-7551 Fax 704-289-8217 NC License No. 5692		8604 Cliff Cameron Dr., Ste. 130 Charlotte, NC 28269 704-201-5334 Fax 704-547-0977 NC License Nu. 63409		P.O. Box 5019 Monroe, NC 28111 704-286-6400 Fax 704-286-0590 NC License No. 17793		3404 W. Zion Church Rd. Shelby, NC 28150 704-434-9697 Fax 704-434-8871 NC License No. 47834		P.O. Box 2475 Curlandus, NC 28031 704-892-1034 Fax 704-892-4319 NC License No. 66200	
				BID AMOUNT		BID AMOUNT		BID AMOUNT		BID AMOUNT		BID AMOUNT	
Item No.	Description	Qty	Units	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$3,830.00	\$3,830.00	\$22,140.00	\$22,140.00	\$13,400.00	\$13,400.00	\$8,000.00	\$8,000.00	\$5,000.00	\$5,000.00
2	Granular Backfill	325	CY	13.00	4,225.00	35.00	11,375.00	29.00	9,425.00	50.00	16,250.00	35.12	11,414.00
3	Matting for Slope Protection	350	SY	3.00	1,050.00	5.00	1,750.00	2.75	962.50	3.00	1,050.00	1.84	574.00
4	Fabric Ditch Lining	2,000	SY	3.00	6,000.00	1.75	3,500.00	2.75	5,500.00	2.00	4,000.00	2.15	4,300.00
5	Temporary Silt Fence	2,570	LF	3.00	7,710.00	2.00	5,140.00	3.00	7,710.00	2.20	5,654.00	2.27	5,833.90
6	Hardware Cloth & Gravel Inlet Protection	3	Each	230.00	690.00	325.00	975.00	150.00	450.00	150.00	450.00	109.90	329.70
7	Stone Check Dams	13	Each	190.00	2,470.00	300.00	3,900.00	75.00	975.00	75.00	975.00	103.10	1,340.30
8	16-Inch Water Main in 24" Steel Encasement Pipe	209	LF	255.00	53,295.00	270.00	56,430.00	420.00	87,780.00	400.00	83,600.00	247.35	51,696.15
9	Pavement Replacement - Asphalt Roadway	32	LF	58.00	1,792.00	19.00	608.00	40.00	1,280.00	40.00	1,280.00	71.80	2,297.60
10	16-Inch Ductile Iron Water Main	2,734	LF	51.00	139,434.00	49.00	133,966.00	50.50	138,067.00	55.00	150,370.00	66.47	181,728.98
11	16-Inch Restrained-Joint DIP Water Main	1,883	LF	87.00	163,821.00	74.00	138,342.00	65.50	123,336.50	71.47	134,578.01	85.18	160,393.94
12	16" Gate Valves	2	Each	8,200.00	16,400.00	7,077.00	14,154.00	6,500.00	13,000.00	7,580.00	15,160.00	7,745.27	15,490.54
13	18" X 16" TS&V	1	Each	17,000.00	17,000.00	7,700.00	7,700.00	14,100.00	14,100.00	15,000.00	15,000.00	18,339.70	18,339.70
14	2" Combination Air Release Valve In Manhole	2	Each	2,600.00	5,200.00	4,000.00	8,000.00	2,400.00	4,800.00	3,030.00	6,060.00	2,894.03	5,788.06
15	Fire Hydrant Assemblies	4	Each	4,300.00	17,200.00	3,000.00	12,000.00	3,800.00	14,400.00	3,713.00	14,852.00	4,011.39	16,045.56
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>				<b>\$452,857.00</b>		<b>\$470,980.00</b>		<b>\$485,186.00</b>		<b>\$507,279.01</b>		<b>\$528,172.43</b>	

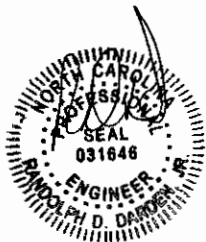
ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$100.00	\$150.00	\$100.00	\$150.00	\$125.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By Randy Darden, PE

10/27/08  
Date



UNION COUNTY  
CURETON PARKWAY WATER MAIN

BID TABULATION

Bid Opening Date / Time: 1:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



Advanced Development  
Concepts, LLC  
P.O. Box 3248  
Mathews, NC 28106  
704-708-4663  
Fax 704-708-4607  
NC License No. 58511

Cameron Development, Inc.  
P.O. Box 4801  
Archdale, NC 27263  
336-215-0937  
Fax 336-478-9159  
NC License No. 45354

CMI Contracting, Inc.  
P.O. Box 1669  
Morroe, NC 28111-1669  
704-283-0200  
Fax 704-289-5889  
NC License No. 33109

Mainline Contracting, Inc.  
15 Golden Drive  
Durham, NC 27705  
919-364-1492  
Fax 919-383-4120  
NC License No. 44127

Buckeye Construction Co., Inc.  
P.O. Box 1229  
Canton, NC 28716  
828-648-4511  
Fax 828-665-9374  
NC License No. 23095

RDR, Inc.  
12685 Barrier Store Rd.  
Locust, NC 28097-6777  
704-436-8314  
Fax 704-436-6120  
NC License No. 7267

Item No	Description	Qty	Units	Advanced Development Concepts, LLC		Cameron Development, Inc.		CMI Contracting, Inc.		Mainline Contracting, Inc.		Buckeye Construction Co., Inc.		RDR, Inc.	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$14,920.00	\$14,920.00	\$16,500.00	\$16,500.00	\$16,000.00	\$16,000.00	\$15,000.00	\$15,000.00	\$9,866.00	\$9,866.00	\$10,000.00	\$10,000.00
2	Granular Backfill	325	GY	42.54	13,825.50	40.00	13,000.00	45.00	15,600.00	40.00	13,000.00	36.70	11,927.50	60.00	19,500.00
3	Matting for Slope Protection	350	SY	2.60	910.00	2.00	700.00	2.00	700.00	2.50	875.00	2.55	892.50	3.50	1,225.00
4	Fabric Ditch Lining	2,000	SY	2.97	5,940.00	2.00	4,000.00	2.00	4,000.00	2.50	5,000.00	2.75	5,500.00	3.50	7,000.00
5	Temporary Silt Fence	2,570	LF	3.29	8,455.30	3.50	8,995.00	2.50	6,425.00	2.50	6,425.00	2.65	6,810.50	4.00	10,280.00
6	Hardware Cloth & Gravel Inlet Protection	3	Each	184.96	554.88	175.00	525.00	150.00	450.00	125.00	375.00	88.00	264.00	500.00	1,500.00
7	Stone Check Dams	13	Each	158.57	2,061.41	80.00	1,170.00	75.00	975.00	150.00	1,950.00	62.00	806.00	50.00	650.00
8	16-Inch Water Main in 24" Steel Encasement Pipe	209	LF	407.69	85,207.21	475.00	99,275.00	605.00	126,445.00	400.00	83,600.00	426.00	89,034.00	410.00	85,690.00
9	Pavement Replacement - Asphalt Roadway	32	LF	56.35	1,803.20	75.00	2,400.00	60.00	1,920.00	75.00	2,400.00	47.50	1,520.00	40.00	1,280.00
10	16-Inch Ductile Iron Water Main	2,734	LF	56.17	153,668.78	57.75	157,888.50	56.75	155,154.50	70.00	191,380.00	69.00	188,646.00	66.00	180,444.00
11	16-Inch Restrained-Joint DIP Water Main	1,883	LF	79.48	149,860.84	77.50	145,932.50	73.50	138,400.50	80.00	150,640.00	83.75	157,701.25	91.00	171,353.00
12	16" Gate Valves	2	Each	8,768.09	13,536.18	5,500.00	17,000.00	5,600.00	13,200.00	7,800.00	15,600.00	8,750.00	13,500.00	7,000.00	14,000.00
13	16" X 18" TS&V	1	Each	13,379.10	13,379.10	15,000.00	15,000.00	15,000.00	15,000.00	14,000.00	14,000.00	16,995.00	16,995.00	17,000.00	17,000.00
14	2" Combination Air Release Valve in Manhole	2	Each	1,936.13	3,876.26	2,500.00	5,000.00	2,150.00	4,300.00	2,600.00	5,200.00	3,287.00	6,574.00	5,000.00	10,000.00
15	Fire Hydrant Assemblies	4	Each	3,879.22	15,516.88	3,550.00	14,200.00	4,000.00	16,000.00	2,800.00	11,200.00	3,923.00	15,692.00	4,000.00	16,000.00
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>				<b>\$533,215.64</b>		<b>\$551,586.00</b>		<b>\$564,570.00</b>		<b>\$566,645.00</b>		<b>\$575,668.75</b>		<b>\$595,922.00</b>	

Bid Total => \$625,718.10

ADJUSTMENT PRICES

Item No	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$150.00	\$75.00	\$135.00	\$150.00	\$150.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By: Randy Darden, PE

*[Signature]*

10/27/08  
Date

Highlighting indicates a mathematical correction from original >



UNION COUNTY  
CURETON PARKWAY WATER MAIN

BID TABULATION

Bid Opening Date / Time: 1:00 PM Tuesday, October 21, 2008

**ARCADIS G&M of North Carolina, Inc.**  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



Item No	Description	Qty	Units	BRS, Inc.		R. H. Price, Inc.		Concord Builders, Inc.		Sealand Contractors Corp.		Scurry Construction, Inc.		ENGINEERS OPINION OF PROBABLE COST	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$15,000.00	\$15,000.00	\$11,000.00	\$11,000.00	\$12,225.00	\$12,225.00	\$19,000.00	\$19,000.00	\$20,000.00	\$20,000.00	\$20,000.00	\$20,000.00
2	Granular Backfill	325	CY			30.00	9,750.00	48.00	15,600.00	70.00	22,750.00	37.00	12,025.00	35.00	11,375.00
3	Matting for Slope Protection	350	SY	2.00	700.00	1.00	350.00	2.30	805.00	3.50	1,225.00	2.40	840.00	6.00	2,100.00
4	Fabric Ditch Lining	2,000	SY	1.50	3,000.00	1.00	2,000.00	2.30	4,600.00	3.50	7,000.00	2.40	4,800.00	7.00	14,000.00
5	Temporary Sill Fence	2,570	LF	2.10	5,397.00	2.00	5,140.00	2.75	7,067.50	2.30	5,911.00	5.00	12,850.00	6.00	15,420.00
6	Hardware Cloth & Gravel Inlet Protection	3	Each	200.00	600.00	50.00	150.00	184.00	552.00	200.00	600.00	325.00	975.00	400.00	1,200.00
7	Stone Check Dams	13	Each	75.00	975.00	40.00	520.00	81.00	1,053.00	210.00	2,730.00	400.00	5,200.00	350.00	4,550.00
8	16-Inch Water Main in 24" Steel Encasement Pipe	209	LF	375.00	78,375.00	730.00	152,570.00	452.00	94,468.00	440.00	91,860.00	500.00	104,500.00	1,000.00	209,000.00
9	Pavement Replacement - Asphalt Roadway	32	LF	45.00	1,440.00	45.00	1,440.00	110.00	3,520.00	85.00	2,720.00	100.00	3,200.00	80.00	2,560.00
10	16-Inch Ductile Iron Water Main	2,734	LF	80.50	220,087.00	87.00	183,178.00	75.93	207,592.62	69.00	188,646.00	75.00	205,050.00	85.00	232,390.00
11	16-Inch Restrained-Joint OIP Water Main	1,883	LF	108.00	203,364.00	82.00	154,406.00	95.80	180,391.40	99.00	186,417.00	105.00	197,715.00	85.00	178,885.00
12	16" Gate Valves	2	Each	6,955.00	13,910.00	7,500.00	15,000.00	7,480.00	14,960.00	8,000.00	16,000.00	7,000.00	14,000.00	6,000.00	12,000.00
13	16" X 16" TS&V	1	Each	11,625.00	11,625.00	18,000.00	18,000.00	15,950.00	15,950.00	17,000.00	17,000.00	17,250.00	17,250.00	9,000.00	9,000.00
14	2" Combination Air Release Valve in Manhole	2	Each	3,600.00	7,200.00	2,100.00	4,200.00	2,760.00	5,520.00	4,250.00	8,500.00	4,300.00	8,600.00	4,500.00	9,000.00
15	Fire Hydrant Assemblies	4	Each	3,055.00	12,220.00	4,900.00	19,600.00	4,995.00	19,980.00	4,800.00	19,200.00	5,600.00	22,400.00	4,200.00	16,800.00
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>				<b>As Corrected \$623,893.00</b>		<b>\$627,304.00</b>		<b>\$634,284.52</b>		<b>\$639,659.00</b>		<b>\$679,405.00</b>		<b>\$788,280.00</b>	

Bid Total == \$626,893.00

ADJUSTMENT PRICES

Item No	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$150.00	\$150.00	\$150.00	\$150.00	\$150.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By Randy Darden, PE

10/27/08  
Date



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: 11/17/08**

**Action Agenda Item No. 7a2**  
(Central Admin. use only)

**SUBJECT:** Waxhaw Marvin Road Watermain

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**DEPARTMENT:** Public Works                      **PUBLIC HEARING:** No

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<b>ATTACHMENT(S):</b> Engineers Bid Report Bid Tabulation Project Map	<b>INFORMATION CONTACT:</b> Scott Huneycutt
	<hr/> <b>TELEPHONE NUMBERS:</b> (704) 296-4211

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**DEPARTMENT'S RECOMMENDED ACTION:** Accept the low bidder and authorize award of the construction contract, and authorize the county manager to execute the construction agreement upon legal review.

**BACKGROUND:** This project was approved as part of the 2005 Master Plan CIP. The project consists of approximately 4,900 LF of 16-inch water line with valves, hydrants and appurtenances.

**FINANCIAL IMPACT:** \$400,636.27

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

ENGINEERING REPORT FOR BIDS  
ON  
WAXHAW MARVIN ROAD WATERMAIN  
October,24 2008

- I. DATE AND TIME OF BID OPENING: October 21, 2008 at 2:00 p.m.
- II. LOCATION OF BID OPENING: County Government Center, Fifth Floor Conference Room.
- III. REPORT SUBMITTED TO: County Commissioners, Union County, North Carolina
- IV. DESCRIPTION OF PROJECT:

The project entitled "Waxhaw Marvin Road Watermain" consists of the installation of approximately 4,900 linear foot of 16-inch water main along Waxhaw Marvin Road in Union County.

V. ADVERTISEMENT FOR BIDS:

The "Advertisement for Bids" for each project was placed in the following publications:

- 1. Associated General Contractors Bulletin
- 2. Enquirer-Journal

Drawings and specifications were available for public review during the advertisement period at the following locations:

- 1. A.G.C. Offices, Charlotte, North Carolina and Raleigh, North Carolina.
- 2. F.W. Dodge, Charlotte, North Carolina.
- 3. Union County Public Works Department, 500 North Church Street, Suite 500, Monroe, North Carolina.
- 4. ARCADIS, First Citizens Bank Plaza, 128 S. Tryon Street, Suite 1100, Charlotte, North Carolina.

In response to the Advertisement for Bids, twenty three (23) contractors requested and received drawings and specifications. fifteen (15) bids were received and publicly opened and read aloud at the date, time, and place specified.

VI. SUMMARY OF BID OPENINGS

The total for each Bidder for the Union County – Waxhaw Marvin Road Watermain is listed below in the order in which they rank. The full certified Bid Tabulation is attached.

<b>BIDDER</b>	<b>ADDRESS</b>	<b>TOTAL BID</b>
Dawn Development Co., Inc.	1815 Rocky River Road, North Monroe, NC 28110	\$400,636.27
Dellinger, Inc.	P.O. Box 929 Monroe, NC 28111-0929	\$401,615.00
RF Shinn Contractor, Inc.	P.O. Box 243 Concord, NC 28026	\$431,065.00
State Utility Contractors, Inc.	P.O. Box 5019 Monroe, NC 28111	\$433,465.50
R. H. Price, Inc.	P.O. Box 1709 Matthews, NC 28106	\$446,945.00
Davis Grading, Inc.	3404 W. Zion Church Rd. Shelby, NC 28150	\$454,951.92

<b>BIDDER</b>	<b>ADDRESS</b>	<b>TOTAL BID</b>
The Martin Company, LLC	8604 Cliff Cameron Drive, Suite 130 Charlotte, NC 28269	\$457,192.00
Cameron Development, Inc.	P.O. Box 4901 Archdale, NC 27263	\$461,186.25
Advanced Development Concepts, LLC	PO Box 3248 Matthews, NC 28106	\$487,102.97
Bultema Brothers Road Contractors, Inc.	P.O. Box 2475 Cornelius, NC 28031	\$503,713.85
CMI Contracting, Inc.	P.O. Box 1669 Monroe, NC 28111	\$505,674.65
Buckeye Construction Co. Inc.	P.O. Box 1229 Canton, NC 28716	\$513,954.20
BRS, Inc.	P.O. Box 456 Richfield, NC 28137	\$535,088.25
Mainline Contracting, Inc	15 Golden Drive Durham, NC 27705	\$554,955.00
Scurry Construction, Inc.	P.O. Box 548 Cornelius, NC 28031	\$639,794.00

\* Minor bid irregularities were found in the bids, and are listed below:

BRS, Inc.	Offsetting multiplication errors on items 8 and 10; no change in total bid price.
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VII. RECOMMENDATIONS

Based on our bid canvass, we make the following recommendations to Union County:

1. Waive the bid irregularities.
2. Award Contract for the Waxhaw Marvin Road Watermain to the lowest, responsive, responsible bidder, (Dawn Development Co. Inc.) in the amount of \$400,636.27.

Should you have any questions concerning the bids received or our recommendations, please do not hesitate to contact us. We look forward to continued work on this project for Union County.

Respectfully submitted,

ARCADIS G&M of North Carolina, Inc.

  
Randy Darden, P.E.  
Project Manager

Enclosures

UNION COUNTY  
WAXHAW MARVIN ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4268  
704-752-0271 FAX



Item No	Description	Qty	Units	Down Development Co., Inc.		Dellinger, Inc.		RF Shinn Contractor, Inc.		Stata Utility Contractors, Inc.	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$1,000.00	\$1,000.00	\$5,000.00	\$5,000.00	\$8,000.00	\$8,000.00	\$12,400.00	\$12,400.00
2	Granular Backfill	300	CY	20.00	6,000.00	13.00	3,900.00	20.00	6,000.00	29.00	8,700.00
3	Fabric Ditch Lining	5,100	SY	2.10	10,710.00	3.00	15,300.00	1.50	7,650.00	2.75	14,025.00
4	Temporary Silt Fence	4,150	LF	2.50	10,375.00	3.00	12,450.00	2.30	9,545.00	3.00	12,450.00
5	Stone Check Dams	23	Each	40.00	920.00	195.00	4,485.00	150.00	3,450.00	75.00	1,725.00
6	24" Steel Encasement Pipe Including 16-inch Restrained-Joint Water Main	128	LF	180.00	23,040.00	270.00	34,560.00	250.00	32,000.00	350.00	44,800.00
7	Pavement Replacement - Asphalt Roadway	37	LF	50.00	1,850.00	44.00	1,628.00	50.00	1,850.00	40.00	1,480.00
8	Gravel Driveway Replacement	307	LF	10.00	3,070.00	21.00	6,447.00	15.00	4,605.00	9.00	2,763.00
9	16-inch Ductile Iron Water Main	4,498	LF	51.65	232,373.35	47.00	211,453.00	55.00	247,445.00	51.50	231,698.50
10	16-inch Restrained-Joint DIP Water Main	256	LF	67.57	17,297.92	62.00	15,872.00	70.00	17,920.00	66.50	17,024.00
11	16" Gate Valves	2	Each	7,000.00	14,000.00	8,200.00	16,400.00	8,100.00	16,200.00	6,500.00	13,000.00
12	Water Service Connections	12	Each	1,000.00	12,000.00	570.00	6,840.00	800.00	9,600.00	750.00	9,000.00
13	Fire Hydrant Assemblies	4	Each	4,500.00	18,000.00	4,320.00	17,280.00	4,200.00	16,800.00	3,600.00	14,400.00
14	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$400,635.27</b>		<b>\$401,615.00</b>		<b>\$431,065.00</b>		<b>\$433,465.50</b>

ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$20.00	\$13.00	\$20.00	\$30.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

Highlighting indicates a mathematical correction from original bid.

By Randy Darden, PE  
Randy Darden, PE

10/27/08  
Date



UNION COUNTY  
WAXHAW MARVIN ROAD WATER MAIN

**BID TABULATION**

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

**ARCADIS G&M of North Carolina, Inc.**  
CONSULTING ENGINEERS  
126 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



**R. H. Price, Inc.**  
P.O. Box 1709  
Matthews, NC 28106  
704-395-0672  
Fax 704-395-0681  
NC License No. 23401

**Davis Grading, Inc.**  
3404 W. Zion Church Rd.  
Shelby, NC 28150  
704-434-8697  
Fax 704-434-8671  
NC License No. 47634

**The Martin Company, LLC**  
8604 Cliff Cameron Dr., Ste. 130  
Charlotte, NC 28269  
704-201-5334  
Fax 704-547-0977  
NC License No. 63409

**Cameron Development, Inc.**  
P.O. Box 4901  
Archdale, NC 27263  
336-215-0937  
Fax 336-476-0159  
NC License No. 45354

BID AMOUNT

BID AMOUNT

BID AMOUNT

BID AMOUNT

Item No.	Description	Qty	Units	R. H. Price, Inc.		Davis Grading, Inc.		The Martin Company, LLC		Cameron Development, Inc.	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$10,500.00	\$10,500.00	\$7,500.00	\$7,500.00	\$22,410.00	\$22,410.00	\$15,000.00	\$15,000.00
2	Granular Backfill	300	CY	30.00	9,000.00	60.00	18,000.00	35.00	10,500.00	40.00	12,000.00
3	Fabric Ditch Lining	5,100	SY	1.00	5,100.00	2.00	10,200.00	1.75	8,925.00	2.00	10,200.00
4	Temporary Silt Fence	4,160	LF	2.00	8,300.00	2.20	9,130.00	2.00	8,300.00	3.50	14,525.00
5	Stone Check Dams	23	Each	40.00	920.00	75.00	1,725.00	275.00	6,325.00	90.00	2,070.00
6	24" Steel Encasement Pipe Including 16-inch Restrained-Joint Water Main	128	LF	290.00	37,120.00	400.00	51,200.00	275.00	35,200.00	475.00	60,800.00
7	Pavement Replacement - Asphalt Roadway	37	LF	25.00	925.00	40.00	1,480.00	80.00	2,960.00	40.00	1,480.00
8	Gravel Driveway Replacement	307	LF	7.00	2,149.00	6.00	1,842.00	19.00	5,833.00	8.00	2,456.00
9	16-inch Ductile Iron Water Main	4,499	LF	57.00	256,443.00	55.00	247,445.00	55.00	247,445.00	51.75	232,823.25
10	16-inch Restrained-Joint DIP Water Main	258	LF	73.00	18,888.00	71.57	18,321.92	65.00	16,640.00	72.00	18,432.00
11	16" Gate Valves	2	Each	7,500.00	15,000.00	7,580.00	15,160.00	7,077.00	14,154.00	8,500.00	17,000.00
12	Water Service Connections	12	Each	1,100.00	13,200.00	975.00	11,700.00	1,375.00	16,500.00	850.00	10,200.00
13	Fire Hydrant Assemblies	4	Each	4,900.00	19,600.00	3,562.00	14,248.00	3,000.00	12,000.00	3,550.00	14,200.00
14	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$446,945.00</b>		<b>\$454,951.92</b>		<b>\$457,192.00</b>		<b>\$461,186.25</b>

**ADJUSTMENT PRICES**

Item No.	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$30.00	\$50.00	\$35.00	\$40.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By Randy Darden, PE

*[Signature]* 10/27/08  
Date





UNION COUNTY  
WAXHAW MARVIN ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



Item No.	Description	Qty	Units	BRS, Inc.		Mainline Contracting, Inc.		Scurry Construction, Inc.		ENGINEERS OPINION OF PROBABLE COST	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$15,000.00	\$15,000.00	\$15,000.00	\$15,000.00	\$19,000.00	\$19,000.00	\$20,000.00	\$20,000.00
2	Granular Backfill	300	CY			40.00	12,000.00	36.00	11,400.00	36.00	10,800.00
3	Fabric Ditch Lining	5,100	SY	1.75	8,925.00	2.50	12,750.00	2.40	12,240.00	7.00	35,700.00
4	Temporary Silt Fence	4,150	LF	2.10	8,715.00	2.50	10,375.00	5.00	20,750.00	6.00	24,900.00
5	Stone Check Dams	23	Each	75.00	1,725.00	150.00	3,450.00	290.00	6,670.00	350.00	8,050.00
6	24" Steel Encasement Pipe Including 16-inch Restrained-Joint Water Main	128	LF	360.00	46,080.00	400.00	51,200.00	500.00	64,000.00	375.00	48,000.00
7	Pavement Replacement - Asphalt Roadway	37	LF	40.00	1,480.00	75.00	2,775.00	75.00	2,775.00	75.00	2,775.00
8	Gravel Driveway Replacement	307	LF	4.50	1,381.50	65.00	19,955.00	20.00	6,140.00	12.00	3,684.00
9	16-inch Ductile Iron Water Main	4,498	LF	73.25	329,551.75	70.00	314,930.00	81.00	364,419.00	85.00	382,415.00
10	16-inch Restrained-Joint DIP Water Main	256	LF	103.75	26,560.00	95.00	24,320.00	125.00	32,000.00	95.00	24,320.00
11	16" Gate Valves	2	Each	6,955.00	13,910.00	7,800.00	15,600.00	7,300.00	14,600.00	6,000.00	12,000.00
12	Water Service Connections	12	Each	1,295.00	15,540.00	950.00	11,400.00	1,250.00	15,000.00	1,500.00	18,000.00
13	Fire Hydrant Assemblies	4	Each	4,055.00	16,220.00	2,800.00	11,200.00	5,200.00	20,800.00	4,200.00	16,800.00
14	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$535,088.25</b>		<b>\$554,955.00</b>		<b>\$639,794.00</b>		<b>\$657,144.00</b>

ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$32.00	\$36.10	\$36.00

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By Randy Darden, PE  
Randy Darden, PE

10/27/08  
Date



UNION COUNTY  
WAXHAW MARVIN ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-9271 FAX



Advanced Development  
Concepts, LLC  
P.O. Box 3248  
Matthews, NC 28106  
704-708-4663  
Fax 704-708-4607  
NC License No. 56511

Bullema Brothers Road  
Contractors, Inc.  
P.O. Box 2475  
Cornelius, NC 28031  
704-892-1034  
Fax 704-892-4319  
NC License No. 66200

CMI Contracting, Inc.  
P.O. Box 1659  
Monroe, NC 28111-1659  
704-289-0200  
Fax 704-289-5659  
NC License No. 33109

Buckeye Construction Co., Inc.  
P.O. Box 1229  
Canton, NC 28716  
828-648-4511  
Fax 828-665-9374  
NC License No. 23086

BID AMOUNT

BID AMOUNT

BID AMOUNT

BID AMOUNT

Item No.	Description	Qty	Units	Advanced Development Concepts, LLC		Bullema Brothers Road Contractors, Inc.		CMI Contracting, Inc.		Buckeye Construction Co., Inc.	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$13,524.00	\$13,524.00	\$6,599.05	\$6,599.05	\$15,000.00	\$15,000.00	\$9,294.00	\$9,294.00
2	Granular Backfill	300	CY	43.33	12,999.00	37.44	11,232.00	48.00	14,400.00	36.70	11,010.00
3	Fabric Ditch Lining	5,100	SY	2.51	12,801.00	1.56	7,956.00	2.00	10,200.00	3.15	16,065.00
4	Temporary Silt Fence	4,150	LF	2.78	11,454.00	2.22	9,213.00	2.50	10,375.00	2.66	10,997.50
5	Stone Check Dams	23	Each	143.80	3,307.40	89.55	2,288.65	75.00	1,725.00	71.90	1,653.70
6	24" Steel Encasement Pipe Including 16-Inch Restrained-Joint Water Main	128	LF	407.69	52,184.32	249.73	31,965.44	605.00	77,440.00	426.00	54,528.00
7	Pavement Replacement - Asphalt Roadway	37	LF	49.39	1,827.43	201.83	7,467.71	60.00	2,220.00	37.15	1,374.55
8	Gravel Driveway Replacement	307	LF	42.78	13,133.46	26.66	8,184.62	12.00	3,684.00	8.36	1,949.45
9	16-Inch Ductile Iron Water Main	4,499	LF	55.44	249,424.56	64.84	291,715.16	56.35	253,518.65	65.60	295,134.40
10	16-Inch Restrained-Joint DIP Water Main	256	LF	81.66	20,904.96	89.26	22,850.56	73.25	18,752.00	80.35	20,569.60
11	16" Gate Valves	2	Each	6,937.20	13,874.40	7,794.21	15,588.42	6,600.00	13,200.00	6,533.00	13,066.00
12	Water Service Connections	12	Each	1,357.23	16,286.76	1,857.72	22,292.64	1,530.00	18,360.00	1,095.00	13,140.00
13	Fire Hydrant Assemblies	4	Each	3,845.42	15,381.68	4,089.90	16,359.60	4,200.00	16,800.00	3,793.00	15,172.00
14	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$487,102.97</b>	<b>As Corrected</b>	<b>\$503,713.85</b>		<b>\$505,674.65</b>		<b>\$513,954.20</b>

Bid Total => \$503,855.93

ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$43.33	\$150.00	\$48.00	\$36.70

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By

Randy D. Darnley

Professional Engineer



*[Signature]*  
Date 10/27/08

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: 11/17/08**

**Action Agenda Item No. 7a3**  
(Central Admin. use only)

**SUBJECT:** Cuthbertson Road Watermain

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**DEPARTMENT:** Public Works                      **PUBLIC HEARING:** No

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<b>ATTACHMENT(S):</b> Engineers Bid Report Bid Tabulation Project Map	<b>INFORMATION CONTACT:</b> Scott Huneycutt
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**TELEPHONE NUMBERS:**  
(704) 296-4211

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**DEPARTMENT'S RECOMMENDED ACTION:** Accept the low bidder and authorize award of the construction contract, and authorize the county manager to execute the construction agreement upon legal review.

**BACKGROUND:** This project was approved as part of the 2005 Master Plan CIP. The project consists of approximately 4,500 LF of 16-inch water line with valves, hydrants and appurtenances.

**FINANCIAL IMPACT:** \$440,551.00

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_

ENGINEERING REPORT FOR BIDS  
ON  
CUTHBERTSON ROAD WATERMAIN  
October, 24 2008

- I. DATE AND TIME OF BID OPENING: October 21, 2008 at 2:00 p.m.
- II. LOCATION OF BID OPENING: County Government Center, Fifth Floor Conference Room.
- III. REPORT SUBMITTED TO: County Commissioners, Union County, North Carolina
- IV. DESCRIPTION OF PROJECT:

The project entitled "Cuthbertson Road Watermain" consists of the installation of approximately 4,500 linear foot of 16-inch water main along Cuthbertson Road in Union County.

V. ADVERTISEMENT FOR BIDS:

The "Advertisement for Bids" for each project was placed in the following publications:

- 1. Associated General Contractors Bulletin
- 2. Enquirer-Journal

Drawings and specifications were available for public review during the advertisement period at the following locations:

- 1. A.G.C. Offices, Charlotte, North Carolina and Raleigh, North Carolina.
- 2. F.W. Dodge, Charlotte, North Carolina.
- 3. Union County Public Works Department, 500 North Church Street, Suite 500, Monroe, North Carolina.
- 4. ARCADIS, First Citizens Bank Plaza, 128 S. Tryon Street, Suite 1100, Charlotte, North Carolina.

In response to the Advertisement for Bids, twenty three (23) contractors requested and received drawings and specifications. Fourteen (14) bids were received and publicly opened and read aloud at the date, time, and place specified.

VI. SUMMARY OF BID OPENINGS

The total for each Bidder for the Union County – Cuthbertson Road Watermain is listed below in the order in which they rank. The full certified Bid Tabulation is attached.

<u>BIDDER</u>	<u>ADDRESS</u>	<u>TOTAL BID</u>
RF Shinn Contractor, Inc.	P.O. Box 243 Concord, NC 28026	\$440,551.00
Dellinger, Inc.	P.O. Box 929 Monroe, NC 28111-0929	\$498,423.00
Advanced Development	PO Box 3248	\$512,925.15

Mainline Contracting, Inc	15 Golden Drive Durham, NC 27705	\$581,164.00
Buckeye Construction Co. Inc.	P.O. Box 1229 Canton, NC 28716	\$594,910.60
CMI Contracting, Inc.	P.O. Box 1669 Monroe, NC 28111	\$607,367.25
BRS, Inc.	P.O. Box 456 Richfield, NC 28137	\$626,421.00
Bultema Brothers Road Contractors, Inc.	P.O. Box 2475 Cornelius, NC 28031	\$638,379.86
R. H. Price, Inc.	P.O. Box 1709 Matthews, NC 28106	\$674,643.00
Concord Builders, Inc.	P.O. Box 1050 Concord, NC 28026	\$721,786.23
Scurry Construction, Inc.	P.O. Box 548 Cornelius, NC 28031	\$816,537.00

\* Minor bid irregularities were found in the bids, and are listed below:

Buckeye Construction Co. Inc.	Mobilization was not written in Item No. 1, however \$10,045.00 additional money included in Bid Total, credited toward Mobilization. No Change in Bid Award.
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VII. RECOMMENDATIONS

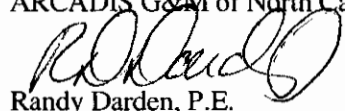
Based on our bid canvass, we make the following recommendations to Union County.

1. Waive the bid irregularities.
2. Award Contract for the Cuthbertson Road Watermain to the lowest, responsive, responsible bidder, (RF Shinn Contractor, Inc.) in the amount of \$440,551.00.

Should you have any questions concerning the bids received or our recommendations, please do not hesitate to contact us. We look forward to continued work on this project for Union County.

Respectfully submitted,

ARCADIS G&M of North Carolina, Inc.



Randy Darden, P.E.  
Project Manager

Enclosures

UNION COUNTY  
CUTHBERTSON ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



RF Shinn Contractor, Inc.  
P.O. Box 243  
Concord, NC 28026  
704-652-0604  
Fax 704-782-3704  
NC License No. 10580

Dellinger, Inc.  
P.O. Box 829  
Monroe, NC 28111-0929  
704-283-7551  
Fax 704-289-8217  
NC License No. 5992

Advanced Development  
Concepts, LLC  
P.O. Box 3246  
Matthews, NC 28106  
704-708-4663  
Fax 704-708-4607  
NC License No. 56511

BID AMOUNT

BID AMOUNT

BID AMOUNT

Item No	Description	Qty	Units	RF Shinn Contractor, Inc.		Dellinger, Inc.		Advanced Development Concepts, LLC	
				Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$12,000.00	\$12,000.00	\$4,400.00	\$4,400.00	\$14,941.20	\$14,941.20
2	Fence Reset	560	LF	4.00	2,240.00	5.00	2,800.00	4.34	2,430.40
3	Additional Fencing	40	LF	4.00	160.00	26.00	1,040.00	12.12	484.80
4	Granular Backfill	325	CY	20.00	6,500.00	13.00	4,225.00	43.33	14,082.25
5	Fabric Ditch Lining	2,000	SY	1.50	3,000.00	3.00	6,000.00	3.93	7,860.00
6	Temporary Silt Fence	2,570	LF	2.30	5,911.00	3.00	7,710.00	3.81	9,791.70
7	Stone Check Dams	13	Each	150.00	1,950.00	190.00	2,470.00	208.63	2,712.19
8	16-Inch Water Main in 24" Steel Encasement Pipe	161	LF	250.00	40,250.00	550.00	88,550.00	453.40	74,607.40
9	Gravel Driveway Replacement	32	LF	15.00	480.00	21.00	672.00	7.32	234.24
10	16-Inch Ductile Iron Water Main	2,826	LF	55.00	144,430.00	58.00	152,308.00	56.84	149,261.84
11	16-Inch Restrainted-Joint DIP Water Main	2,009	LF	70.00	140,630.00	72.00	144,648.00	78.41	157,525.69
12	16" Gate Valves	2	Each	8,100.00	16,200.00	8,200.00	16,400.00	8,893.42	13,786.84
15	Fire Hydrant Assemblies	4	Each	4,200.00	16,800.00	4,300.00	17,200.00	3,801.65	15,206.60
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$440,551.00</b>		<b>\$498,423.00</b>		<b>\$512,925.15</b>

ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$20.00	\$13.00	\$43.33

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By  
Randy Darden, PE

10/21/08  
Date

Highlighting indicates a mathematical correction



UNION COUNTY  
CUTHBERTSON ROAD WATER MAIN

**BID TABULATION**

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

**ARCADIS G&M of North Carolina, Inc.**  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



Item No.	Description	Qty	Units	State Utility Contractors, Inc.		Cameron Development, Inc.		Davis Grading, Inc.		Mainline Contracting, Inc.	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$16,000.00	\$16,000.00	\$16,500.00	\$16,500.00	\$8,300.00	\$8,300.00	\$15,500.00	\$15,500.00
2	Fence Reset	560	LF	11.00	6,160.00	14.00	7,840.00	5.00	2,800.00	28.00	15,680.00
3	Additional Fencing	40	LF	16.00	640.00	18.00	720.00	8.00	320.00	50.00	2,000.00
4	Granular Backfill	325	CY	30.00	9,750.00	40.00	13,000.00	50.00	16,250.00	40.00	13,000.00
5	Fabric Ditch Lining	2,000	SY	2.75	5,500.00	2.00	4,000.00	2.00	4,000.00	2.50	5,000.00
6	Temporary Silt Fence	2,570	LF	3.00	7,710.00	3.50	8,995.00	2.20	5,654.00	2.50	6,425.00
7	Stone Check Dams	13	Each	75.00	975.00	90.00	1,170.00	75.00	975.00	150.00	1,950.00
8	16-inch Water Main in 24" Steel Encasement Pipe	181	LF	505.00	81,305.00	290.00	46,590.00	990.00	159,390.00	400.00	64,400.00
9	Gravel Driveway Replacement	32	LF	9.00	288.00	8.00	256.00	6.00	192.00	20.00	640.00
10	16-inch Ductile Iron Water Main	2,626	LF	61.50	161,499.00	72.60	190,385.00	57.62	151,310.12	75.00	196,950.00
11	16-inch Restrained-Joint DIP Water Main	2,009	LF	78.50	153,688.50	95.00	190,855.00	74.05	148,766.45	91.00	182,819.00
12	16" Gate Valves	2	Each	6,700.00	13,400.00	8,500.00	17,000.00	7,580.00	15,160.00	7,800.00	15,600.00
15	Fire Hydrant Assemblies	4	Each	3,650.00	14,600.00	3,550.00	14,200.00	3,562.00	14,248.00	2,800.00	11,200.00
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$521,515.50</b>	<b>\$561,611.00</b>	<b>\$577,365.57</b>	<b>\$581,164.00</b>			

**ADJUSTMENT PRICES**

Item No.	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$30.00	\$40.00	\$50.00	\$40.61

This Bid Tabulation is certified to be true and correct.  
ARCADIS G&M of North Carolina, Inc.

1 from original > [Barcode]

By Randy Darden, PE

10/28/08  
Date



UNION COUNTY  
CUTHBERTSON ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



		Buckeye Construction Co., Inc. P.O. Box 1229 Canton, NC 28716 828-648-4511 Fax 828-665-9374 NC License No. 23096		CMI Contracting, Inc. P.O. Box 1669 Monroe, NC 28111-1669 704-283-0200 Fax 704-288-5668 NC License No. 33109		BRS, Inc. P.O. Box 456 Richfield, NC 28137 704-463-1355 Fax 704-463-1700 NC License No. 20414		Bullema Brothers Road Contractors, Inc. P.O. Box 2475 Cornelius, NC 28031 704-892-1034 Fax 704-892-4319 NC License No. 66200			
		BID AMOUNT		BID AMOUNT		BID AMOUNT		BID AMOUNT			
Item No	Description	Qty	Units	Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS			\$16,000.00	\$16,000.00	\$15,000.00	\$15,000.00	\$8,181.19	\$8,181.19
2	Fence Reset	580	LF	5.35	2,998.00	12.00	6,720.00	2.00	1,120.00	15.10	8,456.00
3	Additional Fencing	40	LF	12.80	512.00	20.00	800.00	4.00	160.00	5.00	200.00
4	Granular Backfill	325	CY	36.70	11,927.50	49.00	15,600.00			37.49	12,184.25
5	Fabric Ditch Lining	2,000	SY	2.75	5,500.00	2.00	4,000.00	1.50	3,000.00	1.59	3,180.00
6	Temporary Silt Fence	2,570	LF	2.65	6,810.50	2.50	6,425.00	2.10	5,387.00	2.35	6,039.50
7	Stone Check Dams	13	Each	71.90	934.70	75.00	975.00	75.00	975.00	101.57	1,320.41
8	16-Inch Water Main in 24" Steel Encasement Pipe	181	LF	654.65	107,008.65	1,100.00	177,100.00	1.00	161.00	1,010.94	162,761.34
9	Gravel Driveway Replacement	32	LF	6.35	203.20	12.00	384.00	4.50	144.00	28.78	952.96
10	16-Inch Ductile Iron Water Main	2,626	LF	79.25	208,110.50	57.50	150,995.00	101.75	267,195.50	72.12	189,387.12
11	16-Inch Restrained-Joint DIP Water Main	2,008	LF	80.95	162,628.55	74.25	149,168.25	128.50	254,138.50	79.21	159,132.89
12	16" Gate Valves	2	Each	6,533.00	13,066.00	6,600.00	13,200.00	6,955.00	13,910.00	8,052.16	16,104.32
15	Fire Hydrant Assemblies	4	Each	3,792.00	15,168.00	4,000.00	16,000.00	3,805.00	15,220.00	5,119.97	20,479.88
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
<b>TOTAL BASE BID</b>					<b>\$584,865.60</b>		<b>\$607,367.25</b>		<b>\$626,421.00</b>		<b>\$638,379.86</b>

Bid Total => \$594,910.60

ADJUSTMENT PRICES

Item No	Description	Units	Unit Price	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$38.70	\$48.00	\$32.00	\$37.49

This Bid Tabulation is certified to be true and correct  
ARCADIS G&M of North Carolina, Inc.

By: Randy Darden, PE

*[Signature]*  
Date: 10/28/08

22-23-08 indicating indicates a mathematical correction from original > 22-23-08 indicating indicates a mathematical correction from original > 22-23-08 indicating indicates a mathematical correction from original





UNION COUNTY  
CUTHBERTSON ROAD WATER MAIN

BID TABULATION

Bid Opening Date / Time: 2:00 PM Tuesday, October 21, 2008

ARCADIS G&M of North Carolina, Inc.  
CONSULTING ENGINEERS  
128 South Tryon Street, Suite 1100  
Charlotte, NC 28202  
704-752-4258  
704-752-0271 FAX



R. H. Price, Inc.  
P. O. Box 1709  
Matthews, NC 28106  
704-395-0672  
Fax 704-395-0661  
NC License No. 23401

Concord Builders, Inc.  
P. O. Box 1050  
Concord, NC 28026  
704-782-7417  
Fax 704-788-9456  
NC License No. 13447

Scurry Construction, Inc.  
P. O. Box 548  
Cornelius, NC 28031  
704-895-3803  
Fax 704-895-5630  
NC License No. 37031

ENGINEERS  
OPINION OF  
PROBABLE COST

BID AMOUNT

BID AMOUNT

BID AMOUNT

Item No.	Description	Qty	Units	R. H. Price, Inc.		Concord Builders, Inc.		Scurry Construction, Inc.		ENGINEERS OPINION OF PROBABLE COST	
				Unit Price	Total	Unit Price	Total	Unit Price	Total	Unit Price	Total
1	Mobilization	1	LS	\$11,000.00	\$11,000.00	\$13,900.00	\$13,900.00	\$24,400.00	\$24,400.00	\$20,000.00	\$20,000.00
2	Fence Reset	560	LF	10.00	5,600.00	9.20	5,152.00	15.40	8,624.00	15.00	8,400.00
3	Additional Fencing	40	LF	15.00	600.00	13.78	551.20	17.50	704.00	30.00	1,200.00
4	Granular Backfill	325	CY	30.00	9,750.00	48.00	15,600.00	37.00	12,025.00	35.00	11,375.00
5	Fabric Ditch Lining	2,000	SY	2.00	4,000.00	2.30	4,600.00	2.40	4,800.00	7.00	14,000.00
6	Temporary Silt Fence	2,570	LF	2.00	5,140.00	2.75	7,067.50	5.00	12,850.00	6.00	15,420.00
7	Stone Check Dams	13	Each	40.00	520.00	81.00	1,053.00	285.00	3,705.00	350.00	4,550.00
8	16-inch Water Main in 24" Steel Encasement Pipe	161	LF	1,250.00	201,250.00	1,145.00	184,345.00	1,160.00	186,760.00	1,000.00	161,000.00
9	Gravel Driveway Replacement	32	LF	7.00	224.00	19.00	608.00	20.00	640.00	12.00	384.00
10	16-inch Ductile Iron Water Main	2,626	LF	69.00	181,194.00	78.43	205,857.18	94.00	246,844.00	85.00	223,210.00
11	16-inch Restrained-Joint DIP Water Main	2,009	LF	85.00	170,765.00	99.15	199,192.35	115.00	231,035.00	95.00	190,855.00
12	16" Gate Valves	2	Each	7,500.00	15,000.00	7,480.00	14,960.00	6,875.00	13,750.00	6,000.00	12,000.00
15	Fire Hydrant Assemblies	4	Each	4,900.00	19,600.00	4,700.00	18,800.00	5,100.00	20,400.00	4,200.00	16,800.00
16	Contingency	1	LS	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00	50,000.00
TOTAL BASE BID					\$674,643.00	\$721,786.23	\$816,537.00	\$729,194.00			

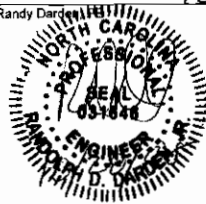
ADJUSTMENT PRICES

Item No.	Description	Units	Unit Price	Unit Price	Unit Price
B	Granular Backfill	CY	\$30.00	\$48.00	\$37.00

This Bid Tabulation is certified to be true and correct.  
ARCADIS G&M of North Carolina, Inc.

By  
Randy Darden

10/25/08  
Date



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: 11-17-08

Action Agenda Item No. 8  
(Central Admin. use only)

**SUBJECT:** Voluntary Agricultural District Ordinance

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**DEPARTMENT:** Cooperative Extension      **PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Amended voluntary agricultural district ordinance with proposed changes

**INFORMATION CONTACT:**  
Jerry Simpson  
Everette Medlin

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**TELEPHONE NUMBERS:**  
704-283-3738  
704-363-2173  
  
704-560-9940

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**DEPARTMENT'S RECOMMENDED ACTION:** approve recommended changes

**BACKGROUND:** the voluntary agricultural district program is designed to ensure awareness of the presence of an agricultural operation in a community and activities associated with it. In addition it provides some level of protection from nuisance litigation and costs associated with increased development of surrounding properties. Since its inception, the model ordinance has been modified to reflect new information or provide for changes in statutes or state programs. The Union County ordinance has not been modified since its first adoption. These changes will enhance the protections and privileges provided by the ordinance as well as increase the opportunity for participants to receive state and federal funds for farmland protection.

**FINANCIAL IMPACT:** none

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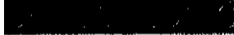
**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

 - Comments by Jeff Crook  
YELLOW SHADING - Changes from earlier Ordinance revision  
BLUE UNDERLINE - Additions by Jeff Crook to proposed draft  
~~RED STRIKETHROUGH~~ - Deletions by Jeff Crook from proposed draft

Note: Formatting and typographical corrections not shown.

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UNION COUNTY VOLUNTARY AGRICULTURAL DISTRICT & ENHANCED  
VOLUNTARY AGRICULTURAL DISTRICT ORDINANCE  
(Amended and Restated on November 17, 2008)

ARTICLE I  
TITLE

An ordinance of the Board of County Commissioners of Union County, North Carolina, entitled, "Union County Voluntary Agricultural District & Enhanced Voluntary Agricultural District Ordinance."

ARTICLE II  
AUTHORITY

The articles and sections of this program are adopted pursuant to authority conferred by Article 61 of Chapter 106 of the North Carolina General Statutes ("N.C.G.S.") and other applicable law.

ARTICLE III  
PURPOSE

The purpose of this Ordinance is to promote agricultural values and general welfare of the County and more specifically, increase identity and pride in the agricultural community and its way of life; encourage the economic and financial health of agriculture; and increase protection from non-farm development and other negative impacts on properly managed farms.

ARTICLE IV  
DEFINITIONS

The following are defined for purpose of this Ordinance:

Advisory Board:	Union County Agricultural Advisory Board
Chairman:	Chairman of the Union County Agricultural Advisory Board
District:	Voluntary Agricultural District as established by this Ordinance

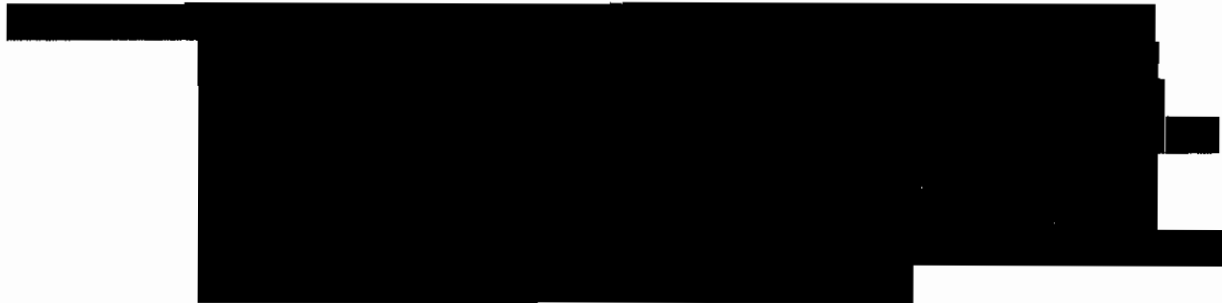
Enhanced District                      Enhanced Voluntary Agricultural District as established by this Ordinance  
Board of Commissioners:      Union County Board of Commissioners

ARTICLE V  
AGRICULTURAL ADVISORY BOARD

A.      Creation

The Board of Commissioners establishes an Agricultural Advisory Board to implement the provisions of this Ordinance.

B.      Membership



The Advisory Board shall consist of nine (9) voting members and three (3) nonvoting members, all appointed by the Board of Commissioners; provided, however, that the number of voting members may be increased without amendment to this Ordinance if necessary for the Board of Commissioners to comply with Article V(C)(58) below.

C.      Membership Requirements

1.      Each Advisory Board member shall be a Union County resident.
2.      At least six (6) of the nine (9) voting members shall be actively engaged in farming.
3.      One of the Advisory Board members shall be the President of the Union County Farm Bureau or his designee.
4.      One of the Advisory Board members shall be a member of the Board of Commissioners who shall serve in a nonvoting capacity.
5.      One of the Advisory Board members shall be the District Conservationist of the Union Coil and Water Conservation District who shall serve in an ex officio and

nonvoting capacity.

6. One of the Advisory Board members shall be a second employee on staff with the Union Soil and Water Conservation District who shall serve in a nonvoting capacity.
7. The members actively engaged in farming shall be selected for appointment by the Board of Commissioners from the names of individuals submitted to the Board of Commissioners by the Soil and Water Conservation District, the Cooperative Extension Service, the Agricultural Stabilization Conservation Service Committee, and the Union County Farm Bureau with an effort to have the broadest geographical representation possible.

~~5-8.~~ Each ~~township~~District shall have a member ~~appointed~~ on the Advisory Board.



D. Tenure

~~The~~As to voting members, the initial Board is to consist of three (3) appointees for terms of one (1) year, three (3) appointees for terms of two (2) years, and three (3) appointees for terms of three (3) years. Thereafter, all appointments are to be for terms of three (3) years, with reappointments permitted. Members shall serve at the pleasure of the Board of Commissioners.

As to nonvoting members, (i) the Advisory Board member who is a member of the Board of Commissioners shall serve for a term of one year, with appointment being made generally at the first meeting of the Board of Commissioners in December of each year, as is the Board's custom; (ii) the District Conservationist of the Union Soil and Water Conservation District shall serve ex officio this position; and (iii) the second employee on staff with the Union Soil and Water Conservation District shall serve for a term of three (3) years, with the initial term of such appointment to be extended by the shortest period of time necessary for the three year term to coincide with appointment of three voting members.

Failure of a member to attend three (3) regularly scheduled meetings during a calendar year without being excused shall be deemed adequate cause for a determination of vacancy. In the event a member fails to attend three (3) meetings without being excused by the Advisory Board, the Advisory Board members shall take a vote on whether to recommend that member's continuation or termination of membership. If the vote results in a recommendation that

membership be terminated, the Advisory Board Chairman shall report this recommendation to the Board of Commissioners. The Board of Commissioners shall give due consideration to any recommendation provided by the Advisory Board but shall not be bound by such recommendation.

E. Vacancies

Any vacancy on the Advisory Board is to be filled by the Board of Commissioners for the remainder of the unexpired term.

F. Funding

The per diem compensation of the members of the Advisory Board shall be fixed by the Board of Commissioners, and funds shall be appropriated to the Advisory Board to perform its duties.

G. Advisory Board Procedure

1. Chairman

The Advisory Board shall elect a Chairman and Vice-Chairman each year at its first meeting of the fiscal year. The Chairman shall preside over all regular or special meetings of the Advisory Board. In the absence or disability of the Chairman, the Vice-Chairman shall preside and shall exercise all the powers of the Chairman. Additional officers may be elected as needed.

2. Jurisdiction

The Advisory Board may adopt rules of procedure not inconsistent with this Ordinance or with other provisions of State law.

3. Advisory Board Year

The Advisory Board shall use the Union County fiscal year as its meeting year.

4. Meetings

Meetings of the Advisory Board shall be held at the call of the Chairman and at such other times as the Advisory Board may specify in its rules of procedure. A meeting shall be held at least every two (2) months, and notice of any meetings to the members shall be in writing, unless otherwise agreed to by all Advisory Board members. All meetings of the Advisory Board shall be announced and conducted in accordance with Article 33C of Chapter 143 of the North Carolina General Statutes, the North Carolina Open Meetings Law.

5. Majority Vote

The concurring vote of a majority of the members of the Advisory Board shall be necessary to pass upon any matter on which it may act under this Ordinance.

6. Records

The Advisory Board shall keep minutes of the proceedings showing the vote of each member upon each question, or if absent or failing to vote, indicating such fact.

H. Duties

The Advisory Board shall:

1. Review and make recommendations concerning the establishment and modification of Agricultural Districts;
2. Conduct public hearings;
3. Advise the Board of Commissioners on projects, programs or issues affecting the agricultural economy or activities within the County that will affect Agricultural Districts;
4. Review and make recommendations concerning proposed amendments to this Ordinance;
5. Prepare a draft of the report required by G.S. 106-743, and Article ~~XIII~~XVI of this Ordinance, giving the status, progress and activities of the Advisory Board;
6. Study additional methods of farmland preservation and make recommendations to the Board of Commissioners;
7. Advise Cooperative Extension and the Board of Commissioners on a variety of matters, to include the Commission-approved Agricultural Services and Conference Center operating rules and regulations;
8. Perform other agricultural related tasks or duties assigned by the Board of Commissioners; and
- 8.9. Develop a countywide farmland preservation plan.

The Advisory Board may consult with the Cooperative Extension Office, the Natural Resource

Conservation Service Office in Union County, the North Carolina Department of Agriculture, the Union County Farm Bureau, the North Carolina Farm Bureau and any other such agency the Advisory Board deems necessary to perform the duties imposed pursuant to this Ordinance.

ARTICLE VI  
CREATION OF VOLUNTARY AGRICULTURAL DISTRICTS & ENHANCED  
VOLUNTARY AGRICULTURAL DISTRICTS

A. Implementation

In order to implement the purposes stated in Article III, this program provides for the creation of Voluntary Agricultural Districts which meet the following standards:

- 1. The District or Enhanced District shall contain a minimum of twenty (20) contiguous acres of qualified farmland; or
- 2. The District or Enhanced District shall contain two (2) or more qualified farms within areas designated by the Advisory Board.

~~All land enrolled in a region, defined in Section A above, shall be part of a single District, whether enrolled in the District or the Enhanced District. If a single farm has acreage in two (2) or more regions, the farm shall participate in the District where the largest acreage is found. All land in a region, as defined in Section A above, shall be treated as a single District whether enrolled in the District or the Enhanced District.~~



B. Education

The County may take such action as it deems appropriate through the Advisory Board or other entities or individuals to encourage the formation of the Districts and Enhanced Districts and to further their purposes and objectives, including the implementation of a public information program to reasonably inform landowners of the Agricultural District program.

C. Display

The Districts shall be marked on County maps displayed for public view in the following County offices:


- 1. Planning;



2. Cooperative Extension; and
3. any other office deemed necessary by the Advisory Board and approved by the Board of Commissioners.

D. Addition and Withdrawal

- ~~1. Qualifying farmland in a region with an existing District shall be added to the District as herein provided.~~

- 
2. In the event that one or more participants in the District or Enhanced District withdraw and the acreage in the District or Enhanced District becomes less than the minimum acreage required or results in the remaining land being noncontiguous, a Voluntary Agricultural District will continue to exist so long as there is one (1) qualifying farm.

ARTICLE VII  
CERTIFICATION AND QUALIFICATION OF FARMLAND

A. Requirements

To secure County certification as qualifying farmland in either a Voluntary Agricultural District or Enhanced Voluntary Agricultural District, a farm must:

1. Be participating in the farm present-use-value taxation program established by N.C.G.S. §105-277.2 through §105-277.7, or is otherwise determined by the County to meet all the qualifications of this program set forth in G.S. 105-277.3;
2. Be managed, if highly erodible land exists on the farm, in accordance with the Natural Resources Conservation Service defined erosion-control practices that are addressed to said highly-erodible land; and
3. Be the subject of a Conservation Agreement, as defined in N.C.G.S. §121-35, between the County and the owner of such land, that prohibits non-farm use or development of such land for a period of at least ten (10) years, except for the creation of not more than three (3) lots that meet applicable County zoning and subdivision regulations.

ARTICLE VIII  
APPLICATION, APPROVAL AND APPEAL PROCEDURE

A. Application Procedure

1. A landowner may apply to participate in either the Agricultural District or the Enhanced Agricultural District program by making application to the Chairman of the Advisory Board or a designated staff person and must designate the application as for either Voluntary Agricultural District status or Enhanced District status. The application shall be on forms provided by the Advisory Board. The application to participate in a District may be filed with the application for verification of qualifying farmland.
2. A Conservation Agreement with a duration of not less than ten (10) years (required by N.C.G.S. §106-737 and § 106-743.2, and defined in N.C.G.S. §121-35) suited to District type (Voluntary Agricultural District or Enhanced Voluntary Agricultural District) designated by the landowner to sustain, encourage and promote agriculture must be executed by the landowner and recorded with the Advisory Board, which shall record a certified copy of such with the Union County Register of Deeds. Permitted uses include agriculture, horticulture and forestry. Conservation Agreements for the Enhanced Agriculture District program may, at the election of the parties, include provisions requiring that any disputes between the County and the landowner be resolved through arbitration or mediation and, in the event of litigation, that the prevailing party be awarded costs, including reasonable attorney fees. The Conservation Agreement for the Enhanced Voluntary Agricultural District shall be binding upon all successors in interest to the landowner, except for successors in interest resulting from the exercise of rights under a security interest or lien that preceded the Conservation Agreement.

B. Approval Process

1. Upon submission of the application to the Advisory Board, the Advisory Board shall meet within sixty (60) days to approve or disapprove the application. The Chairman shall notify the applicant by first class mail of approval or disapproval of participation in the District.
2. Upon receipt of an application, the Chairman will forward copies immediately to the following offices which shall be asked to provide comments, if any, to the Advisory Board prior to the date set for the Advisory Board vote on the application:
  - a. Union County Tax Assessor;
  - b. Union Soil and Water Conservation District office;
  - c. Union County Office of N.C. Cooperative Extension; and
  - d. Natural Resources Conservation Service

C. Appeal

If an application is denied by the Advisory Board, the landowner may, within ten (10) days of notification of disapproval of the application, request in writing that the Advisory Board reconsider its decision. The request for reconsideration shall state the reason(s) therefore. Upon either an initial denial, if no request for reconsideration was made, or denial after reconsideration, the landowner shall have thirty (30) days from the date of notification to appeal the decision to the Board of Commissioners. Such appeal shall be presented in writing. The decision of the Board of Commissioners is final.

ARTICLE IX  
RENEWAL AND REVOCATION OF CONSERVATION AGREEMENTS

A. Renewal

1. District. A Conservation Agreement for land within a Voluntary Agricultural District shall be automatically renewed unless the landowner provides a thirty (30) day written notice to the Advisory Board of intent not to renew. Absent noncompliance by the landowner, neither the Advisory Board nor the Board of Commissioners shall fail to renew any Conservation Agreement unless this Ordinance or its authorizing legislation has been repealed.
2. Enhanced District. A Conservation Agreement for the Enhanced Voluntary Agricultural District shall be deemed automatically renewed for an additional term of three (3) years, unless either the Advisory Board or the landowner gives written notice to the contrary prior to the termination date of the Conservation Agreement. At the end of each three (3) year term, the Conservation Agreement shall automatically renew for an additional three (3) year term unless notice of termination is given.

B. Revocation

1. District. By providing thirty (30) days advance written notice to the Advisory Board, a landowner of qualifying farmland within a Voluntary Agricultural District may revoke the Conservation Agreement or the Advisory Board may revoke the same Conservation Agreement based on noncompliance by the landowner, subject to the same provisions as contained in Article VIII(C) for appeal of denials. Such revocation shall result in loss of qualifying farm status and loss of eligibility to participate in a District. Absent noncompliance by the landowner, neither the Advisory Board nor the Board of Commissioners shall revoke any Conservation Agreement prior to its expiration. If the Advisory Board shall revoke this Conservation Agreement for cause, the landowner shall have the appeal rights set forth in Article VIII(C). Transfers of land in a Voluntary

Agricultural District due to death of the landowner, sale or gift shall not revoke the Conservation Agreement unless the land no longer qualifies for the present-use-value taxation program or, in the event that there are water or sewer assessments held in abeyance, the new owner(s) fails to agree in writing to accept liability for those assessments in the event that the land is withdrawn either voluntarily or involuntarily from the District. Enforcement of the terms of a Conservation Agreement for land enrolled in a Voluntary Agricultural District shall be limited to revocation of the Conservation Agreement and the benefits derived therefrom.

2. Enhanced District. Conservation Agreements for land within Enhanced Districts are IRREVOCABLE for a period of ten (10) years. Enforcement of the terms of the Conservation Agreement may be through an action for injunctive relief and/or damages in any court of competent jurisdiction. The County may also terminate any benefits to the owner under this program either permanently or during the period of violation, as appropriate. If the Advisory Board shall revoke this Conservation Agreement for cause, the landowner shall have the appeal rights set forth in Article VIII(C). The right to terminate program benefits is in addition to any legal rights that the County may have under either this Ordinance or the terms of the applicable Conservation Agreement. The County may seek costs of the action, including reasonable attorney fees, if such a provision is incorporated into the Conservation Agreement.

## ARTICLE X

### WAIVER OF WATER AND SEWER OR ALL UTILITY ASSESSMENTS

#### A. No Connection Required

1. A landowner belonging to the District shall not be required to connect to Union County water and/or sewer systems.
2. A landowner belonging to an Enhanced District shall not be required to connect to Union County utility systems.

#### B. Abeyance

1. Water and sewer assessments shall be held in abeyance, without interest, for farms in a District until improvements on such property are connected to the water or sewer system for which the assessment was made.
2. Utility assessments shall be held in abeyance, without interest, for farms in an Enhanced District until improvements on such property are connected to the utility system for which the assessment was made.

C. Termination of Abeyance

When the period of abeyance ends, the assessment is payable in accordance with the terms set out in the assessment resolution.

D. Suspension of Statute of Limitations

Statutes of limitations are suspended during the time that any assessment is held in abeyance without interest. The landowner may be required to sign an acknowledgment (that may be incorporated into the Conservation Agreement) of the abeyance of the statute of limitations upon collecting water and sewer assessments, or other utility assessments.

E. Other Statutory Abeyance Procedures

Nothing in this section is intended to diminish the authority of the County to hold assessments in abeyance under N.C.G.S. §-201 or other applicable law.

F. Conflict With Water and/or Sewer System Construction and Improvements Grants

To the extent that this section conflicts with the terms of federal, state or other grants under which County utility systems are constructed, this section shall not apply. This section shall not apply to utilities that are not owned by the County unless the County has entered into an agreement with the entity(ies) owning the utilities and that agreement provides that this Ordinance shall apply.

ARTICLE XI  
ADDITIONAL ENHANCED AGRICULTURAL DISTRICT BENEFITS

Land enrolled in the Enhanced Voluntary Agricultural District program is entitled to all of the benefits available under the Voluntary Agricultural District program and to the following additional benefits:

A. Sale of Non-Farm Products

Landowners participating in Enhanced Districts may receive up to twenty-five percent (25%) of gross sales from the sale of non-farm products and still qualify as a bona fide farm that is exempt from County zoning regulations under N.C.G.S. §153A-340(b). A farmer seeking to benefit from this subsection shall have the burden of establishing that the property's sale of non-farm products did not exceed twenty-five percent (25%) of its gross sales.

B. Agricultural Cost Share Program

Landowners participating in Enhanced Districts are eligible under N.C.G.S. §143-215.74(b) to receive the higher percentage of cost-share funds for the benefit of that farmland under the Agriculture Cost Share Program established pursuant to Part 9 of Article 21 of Chapter 143 of the General Statutes for funds to benefit that farmland.

C. Priority Consideration

State departments, institutions or agencies that award grants to farmers are encouraged to give priority consideration to landowners participating in Enhanced Districts.

D. Utility Assessment Waiver

As provided in Article X above, waiver of all County utility assessments in addition to waiver of water and sewer assessments is available to all participants in Enhanced Districts.

ARTICLE XII  
PUBLIC HEARING

A. Purpose

No state or local public agency or governmental unit may formally initiate any action to condemn any interest in qualifying farmland within a District until such agency or unit has requested the Advisory Board to hold a public hearing on the proposed condemnation.

B. Procedure

1. Upon receiving a request, the Advisory Board shall publish notice describing the proposed action in a newspaper of general circulation in Union County within five (5) business days of the request and will, in the same notice, notify the public of a public hearing on the proposed condemnation to be held within twenty (20) days of receipt of the request.
2. The Advisory Board shall meet to formulate recommendations regarding:
  - a. whether the need for the project has been satisfactorily established by the agency or unit of government involved, including a review of any fiscal impact analysis conducted by the agency involved; and
  - b. whether there exist alternatives to the proposed action that have less impact on and disruption to the agricultural activities of the District within which the proposed action is to take place.
3. The Advisory Board may consult with the County Cooperative Extension Agent,

USDA Natural Resource Conservation Service District Conservationist, the Union County Farm Bureau and any other individuals, agencies or organizations deemed by the Advisory Board to be necessary for its review of the proposed action.

4. Not later than thirty (30) days after receiving a request to hold the public hearing, the Advisory Board shall submit a report containing its findings and recommendations regarding the proposed action to the decision-making body of the agency proposing acquisition. To the extent practicable, the report shall be made available to the public for comment prior to its being conveyed to the decision-making body of the agency proposing acquisition.
5. Pursuant to N.C.G.S. Section 106-740, the agency or unit of government proposing acquisition shall not formally initiate a condemnation action while the proposed condemnation is properly before the Advisory Board within these time limitations.

### ARTICLE XIII PUBLIC NOTICE

#### A. Record Notice of Proximity to Voluntary Agricultural District

##### 1. Procedure

Upon certification of qualifying farmland and designation of real property as a District, the Union County Register of Deeds must provide some form of notice reasonably calculated to alert a person researching the title of a particular tract that such tract is located within one-half aerial mile of a Voluntary Agricultural District. Upon approval of a District or of modification to a District by the Board of Commissioners, the Advisory Board shall provide to the Union County GIS office such information and materials as may be necessary to enable the GIS office to prepare maps designating the location of the Districts established pursuant to this Ordinance. Within a reasonable time after receipt of such information and materials, the Union County GIS office shall prepare or update appropriate maps so as to allow determination of the proximity of a particular tract to a District by those desiring such information. Maps shall be accessible to the public as indicated in Article VI(C).

##### 2. Signs

To the extent legally permissible, the County Manager may cause signs to be placed along public roadways to notify the public of the presence or proximity of a District.

##### 3. Limit of Liability

In no event shall the County or any of its officers, employees, members of the Advisory Board or agents be held liable in damages for any misfeasance, malfeasance or nonfeasance occurring in good faith in connection with the duties or obligations imposed by this Article.

4. No Cause of Action

In no event shall any cause of action arise out of the failure of a person researching the title of a particular tract to report to any person the proximity of the tract to a qualifying farm or Voluntary Agricultural District or Enhanced Voluntary Agricultural District as defined in this Ordinance.

ARTICLE XIV  
SUBDIVISION ORDINANCE AND ZONING ORDINANCE REVIEW

Developers of major subdivisions or planned unit developments shall designate on preliminary development plans the existence of the Districts within one (1) aerial mile of the proposed development.

ARTICLE XV  
COUNTY LAND-USE PLANNING

A. Duty of the Advisory Board

It shall be the duty of the Advisory Board to advise the Board of Commissioners or the agency or office to which the Board of Commissioners ~~delegated~~delegates authority to oversee County land use planning, on the status, progress and activities of the County's Agricultural District program and to also coordinate the formation and maintenance of Agricultural Districts with the County's land use planning activities and the County's land use plan ~~if one currently exists at the time this is enacted or when one is formed.~~

B. Posting of Notice

The following notice, of a size and form suitable for posting, shall be posted in the office of the Register of Deeds and any other office or agency the Advisory Board deems necessary:

Union County has established Agricultural Districts to protect and preserve agricultural lands and activities. These Districts have been developed and mapped by the County to inform all purchasers of real property that certain agricultural and forestry activities, including but not limited to pesticide spraying, manure spreading, machinery and truck operation, livestock operations, sawing and other common farming activities may occur in these Districts any time during the day or night. Maps and information on the location and establishment of these



Districts can be obtained from the North Carolina Cooperative Extension Service office, the office of the Register of Deeds, the County Planning office or the Natural Resources Conservation Service office.

ARTICLE XVI  
NORTH CAROLINA AGENCY NOTIFICATION

Record Annually With the Department of Agriculture

A record of this Ordinance shall be recorded with the North Carolina Commissioner of Agriculture's office after adoption, The County shall make an annual report to the North Carolina Commission of Agriculture as specified in N.C.G.S. Section 106-743.

ARTICLE XVII  
LEGAL PROVISIONS

A. Severability

If any article, section, subsection, clause, phrase or portion of this Ordinance is for any reason invalid or unconstitutional as determined by any court of competent jurisdiction, such decision shall not affect the validity of the remaining portions of this Ordinance.

B. Conflict With Other Ordinances and Statutes

Whenever the provisions of this Ordinance conflict with other Ordinances of Union County, this Ordinance shall govern to the extent permitted by law. Whenever the provisions of any federal or state statute require more restrictive provisions than are required by this Ordinance, the provisions of such statute shall govern.

C. Amendments

This Ordinance may be amended from time to time by the Board of Commissioners. Pursuant to G.S. 5153A-122, the territorial jurisdiction of this Ordinance shall be those parts of Union County not within a municipality.

D. Effective Date

The Effective Date of this Ordinance shall be February 1, 2009.



ARTICLE XVIII  
ENACTMENT

The Union County Board of Commissioners hereby adopts and enacts the preceding articles and sections of this Ordinance.

Adopted this the \_\_\_\_\_17<sup>th</sup> day of \_\_\_\_\_, 2008, November, 2008.

Motion for adoption by \_\_\_\_\_ ~~and seconded by~~  
\_\_\_\_\_. Approved by a vote of \_\_\_\_\_ to \_\_\_\_\_.

ATTEST:

UNION COUNTY BOARD OF  
COMMISSIONERS

\_\_\_\_\_  
Clerk to Board of Commissioners

\_\_\_\_\_  
Chairman

~~Approved as to Legal Form~~

\_\_\_\_\_  
~~County Attorney~~