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**OFFICE OF THE COMMISSIONERS AND MANAGER**

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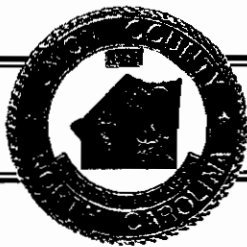
500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704) 283-3810 • Fax (704) 282-0121

## PUBLIC NOTICE

**NOTICE IS HEREBY GIVEN** that the Union County Board of Commissioners will hold a special meeting on Thursday, April 3, 2008, at 12 o'clock noon in the Conference Room, located on the first floor behind the new Commissioners' Board Room in the Union County Government Center, 500 North Main Street, Monroe, North Carolina, for the purpose of reviewing and discussing items on the agenda for the April 7, 2008, Board of Commissioners' meeting, a draft copy of which is attached to this notice. The Board will be taking no action during this special meeting.

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Allan Baucom, Chairman  
Union County Board of Commissioners



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**OFFICE OF THE COMMISSIONERS AND MANAGER**

500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704) 283-3810 • Fax (704) 282-0121

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## **PUBLIC NOTICE**

**NOTICE IS HEREBY GIVEN** that the Union County Board of Commissioners will hold a special meeting on Friday, April 4, 2008, at 9:30 a.m. in the Conference Room, located on the first floor behind the new Commissioners' Board Room in the Union County Government Center, 500 North Main Street, Monroe, North Carolina, for the purpose of discussing the personnel process; and to take such actions related thereto as the Board deems appropriate.

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Allan Baucom, Chairman  
Union County Board of Commissioners



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## OFFICE OF THE COMMISSIONERS AND MANAGER

500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704) 283-3810 • Fax (704) 282-0121

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### PUBLIC NOTICE

**NOTICE IS HEREBY GIVEN** that the Union County Board of Commissioners will hold a special meeting on Friday, April 4, 2008, at 10:00 a.m. in the Conference Room, located on the first floor behind the new Commissioners' Board Room in the Union County Government Center, 500 North Main Street, Monroe, North Carolina, for the following purposes: 1) to go into closed session to consider the qualifications, competence, performance, character, fitness, conditions of appointment, or conditions of initial employment of an individual public officer or employee or prospective public officer or employee pursuant to G.S. § 143-318.11(a)(6); and 2) to take such actions related to the discussions in closed session as the Board deems appropriate.

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Allan Baucom, Chairman  
Union County Board of Commissioners



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**OFFICE OF THE COMMISSIONERS AND MANAGER**

500 N. Main St., Room 921 • Monroe, NC 28112 • Phone (704) 283-3810 • Fax (704) 282-0121

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## **PUBLIC NOTICE**

**NOTICE IS HEREBY GIVEN** that the Union County Board of Commissioners will hold a special meeting on Monday, April 7, 2008, at 6:00 p.m. in the Commissioners' Conference Room, first floor, Union County Government Center, 500 North Main Street, Monroe, North Carolina, for the purpose of going into closed session: 1) to discuss matters relating to the location or expansion of industries or other businesses in the area served by the public body, including agreement on a tentative list of economic development incentives that may be offered by the public body in negotiations in accordance with G.S. § 143-318.11(a)(4); and 2) to establish, or to instruct the public body's staff or negotiating agents concerning the position to be taken by or on behalf of the public body in negotiating the price and other material terms of a contract or proposed contract for the acquisition of real property by purchase, option, exchange, or lease in accordance with G. S. § 143-318.11(a)(5).

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Allan Baucom, Chairman  
Union County Board of Commissioners

**AGENDA**  
**UNION COUNTY BOARD OF COMMISSIONERS**  
**Regular Meeting**  
**Monday, April 7, 2008**  
**7:00 P.M.**  
**Board Room, First Floor**  
**Union County Government Center**  
**500 North Main Street**  
**Monroe, North Carolina**

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[www.co.union.nc.us](http://www.co.union.nc.us)

**6:00 P.M. - Closed Session**

1. **Opening of Meeting**
  - a. Invocation - Rev. Tim Cruse, Shining Light Baptist Church
  - b. Pledge of Allegiance - Led by Members of Den 8, Pack 99, from Weddington
2. **Public Hearing - Proposed Economic Incentive Grant**  
(Total Amount Not to Exceed \$48,683)  
**ACTION REQUESTED:** Conduct Public Hearing
3. **Informal Comments**
4. **Additions, Deletions and/or Adoption of Agenda**  
**ACTION REQUESTED:** Adoption of Agenda
5. **Consent Agenda**  
**ACTION REQUESTED:** Approve items listed on the Consent Agenda
6. **Assistant County Manager's Comments**
7. **Communications Department**
  - a. Proclamation Recognizing the Week of April 13-19, 2008, as Public Safety Telecommunicator Week  
**ACTION REQUESTED:** Adopt proclamation
  - b. Recognition of Union County Telecommunicators and Presentation of Telecommunicator of the Year Award for 2008  
**ACTION REQUESTED:** Presentations of certificates and award
  - c. Waxhaw Parkway Street Name Change  
**ACTION REQUESTED:** Authorize the Clerk to the Board to Advertise a Public Hearing to Consider Changing Name of Waxhaw Parkway to Old Stone Forest Drive
8. **Consideration of Incentive Grant (Public Hearing Listed as Item #2)**  
**ACTION REQUESTED:** Consider incentive grant award not to exceed \$48,683 and authorize Interim County Manager to approve grant agreement

9. **Presentation Regarding Life Skills and Total Care and Tracking Programs**  
**ACTION REQUESTED:** Receive as information
10. **Status Report on 2008 Revaluation**  
**ACTION REQUESTED:** Receive as information
11. **Debt Affordability Study**  
**ACTION REQUESTED:** Receive as information
12. **Fire Department 9E Insurance District Maps**  
**ACTION REQUESTED:** Adopt Resolution to Approve 9E Insurance District Boundaries
13. **Amendments to Water Conservation Ordinance**  
**ACTION REQUESTED:** Adopt amendments
14. **Public Works Department**
  - a. Irrigation Rates for Meter Sizes Greater than One and One-Half (1 1/2) Inches  
**ACTION REQUESTED:** Approve amending Water Conservation Rates to include all irrigation meters
  - b. Resolutions Authorizing Condemnation for Water Right of Way Easements:  
Potter Road/Forest Lawn Waterline Project
    1. Tax Parcel #06-024-001D
    2. Tax Parcel #06-024-004B
    3. Tax Parcel #07-153-00401
    4. Tax Parcel #06-063-001A
    5. Tax Parcel #F7-150-0117**ACTION REQUESTED:** Adopt resolutions
15. **Personnel Department**
  - a. Report of County Department Position Vacancies  
**ACTION REQUESTED:** Receive as information
16. **Announcements of Vacancies on Boards and Committees**
  - a. Juvenile Crime Prevention Council (JCPC): 1) District Attorney or Designee; 2) Substance Abuse Professional; 3) Two Persons Under Age of 18; and 4) Juvenile Defense Attorney
  - b. Farmers Market Committee (1 Member at Large)
  - c. Adult Care Home Community Advisory Committee
  - d. Union County Home and Community Care Block Grant Advisory Committee (2 Vacancies as of December 2007)
  - e. Nursing Home Advisory Committee
  - f. Board of Health (Vacancy as of January 2008 for a Licensed Optometrist)
  - g. Planning Board - (Vacancies as of April 2008: 1 Member Representing Jackson Township; 1 Member Representing New Salem Township; and 1 Member Representing Sandy Ridge Township)
  - h. Industrial Facilities and Pollution Control Financing Authority (2 Vacancies as of May 2008)  
**ACTION REQUESTED:** Announce vacancies

17. **Appointments to Boards and Committees**
  - a. Board of Adjustment (3 Vacancies for Regular Members and 1 Vacancy for alternate member for unexpired term ending May 2009)  
**ACTION REQUESTED:** Consider appointments
18. **Interim Manager's Comments**
19. **Commissioners' Comments**

**CONSENT AGENDA**  
**April 7, 2008**

1. **Contracts Over \$5,000**
  - a. Gavel and Dorn Engineering - Master Multi-Service Agreement for Engineering Services
  - b. Arcadis G&M of North America, Inc. - Agreement for Construction Administration for Cureton Parkway, Waxhaw-Marvin, and Cuthbertson Road Water Main Projects
  - c. Potter & Company, P.A. - Contract to Audit Accounts for Fiscal Year 2008

**ACTION REQUESTED:** Authorize Interim County Manager to approve Items a - c
  
2. **Minutes**

**ACTION REQUESTED:** Approve
  
3. **General Services** - Request by Cherokee County, Acting Through Cherokee County Sheriff's Department, for Conveyance of a 1984 Chevrolet Truck which has been Declared Surplus (Sheriff's Office)  
**ACTION REQUESTED:** Declare 1984 Chevrolet Truck surplus and authorize conveyance of vehicle without consideration and without any specific procedures in accordance with G.S. 160A-274
  
4. **Union County Public Schools**
  - a. Funding for Weddington High Stadium, Wesley Chapel Elementary School Renovations and Additions and Transportation Facility  
**ACTION REQUESTED:** Adopt Capital Project Ordinance Amendment #99
  - b. Capital Project Ordinance Closeouts  
**ACTION REQUESTED:** Adopt Capital Project Ordinance Closeouts #5 and #6
  
5. **Public Works Department**
  - a. Easement for City of Monroe Waterline to Serve Rocky River Road Elementary School (Crosses Snuggs' Pump Station Property)  
**ACTION REQUESTED:** Grant utility easement
  
6. **Health Department**
  - a. Budget Amendment #42 to Appropriate Additional Funding from the State to Environmental Health in the Amount of \$18,949.10  
**ACTION REQUESTED:** Adopt Budget Amendment #42
  - b. Delete Two Regular Part-Time Public Health Nurse I Positions (50 Percent) and Add One Regular Public Health Nurse I Position (1 FTE)  
**ACTION REQUESTED:** Approve position changes



7. **Tax Administrator**

- a. Releases for March 2008 in the Grand Total Amount of \$33,919.80
- b. Refunds for March 2008 in the Grand Total Amount of \$4,395.80
- c. Departmental Monthly Report for February 2008
- d. Ninth Motor Vehicle Refund Register for the Period of March 1, 2008 - March 31, 2008, in the Net Grand Total of \$9,947.67-
- e. Ninth Motor Vehicle Release Register for the Period of March 1, 2008 - March 31, 2008, in the Net Grand Total of \$2,260.17-

**ACTION REQUESTED:** Approve a-e

AGENDA ITEM

# 298

MEETING DATE 4/7/08

**PUBLIC NOTICE**

NOTICE IS HEREBY GIVEN that the Union County Board of Commissioners will hold a public hearing on Monday, April 7, 2008, beginning at 7:00 p.m. in the Commissioners' Board Room located on the first floor of the Union County Government Center, 500 North Main Street, Monroe, North Carolina, to consider the provision of economic development incentives pursuant to G.S. 158-7.1. The Board of Commissioners intends to consider an incentive grant for an existing company in a total amount not to exceed \$48,683.00 to be paid in three (3) annual payments as follows: 2010 - \$16,981; 2011 - \$16,228; and 2012 - \$15,474, based on the company's capital investment for the expansion of its current facility in Union County of \$1.6 million (to be completed by April 2009) and for machinery and equipment of \$2.4 million (to be purchased by January 2009) for a total capital investment of \$4 million. The company is a manufacturer of consumer plastic products and proposes to expand its current plant location in Union County. Based on its projected investment in Union County, the company will pay estimated property taxes on its new taxable investment over the three-year grant period of \$77,140 based on the current tax rate.

The proposed grant recipient acknowledges that the incentive grant, if awarded by the Board, will serve as an inducement to make the indicated capital investments in Union County. The source of funding for the proposed grants is general fund revenues.

All interested persons are invited to attend the hearing and present their views. Any person requiring a sign language interpreter, please call (704) 225-8554 and make request at least 96 hours in advance. Any other special assistance needed by an individual due to disability under the Americans with Disabilities Act should call (704) 283-3810 and make a request at least 96 hours in advance.

Lynn G. West  
County Clerk  
Union County Board of Commissioners

Publish on Friday, March 28, 2008

**PUBLIC NOTICE**  
 NOTICE IS HEREBY GIVEN that the Union County Board of Commissioners will hold a public hearing on Monday, April 7, 2008, beginning at 7:00 p.m. in the Commissioners' Board Room located on the first floor of the Union County Government Center, 500 North Main Street, Monroe, North Carolina to consider the provision of economic development incentives pursuant to G.S. 158-7.1. The Board of Commissioners intends to consider an incentive grant for an existing company in a total amount not to exceed \$45,883.00 to be paid in three (3) annual payments as follows: 2010 - \$16,981; 2011 - \$16,228; and 2012 - \$15,674, based on the company's capital investment for the expansion of its current facility in Union County of \$1.6 million to be completed by April 2009 and for machinery and equipment of \$2.4 million to be purchased by January 2009 for a total capital investment of \$4 million. The company is a manufacturer of consumer plastic products and proposes to expand its current plant location in Union County. Based on its projected investment in Union County, the company will pay estimated property taxes on its new taxable investment over the three-year grant period of \$77,140 based on the current tax rate. The proposed grant recipient acknowledges that the incentive grant, if awarded by the Board, will serve as an inducement to make the indicated capital investments in Union County. The source of funding for the proposed grants is general fund revenues. All interested persons are invited to attend the hearing and present their views. Any person requiring a sign language interpreter, please call (704) 225-8554 and make request at least 96 hours in advance. Any other special assistance needed by an individual due to disability under the Americans with Disabilities Act should call (704) 225-3810 and make a request at least 96 hours in advance.  
 Lynn G. West  
 County Clerk  
 Union County  
 Board of Commissioners  
 March 28, 2008

**NORTH CAROLINA,  
 UNION COUNTY.**

**AFFIDAVIT OF PUBLICATION**

Before the undersigned, a Notary Public of said County and State, duly commissioned, qualified, and authorized by law to administer oaths,

personally appeared Pat Deese

who being first duly sworn, deposes and says: that he is

Principal Clerk engaged in the publication of a newspaper known as The Enquirer-Journal, published, issued, and entered as second class mail in the City of Monroe in said County and State; that he is authorized to make this affidavit and sworn statement; that the notice or other legal advertisement, a true copy of which is attached hereto, was published in The Enquirer-Journal on the following dates:

March 28, 2008

and that the said newspaper in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section I-597 of the General Statutes of North Carolina.

This 28th day of March 2008  
Pat Deese

Sworn to and subscribed before me, this 28th March 2008

Beth P. Clutz Notary Public

My Commission expires: May 11, 2008

Inches: 2 1/2"  
 MONROE, N.C. March 28 2008

Ad#  
 ACCOUNT #: 02100107

COST: \$ 84.89

-IN ACCOUNT WITH-

**The Enquirer-Journal**

P.O. Box 5040  
 500 W. Jefferson St.  
 Monroe, N.C. 28111-5040

Important Legal Document, Please Retain

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: April 7, 2008**

**Action Agenda Item No.** 7a-b  
(Central Admin. use only)

**SUBJECT:** Proclamation Public Safety Telecommunicator Week

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**DEPARTMENT:** Communicatons                      **PUBLIC HEARING:** No

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**ATTACHMENT(S):** \_\_\_\_\_                      **INFORMATION CONTACT:**  
Gary J. Thomas

**TELEPHONE NUMBERS:**  
704-283-3550

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**DEPARTMENT'S RECOMMENDED ACTION:** Request the Union County Board of Commissioners adopt Proclamation recognizing the Week of April 13 - 19, 2008 as "Public Safety Telecommunicator Week."

**BACKGROUND:** National Public Safety Telecommunications Week has been set aside so agencies can be made aware of the hard work and dedication that Public Safety Telecommunicators provide to emergency service agencies.

**FINANCIAL IMPACT:** None

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

PROCLAMATION  
FOR  
PUBLIC SAFETY  
TELECOMMUNICATOR WEEK 2008

**WHEREAS**, each day many citizens in Union County dial 9-1-1 for help in emergencies ranging from house fires, vehicle accidents, medical emergencies, domestic violence, and severe weather conditions; and

**WHEREAS**, the men and women who answer these calls for help, gathering vital information to dispatch the appropriate equipment and personnel, can make the difference between life and death for persons in need; and

**WHEREAS**, our county's 9-1-1 telecommunicators are more than a calm reassuring voice on the other end of the telephone, they are knowledgeable and well-trained individuals who work closely with Law Enforcement, Fire, and EMS personnel, as well as with other agencies whose operations affect the health and safety of our citizens; and

**WHEREAS**, emergencies can strike at any time causing citizens to rely on the vigilance and preparedness of these dedicated individuals 24 hours a day, 365 days a year.

**WHEREAS**, THEREFORE, BE IT RESOLVED that the Union County Board of Commissioners does hereby proclaim the week of April 13 – 19, 2008, as "Public Safety Telecommunicators Week" in honor of all the emergency telecommunicators who help protect our health and safety.

Adopted this 7<sup>th</sup> day of April 2008.

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: April 7, 2008**

**Action Agenda Item No. 7c**  
(Central Admin. use only)

**SUBJECT:** Waxhaw Parkway Street Name Change

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**DEPARTMENT:** Communications      **PUBLIC HEARING:** Yes

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**ATTACHMENT(S):**      **INFORMATION CONTACT:**  
Gary J. Thomas

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**TELEPHONE NUMBERS:**  
704-283-3550

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**DEPARTMENT'S RECOMMENDED ACTION:** Authorize the Clerk of the Board to advertise a public hearing to consider changing the name of Waxhaw Parkway to Old Stone Forest Drive.

**BACKGROUND:** There are two sections of road named Waxhaw Parkway that do not connect to one another. One section is located in the town limits of Waxhaw and intersects with Providence Road. The other section is located in the unincorporated area of the County that also intersects with Providence Road. The original plan was to connect both of these sections to make one road; therefore both sections were named the same. Currently, there are duplicated address ranges which exist on both sections, in addition to both intersecting Providence Road at different locations (two separate intersections with the same name; Waxhaw Parkway/Providence Road intersection). With this being the case, there is a strong potential of dispatching emergency services to the wrong location which would result in a significant delay in response times. The proposed alignment of any future Waxhaw Parkway by the Town of Waxhaw will not traverse through the Old Stone Forest subdivision (proposed name change). The section of Waxhaw Parkway in the Town of Waxhaw contains commercial development, while the section in the County is residential only. In addition, there are only four homes which are occupied at this time. With all facts considered, I recommend approving the name change from Waxhaw Parkway (section in the county) to Old Stone Forest Drive. This would eliminate the confusion in dispatching emergency services to the wrong location. According to the developer of the residential section, the homeowners are in favor of the name change.

**FINANCIAL IMPACT:** None

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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**AGENDA ITEM**# 298MEETING DATE 4/7/08**PUBLIC NOTICE**

NOTICE IS HEREBY GIVEN that the Union County Board of Commissioners will hold a public hearing on Monday, April 7, 2008, beginning at 7:00 p.m. in the Commissioners' Board Room located on the first floor of the Union County Government Center, 500 North Main Street, Monroe, North Carolina, to consider the provision of economic development incentives pursuant to G.S. 158-7.1. The Board of Commissioners intends to consider an incentive grant for an existing company in a total amount not to exceed \$48,683.00 to be paid in three (3) annual payments as follows: 2010 - \$16,981; 2011 - \$16,228; and 2012 - \$15,474, based on the company's capital investment for the expansion of its current facility in Union County of \$1.6 million (to be completed by April 2009) and for machinery and equipment of \$2.4 million (to be purchased by January 2009) for a total capital investment of \$4 million. The company is a manufacturer of consumer plastic products and proposes to expand its current plant location in Union County. Based on its projected investment in Union County, the company will pay estimated property taxes on its new taxable investment over the three-year grant period of \$77,140 based on the current tax rate.

The proposed grant recipient acknowledges that the incentive grant, if awarded by the Board, will serve as an inducement to make the indicated capital investments in Union County. The source of funding for the proposed grants is general fund revenues.

All interested persons are invited to attend the hearing and present their views. Any person requiring a sign language interpreter, please call (704) 225-8554 and make request at least 96 hours in advance. Any other special assistance needed by an individual due to disability under the Americans with Disabilities Act should call (704) 283-3810 and make a request at least 96 hours in advance.

Lynn G. West  
County Clerk  
Union County Board of Commissioners

Publish on Friday, March 28, 2008



**PUBLIC NOTICE**  
 NOTICE IS HEREBY GIVEN that the Union County Board of Commissioners will hold a public hearing on Monday, April 7, 2008, beginning at 7:00 a.m. in the Commissioners Board Room located on the first floor of the Union County Government Center, 500 North Main Street, Monroe, North Carolina, to consider the application for economic development incentives pursuant to G.S. 150-71. The Board of Commissioners intends to consider an incentive grant for an existing company in a total amount not to exceed \$15,000 to be paid in three (3) annual payments as follows: 2010 - \$16,981; 2011 - \$16,228; and 2012 - \$15,000. Based on the company's capital investment for the expansion of its current facility in Union County, North Carolina, to be completed by year 2009 and for machinery and equipment to be purchased by January 2009 for a total capital investment of \$24 million. The company is a manufacturer of consumer plastic products and proposes to expand its current plant location in Union County, based on its projected investment in Union County, the company will pay estimated property taxes on its new taxable investment over the three-year grant period of \$77,140 based on the current tax rate. The proposed grant recipient acknowledges that the incentive grant, if awarded by the Board, will serve as an inducement to make the indicated capital investments in Union County. The source of funding for the proposed grants is general fund revenues. All interested persons are invited to attend the hearing and present their views. Any person requiring a sign language interpreter, please call (704) 225-8554 and make request at least 96 hours in advance. Any other special assistance needed by an individual due to disability under the Americans with Disabilities Act should call (704) 225-8554 and make a request at least 96 hours in advance.  
 Lynn West  
 County Clerk  
 Union County  
 Board of Commissioners  
 March 28, 2008

NORTH CAROLINA,  
 UNION COUNTY.

**AFFIDAVIT OF PUBLICATION**

Before the undersigned, a Notary Public of said County and State, duly commissioned, qualified, and authorized by law to administer oaths,

personally appeared Pat Deese

who being first duly sworn, deposes and says: that he is Principal Clerk

engaged in the publication of a newspaper known as The Enquirer-Journal, published, issued, and entered as second class mail in the City of Monroe in said County and State; that he is authorized to make this affidavit and sworn statement; that the notice or other legal advertisement, a true copy of which is attached hereto, was published in The Enquirer-Journal on the following dates:

March 28, 2008

and that the said newspaper in which such notice, paper, document, or legal advertisement was published was, at the time of each and every such publication, a newspaper meeting all the requirements and qualifications of Section 1-597 of the General Statutes of North Carolina and was a qualified newspaper within the meaning of Section 1-597 of the General Statutes of North Carolina.

This 28th day of March 2008  
Pat Deese

Sworn to and subscribed before me, this 28th day of March 2008

Bob P. Chetz Notary Public  
 My Commission expires: May 11, 2008

Inches: 8 1/2"  
 MONROE, N.C. March 28 2008  
 Ad#  
 ACCOUNT #: 02100107  
 COST: \$84.89

—IN ACCOUNT WITH—

**The Enquirer-Journal**  
 P.O. Box 5040  
 500 W. Jefferson St.  
 Monroe, N.C. 28111-5040

Important Legal Document, Please Retain

# COVENANT PRISON MINISTRIES

P.O. Box 556 - Monroe, NC 28111

[www.CovenantPrisonMinistries.org](http://www.CovenantPrisonMinistries.org)

704/283-3573 - [Al.Lewis@CovenantPrisonMinistries.org](mailto:Al.Lewis@CovenantPrisonMinistries.org)

AGENDA ITEM

#

9

MEETING DATE

4-7-08



## Executive Director's Summary Report Life Skills (LS) and Total Care & Tracking Program (TC&T)

7/1/2005 – 12/15/2007

### 9/30/2005 (First quarter report to County for County Contract)

#### Life Skills

19 inmates enrolled in classes

6 graduated 7 week program

#### TC&T

13 inmates enrolled

6 ex-offenders enrolled

19 total enrolled

### 6/30/2006 (End of year report to County)

#### Life Skills

60 enrolled in classes

14 were released into community

31 graduated 7 week program

#### TC&T

20 inmates enrolled

26 ex-offenders enrolled

46 total enrolled

13 ex-offenders with jobs

2 had recidivism

### 6/30/2007 (End of year report to County)

#### Life Skills

60 enrolled in classes

27 were released into community

31 graduated 7 week program

#### TC&T

21 inmates enrolled

35 ex-offenders enrolled

62 total enrolled

16 ex-offenders with jobs

1 had recidivism

### 7/1/2007 (Governor's Crime Commission grant for Second Chance Re-Entry Network [SCREEN] starts)

### 12/15/2007 (First 5.5 months LS / TC&T / SCREEN report)

#### Life Skills

40 enrolled in classes

7 were released into community

14 graduated 7 week program

#### TC&T

37 inmates enrolled

50 ex-offenders enrolled

91 total enrolled

29 ex-offenders with jobs

5 had recidivism

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: April 7, 2008

Action Agenda Item No. 10

(Central Admin. use only)

**SUBJECT:** Status report on 2008 revaluation

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**DEPARTMENT:** Tax Administration

**PUBLIC HEARING:** No

**ATTACHMENT(S):**

None

**INFORMATION CONTACT:**

John Petoskey

**TELEPHONE NUMBERS:**

704-283-3748

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**DEPARTMENT'S RECOMMENDED ACTION:** To receive as information

**BACKGROUND:** The Tax Administrator will be at the meeting to provide an update on the 2008 revaluation.

**FINANCIAL IMPACT:** NA

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

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**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: April 7, 2008**

**Action Agenda Item No.** 11  
(Central Admin. use only)

**SUBJECT:** Debt Affordability Study

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**DEPARTMENT:** Finance

**PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Presentation

**INFORMATION CONTACT:**  
Kai Nelson

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**TELEPHONE NUMBERS:**  
704.292.2522

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**DEPARTMENT'S RECOMMENDED ACTION:** Receive as information

**BACKGROUND:** At a worksession on January 16, 2008, held in connection with reviewing the UCPS Capital Improvement Program 2008-2012, the Board authorized County staff to engage a national financial advisory firm for the purpose of providing the Commission with guidelines and a model for establishing debt limitation levels.

At the Board's January 22, 2008 meeting, County staff indicated that its goal was to present the report and model at a meeting of the Commission in February/March allowing sufficient time for the BOCC to digest the information and establish target and ceiling guidelines prior to May ... with May being the latest month in which the Commission must establish bond referendum measures and amounts if it desires to place such initiatives with the November 2008 election.

The Visioning Conference Priority Work Plans provided to the Commission at their February 18 meeting included several priorities which are dependent on establishing those targets:

Priority 2 - School Funding: Operating and CIP, Revenue Sources

Priority 11 - Law Enforcement Facility Needs

Priority 12 - Tax Rate: Revenue Neutral, Lower

Priority 15 - Library Master Plan, Bonds, Financing

Priority 17 - Parks and Recreation Master Plan: Bonds, Financing

Representatives of the financial advisory firm, First Southwest Company, will be at the April 7 meeting to present their report and recommendation. At a subsequent meeting, but prior to the establishment of the bond referendum measures and amounts, County staff will be seeking establishment of policy regarding debt capacity from the Board.

**FINANCIAL IMPACT: NA**

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**  
Meeting Date: April 07, 2008

Action Agenda Item No. 12  
(Central Admin. use only)

**SUBJECT:** Fire Department 9E Insurance District Maps

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**DEPARTMENT:** Fire Marshal's Office      **PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Resolution to Approve Insurance  
District Boundaries

**INFORMATION CONTACT:**  
Neal Speer, Fire Marshal

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Exhibit A

**TELEPHONE NUMBERS:**  
704-296-4296  
704-226-5582

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**DEPARTMENT'S RECOMMENDED ACTION:** Adopt Resolution to Approve 9E Insurance District Boundaries

**BACKGROUND:** This completes this project as directed by the Union County Board of Commissioners on August 06, 2007.

At this time we are changing from a point to point written description of each fire district map to a GIS map that is now preferred by the North Carolina Department of Insurance.

Each new fire insurance district map has been approved by the North Carolina Department of Insurance, and has been recommended for adoption by the Union County Fire Commission.

**FINANCIAL IMPACT:** None

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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## **RESOLUTION TO APPROVE INSURANCE DISTRICT BOUNDARIES**

WHEREAS, pursuant to N.C.G.S. § 153A-233, Union County may designate fire districts and prescribe the boundaries thereof for insurance grading purposes; and

WHEREAS, the insurance district boundaries in Union County, exclusive of the current or future municipal limits of the City of Monroe, can be extended from five miles to six miles and this extension would change the North Carolina Department of Insurance's classification of these districts from 9S to 9E districts; and

WHEREAS, the insurance district boundaries in Union County need to be revised to change their description from a point to point description to a description by reference to maps created on the GIS system; and

WHEREAS, the Union County Fire Marshal has created new fire insurance district maps using the GIS system and these maps reflect the extension of the insurance district boundaries from five miles to six miles; and

WHEREAS, these new fire insurance district maps (the "Approved Maps"), identified by title in Exhibit A – attached and incorporated herein by reference, have been approved by and filed with the North Carolina Department of Insurance and are hereby incorporated by reference into this Resolution; and

WHEREAS, the Fire Marshal's Office maintains copies of the Approved Maps.

NOW, THEREFORE, BE IT RESOLVED by the Union County Board of Commissioners that the Board does hereby approve the boundary lines of the fire insurance districts in accordance with the Approved Maps, exclusive of the current or future municipal limits of the City of Monroe.

This resolution is adopted this the 7<sup>th</sup> day of April, 2007.

ATTEST:

\_\_\_\_\_  
Lynn G. West, Clerk to the Board

\_\_\_\_\_  
Allan Baucom, Chairman



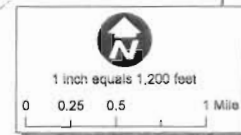
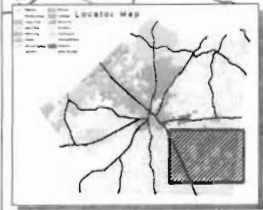
## **EXHIBIT A**

The Union County Fire Marshal's Office has filed with the North Carolina Department of Insurance GIS maps showing the new insurance district boundaries for Union County exclusive of the current or future municipal limits of the City of Monroe. These maps are identified by title below:

Allens Crossroads Insurance District  
Bakers Insurance District  
Beaver Lane & Marshville Insurance Districts (North)  
Beaver Lane & Marshville Insurance Districts (South)  
Griffith Road Insurance District  
Hemby Bridge Insurance District  
Jackson Insurance District  
Lanes Creek Insurance District (East)  
Lanes Creek Insurance District (West)  
New Salem Insurance District (Northeast)  
New Salem Insurance District (West)  
New Salem Insurance District (Southeast)  
North Goose Creek Insurance District  
Providence Insurance District  
Sandy Ridge Insurance District  
Springs Insurance District  
Stack Road Insurance District  
Stallings Insurance District  
Unionville Insurance District (South)  
Unionville Insurance District (North)  
Waxhaw Insurance District  
Wesley Chapel Insurance District (East)  
Wesley Chapel Insurance District (West)  
Ames & Wingate Insurance District

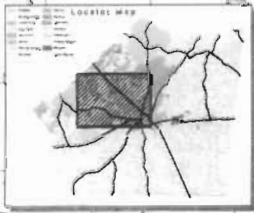
Allens Crossroads Insurance District

ALLENS CROSSROADS, GA



- Legend**
- Fire Stations
  - Highways
  - Road
- Insurance Districts**
- Others
  - Allens Crossroads SE
  - Allens Crossroads Oostilla SE

Bakers Insurance District

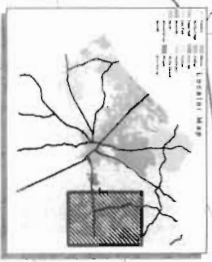


- Fire Stations
- Highways
- Roads
- Insurance Districts
- All Others
- Bakers 9E

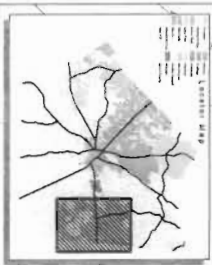
Beaver Lane & Marshville  
Insurance Districts  
(North)



- Legend**
- Fire Station
  - Highways
  - Roads
  - Insurance Districts
  - AF Othman
  - Beaver Lane NE
  - Beaver Lane Middle NE

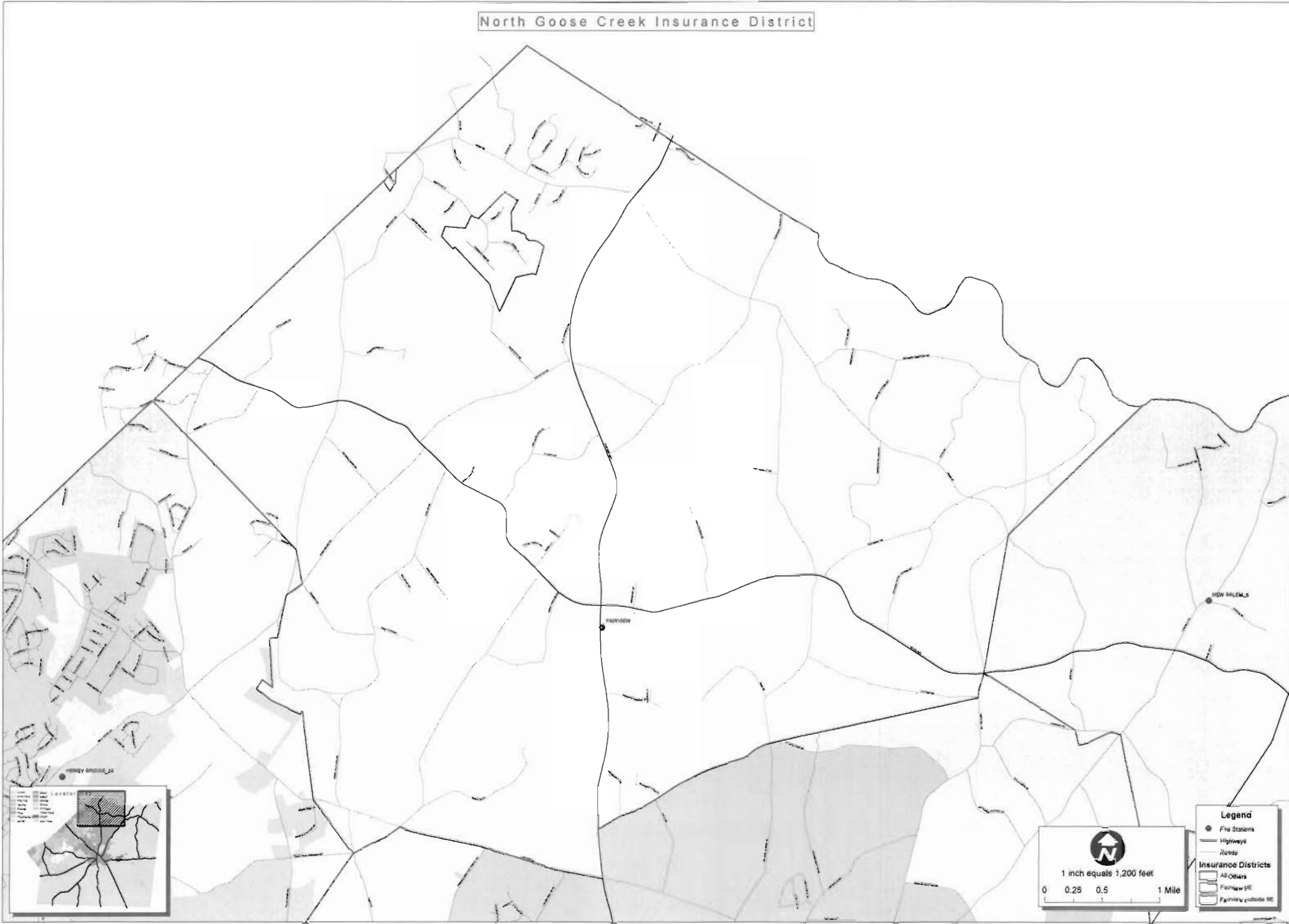


Beaver Lane & Marshville  
Insurance Districts  
(South)



- Legend**
- Fire Station
  - Highways
  - Roads
  - Insurance Districts
  - All Open
  - Beaver Lane NE
  - Beaver Lane outside BE

North Goose Creek Insurance District



**Legend**

- Fire Stations
- Highways
- Roads

**Insurance Districts**

- All Others
- Fairview
- Fairview outside ID

1 inch equals 1,200 feet

0 0.25 0.5 1 Mile

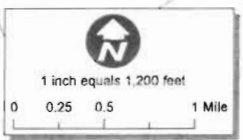
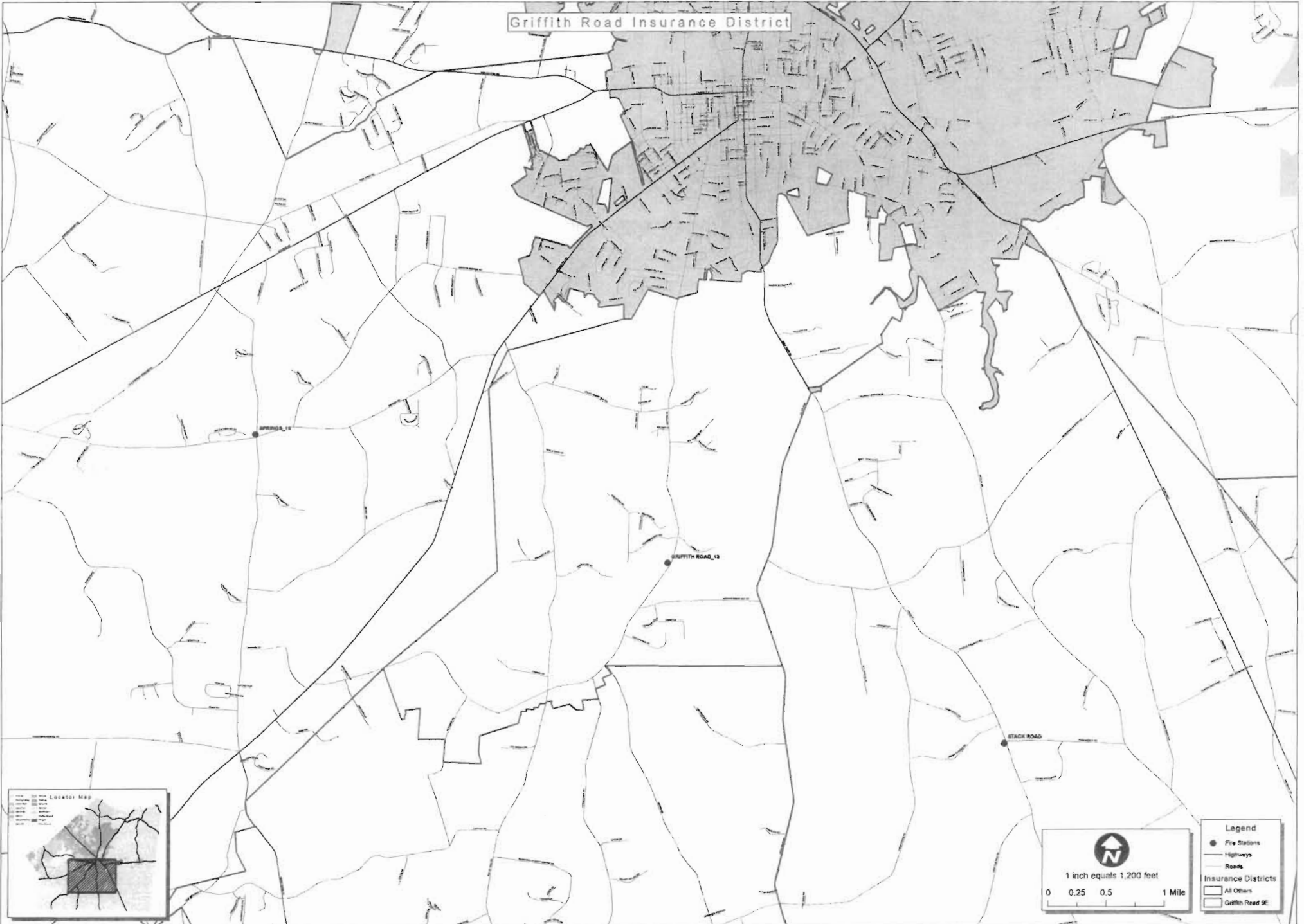
**Legend**

- Fire Stations
- Highways
- Roads

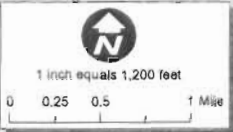
**Insurance Districts**

- All Others
- Fairview
- Fairview outside ID

Griffith Road Insurance District



Hemby Bridge Insurance District

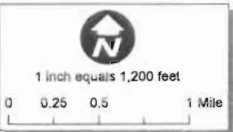
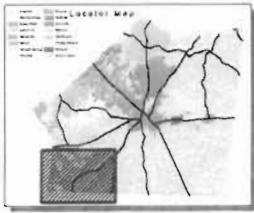




Jackson Insurance District

WADSWORTH JARRIS, TN

JACKSON, MS



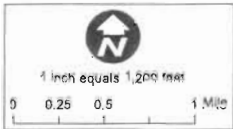
**Legend**

- Fire Stations
- Highways
- Roads

**Insurance Districts**

- All Others
- Jackson DC
- Jackson outside DC

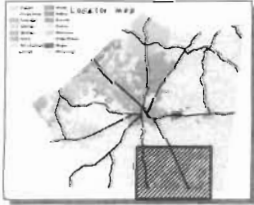
Lanes Creek Insurance District  
(East)



**Legend**

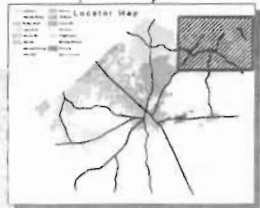
- Fire Station
- Highways
- Roads
- Insurance Districts
  - All others
  - Lanes Creek SE
  - Lanes Creek District SE

Lanes Creek Insurance District  
(West)



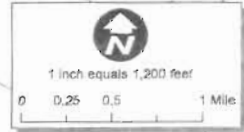
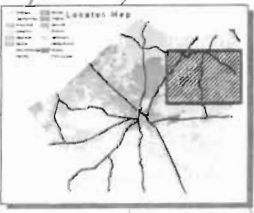
Legend	
●	Fire Stations
—	Highways
—	Roads
Insurance Districts	
□	All Others
□	Lanes Creek SE
□	Lanes Creek INSUR GFI

New Salem Insurance District  
(Northeast)



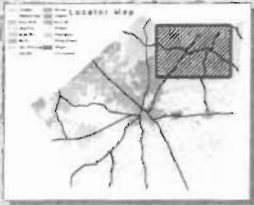
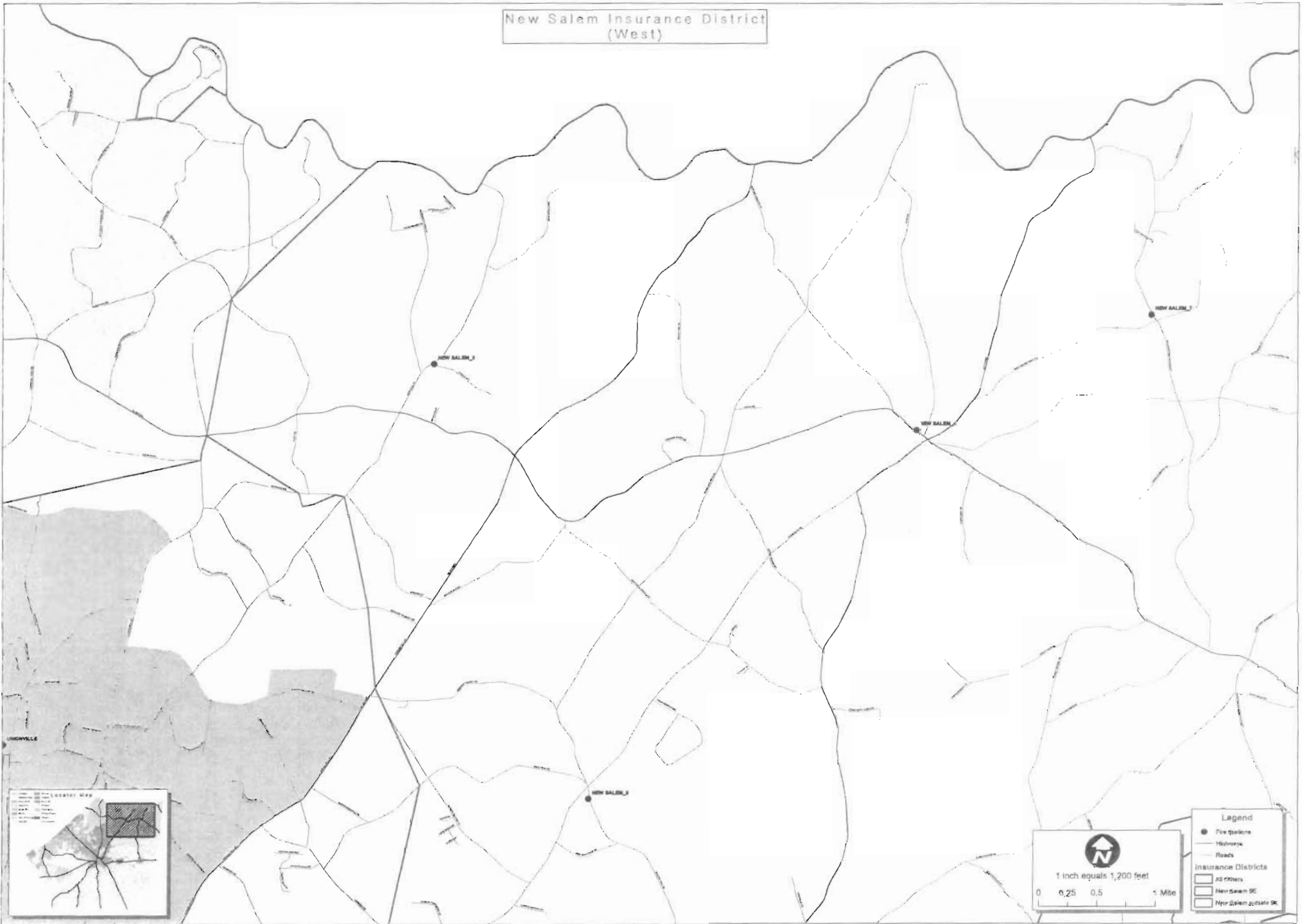
- Legend
- Fire Stations
  - Highways
  - Roads
  - Insurance Districts
    - All Others
    - New Salem SE
    - New Salem outside DC

New Salem Insurance District  
(Southeast)



- Legend**
- Fire Station
  - Highways
  - Roads
  - Insurance Districts
    - ▭ All Others
    - ▭ New Salem SE
    - ▭ New Salem outside SE

New Salem Insurance District  
(West)



**Legend**

- Fire Stations
- Highways
- Roads

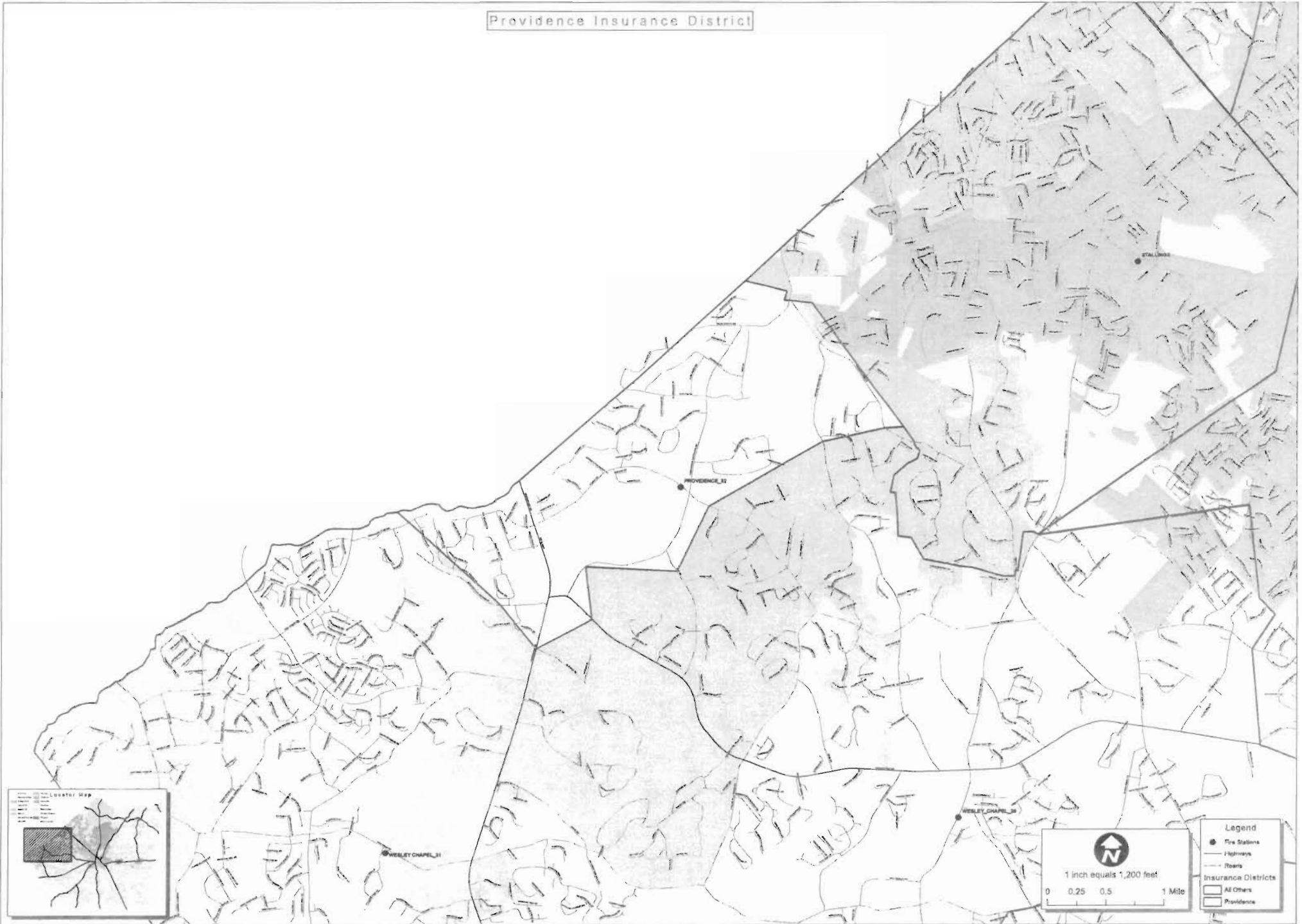
**Insurance Districts**

- As others
- New Salem DE
- New Salem outside DE

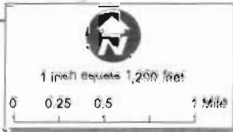
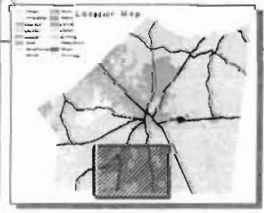
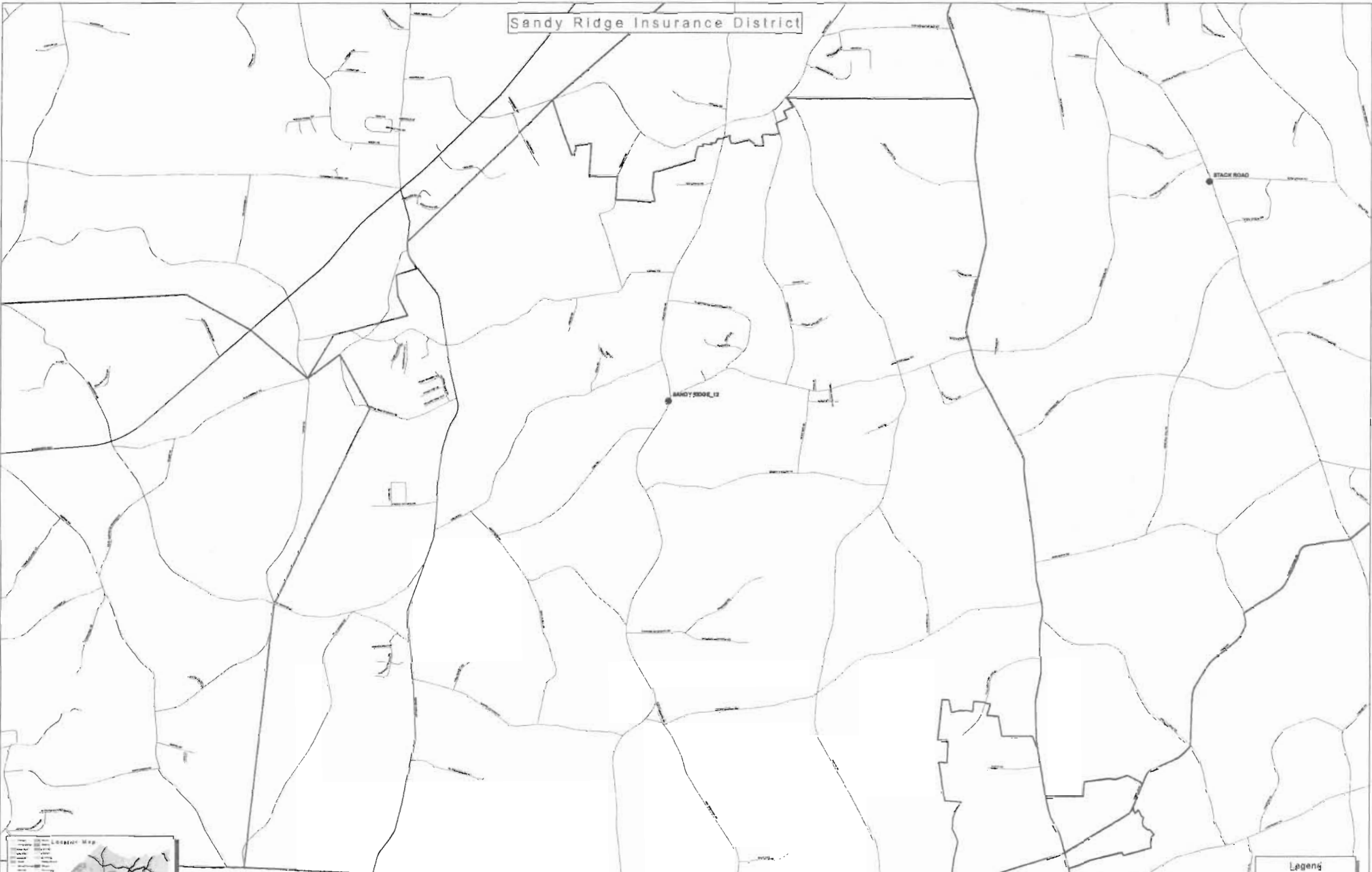
1 inch equals 1,200 feet

0 0.25 0.5 1 Mile

Providence Insurance District



Sandy Ridge Insurance District



**Legend**

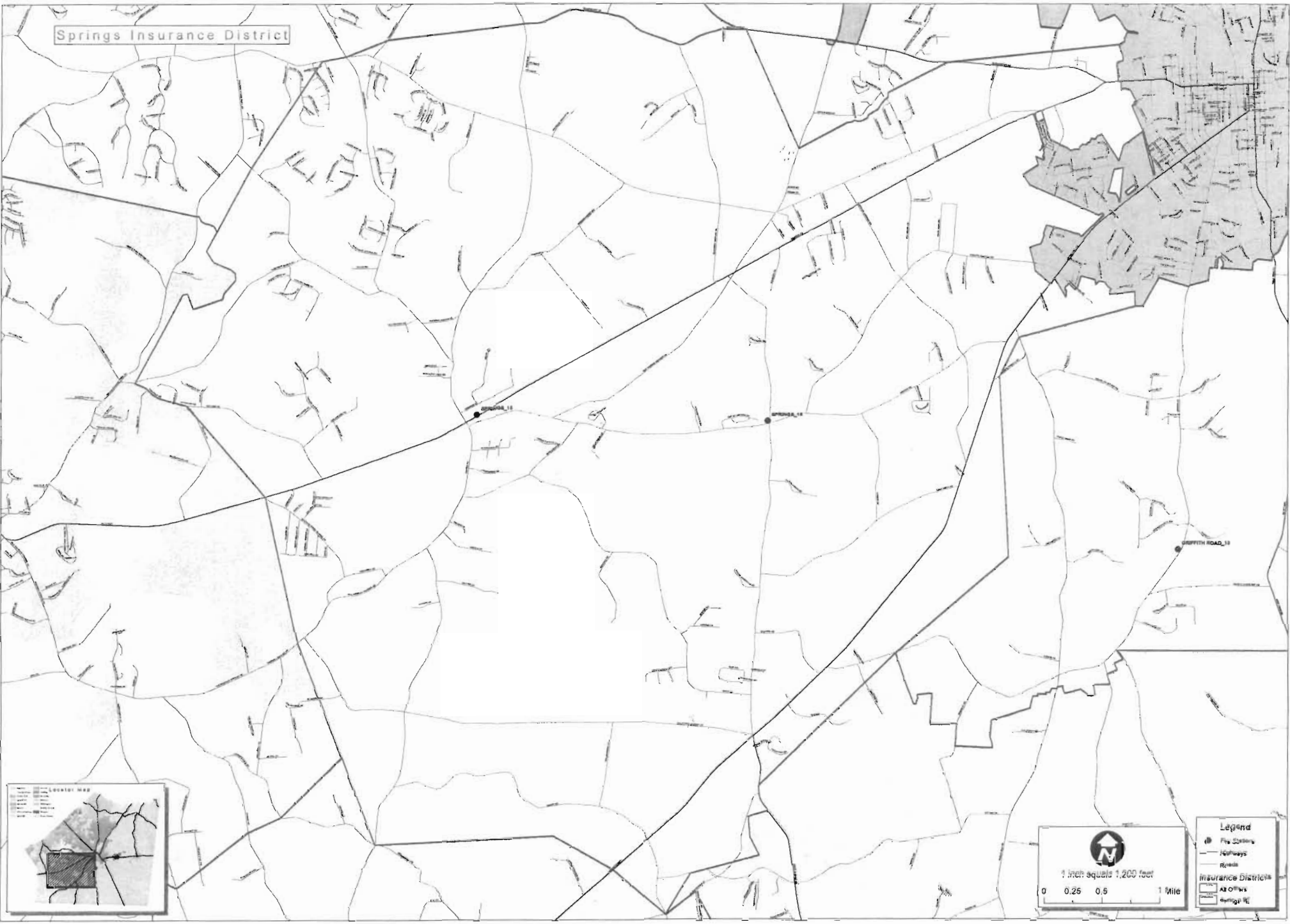
- Fire Station
- Highways
- Roads

**Insurance Districts**

- All Others
- Sandy Ridge SE
- Sandy Ridge outside SE

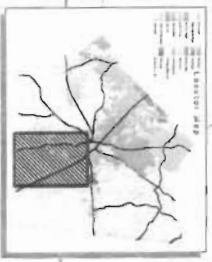


Springs Insurance District



**Legend**

- Fire Stations
- Highways
- Roads
- Insurance Districts
- City
- County

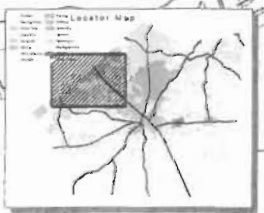


Stack Road Insurance District

Stallings Insurance District

PROVIDENCE

PROVIDENCE



1 inch equals 1,200 feet

0 0.25 0.5 1 Mile

**Legend**

- Fire Station
- Highways
- Roads
- Insurance Districts
- All Other
- Stallings SF

Unionville Insurance District  
(North)

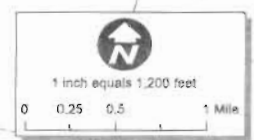
NEW BALINE

JAMES

UNIONVILLE

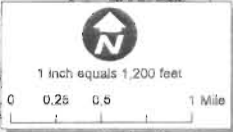
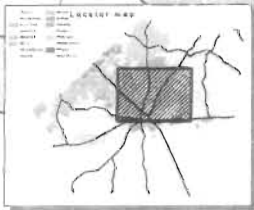
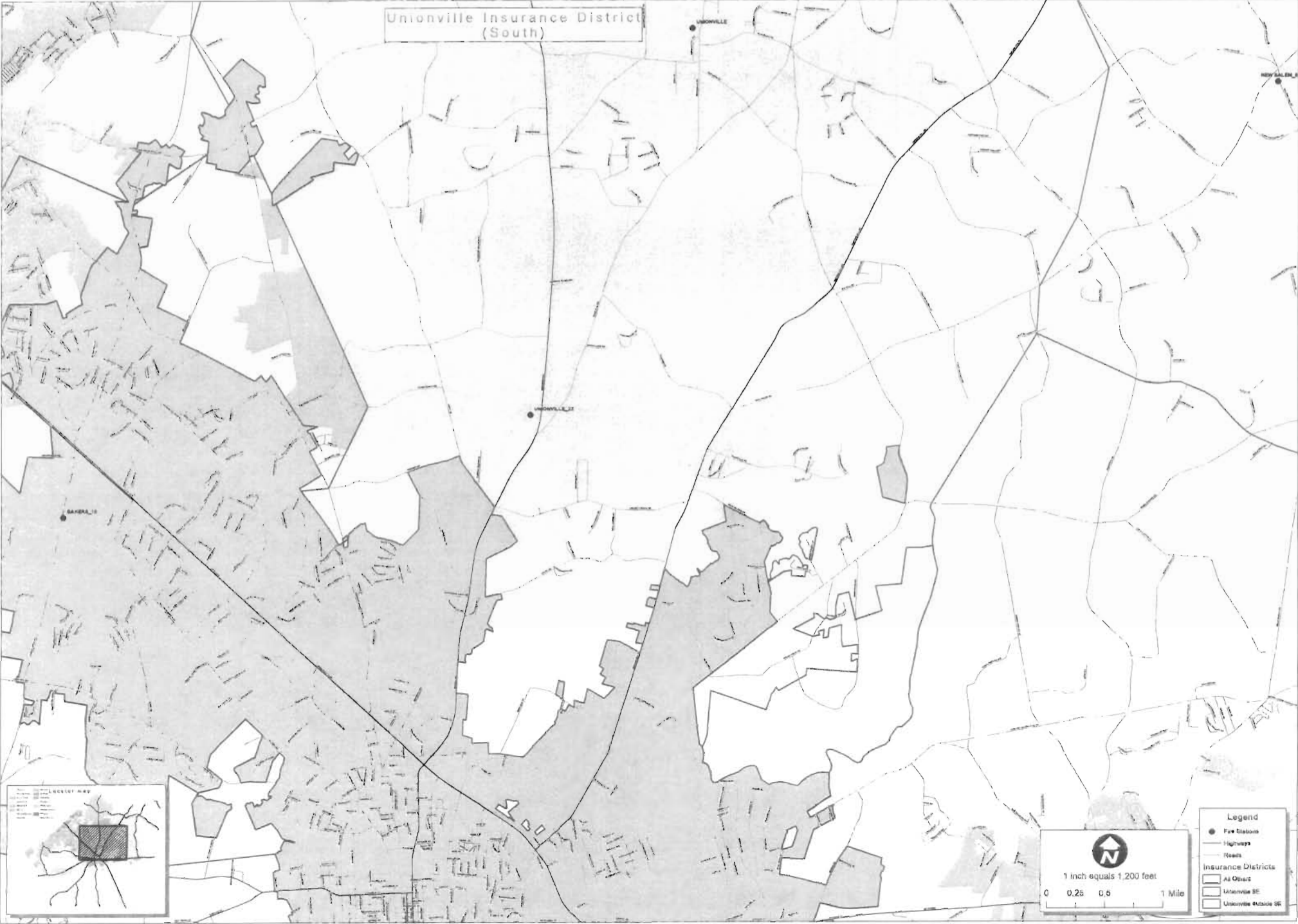
UNIONVILLE, DE

UNIONVILLE



- Legend
- Fire Stations
  - Highways
  - Roads
  - Insurance Districts
  - All Others
  - Unionville DE
  - Unionville outside DE

Unionville Insurance District  
(South)



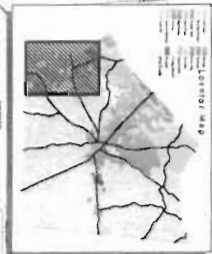
- Legend
- Fire Stations
  - Highways
  - Roads
  - Insurance Districts
    - All Other
    - Unionville SE
    - Unionville Outside SE



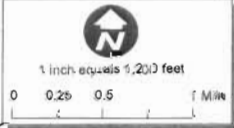
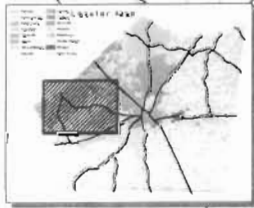
Waxhaw Insurance District

1 inch equals 1,200 feet  
0 0.25 0.5 1 Mile

**Legend**  
● Fire Stations  
— Highways  
— Roads  
▭ Insurance Districts  
▭ All Other  
▭ Waxhaw DE  
▭ Waxhaw Outside DE

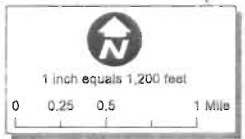
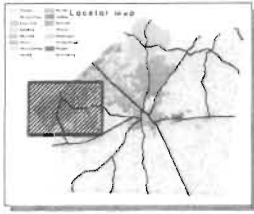
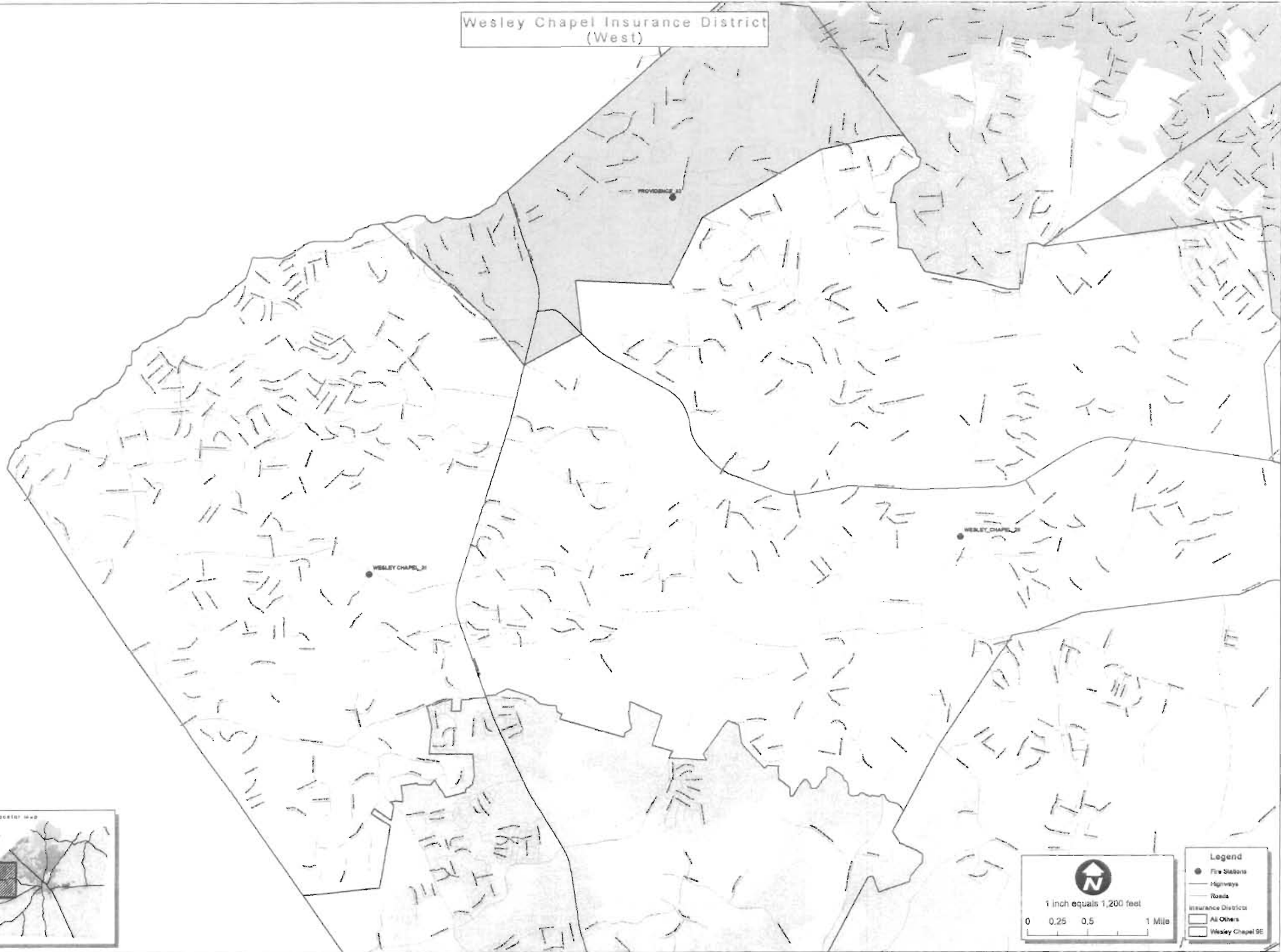


Wesley Chapel Insurance District  
(East)



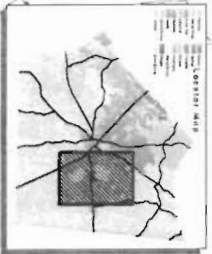
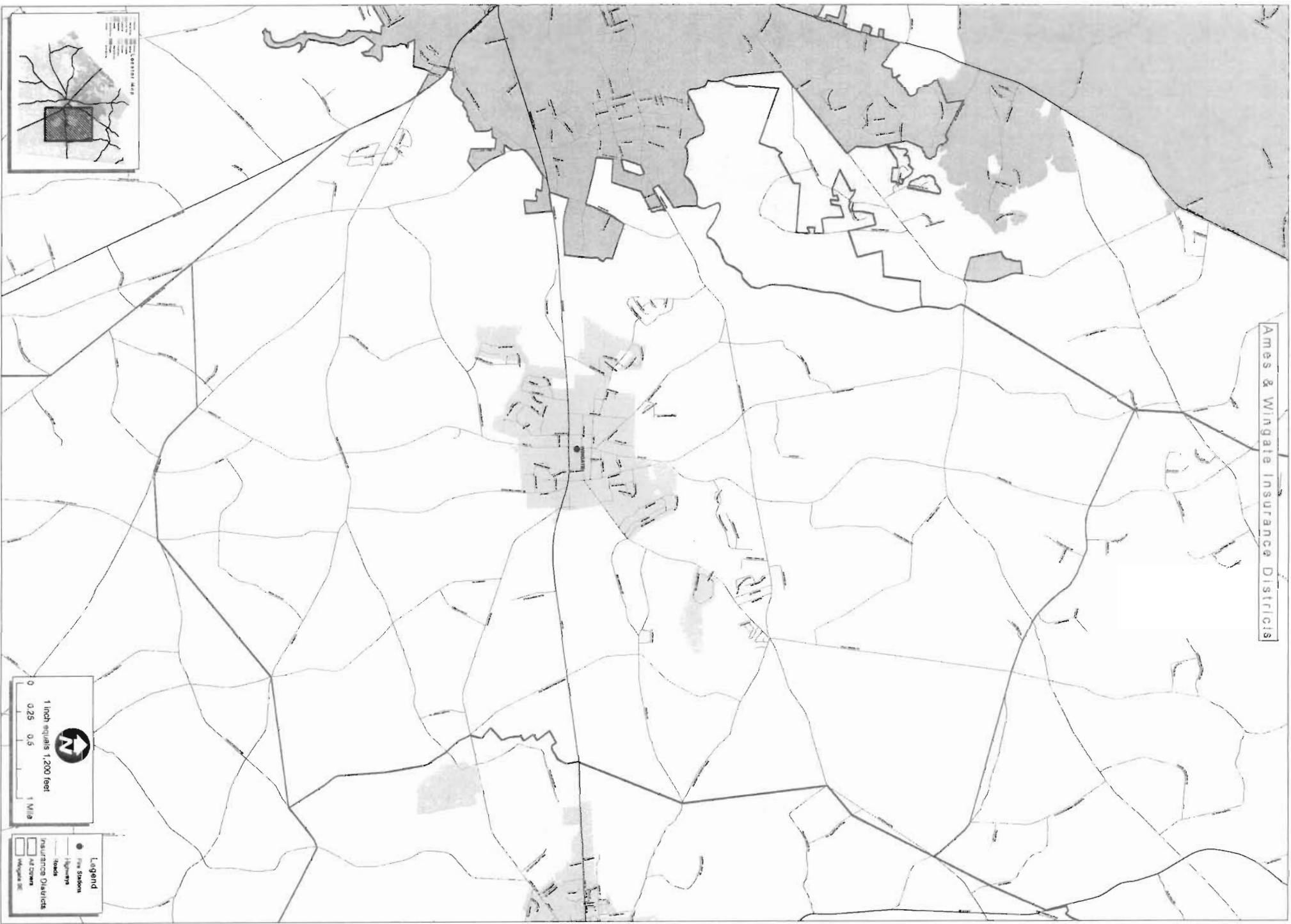
- Legend**
- Fire Stations
  - Highways
  - Roads
  - ▭ Insurance Districts
  - ▭ AV District
  - ▭ Wesley Chapel 06

Wesley Chapel Insurance District  
(West)





Ames & Wingate Insurance Districts



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: 4/7/08

Action Agenda Item No. 13  
(Central Admin. use only)

**SUBJECT:** Amendments to Water Conservation Ordinance

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**DEPARTMENT:** Public Works/Legal      **PUBLIC HEARING:** No

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**ATTACHMENT(S):**

(i) Revised Water Conservation Ordinance showing changes

(ii) Clean copy of Revised Water Conservation Ordinance

**INFORMATION CONTACT:**

Jeff Crook  
Christie Putnam

**TELEPHONE NUMBERS:**

704-283-3673  
704-292-4210

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**DEPARTMENT'S RECOMMENDED ACTION:** Adopt Amended and Restated Water Conservation Ordinance

**BACKGROUND:** [Provided by Jeff Crook] Although not present at the Board's meeting of March 24, I have reviewed the audiotaped discussion regarding the Water Conservation Ordinance, and it appears that two issues remain unresolved. First, the Board discussed advancing from Stage II to Stage I the prohibition regarding transport of bulk water outside of Union County. Second, the Board discussed reserving for itself, rather than delegating to the County Manager, the decision as to whether to provide public access to customer billing information, e.g. the names of persons whose water is disconnected due to violation of the Ordinance. The attached revised draft reflects these changes. Text in yellow highlight relates to the two issues summarized above.

Recall that the Ordinance as modified also includes the following modifications:

(1) The opening paragraph expressly states (i) that the Ordinance does not apply to reuse or reclaimed water, and (ii) that the County may establish a rate structure that increases the cost of potable water commensurate with the escalation of water shortage conditions. The latter would require Board approval prior to implementation.

(2) The triggering events for declaring water shortage conditions have been slightly liberalized to make clear that the County Manager may make such declaration when demand on the water system or portions of the water system exceed capacity. Also, in Article III, Section II, the

requirement for declaration of Stage 2 has been modified to enable a declaration when sustained water demand exceeds 90%, rather than 95%, of capacity.

(3) Mailed notice is required for imposition of civil penalties, and certified mail is required prior to termination of service. Though not stated in the Ordinance, it is staff's intent to utilize a certificate of mailing to establish that a notice of violation has in fact been sent.

(4) Distinction is made between irrigation meters and other water meters. Water to residences and businesses may be terminated following a fourth and subsequent violations, but service will be restored upon payment of a \$1,000 civil penalty. In the event service through an irrigation meter is terminated for a second time, service will remain disconnected until no stage of the Ordinance has been in effect for one calendar year.

(5) The Ordinance provides an appeal procedure prior to termination of water service.

**FINANCIAL IMPACT:**

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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## WATER CONSERVATION ORDINANCE

### AN ORDINANCE PROVIDING FOR CONSERVATION OF WATER AND RESTRICTIONS ON THE USE OF WATER DURING A WATER SHORTAGE OR IMPENDING WATER SHORTAGE

BE IT ORDAINED by the Union County Board of Commissioners that water conservation is deemed to be necessary when water demand by customers connected to the Union County water system reaches the point where continued or increased demand will equal or exceed the treatment and/or transmission capacity of the system or portions thereof. When water demand results in the condition whereby customers cannot be supplied with adequate water to protect their health, safety, or property, then the demand must be substantially curtailed to relieve the water shortage. The restrictions imposed pursuant to this Ordinance shall apply only to potable water supplied through the Union County water system, and not to reuse or reclaimed water. In addition to the water conservation measures set out herein, Union County may also establish a rate structure that increases the cost for potable water commensurate with the escalation of water shortage conditions.

#### Article I

#### Declaration of Water Shortage

##### Section I: Applicability of Ordinance

In the event (i) it appears there is a sustained demand of 80% of the ~~Union County water system~~ treatment and/or transmission capacity (~~average daily flow~~) of the Union County water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 1 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wataree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain ~~voluntary~~ water use restrictions by Union County, then in either such event the Director of the Union County Public Works Department, hereinafter referred to as the "Director," may recommend to the County Manager that ~~voluntary~~ water conservation measures be implemented. ~~The, and the~~ County Manager, following consultation with the Board of Commissioners, may declare a Stage I ~~Voluntary~~ Water Shortage Condition ~~requesting voluntary water conservation by consumers~~. The County Manager, following consultation with the Board of Commissioners, may, with or without the recommendation of the Director, declare that a Stage II, Stage III, or Stage IV Mandatory Water Shortage Condition exists and require mandatory conservation measures upon occurrence of any conditions precedent for declaring such Condition, as hereinafter set forth. In declaring any Water Shortage Condition pursuant to this Ordinance, the County Manager may limit the applicability of the requirements of this Ordinance to certain sections of the County, whether by township or other description. For purposes of this Ordinance, the phrase "following consultation with the Board of Commissioners" shall mean consultation during a regular or special meeting of the Board of Commissioners when possible, but where delay would endanger

the public health, safety, or welfare, as determined by the County Manager, such consultation may be made by the County Manager with members of the Board of Commissioners on an individual basis outside the confines of a formal meeting. The County Manager shall report the declaration of a Water Shortage Condition to the Board at its next regular meeting.

The declaration of a Water Shortage Condition becomes effective immediately upon issuance by the County Manager, unless otherwise stated in such declaration. Upon declaration of any stage of Water Shortage Condition, the County Manager shall issue press releases to local television, radio and/or print media to inform the public of the voluntary and/or mandatory water use restrictions. Upon declaration of a Stage II, Stage III, or Stage IV Mandatory Water Shortage Condition, the County Manager shall also cause notice of such restrictions to be either inserted into customers' water bills or separately mailed to customers as soon as reasonably practicable.

Article II  
Stage I ~~Voluntary~~ Water Shortage Condition

Section I

In the event a Stage I ~~Voluntary~~ Water Shortage Condition is declared, the following guidelines shall apply:

- a. An extensive publicity campaign will be initiated using public media to inform the public of an impending or existing water shortage.
- b. Conservation measures will be encouraged and recommended.
- c. Transport of water outside of Union County will be limited.

Section II

In the event a Stage I ~~Voluntary~~ Water Shortage Condition is declared, the ~~following guidelines shall apply, and the public shall be encouraged to adhere to the following~~ voluntary conservation measures:

- a. Limit car washing to the minimum.
- b. Limit lawn and garden watering to that which is necessary for plants to survive.
- c. Do not wash down outside areas such as sidewalks, patios, parking lots, service bays or aprons, etc.
- d. Do not leave faucets running while shaving or rinsing dishes.

- e. Water shrubbery to the minimum required, reusing household water when possible.
- f. Limit use of clothes washers and dish washers and when used, operate fully loaded.
- g. Use of showers for bathing, rather than bathtub, and limit showers to no more than four (4) minutes.
- h. Limit flushing of toilets by multiple usage.
- i. The use of disposable and biodegradable dishes is encouraged.
- j. The use of flow-restrictive and water-saving devices is encouraged.
- k. Limit hours of operation of water-cooled air conditioners.
- l. All residents, businesses, and institutions are requested to temporarily delay new landscape work until the water shortage has ended.
- m. Use only hoses with spring-activated nozzles when watering lawns and gardens.

### Section III

The following mandatory water conservation restriction shall apply during a Stage I Water Shortage Condition in addition to the voluntary conservation measures encouraged in Article II, Section II above.

In the event the County Manager issues a declaration of a Stage I Water Shortage Condition, it shall be unlawful for any person, firm or corporation to transport water outside of Union County, where such water has been drawn by tanker truck from a hydrant of the Union County water system; provided, however, that transport outside of Union County shall be allowed for emergency fire protection and for bona fide farm purposes. As used in this Ordinance, the use of water for "bona fide farm purposes" shall include use for the production and activities relating or incidental to the production of crops, fruits, vegetables, ornamental and flowering plants, dairy, livestock, poultry, and all other forms of agricultural products having a domestic or foreign market.

### Article III

#### Stage II Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage II Mandatory Water Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system in a manner inconsistent with the declaration until such time as the declaration of a Stage II Mandatory Water Shortage Condition has been rescinded. In exercising the authority for declaring a Stage II Mandatory Water Shortage Condition, consideration shall be given, as applicable, to water shortage levels and available sources of supply, available usable storage on hand, drawn-down rates, the projected supply capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

## Section II

In the event (i) a Stage I ~~Voluntary~~ Water Shortage Condition declaration is ineffective in adequately reducing demand; (ii) maintenance of the system (whether preventive or breakdown maintenance, or due to an event of force majeure) requires a reduction in demand; (iii) mandatory restrictions are required to comply with any permit for the system issued by applicable state or federal authorities; (iv) sustained water demand exceeds ~~9590%~~ 9590% of the Union County water system treatment and/or transmission capacity (average daily flow) of the Union County water system or portions thereof; or (v) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 2 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then upon occurrence of any such event the County Manager may issue a declaration that a Stage II Mandatory Water Shortage Condition exists. Such declaration may prohibit any one or more of the types of water uses regulated under a Stage I, Stage III, or Stage IV Water Shortage Condition, provided that the County Manager, in his discretion and acting in the best interests of the health, safety, and welfare of the citizens, may further regulate usage on the following bases: (i) time of day; (ii) day of week; (iii) customer type, including without limitation, residential, commercial, industrial and institutional; and (iv) physical attribute, such as address. After consultation with the Board, the County Manager may also take such other measures as deemed necessary to give effect to the intent of this Ordinance.

## Article IV

### Stage III Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage III Mandatory Water Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system for any purpose hereinafter set forth until such time as the declaration of a Stage III Mandatory Water Shortage Condition has been

rescinded. In exercising the authority for declaring a Stage III Mandatory Water Shortage Condition, consideration shall be given, as applicable, to water shortage levels and available sources of supply, available usable storage on hand, drawn-down rates, the projected supply capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

## Section II

In the event (i) a Stage II Mandatory Water Shortage Condition is in effect and the system demand ~~still exceeds system~~ for water continues to exceed capacity of the water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 3 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then in either such event a Stage III Mandatory Water Shortage Condition may be declared. In addition to any voluntary and mandatory guidelines already in effect, it shall be unlawful to use water supplied by the Union County water system in the following manner:

- a. To water lawns; provided that shrubbery, trees, flowers and vegetable gardens may be watered by hand or by drip irrigation.
- b. To conduct residential vehicle washing.
- c. To wash public buildings, sidewalks, and streets, except as required for safety and/or to maintain regulatory compliance.
- d. To use water for dust control during construction.
- e. To conduct flushing or hydrant testing programs, except to maintain water quality or other special circumstances approved by the Director in advance.
- f. To fill new swimming pools.
- g. To serve drinking water in restaurants, cafeterias, or other food establishments, except upon request.

## Article V

### Stage IV Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage IV Mandatory Water



Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system for any purpose hereinafter set forth until such time as the declaration of water shortage has been rescinded. In exercising the authority for declaring a water shortage condition, consideration shall be given, as applicable, to water storage levels and available sources of supply, available usable storage on hand, draw-down rates, the projected supply capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

Section II

In the event (i) a Stage III Mandatory Water Shortage Condition ~~exists in effect and the system demand still exceeds system capacity~~demand for water continues to exceed capacity of the water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 4 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wataree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then in either such event a Stage IV Mandatory Water Shortage Condition may be declared. In addition to the restrictions for Stage I, Stage II, and Stage III Water Shortage Conditions, the following restrictions shall also apply:

- a. ~~To induce water into any pool.~~
- ~~b. Use water outside a structure for any use other than an emergency involving a fire.~~ ~~c. Fire protection to~~shall be maintained by drafting of ponds, rivers, etc.,~~...~~, wherever possible.
- ~~db.~~ The use of throw-away utensils and plates is encouraged and recommended at all eating establishments.
- ~~c.~~ It shall be unlawful to use water supplied by the Union County water system in the following manner:
  - ~~(i)~~ To induce water into any pool;
  - ~~(ii)~~ To use water outside a structure for any use other than an emergency involving a fire;
  - ~~e. (iii)~~ To operate an evaporative air conditioner which recycles water except during operating hours of business; and
  - ~~f. Use potable~~ (iv) To use water for road construction practices, i.e. compaction and washing.

## Article VI

### Section I: Lifting of Restrictions Imposed During a Water Shortage

- a. Water Shortage Conditions will expire when the County Manager, after consultation with the Board of Commissioners and upon recommendation of the Director, deems that the condition which caused the water shortage condition has abated.
- b. The expiration or cancellation of a water shortage declaration shall be promptly and extensively publicized.

## Article VII

### Section I: Enforcement

- a. Compliance with the provisions of this Ordinance shall be enforced by personnel of the Union County Public Works Department, hereinafter referred to as "UCPW," independent contractors engaged by UCPW for such purpose, and such other personnel as designated by the County Manager.
- b. The use of water from the Union County water system by a customer in violation of any mandatory water conservation control imposed pursuant to this Ordinance is unlawful. For purposes of this Ordinance, the term "customer" shall mean any person or entity in whose name ~~Union County Public Works~~UCPW maintains an account for water use. Further, the refusal or failure of a customer or other person acting on the customer's behalf to cease immediately a violation of a water conservation control, after being directed to do so by a person authorized to enforce the provisions of this Ordinance, is unlawful. Each customer is responsible for any use of water that passes through the service connection associated with the customer's account or otherwise passes through the customer's private water system.
- c. Any customer who violates or permits the violation of any mandatory water conservation control imposed pursuant to this Ordinance shall be subject to civil penalties as follows: (i) a warning for the first offense; (ii) a civil penalty in the amount of one hundred dollars (\$100) for the second offense; ~~and~~ (iii) a civil penalty in the amount of five hundred dollars (\$500) for the third and ~~subsequent offenses~~fourth offenses; and (iv) a civil penalty in the amount of one thousand dollars (\$1,000) for the fifth and each subsequent offense. Each day that a violation of a mandatory water conservation control occurs or continues to occur after delivery of notice pursuant to subsection (g) below shall be considered to be a separate and distinct offense.
- d. Violations shall be accumulated by customers so long as this Ordinance, in any of its stages, is continuously in effect and until no stage of this Ordinance has been in effect for

a period of one (1) calendar year. Violations of any mandatory water conservation control of any stage shall accumulate with violations of other stages. Should a customer move, or cease and renew service, during the period described herein, the customer's violations shall continue to accumulate as if such move or cessation had not occurred.

- e. Each civil penalty assessed against a customer pursuant to this Ordinance shall be added to the customer's water bill and shall be paid in the same manner as the payment of water bills. A customer's partial payment of a water bill shall be applied first to satisfaction of the civil penalties. Failure to pay all or any portion of a water bill, including any civil penalty assessed pursuant to this Ordinance, in a timely manner by the due date indicated on the bill may result in the termination of water service.
- f. The violation of any water conservation control or provision of this Ordinance may be enforced by all remedies authorized by law for noncompliance with county ordinances, including without limitation the assessment of a civil penalty and action for injunction, order of abatement or other equitable relief; provided, however, that no violation of any water conservation control or provision of this Ordinance shall be a basis for imposing any criminal remedy. The Board of Commissioners may release billing information, as such term is defined in N.C.G.S. 132-1.1(c), of customers who violate, or have violated, the provisions of this Ordinance, when the Board in its sole discretion and acting pursuant to N.C.G.S. 132-1.1(c)(2), determines that the release of such billing information during times of mandatory water conservation is necessary to assist Union County to maintain the integrity and quality of services it provides.
- g. UCPW shall send notice of violation to the customer by regular U.S. mail at the customer's billing address on file with UCPW. Such notice shall be deemed to have been delivered three days from the date mailed. In the event of a fourth or subsequent offense, UCPW shall send notice of intent to terminate water service by certified mail, return receipt requested, to the customer's billing address on file with UCPW.
- h. The notice of violation shall specify the following:
  - (i) The nature of the violation and the date and time it occurred;
  - (ii) The method by which payment of any civil penalty may be paid, including a statement indicating that it will be included on the customer's next water bill;
  - (iii) A warning that additional or continued violations may result in increased penalties, including termination of water service;
  - (iv) A warning that failure to pay a water bill, including any civil penalty assessed pursuant to this Ordinance, may result in termination of water service;
  - (v) The telephone number at UCPW where the customer may direct any questions or comments; and

(vi) In the event of notice of intent to terminate water service for violation of this Ordinance in accordance with Article VIII, information about how to appeal a pending termination.

## Article VIII

### Section I: Discontinuance of Service

In addition to the payment of any civil penalty assessed pursuant to Article VII of this Ordinance, a customer shall be subject to termination or restriction of water service following four (4) or more violations of any water conservation ~~control~~controls imposed pursuant to this Ordinance. Water service will not be restored at such service connection until the customer ~~agrees to such terms as determined by the Director to be reasonably necessary or advisable to ensure the customer's compliance with such water conservation controls as are then in effect or may be imposed pursuant to this Ordinance and the payment of all the customer's~~ pays all the customer's outstanding obligations, including, without limitation, all outstanding charges for water service, all civil penalties and all other fees, amounts and penalties charged in accordance with the provisions of this Ordinance. ~~If a customer violates such a term or condition, the customer shall be subject to a civil penalty of up to \$1,000.00 in addition to any other remedy authorized pursuant to this Ordinance and termination of water service through such service connection for up to a minimum period of 15 days. Service may be restored thereafter in accordance with the provisions of this Article, and the current disconnect processing fee. In the event water service is terminated a second time for violations pertaining to use of water obtained by the customer through an irrigation meter, service to such irrigation meter shall remain terminated until no stage of this Ordinance has been in effect for a period of one (1) calendar year.~~

A customer ~~whose~~who receives a notice of violation indicating that the customer's water service is ~~terminated~~subject to termination pursuant to this Article ~~shall not be entitled to notice and an opportunity for a hearing in advance of such termination. Although service of notice and an opportunity for hearing are not conditions precedent to termination of service, UCPW will endeavor to provide such notice as soon as reasonably practicable after a decision is made to terminate such service. A customer whose service is terminated pursuant to this Article or who receives notice of such a termination shall have five calendar days after termination of service or receipt of notice of termination, whichever is later, to appeal such termination to the Director, or his/her designee, by delivering~~may appeal the pending termination by filing a written notice of appeal. ~~with the Director or his or her designee. The notice of appeal must be delivered to the Director or his/her designee within five (5) business days from delivery of the notice of violation and must include a copy of the notice of violation being appealed. A hearing shall be held on such appeal within three (3) business days of receipt of the notice of appeal, or by such other date as~~ approved mutually agreed upon by the Director, or his/her designee, and the customer.

## Article IX

The following shall apply at all times to the outdoor sprinkling of lawns, shrubbery, trees, flowers, gardens, and other outside irrigation systems. By January 1, 2008, all irrigation systems equipped with a timer shall be equipped with rain sensors as approved by UCPW. Rain sensors shall be activated to prevent the system from operating after one fourth (1/4) inch of rain has fallen.

## Article X

### Section I: Severability

If any section, subdivision, clause or provision of this Ordinance shall be adjudged invalid, such adjudication shall apply only to such section, subdivision, clause or provision so adjudged, and the remainder of this Ordinance may be declared valid once effective.

## Article XI





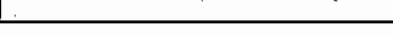
### Section I: Effective Date

This Ordinance originally became effective on July 13, 1992. It was subsequently amended and restated effective on the following dates: (i) August 5, 2002; (ii) June 4, 2007; ~~and~~ (iii) October 15, 2007; and (iv) November 5, 2007.

This ~~fourth~~fifth amendment and restatement of this Ordinance shall become effective upon adoption by the Board of Commissioners on ~~November 5, 2007~~April 7, 2008 (the "Effective Date"). The Ordinance is restated in this manner solely to facilitate review by the reader by obviating the need to integrate multiple documents. Any declaration of a Water Shortage Condition made prior to the Effective Date and not rescinded shall remain in full force and effect. Though amended, this Ordinance shall be deemed to be continuously in effect such that enforcement of violations committed prior to the Effective Date shall continue unaffected.

Document comparison done by DeltaView on Tuesday, April 01, 2008 3:37:46 PM

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Document 2	file://C:/Documents and Settings/crook/My Documents/Documents/Central Administration/Ordinances/Water Conservation/2008 Amendments/UCLegal Draft5 (to BOC on 4.7.08).doc
Rendering set	Standard

<b>Legend:</b>	
<u>Insertion</u>	
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Style change	
Format change	
Moved deletion	
Inserted cell	
Deleted cell	
Moved cell	
Split/Merged cell	
Padding cell	

<b>Statistics:</b>	
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Insertions	58
Deletions	44
Moved from	5
Moved to	5
Style change	0
Format changed	0
Total changes	112

## WATER CONSERVATION ORDINANCE

### AN ORDINANCE PROVIDING FOR CONSERVATION OF WATER AND RESTRICTIONS ON THE USE OF WATER DURING A WATER SHORTAGE OR IMPENDING WATER SHORTAGE

BE IT ORDAINED by the Union County Board of Commissioners that water conservation is deemed to be necessary when water demand by customers connected to the Union County water system reaches the point where continued or increased demand will equal or exceed the treatment and/or transmission capacity of the system or portions thereof. When water demand results in the condition whereby customers cannot be supplied with adequate water to protect their health, safety, or property, then the demand must be substantially curtailed to relieve the water shortage. The restrictions imposed pursuant to this Ordinance shall apply only to potable water supplied through the Union County water system, and not to reuse or reclaimed water. In addition to the water conservation measures set out herein, Union County may also establish a rate structure that increases the cost for potable water commensurate with the escalation of water shortage conditions.

#### Article I

#### Declaration of Water Shortage

##### Section I: Applicability of Ordinance

In the event (i) it appears there is a sustained demand of 80% of the treatment and/or transmission capacity of the Union County water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 1 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain water use restrictions by Union County, then in either such event the Director of the Union County Public Works Department, hereinafter referred to as the "Director," may recommend to the County Manager that water conservation measures be implemented, and the County Manager, following consultation with the Board of Commissioners, may declare a Stage I Water Shortage Condition. The County Manager, following consultation with the Board of Commissioners, may, with or without the recommendation of the Director, declare that a Stage II, Stage III, or Stage IV Mandatory Water Shortage Condition exists and require mandatory conservation measures upon occurrence of any conditions precedent for declaring such Condition, as hereinafter set forth. In declaring any Water Shortage Condition pursuant to this Ordinance, the County Manager may limit the applicability of the requirements of this Ordinance to certain sections of the County, whether by township or other description. For purposes of this Ordinance, the phrase "following consultation with the Board of Commissioners" shall mean consultation during a regular or special meeting of the Board of Commissioners when possible, but where delay would endanger the public health, safety, or welfare, as determined by the County Manager, such consultation

may be made by the County Manager with members of the Board of Commissioners on an individual basis outside the confines of a formal meeting. The County Manager shall report the declaration of a Water Shortage Condition to the Board at its next regular meeting.

The declaration of a Water Shortage Condition becomes effective immediately upon issuance by the County Manager, unless otherwise stated in such declaration. Upon declaration of any stage of Water Shortage Condition, the County Manager shall issue press releases to local television, radio and/or print media to inform the public of the voluntary and/or mandatory water use restrictions. Upon declaration of a Stage II, Stage III, or Stage IV Mandatory Water Shortage Condition, the County Manager shall also cause notice of such restrictions to be either inserted into customers' water bills or separately mailed to customers as soon as reasonably practicable.

Article II  
Stage I Water Shortage Condition

Section I

In the event a Stage I Water Shortage Condition is declared, the following guidelines shall apply:

- a. An extensive publicity campaign will be initiated using public media to inform the public of an impending or existing water shortage.
- b. Conservation measures will be encouraged and recommended.
- c. Transport of water outside of Union County will be limited.

Section II

In the event a Stage I Water Shortage Condition is declared, the public shall be encouraged to adhere to the following voluntary conservation measures:

- a. Limit car washing to the minimum.
- b. Limit lawn and garden watering to that which is necessary for plants to survive.
- c. Do not wash down outside areas such as sidewalks, patios, parking lots, service bays or aprons, etc.
- d. Do not leave faucets running while shaving or rinsing dishes.
- e. Water shrubbery to the minimum required, reusing household water when



possible.

- f. Limit use of clothes washers and dish washers and when used, operate fully loaded.
- g. Use of showers for bathing, rather than bathtub, and limit showers to no more than four (4) minutes.
- h. Limit flushing of toilets by multiple usage.
- i. The use of disposable and biodegradable dishes is encouraged.
- j. The use of flow-restrictive and water-saving devices is encouraged.
- k. Limit hours of operation of water-cooled air conditioners.
- l. All residents, businesses, and institutions are requested to temporarily delay new landscape work until the water shortage has ended.
- m. Use only hoses with spring-activated nozzles when watering lawns and gardens.

### Section III

The following mandatory water conservation restriction shall apply during a Stage I Water Shortage Condition in addition to the voluntary conservation measures encouraged in Article II, Section II above.

In the event the County Manager issues a declaration of a Stage I Water Shortage Condition, it shall be unlawful for any person, firm or corporation to transport water outside of Union County, where such water has been drawn by tanker truck from a hydrant of the Union County water system; provided, however, that transport outside of Union County shall be allowed for emergency fire protection and for bona fide farm purposes. As used in this Ordinance, the use of water for “bona fide farm purposes” shall include use for the production and activities relating or incidental to the production of crops, fruits, vegetables, ornamental and flowering plants, dairy, livestock, poultry, and all other forms of agricultural products having a domestic or foreign market.

### Article III

#### Stage II Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage II Mandatory Water

Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system in a manner inconsistent with the declaration until such time as the declaration of a Stage II Mandatory Water Shortage Condition has been rescinded. In exercising the authority for declaring a Stage II Mandatory Water Shortage Condition, consideration shall be given, as applicable, to water shortage levels and available sources of supply, available usable storage on hand, drawn-down rates, the projected supply capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

## Section II

In the event (i) a Stage I Water Shortage Condition declaration is ineffective in adequately reducing demand; (ii) maintenance of the system (whether preventive or breakdown maintenance, or due to an event of force majeure) requires a reduction in demand; (iii) mandatory restrictions are required to comply with any permit for the system issued by applicable state or federal authorities; (iv) sustained water demand exceeds 90% of the treatment and/or transmission capacity of the Union County water system or portions thereof; or (v) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 2 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then upon occurrence of any such event the County Manager may issue a declaration that a Stage II Mandatory Water Shortage Condition exists. Such declaration may prohibit any one or more of the types of water uses regulated under a Stage I, Stage III, or Stage IV Water Shortage Condition, provided that the County Manager, in his discretion and acting in the best interests of the health, safety, and welfare of the citizens, may further regulate usage on the following bases: (i) time of day; (ii) day of week; (iii) customer type, including without limitation, residential, commercial, industrial and institutional; and (iv) physical attribute, such as address. After consultation with the Board, the County Manager may also take such other measures as deemed necessary to give effect to the intent of this Ordinance.

## Article IV

### Stage III Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage III Mandatory Water Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system for any purpose hereinafter set forth until such time as the declaration of a Stage III Mandatory Water Shortage Condition has been rescinded. In exercising the authority for declaring a Stage III Mandatory Water Shortage Condition, consideration shall be given, as applicable, to water shortage levels and available sources of supply, available usable storage on hand, drawn-down rates, the projected supply

capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

## Section II

In the event (i) a Stage II Mandatory Water Shortage Condition is in effect and the system demand for water continues to exceed capacity of the water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 3 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then in either such event a Stage III Mandatory Water Shortage Condition may be declared. In addition to any voluntary and mandatory guidelines already in effect, it shall be unlawful to use water supplied by the Union County water system in the following manner:

- a. To water lawns; provided that shrubbery, trees, flowers and vegetable gardens may be watered by hand or by drip irrigation.
- b. To conduct residential vehicle washing.
- c. To wash public buildings, sidewalks, and streets, except as required for safety and/or to maintain regulatory compliance.
- d. To use water for dust control during construction.
- e. To conduct flushing or hydrant testing programs, except to maintain water quality or other special circumstances approved by the Director in advance.
- f. To fill new swimming pools.
- g. To serve drinking water in restaurants, cafeterias, or other food establishments, except upon request.

## Article V

### Stage IV Mandatory Water Shortage Condition

#### Section I: Compliance

In the event the County Manager issues a declaration of a Stage IV Mandatory Water Shortage Condition, then it shall be unlawful for any person, firm or corporation to use or permit the use of water from the Union County water system for any purpose hereinafter set forth until such time as the declaration of water shortage has been rescinded. In exercising the authority for declaring a water shortage condition, consideration shall be given, as applicable, to water storage

levels and available sources of supply, available usable storage on hand, draw-down rates, the projected supply capability, outlook for precipitation, daily water use patterns and availability of water from other sources.

## Section II

In the event (i) a Stage III Mandatory Water Shortage Condition is in effect and demand for water continues to exceed capacity of the water system or portions thereof; or (ii) Duke Power Company LLC, doing business as Duke Energy Carolinas, LLC, declares a Stage 4 Low Inflow Condition pursuant to the Comprehensive Relicensing Agreement for the Catawba-Wateree Hydro Project (FERC Project No. 2232) dated December 22, 2006, to which Union County is a party, thus compelling certain mandatory water use restrictions by Union County, then in either such event a Stage IV Mandatory Water Shortage Condition may be declared. In addition to the restrictions for Stage I, Stage II, and Stage III Water Shortage Conditions, the following restrictions shall also apply:

- a. Fire protection shall be maintained by drafting of ponds, rivers, etc..., wherever possible.
- b. The use of throw-away utensils and plates is encouraged and recommended at all eating establishments.
- c. It shall be unlawful to use water supplied by the Union County water system in the following manner:
  - (i) To induce water into any pool;
  - (ii) To use water outside a structure for any use other than an emergency involving a fire;
  - (iii) To operate an evaporative air conditioner which recycles water except during operating hours of business; and
  - (iv) To use water for road construction practices, i.e. compaction and washing.

## Article VI

### Section I: Lifting of Restrictions Imposed During a Water Shortage

- a. Water Shortage Conditions will expire when the County Manager, after consultation with the Board of Commissioners and upon recommendation of the Director, deems that the condition which caused the water shortage condition has abated.

- b. The expiration or cancellation of a water shortage declaration shall be promptly and extensively publicized.

## Article VII

### Section I: Enforcement

- a. Compliance with the provisions of this Ordinance shall be enforced by personnel of the Union County Public Works Department, hereinafter referred to as "UCPW," independent contractors engaged by UCPW for such purpose, and such other personnel as designated by the County Manager.
- b. The use of water from the Union County water system by a customer in violation of any mandatory water conservation control imposed pursuant to this Ordinance is unlawful. For purposes of this Ordinance, the term "customer" shall mean any person or entity in whose name UCPW maintains an account for water use. Further, the refusal or failure of a customer or other person acting on the customer's behalf to cease immediately a violation of a water conservation control, after being directed to do so by a person authorized to enforce the provisions of this Ordinance, is unlawful. Each customer is responsible for any use of water that passes through the service connection associated with the customer's account or otherwise passes through the customer's private water system.
- c. Any customer who violates or permits the violation of any mandatory water conservation control imposed pursuant to this Ordinance shall be subject to civil penalties as follows: (i) a warning for the first offense; (ii) a civil penalty in the amount of one hundred dollars (\$100) for the second offense; (iii) a civil penalty in the amount of five hundred dollars (\$500) for the third and fourth offenses; and (iv) a civil penalty in the amount of one thousand dollars (\$1,000) for the fifth and each subsequent offense. Each day that a violation of a mandatory water conservation control occurs or continues to occur after delivery of notice pursuant to subsection (g) below shall be considered to be a separate and distinct offense.
- d. Violations shall be accumulated by customers so long as this Ordinance, in any of its stages, is continuously in effect and until no stage of this Ordinance has been in effect for a period of one (1) calendar year. Violations of any mandatory water conservation control of any stage shall accumulate with violations of other stages. Should a customer move, or cease and renew service, during the period described herein, the customer's violations shall continue to accumulate as if such move or cessation had not occurred.
- e. Each civil penalty assessed against a customer pursuant to this Ordinance shall be added to the customer's water bill and shall be paid in the same manner as the payment of water bills. A customer's partial payment of a water bill shall be applied first to satisfaction of

the civil penalties. Failure to pay all or any portion of a water bill, including any civil penalty assessed pursuant to this Ordinance, by the due date indicated on the bill may result in the termination of water service.

- f. The violation of any water conservation control or provision of this Ordinance may be enforced by all remedies authorized by law for noncompliance with county ordinances, including without limitation the assessment of a civil penalty and action for injunction, order of abatement or other equitable relief; provided, however, that no violation of any water conservation control or provision of this Ordinance shall be a basis for imposing any criminal remedy. The Board of Commissioners may release billing information, as such term is defined in N.C.G.S. 132-1.1(c), of customers who violate, or have violated, the provisions of this Ordinance, when the Board in its sole discretion and acting pursuant to N.C.G.S. 132-1.1(c)(2), determines that the release of such billing information during times of mandatory water conservation is necessary to assist Union County to maintain the integrity and quality of services it provides.
- g. UCPW shall send notice of violation to the customer by regular U.S. mail at the customer's billing address on file with UCPW. Such notice shall be deemed to have been delivered three days from the date mailed. In the event of a fourth or subsequent offense, UCPW shall send notice of intent to terminate water service by certified mail, return receipt requested, to the customer's billing address on file with UCPW.
- h. The notice of violation shall specify the following:
  - (i) The nature of the violation and the date and time it occurred;
  - (ii) The method by which payment of any civil penalty may be paid, including a statement indicating that it will be included on the customer's next water bill;
  - (iii) A warning that additional or continued violations may result in increased penalties, including termination of water service;
  - (iv) A warning that failure to pay a water bill, including any civil penalty assessed pursuant to this Ordinance, may result in termination of water service;
  - (v) The telephone number at UCPW where the customer may direct any questions or comments; and
  - (vi) In the event of notice of intent to terminate water service for violation of this Ordinance in accordance with Article VIII, information about how to appeal a pending termination.

## Article VIII

### Section I: Discontinuance of Service

In addition to the payment of any civil penalty assessed pursuant to Article VII of this Ordinance, a customer shall be subject to termination or restriction of water service following

four (4) or more violations of any water conservation controls imposed pursuant to this Ordinance. Water service will not be restored at such service connection until the customer pays all the customer's outstanding obligations, including, without limitation, all charges for water service, all civil penalties and other fees charged in accordance with the provisions of this Ordinance, and the current disconnect processing fee. In the event water service is terminated a second time for violations pertaining to use of water obtained by the customer through an irrigation meter, service to such irrigation meter shall remain terminated until no stage of this Ordinance has been in effect for a period of one (1) calendar year.

A customer who receives a notice of violation indicating that the customer's water service is subject to termination pursuant to this Article may appeal the pending termination by filing a written notice of appeal with the Director or his or her designee. The notice of appeal must be delivered to the Director or his/her designee within five (5) business days from delivery of the notice of violation and must include a copy of the notice of violation being appealed. A hearing shall be held on such appeal within three (3) business days of receipt of the notice of appeal, or by such other date as mutually agreed upon by the Director, or his/her designee, and the customer.

#### Article IX

The following shall apply at all times to the outdoor sprinkling of lawns, shrubbery, trees, flowers, gardens, and other outside irrigation systems. By January 1, 2008, all irrigation systems equipped with a timer shall be equipped with rain sensors as approved by UCPW. Rain sensors shall be activated to prevent the system from operating after one fourth (1/4) inch of rain has fallen.

#### Article X

##### Section I: Severability

If any section, subdivision, clause or provision of this Ordinance shall be adjudged invalid, such adjudication shall apply only to such section, subdivision, clause or provision so adjudged, and the remainder of this Ordinance may be declared valid once effective.

#### Article XI

##### Section I: Effective Date

This Ordinance originally became effective on July 13, 1992. It was subsequently amended and restated effective on the following dates: (i) August 5, 2002; (ii) June 4, 2007; (iii) October 15, 2007; and (iv) November 5, 2007.

This fifth amendment and restatement of this Ordinance shall become effective upon adoption by the Board of Commissioners on April 7, 2008 (the "Effective Date"). The Ordinance is restated in this manner solely to facilitate review by the reader by obviating the need to integrate multiple documents. Any declaration of a Water Shortage Condition made prior to the Effective Date and not rescinded shall remain in full force and effect. Though amended, this Ordinance shall be deemed to be continuously in effect such that enforcement of violations committed prior to the Effective Date shall continue unaffected.



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: April 7, 2008**

**Action Agenda Item No. 14a**  
(Central Admin. use only)

**SUBJECT:** Irrigation Rates for Meter Sizes Greater than 1 1/2"

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**DEPARTMENT:** Public Works                      **PUBLIC HEARING:** No

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**ATTACHMENT(S):** \_\_\_\_\_                      **INFORMATION CONTACT:**  
Christie Putnam

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**TELEPHONE NUMBERS:**  
704-296-4212

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**DEPARTMENT'S RECOMMENDED ACTION:** Approve amending Water Conservation Rate structure

**BACKGROUND:** The Board approved on March 14, 2005 Water Conservation Rates that encouraged prudent water consumption by charging increasing rates for higher monthly water consumption. This inclining block rate structure applied to all residential metered connections and to all irrigation meters up to 1 1/2" (all irrigation meters installed at that time). However the Board's action did not specifically address future installation of irrigation meters larger than 1 1/2". Currently there are 12 connections that are 2" or larger, and if approved this recommendation will extend Water Conservation Rates to include all irrigation meters.

**FINANCIAL IMPACT:** No financial impact anticipated under the current water shortage declaration, and minimal impact if restrictions are lifted.

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

\_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

\_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

\_\_\_\_\_

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**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: April 7, 2008**

**Action Agenda Item No.** 146  
(Central Admin. use only)

**SUBJECT:** Potter Road/Forest Lawn - Water Line Easements

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**DEPARTMENT:** Public Works                      **PUBLIC HEARING:** No

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<b>ATTACHMENT(S):</b> Certified Mail Resolutions Exhibits Easement Acquisition Policy	<b>INFORMATION CONTACT:</b> Christie Putnam
	<b>TELEPHONE NUMBERS:</b> 704-296-4212

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**DEPARTMENT'S RECOMMENDED ACTION:** Condemnation for water right of way easements

**BACKGROUND:** We have been unable to successfully negotiate these easements by certified mail & phone calls, per the Boards adopted Easement Acquisition Policy.

**FINANCIAL IMPACT:**

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

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# UNION COUNTY PUBLIC WORKS

Christie L. Putnam, P.E., Director

## MEMORANDUM

**To:** Board of Commissioners  
County Manager  
Clerk to the Board

**From:** Christie L. Putnam

**Date:** March 25, 2008

**Subject:** Water Line Easements – Potter Road/Forest Lawn Waterline Project

The Union County Public Works Department has been pursuing easement/right of way from property owners along the proposed construction route for the above mentioned project. We have been able to acquire right of way from some property owners but others we have not been able to successfully negotiate by certified mail and phone calls, per the Boards adopted Easement Acquisition policy.

In order to minimize construction delays, it is requested the Board adopt a resolution at the April 7<sup>th</sup> meeting authorizing the condemnation as deemed necessary by Public Works in conjunction with the County Attorney. Enclosed are the proposed resolutions to authorize Union County to acquire interest in the needed property, which includes the tax parcel number as follows:

06-024-001D

06-024-004B

07-153-00401

06-063-001A

F7-150-0117

SH/lng

condem

## **EASEMENT ACQUISITION POLICY AND PROCEDURES**

**POLICY:** All land owners in Union County need to be treated fairly, objectively, and equally with respect to the acquisition of permanent utility easements, and any related temporary construction easements, across their real property. Therefore, procedures have been developed to ensure that all property owners are informed about projects affecting their property and will be offered reasonable and uniform compensation for any necessary easements.

**COVERAGE:** These procedures shall apply to all water and sewer extension projects within Union County, whether the project is performed by the Union County Public Works Department (“UCPW”) or by a private developer (“Developer”). Application of the Uniform Easement Acquisition Formula, set forth below, is mandatory. All other procedures shall be followed, sequentially, on an “as needed” basis until all easements necessary for project completion have been obtained.

### **PROCEDURES:**

- 1) **First Mailed Notice.** By delivery confirmation (Post Office Confirmation Receipt) and certified mail (with Endorsement Return Receipt), UCPW shall give all property owners potentially impacted by the project: (i) Notice of the project, including a vicinity map; and (ii) At least thirty (30) days’ notice of intent to survey.
  - ▶ For Developer projects, Developers must provide UCPW with a list of all potentially impacted property owners, including names, mailing addresses, and parcel numbers, in an electronic format specified by UCPW.
- 2) **Second Mailed Notice.** By delivery confirmation (Post Office Confirmation Receipt) and certified mail (with Endorsement Return Receipt), after the conceptual project alignment is identified, UCPW shall give all property owners impacted by project: (i) Notice of the project status and plan availability; and (ii) At least seven (7) days’ notice of a public meeting to discuss the project.
  - ▶ For Developer projects, Developers must provide UCPW with an updated list of all impacted property owners, including names, mailing addresses, and parcel numbers, in an electronic format specified by UCPW.
- 3) **First Public Meeting.** UCPW will host a public meeting at a Union County facility during which the project engineer will provide information about the project. A description of the project concept and design will be presented. Property owner concerns will be resolved. Attendance records and questions during the meeting will be maintained.

- 4) **Application of Uniform Easement Acquisition Formula.** The cost of each easement needed for project completion shall be calculated using the following formula:

$$[\text{Easement Acreage}] \times [\text{Tax Value in Dollars per Acre}] \times [\text{Adjusted Tax Factor}] = \text{Compensation Amount}$$

- Easement Acreage is based on length and width of the property required.
- Tax Value comes directly from Union County tax roles.
- Adjusted Tax Factor for a permanent utility easement = .50.
- Adjusted Tax Factor for a temporary construction easement = .25.

Example: A utility line is proposed in Sandy Ridge Township. It will cross 902.29 linear feet of private property. A 20-foot wide permanent utility easement and a 20-foot wide temporary construction easement will be required. The Tax Value of the property is \$19,000 per acre. For the permanent easement, the landowner would be offered \$3,933.00 (.414 acres x \$19,000/acre x .50), and for the temporary easement, the landowner would be offered \$1,966.50 (.414 acres x \$19,000/acre x .25), for a total of \$5,899.50

► For Developer projects, Developers must pay UCPW the total easement cost for the project.

- 5) **Third Mailed Notice.** By delivery confirmation (Post Office Confirmation Receipt) and certified mail (with Endorsement Return Receipt), UCPW shall give all property owners impacted by the project at least seven (7) days notice of a second public meeting to discuss detailed project plans.

► For Developer projects, if the list of property owners previously provided for the Second Mailed Notice has changed in any way, Developers must provide UCPW with an updated list of all impacted property owners, including names, mailing addresses, and parcel numbers, in an electronic format specified by UCPW.

- 6) **Second Public Meeting.** UCPW will hold a second public meeting at a Union County facility during which the project engineer will provide detailed project plans. At this same meeting, UCPW staff will explain the County's acquisition policy and distribute easement instruments for execution to all affected property owners in attendance. Attendance records from this meeting will be maintained.

- 7) **Fourth Mailed Notice.** By *certified mail*, UCPW shall give all property owners impacted by the project and not documented in attendance at the second public meeting: (i) Notice of the project, including an easement map; (ii) An acquisition offer; and (iii) An easement instrument. By first class mail, UCPW shall simultaneously give these same property owners notice of this certified mailing.

- For Developer projects, Developers must pay UCPW the cost of this certified mailing.
- 8) **Courtesy Call.** Two (2) weeks after initial mailing of easement instruments to affected property owners, UCPW staff will attempt to contact any property owners with outstanding easement instruments to answer questions and determine status.
  - 9) **Board Approval for Condemnation.** One month after the fourth (certified) mailings, UCPW will request authorization from the Union County Board of Commissioners to proceed with condemnation for the acquisition of any outstanding easements. Any easements granted prior to the meeting will be withdrawn from consideration by the Board.
  - 10) **Condemnation Actions Filed with Clerk of Court.** All approved condemnation actions will be filed with the Clerk of Court. Any easements granted prior to filing date will not be filed and the respective condemnation procedures will be dropped. Developers must establish a “letter of credit” or provide cash to cover the estimated fees association with all condemnation actions filed with the Clerk of Court.

\*Original Policy 6/21/04

\*Revision #1 (Mailing Notices) 5/16/05





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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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Contract Summary of Major Terms and Conditions

4-07-2008

Reference	Vendor Name	Purpose	Payment Terms	Comprehensive Plans	Budget Amend.	S#
<b>Consent Agenda Item - Contracts Over \$5,000 (List)</b>						
A	Gavel and Dorn Engineering	Master multi-service agreement for engineering services.	n/a	n/a	n/a	1905
B	Arcadis G&M of North America, Inc.	Agreement for construction administration for Cureton Parkway, Waxhaw-Marvin, and Cuthbertson Road water main projects.	\$ 75,000 Lump sum amount (NTE)	Water & Sewer Master Plan 2005 CIP2007	n/a	1911
C	Potter & Company, P.A.	Contract to audit accounts for fiscal year 2008.	\$ 75,000 Lump sum amount (NTE)	Operating Budget – 2008 Operating Budget – 2009	n/a	n/a

AGENDA ITEM  
 # 510-  
 MEETING DATE \_\_\_\_\_

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: March 24, 2008

Action Agenda Item No. 513  
(Central Admin. use only)

**SUBJECT:** Resolution Authorizing Conveyance of a Union County Surplus Vehicle to Cherokee County Sheriff's Department

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**DEPARTMENT:** Sheriff's Office                      **PUBLIC HEARING:** No

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**ATTACHMENT(S):** \_\_\_\_\_                      **INFORMATION CONTACT:**  
Bill Tucker  
Steve Simpson

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**TELEPHONE NUMBERS:**  
704-283-3646  
704-283-3578

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**DEPARTMENT'S RECOMMENDED ACTION:** Approve

**BACKGROUND:** Cherokee County Sheriff's Department has requested to receive a 1984 Chevrolet Truck (County Vehicle 01-84) which is surplus to the County. This Vehicle is the old Mobile Command Post for the Sheriff's Office. The truck is currently outdated and in poor condition with 205091 miles and all radios and warning equipment is outdated as well. The truck was not purchased by the County, it was donated by a local business.

**FINANCIAL IMPACT:** None

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: April 7, 2008

Action Agenda Item No. 5/4a  
(Central Admin. use only)

**SUBJECT:** UCPS - Funding for Weddington High Stadium, Wesley Chapel ES  
Renovations and Additions and Transportation Facility

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**DEPARTMENT:** Finance  
UCPS

**PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Capital Project Ordinance Amendment  
99

**INFORMATION CONTACT:**  
Dr. Davis  
Don Hughes  
Kai Nelson

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**TELEPHONE NUMBERS:**  
704.283.3647  
704.296.5960  
704.292.2522

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**DEPARTMENT'S RECOMMENDED ACTION:** Adopt Capital Project Ordinance Amendment #99

**BACKGROUND:**

Wesley Chapel Elementary Classroom Additions and Renovations - \$150,000  
This amendment provides funds for additional sewer improvements pursuant to UCPW requirements and technology infrastructure.

Weddington High Stadium - \$112,500  
This amendment provides funds for lockers in the field house and replacement of old and damaged sidewalks at the stadium (safety)

Transportation Facility - \$232,323  
This amendment provides funds for the balance of on-site soft costs such as construction testing, utility capacity use fees and design/construction administration fees.

**FINANCIAL IMPACT:** Included in the CIP 2006 - while some of these projects are 'over budget' (Weddington/Monroe Stadiums and Transportation) others are 'under budget' (Wesley Chapel A/R)

**CAPITAL PROJECT ORDINANCE AMENDMENT**

BUDGET School Bond Fund - 55  
 FISCAL YEAR FY 2007-2008

REQUESTED BY Kai Nelson  
 DATE April 7, 2008

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G.O. Bond Proceeds	455,985,284	494,823	456,480,107
All Other Revenue	1,363,308	-	1,363,308
	<u>457,348,592</u>	<u>494,823</u>	<u>457,843,415</u>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
New Transportation Facility	2,033,782	232,323	2,266,105
Weddington High School Stadium	1,661,100	112,500	1,773,600
Wesley Chapel Elementary (Additions & Renovations)	4,426,995	150,000	4,576,995
All Other School Projects	449,226,715	-	449,226,715
	<u>457,348,592</u>	<u>494,823</u>	<u>457,843,415</u>

EXPLANATION: Funding request submitted by UCPS for the Weddington High School Stadium, Wesley Chapel Elementary Additions and Renovations and the New Transportation Facility pursuant to 115C-429b.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

**ANCE POSTING PURPOSES ONLY**

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G.O. Bond Proceeds 55491100-4710-530	455,985,284	494,823	456,480,107
	<u>455,985,284</u>	<u>494,823</u>	<u>456,480,107</u>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
New Transportation Facility(115C-429b project allocation) 55559200-5586-516	634,372	232,323	866,695
New Transportation Facility(115C-429b project allocation) 55559200-5570-516	1,399,410	-	1,399,410
Weddington High School Stadium(115C-429b project allocation) 55559200-5586-513	1,661,100	112,500	1,773,600
Wesley Chapel Elementary A & R (115C-429b project allocation) 55559200-5586-512	4,426,995	150,000	4,576,995
	<u>8,121,877</u>	<u>494,823</u>	<u>8,616,700</u>

Prepared By dhc  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number CPO - 99

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: April 7, 2008

Action Agenda Item No. 514b  
(Central Admin. use only)

**SUBJECT:** UCPS Capital Project Ordinance Closeouts

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**DEPARTMENT:** Finance

**PUBLIC HEARING:** Choose one....

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**ATTACHMENT(S):**  
CPO CO #5 - FY04 thru FY06 Bond  
Funds for Sandy Ridge and  
Kensington ES and PDC

**INFORMATION CONTACT:**  
Kai Nelson

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**TELEPHONE NUMBERS:**  
704.292.2522

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CPO CO #6 - FY04 thru FY06 Bond  
and General Funds for PDC

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**DEPARTMENT'S RECOMMENDED ACTION:** Adopt Capital Project Ordinance Closeouts #5 and #6

**BACKGROUND:** The County accounts for capital projects in multi-year budget funds - this method of accounting provides for improvement financial management where projects take several years to complete. After the projects have been completed and audited, it is no longer necessary to keep the financial records in the County's active financial system.

The two Closeouts relate to expenditures/revenues incurred in connection with the construction of two elementary schools (Sandy Ridge and Kensington) and the Professional Development Center. The projects were funded from bond proceeds and a General Fund appropriation.

All expenditures/revenues have been audited and budgets complete.

**FINANCIAL IMPACT:** Not applicable

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**CAPITAL PROJECT CLOSEOUT**

BUDGET Capital Project Fund - 55  
 FISCAL YEAR FY 2007-2008

REQUESTED BY Kai Nelson  
 DATE March 27, 2008

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G O Bond Proceeds	478,914,141	(22,928,857.18)	455,985,283.82
All Other Revenue	1,363,308	-	1,363,308.00
	<u>480,277,449</u>	<u>(22,928,857.18)</u>	<u>457,348,591.82</u>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Capital Outlay	480,277,449	(22,928,857.18)	457,348,591.82
	<u>480,277,449</u>	<u>(22,928,857.18)</u>	<u>457,348,591.82</u>

EXPLANATION: Close out of various completed projects for which expenditures and revenues have been audited.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

**FOR FINANCE POSTING PURPOSES ONLY**

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G O Bond Proceeds 55491100-4710-530	478,914,141	(22,928,857.18)	455,985,283.82
	<u>478,914,141</u>	<u>(22,928,857.18)</u>	<u>455,985,283.82</u>

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Elementary School "E" - Sandy Ridge 55559200-5586-517	11,383,241.10	(11,383,241.10)	-
Kensington Elementary School 55559200-5586-539	10,956,270.47	(10,956,270.47)	-
Brewer Drive Additions/Renovations 55559200-5586-PR016	589,345.61	(589,345.61)	-
	<u>22,928,857.18</u>	<u>(22,928,857.18)</u>	<u>-</u>

Prepared By dhc  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number CPC - 5

**CAPITAL PROJECT CLOSEOUT**

BUDGET Capital Project Fund - 40  
 FISCAL YEAR FY 2007-2008

REQUESTED BY Kai Nelson  
 DATE 3/27/2008

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
IFT from General Fund	510,483	(510,483)	-
GO CP Note Proceeds	1,501,517	(1,501,517)	-

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Capital Outlay	2,012,000	(2,012,000)	-

2,012,000    (2,012,000)    -

2,012,000    (2,012,000)    -

EXPLANATION: Close out of various completed projects for which expenditures and revenues have been audited.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

**FOR FINANCE POSTING PURPOSES ONLY**

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
IFT From General Fund 40459200-4010-PR016	510,483	(510,483)	-
GO CP Note Proceeds 40459200-4710-PR016	1,501,517	(1,501,517)	-

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Brewer Drive Additions/Renovations 40559200-5630-PR016	2,012,000	(2,012,000)	-

2,012,000    (2,012,000)    -

2,012,000    (2,012,000)    -

Prepared By dhc  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

Number CPC - 6



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date: 4/7/2008**

**Action Agenda Item No. 5/5a**  
(Central Admin. use only)

**SUBJECT:** Granting Easement for City of Monroe Waterline

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**DEPARTMENT:** Public Works                      **PUBLIC HEARING:** Choose one....

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**ATTACHMENT(S):**  
Easement form and exhibit

**INFORMATION CONTACT:**  
Christie Putnam

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**TELEPHONE NUMBERS:**  
704.296.4212

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**DEPARTMENT'S RECOMMENDED ACTION:** Grant Utility Easement

**BACKGROUND:** The City of Monroe waterline necessary to serve Rocky River Road Elementary School crosses our Snuggs Pump Station property. This easement is not in conflict with operation of this facility and staff supports granting this easement to the City of Monroe.

**FINANCIAL IMPACT:** None

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

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NORTH CAROLINA  
UNION COUNTY

Excise Tax: \_\_\_\_\_  
Tax Ref. No.: \_\_\_\_\_

**UTILITIES EASEMENT**

KNOW BY ALL MEN BY THESE PRESENT, that I (we) Union County of Union County, NC, Grantor(s), in consideration of One Dollar (\$1.00) to me (us) paid by the City of Monroe and in further consideration of benefits accruing to myself (ourselves) my (our) heirs, representatives and successors in title, receipt whereof is hereby acknowledged, do hereby grant and convey to the City of Monroe, a North Carolina Municipal Corporation, Grantee, and its successors and assigns, the perpetual right, privilege and easement to go in an upon my (our) property, as shown on map attached hereto and incorporated herein by this reference and bears the Tax ID Number 093-45-031A.

The specific locations and dimensions of the permanent easement and any temporary construction easement are found on the map attached hereto. The right and privilege and easement shall include construction, maintenance and operation in, upon, across and through said premises in a proper manner all utilities (water, sewer, power and/or gas), together with the right to install taps and appliances with right at all times to enter upon said premises for the purpose of inspecting said lines and to make necessary repairs, improvements and alterations thereupon.

Further provided however: 1. The City of Monroe agrees to compensate the property owner for any future damages as a result of construction and/or maintenance of said utilities, and 2. The City of Monroe agrees to leave the property in as good condition as before construction.

To have and to hold said right and easement to it the said Grantee and its successors in title forever.

IN TESTIMONY WHEREOF, the party(ies) of the first part, Grantor(s) has (have) hereunto set his/her (their) hand(s) and seal(s) on the \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

WITNESS:

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_ (SEAL)

**NORTH CAROLINA – UNION COUNTY**

I, \_\_\_\_\_, a Notary Public in and for said County and State do hereby certify that \_\_\_\_\_ personally appeared before me this day and being duly sworn, stated that in his presence \_\_\_\_\_ acknowledged the due execution of the foregoing instrument for the purpose and intents therein expressed.

Witness my hand and Official Seal, this the \_\_\_\_ day of \_\_\_\_\_, 20\_\_\_\_.

My commission Expires: \_\_\_\_\_ (SEAL)

Notary Public  
Printed Name of Notary: \_\_\_\_\_

AREA OF:	SQ. FT.	ACRE
PERMANENT EASEMENT	7,228	0.17
TEMPORARY CONSTRUCTION EASEMENT	3,449	0.08

This map was prepared from an actual field survey performed by McKim & Creed for the purpose of easement acquisition only, and is not to be construed to be a boundary survey of the property shown.

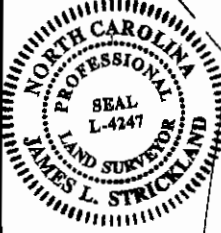
*James L. Strickland* 7-12-07  
 N.C. Professional Land Surveyor L-4247

TOTAL WATERLINE 359.67 LF

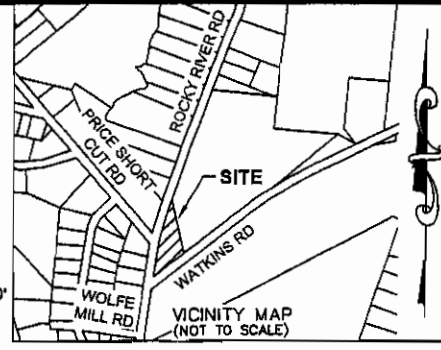
NOTE: Property corners shown circled were located by actual survey. All distances are horizontal distances unless otherwise noted. Bearings based on NC Grid/NAD 83.

**LEGEND**

- CP ○ CALCULATED POINT
- PK ○ NAIL FOUND
- IRF ○ IRON ROD FOUND



**EXHIBIT "A"**



NO FENCES, TREES OR PERMANENT STRUCTURES SHALL BE PLACED OVER THE CITY OF MONROE'S GENERAL PUBLIC UTILITY EASEMENTS.

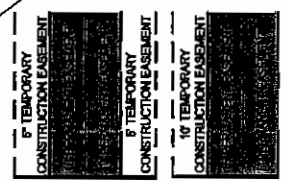
TYPICAL EASEMENT LAYOUT 'A'

10  
 ROBERT P. LONG  
 AND BILLIE B. LONG  
 DB 115 PG. 580  
 TAX ID: 093-45-031

TYPICAL EASEMENT LAYOUT 'B'

11  
 UNION COUNTY  
 DB 3208 PG. 676  
 TAX ID: 093-45-031A

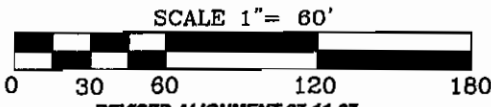
12  
 EARNEST L. RYBOLT  
 AND MARY J. RYBOLT TRUSTEES  
 DB 907 PG. 784  
 TAX ID: 093-45-033



TYPICAL EASEMENT LAYOUT 'A'

TYPICAL EASEMENT LAYOUT 'B'

**MCKIM & CREED**  
 ENGINEERS, PLANNERS, SURVEYORS  
 8020 TOWER POINT DRIVE  
 CHARLOTTE, NORTH CAROLINA 28227  
 PHONE (704) 841-2588  
 FAX (704) 841-2587



**MCKIM & CREED**  
 ENGINEERS-PLANNERS-SURVEYORS

Job No. _____	File No. _____	PROP. WATERLINE TO SERVE <b>ROCKY RIVER ROAD</b> <b>MONROE TOWNSHIP, UNION CO., N.C.</b>
PLAN Scales 1" = 80'	Profile Hor. N/A	
PROFILE Ver. N/A	As Built _____	11 <b>PROPERTY OF        UNION COUNTY</b>
Surveyed By JLS	Designed By _____	
Drawn By _____	Date _____	Sheet 11 of 13
Project-Engr _____	Approved By _____	Date _____







Division of Environmental Health  
Office, Section or Branch

4752090  
Contract Number

Union County Health Department

Food & Lodging 2nd Distribution

Contractor

Activity

These funds will be utilized to support the Food, lodging & Institution program for equipment and supplies. They will also be used for staff training and for outreach community education.

Reviewed by

\_\_\_\_\_  
Initials

\_\_\_\_\_  
Date



**Division of Environmental Health**

Terry L. Pierce, Director

Environmental Health Services Section  
Bart Campbell, Section Chief


State of North Carolina  
Michael F. Easley, Governor

Department of Environment and  
Natural Resources  
William G. Ross, Secretary

March 12, 2008

**MEMORANDUM**

**TO:** Local Health Directors  
Union County

**FROM:** Jackie Glenn   
Program Manager  
Inspections, Statistic's and Fees Program  
Environmental Health Services Section

**SUBJECT:** Performance-Based Distribution of 2006-2007 Food and Lodging Fees Funds

According to records from your department, we have computed 2006-2007 compliance with mandated inspections of food and lodging establishments. We find your compliance rate to be 100%. **Your program has already received the base amount of \$750.00.**

These funds are computed as follows:

\$12,351.04	1st Distribution
7,407.70	2 <sup>nd</sup> Distribution
\$19,758.74	Total
\$ 809.64	Less Printing/Shipping Cost
\$18,949.10	<b>Balance</b>

Please complete the enclosed Budget Form and Contract Addendum and return no later than April 15, 2008.

Submit to: Teresa Abbott, EHSS, 1632 Mail Service Center, Raleigh, N.C. 27699-1632.

JG:ta

Enclosures

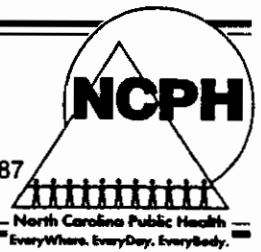






# Union County Health Department

1224 W. Roosevelt Blvd. • Monroe, NC 28110 • Phone (704) 296-4800 • Fax (704) 296-4887



TO: Richard Black  
Interim County Manager

FROM: Phillip Tarte 

DATE: March 6, 2008

RE: Reclassification Request

Attached is a Personnel Action Form for County positions #511090 and #511038, which are both currently classified as RPT Public Health Nurse I - 50% positions. We are requesting that these two positions be reclassified into one FT Public Health Nurse I position.

Due to the difficulty we have in filling part-time PHN positions, we feel that by combining these two part-time positions into a full-time position, we will have a much better selection of qualified candidates.

Please contact me if you have further questions about this reclassification request. Thank you for your assistance.

cc: Mark Watson

**Financial Information for Position Change Request**

**FY 2006-2007**

**Department:** Health  
**Division:**  
**Account code:** 10551150  
**Position #:** 511090/511038  
**Effective Date (1st day of PP):** 3 - 15 - 2008

	<b>Current (from):</b>	<b>Proposed (to):</b>
<b>Title:</b>	Two RPT PHN I 50% positions	One FT PHN I 100% position
<b>Pay Grade:</b>	70	70

					<b>Increase / (Decrease)</b>	
	<b>Wage</b>	<b>Benefits</b>	<b>Wage</b>	<b>Benefits</b>	<b>Wage</b>	<b>Benefits</b>
<b>Annualized:</b>						
Wage/Benefits - FT:		-	43,272	14,818	43,272	14,818
Wage/Benefits - RPT:	43,272	8,602		-	(43,272)	(8,602)
Wage/Benefits - PT:		-		-	-	-
<b>Total:</b>		<u>51,874</u>		<u>58,090</u>		<u>6,216</u>

<b>Effect to End of Fiscal Yr:</b>						
Wage/Benefits - FT:	-	-	1,664	590	1,664	590
Wage/Benefits - RPT:	1,664	331	-	-	(1,664)	(331)
Wage/Benefits - PT:	-	-	-	-	-	-
<b>Total:</b>		<u>1,995</u>		<u>2,254</u>		<u>259</u>

**Notes:**

Pay Grade Information (at minimum):

FY06 Pay Plan	40,404	40,404
(as used for FY07 budgeting)		
FY07 Pay Plan	42,424	42,424

Current (or Last) Occupant Info:

Original FY07 Budget	43,272	2,868 (above minimum FY06 pay plan amount)
Original Request		(40,404) (above minimum FY06 pay plan)
Position Filled (yes/no)	<b>No</b>	
Current Occupant Rate		(42,424) (above minimum FY07 pay plan amount)
Updated Request	43,272	848 (above minimum FY07 pay plan)

**Additional Comments:**

Comment 1: We are having difficulty filling two vacant PT PHN I 40% positions. We receive a much better pool

**County of Union  
Changes to  
Position Classification  
Position Counts**

Does this request result in amendments to the County's Position Classification Plan?

<input type="checkbox"/>	Yes – complete Part A
<input checked="" type="checkbox"/>	No

Does this request modify the agency's regular full-time or regular part-time position counts contained in the approved budget?

<input checked="" type="checkbox"/>	Yes – complete Part B
<input type="checkbox"/>	No

**A. Position Classification Plan**

Job Description	<input type="checkbox"/> New	<input type="checkbox"/> Change	<input type="checkbox"/> Deletion
Job Title			
Pay Grade			
General Statement of Job			
Organizational Assignment			
Justification			


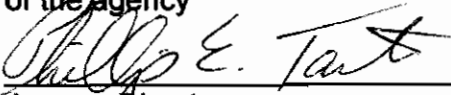
**B. Budgeted Position Counts**

Position Counts	Regular full time	Regular part-time
Current authorized	98.40	5.80
This modification	1.00	-1.00
Amended authorization	99.40	4.80

Current fiscal year financial impact	259
Annualized fiscal impact	6,216

Source of Funds	Patient revenue
-----------------	-----------------

**Certifications:**

Position classification has been properly allocated to the appropriate classification and grade  Personnel Director	Position classification is necessary for the efficient and effective administration of the agency  Agency Director
--	--

Sources and uses of funds are accurate and available  _____ Finance Director
---

Please route this form as follows:

Personnel → Finance → County Manager → Personnel

**Once all signatures are obtained on this form, please return to Personnel.**

RELEASES MARCH 2008

Acct #	Name	Rel #	Real Value	Pers. Value	UCGT	UCLL	County St	Hemby E	Hemby	Springs	Springs	Stallings	Stallings	Waxhaw	Wasley Ch	Wesley C	Afens	Bakers	New Salem	Providence	Senby Rld	Unionville	Wingate	Total
							CSGT-999	GT	LL	GT	LL	GT	LL	GT	GT	LL	FF	FF	FF	FF	FF	FF	FF	FF
2008																								
50098565	C N H CAPITAL	3856		2,530,332	17,993.19																			17,993.19
50098924	SOWELL JAMES DR	3857		190,000	1,351.09	135.11																		1,486.20
50071854	HP IFINANCIAL SERVICES	3868		4,800	34.13																			34.13
06186005	WILLOW CREEK VENTURES	3890	61,810		439.53										10.32									449.85
07090908	SMITH ROBERT & GINGER	3913																3.70						3.70
U4255002A	BROOME CLAUDE SMITH & W	3947	52,030																		4.89			4.89
Totals - 2008 (Future Year)			113,840	2,725,132	19,817.94	135.11									10.32			3.70			4.89			19,971.96
2007																								
50096845	BOCCIA PROPERTIES LLC	3836		25,000	177.78	17.78									4.18	0.42								200.16
50094279	DILLON BRIAN	3838		11,480	81.63	8.16																		89.79
50098097	PATE AMY KRISTEN	3839		12,410	88.25	8.82						3.25	0.33											100.85
50097145	FREEMAN MARY	3840		37,000	263.11	26.31				11.54	1.15													302.11
50081844	WHEELING MICHAEL RAY & M	3841		2,783	19.84	3.44																		23.83
50097307	LEE MICHAEL PHILLIP	3842		53,350	379.37	70.83									0.47	0.08								379.37
50094996	BLANCHARD A J	3844		9,960	70.83																			70.83
50096207	PRESSLEY LEIGHTON B	3846		30,500	216.88																			216.88
50098230	BYRD STEVEN GLENN	3847		4,400	31.29	3.13			1.68	0.17														36.25
50091039	BUMGARDNER COREY	3849		13,864	98.56	9.86																	50.00	158.42
H8312096	EDWARDS CHARLES R & DO	3852		4,870	34.63																			34.63
50098256	CLONITZ SR DAVID	3854		21,709	154.31	15.43																		189.74
50082107	BRUCKE EDDIE RAY & JEAN	3858		1,800	12.80																			12.80
h8234003 01	THREADGILL RICHARD LYNN	3859		38,380	272.92	7.88									1.85	0.19						36.44		309.36
50094103	RANDOLPH GREGORY R	3860		11,075	78.79																			88.71
50094661	F & D CONSTRUCTION INC	3864		14,356	102.09							3.76												105.85
50097198	HUNTLEY HARTZELL	3865		25,790	183.39													36.96						220.35
50076889	ORIX FINANCIAL SERVICES IP	3867		66,430	472.38									34.08										506.46
H6123006	KERLEY DEBORAH MORRIS	3876		27,270	193.92															50.00				243.92
H9381024A08	DOWNNS DONNA	3877		30,220	214.89					9.43														224.32
H9381024A08	DOWNNS DONNA	3878		30,220	0.02					0.02														0.02
50093038	STEWART ROBERT NAGY JO	3879		48,400	344.17					15.10														359.27
50097204	STEGALL JEFFERY & KRISTIN	3880		10,200	72.53					3.18														75.71
50078010	JOHNSON JESSIE CECIL & M	3887															50.00							50.00
H7027244	ANGEL STACI	3888		33,240	236.37													36.96						273.33
H2301050 02	LANEY ERBY	3889		22,830	162.34																			162.34
09078003	STEGALL RICHARD N	3891			635.01																			635.01
01186002L	CALHOUN JOHN ANDREW	3901	350		2.49														5.00					7.49
01186002J	CALHOUN JOHN ANDREW	3902	1,960		13.94														5.00					18.94
06198002	FCI REALTY & MANAGEMENT	3903	170,300		1,211.00										28.44									1,239.44
H9381024A07	MOORE TERESA & JENNIFER	3904	55,390		393.88					17.28														411.16
04033022	FLAG BRANCH BAPTIST CHU	3905	131,850		937.59												55.00							982.59
07027288 02	UNIVERSAL LAND & DEVELO	3906	50,520		359.25																			359.25
07027289 02	UNIVERSAL LAND & DEVELO	3907	53,810		382.64																			382.64
07027369 02	UNIVERSAL LAND & DEVELO	3909	53,810		382.64				20.29															402.93
H8042006	TITMAS GORDON	3910	40,810		290.20														50.00					340.20
50069635	CAROLINA GOLF DEVELOPER	3914		175,398	1,247.24				66.13															1,313.37
50093995	MOSLEY EMARKETING	3915		1,140	8.11																			8.11
09063024	CRAIG JAMES V	3916	134,910		959.34																		50.00	1,009.34

# RELEASES MARCH 2008

Acct #	Name	Rel #	Real Value	Pers. Value	UCGT	UCLL	County St	Hemby I	Hemby II	Springs	Springs	Stallings	Stallings	Waxhaw	Wesley Ch	Wesley C	Allens	Bakers	New Salem	Providence	Sandy Rld	Unionville	Wingate	Total
							CSGT-999	GT	LL	GT	LL	GT	LL	GT	GT	LL	FF	FF	FF	FF	FF	FF	FF	
06222201	NC COUNTRY CLUB ESTATES	3924	36,250												6.05									6.05
06222263	NC COUNTRY CLUB ESTATES	3939	21,220												3.54									3.54
01117031	C R NESBIT CO INC	3940	1,020		7.25														5.00					12.25
H9345029 01	STARNES LINDA ELLEN	3946	22,770		181.92													36.96						198.88
<b>Totals - 2007</b>			<b>774,970</b>	<b>784,074</b>	<b>10,955.58</b>	<b>100.81</b>		<b>88.08</b>	<b>0.17</b>	<b>56.55</b>	<b>1.15</b>	<b>7.01</b>	<b>0.33</b>	<b>34.08</b>	<b>44.53</b>	<b>0.69</b>	<b>105.00</b>	<b>110.88</b>	<b>65.00</b>	<b>50.00</b>		<b>36.44</b>	<b>100.00</b>	<b>11,756.30</b>
<b>2008</b>																								
50094896	BLANCHARD A J	3845		10,920	69.53	6.95																		76.48
H8312096	EDWARDS CHARLES R & DO	3855		4,870	31.01																			31.01
09078003	STEGALL RICHARD N	3892			568.57																			568.57
07027269 02	UNIVERSAL LAND & DEVELO	3908	53,810		342.61																			342.61
01117031	C R NESBIT CO INC	3941	1,020		6.49														4.44					10.93
<b>Totals - 2008</b>				<b>15,790</b>	<b>1,018.21</b>	<b>6.95</b>													<b>4.44</b>					<b>1,029.60</b>
<b>2005</b>																								
09078003	STEGALL RICHARD N	3893			500.08																			582.59
01117031	C R NESBIT CO INC	3942	1,020		5.71														4.10					10.52
<b>Totals - 2005</b>			<b>1,020</b>		<b>505.79</b>		<b>63.22</b>												<b>4.10</b>					<b>573.11</b>
<b>2004</b>																								
02303057	HORNE C W	3912	54,760		41.84																			47.42
09078003	STEGALL RICHARD N	3894			468.83																			531.34
01117031	C R NESBIT CO INC	3943	1,020		5.96														4.00					10.07
<b>Totals - 2004</b>			<b>55,780</b>		<b>516.03</b>		<b>68.80</b>												<b>4.00</b>					<b>585.83</b>
<b>GRAND TOTALS</b>			<b>945,810</b>	<b>3,504,998</b>	<b>32,813.55</b>	<b>242.87</b>	<b>132.02</b>	<b>88.08</b>	<b>0.17</b>	<b>56.55</b>	<b>1.15</b>	<b>7.01</b>	<b>0.33</b>	<b>34.08</b>	<b>54.85</b>	<b>0.69</b>	<b>105.00</b>	<b>114.88</b>	<b>77.54</b>	<b>50.00</b>	<b>4.89</b>	<b>36.44</b>	<b>100.00</b>	<b>33,819.80</b>

# 5176  
4-7-08

# REFUNDS MARCH 2008

Acct #	Name	Rel #	Real Value	Pers. Value	UCGT	UCLL	County Sch						MEETING DATE		Totals	
							CSGT-999	CSLL-999	WaxhawG	WesleyGT	AllensFF	BeaverFF	New Sale	Wingate		
<b>2007</b>																
50098063	MCCAIN LUANN LILES	3837		26,390	187.66	18.77										206.43
50097252	ALLRED WILLIAM RONALD	3843		810	5.76	0.58										6.34
50093859	COLLINS BILLY W	3848		2,000	14.22	1.42										15.64
50085588	BAUCOM GREGORY BR	3861		5,280	37.54											37.54
50075870	BREWER ALICE CASH	3862										50.00				50.00
50091167	JAVADI ENTERPRISES	3866		16,796	119.44											119.44
50070486	US BANCORP EQUIPME	3868		32,781	233.11											233.11
50051751	GREENE JAMES E	3869		17,303	123.02								50.00			173.02
50090900	HONEYCUTT MYA	3875		15,470	110.01											110.01
50068830	RUSHING JOYCE YORK	3881		16,240	115.48						50.00					165.48
50064767	ACCU POINTE INC	3884		34,110	242.55											242.55
09219023	SNYDER ALEXANDER B	3911	4,220		30.01											30.01
06192211	KLEIN SCOTT A & CHRI	3895	10,840		77.08				5.56							82.64
09348248	BRYANT ADELE M	3897	5,360		38.11											38.11
06222297	NC COUNTRY CLUB ES	3917	39,750							6.64						6.64
06222264	NC COUNTRY CLUB ES	3919	11,580							1.93						1.93
06222239	NC COUNTRY CLUB ES	3922	6,010							1.00						1.00
06222152	NC COUNTRY CLUB ES	3933	178,420							29.80						29.80
06222006	NC COUNTRY CLUB ES	3936	35,160							5.87						5.87
06222164	NC COUNTRY CLUB ES	3927	48,900							8.17						8.17
06222153	NC COUNTRY CLUB ES	3930	10,210							1.71						1.71
<b>Totals - 2007</b>			<b>350,450</b>	<b>167,180</b>	<b>1,333.99</b>	<b>20.77</b>	-	-	<b>5.56</b>	<b>55.12</b>	<b>50.00</b>	<b>50.00</b>	<b>50.00</b>	-		<b>1,565.44</b>
<b>2006</b>																
50091038	BUMGARNER COREY	3850		15,010	95.57	9.56										47.48
50081723	CRUMP LACOILA BAILE	3853		10,200	64.94	6.49										47.48
50075870	BREWER ALICE CASH	3863										50.00				50.00
50051751	GREENE JAMES E	3870		17,303	110.15								44.40			154.55
50068830	RUSHING JOYCE YORK	3882		16,240	103.40						50.00					153.40
50064767	ACCU POINTE INC	3885		34,408	219.08											219.08
06192211	KLEIN SCOTT A & CHRI	3896	10,840		69.02				4.48							73.50

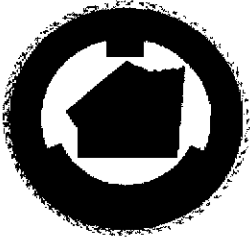
# REFUNDS MARCH 2008

Acct #	Name	Rel #	Real Value	Pers. Value	UCGT	UCLL	County Sch							Totals	
							CSGT-999	CSSL-999	WaxhawG	WesleyGT	AllensFF	BeaverFF	New Sale		Wingate
09348248	BRYANT ADELE M	3898	5,360		34.12										34.12
06222297	NC COUNTRY CLUB ES	3918	39,750						6.04						6.04
06222264	NC COUNTRY CLUB ES	3920	11,580						1.76						1.76
06222263	NC COUNTRY CLUB ES	3921	21,220						3.23						3.23
06222239	NC COUNTRY CLUB ES	3923	6,010						0.91						0.91
06222152	NC COUNTRY CLUB ES	3934	510,260						77.56						77.56
06222006	NC COUNTRY CLUB ES	3937	35,160						5.34						5.34
06222201	NC COUNTRY CLUB ES	3925	36,250						5.51						5.51
06222164	NC COUNTRY CLUB ES	3928	48,900						7.43						7.43
06222153	NC COUNTRY CLUB ES	3931	10,210						1.55						1.55
<b>Totals - 2006</b>			<b>735,540</b>	<b>93,161</b>	<b>696.28</b>	<b>16.05</b>	<b>-</b>	<b>-</b>	<b>4.48</b>	<b>109.33</b>	<b>50.00</b>	<b>50.00</b>	<b>44.40</b>	<b>94.96</b>	<b>1,065.50</b>
<b>2005</b>															
50091038	BUMGARNER COREY	3851		15,014	84.08	8.41	10.51	1.05						50.00	154.05
50051751	GREENE JAMES E	3871		17,303	96.90		12.11						41.00		150.01
50068830	RUSHING JOYCE YORK	3883		16,237	90.93		11.37				50.00				152.30
09348248	BRYANT ADELE M	3899	5,360		30.01		3.75								33.76
06222201	NC COUNTRY CLUB ES	3926							5.44						5.44
06222164	NC COUNTRY CLUB ES	3929							7.34						7.34
06222153	NC COUNTRY CLUB ES	3932							1.53						1.53
06222152	NC COUNTRY CLUB ES	3935							9.20						9.20
06222006	NC COUNTRY CLUB ES	3938							756.57						756.57
<b>Totals - 2005</b>			<b>5,360</b>	<b>48,554</b>	<b>301.92</b>	<b>8.41</b>	<b>37.74</b>	<b>1.05</b>	<b>-</b>	<b>780.08</b>	<b>50.00</b>	<b>-</b>	<b>41.00</b>	<b>50.00</b>	<b>1,270.20</b>
<b>2004</b>															
50051751	GREENE JAMES E	3872		17,303	90.84		12.11						39.96		142.91
09348248	BRYANT ADELE M	3900	5,360		28.14		3.75								31.89
<b>Totals - 2004</b>			<b>5,360</b>	<b>17,303</b>	<b>118.98</b>	<b>-</b>	<b>15.86</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>39.96</b>	<b>-</b>	<b>174.80</b>
<b>2003</b>															
50051751	GREENE JAMES E	3873		16,650	88.25		11.66						36.99		136.90



# REFUNDS MARCH 2008

Acct #	Name	Rel #	Real Value	Pers. Value	UCGT	County Sch						New Sale	Wingate	Totals	
						UCLL	CSGT-999	CSLL-999	WaxhawG	WesleyG	AllensFF				BeaverFF
01117031	C R NESBIT CO INC	3944	4,500		23.85		3.15						3.70		30.70
<b>Totals - 2003</b>			<b>4,500</b>	<b>16,650</b>	<b>112.10</b>	<b>-</b>	<b>14.81</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>40.69</b>	<b>-</b>	<b>167.60</b>
<b>2002</b>															
50051751	GREENE JAMES E	3874		17,940	84.41		12.56						28.15		125.12
01117031	C R NESBIT CO INC	3945	4,500		21.17		3.15						2.82		27.14
<b>Totals - 2002</b>			<b>4,500</b>	<b>17,940</b>	<b>105.58</b>	<b>-</b>	<b>15.71</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>30.97</b>	<b>-</b>	<b>152.26</b>
<b>GRAND TOTALS</b>			<b>1,105,710</b>	<b>360,788</b>	<b>2,668.85</b>	<b>45.23</b>	<b>84.12</b>	<b>1.05</b>	<b>10.04</b>	<b>944.53</b>	<b>150.00</b>	<b>100.00</b>	<b>247.02</b>	<b>144.96</b>	<b>4,395.80</b>



**UNION COUNTY**  
**Office of the Tax Administrator**  
**Collections Division**  
500 N. Main St. Ste 119  
P.O. Box 38  
Monroe, NC 28111-0038

**AGENDA ITEM**


# 5/7C

MEETING DATE 4-7-08

704-283-3848

704-283-3897 Fax

TO: Lynn West  
Clerk to the Board

FROM: John Petoskey  
Tax Administrator 

DATE: March 18, 2008

SUBJECT: Departmental Monthly Report

The collector's monthly/year to date collections report for the month ending February 29, 2008 is attached for your information and review.

Should you desire additional information, I will do so at your request.

Attachment

JP/PH

**FEBRUARY 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>FEBRUARY 29, 2008 REGULAR TAX</b>	<b>2008</b>	<b>2007</b>	<b>2006</b>	<b>2005</b>
BEGINNING CHARGE	109360.51	116,229,525.23	96,170,979.40	86,170,790.64
DISCOVERIES	110473.25	168.65		
FARM DEFERMENTS		13,952.43	12,492.62	12,197.56
RELEASES		(10,708.46)	(1,360.79)	(1,201.11)
<b>TOTAL CHARGE</b>	<b>219,833.76</b>	<b>116,232,937.85</b>	<b>96,182,111.23</b>	<b>86,181,787.09</b>
BEGINNING COLLECTIONS	3881.69	108,038,315.56	95,314,898.77	85,782,782.39
COLLECTIONS	8052.9	2,866,223.61	73,198.87	19,674.79
<b>TOTAL COLLECTIONS</b>	<b>11,934.59</b>	<b>110,904,539.17</b>	<b>95,388,097.64</b>	<b>85,802,457.18</b>
BALANCE OUTSTANDING	207,899.17	5,328,398.68	794,013.59	379,329.91
<b>PERCENTAGE OF REGULAR</b>	<b>5.43%</b>	<b>95.42%</b>	<b>99.17%</b>	<b>99.56%</b>
<b>FEBRUARY 29, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE		8,226,806.80	10,333,760.49	10,040,676.18
8TH M/V BILLING		890,268.93		
ASSESSOR RELEASE		(10,956.98)	(2,924.80)	
ASSESSOR REFUND		(1,046.75)	(131.79)	(107.28)
COLLECTOR RELEASE		(5,762.79)	(577.81)	
COLLECTOR REFUND		(1,844.12)	(257.26)	
REIMBURSEMENTS		5,609.43	594.39	
ADJUSTMENTS		22.67	3.00	
<b>TOTAL CHARGE</b>	<b>-</b>	<b>9,103,097.19</b>	<b>10,330,466.22</b>	<b>10,040,568.90</b>
BEGINNING COLLECTIONS		6,422,117.01	10,075,845.93	9,937,057.26
COLLECTIONS		923,158.40	55,427.05	7,385.82
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>7,345,275.41</b>	<b>10,131,272.98</b>	<b>9,944,443.08</b>
BALANCE OUTSTANDING		1,757,821.78	199,193.24	96,125.82
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>#DIV/0!</b>	<b>80.69%</b>	<b>98.07%</b>	<b>99.04%</b>
<b>OVERALL CHARGED</b>	<b>219,833.76</b>	<b>125,336,035.04</b>	<b>106,512,577.45</b>	<b>96,222,355.99</b>
<b>OVERALL COLLECTED</b>	<b>11,934.59</b>	<b>118,249,814.58</b>	<b>105,519,370.62</b>	<b>95,746,900.26</b>

**FEBRUARY 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>FEBRUARY 29, 2008 REGULAR TAX</b>	<b>2004</b>	<b>2003</b>	<b>2002</b>	<b>2001</b>
BEGINNING CHARGE	75,924,147.55	60,653,392.42	51,674,762.82	48,122,816.89
DISCOVERIES				
FARM DEFERMENTS	10,876.73			
RELEASES	(1,134.08)			
<b>TOTAL CHARGE</b>	<b>75,933,890.20</b>	<b>60,653,392.42</b>	<b>51,674,762.82</b>	<b>48,122,816.89</b>
BEGINNING COLLECTIONS	75,704,347.32	60,508,852.04	51,576,682.76	48,052,659.72
COLLECTIONS	5,915.57	2,448.78	752.34	911.57
<b>TOTAL COLLECTIONS</b>	<b>75,710,262.89</b>	<b>60,511,300.82</b>	<b>51,577,435.10</b>	<b>48,053,571.29</b>
BALANCE OUTSTANDING	223,627.31	142,091.60	97,327.72	69,245.60
<b>PERCENTAGE OF REGULAR</b>	<b>99.71%</b>	<b>99.77%</b>	<b>99.81%</b>	<b>99.86%</b>
<b>FEBRUARY 29, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE	8,186,851.38	-	-	-
8TH M/V BILLING		-	-	-
ASSESSOR RELEASE	(16.08)	-	-	-
ASSESSOR REFUND		-	-	-
COLLECTOR RELEASE		-	-	-
COLLECTOR REFUND		-	-	-
REIMBURSEMENTS		-	-	-
ADJUSTMENTS		-	-	-
<b>TOTAL CHARGE</b>	<b>8,186,835.30</b>	<b>-</b>	<b>-</b>	<b>-</b>
BEGINNING COLLECTIONS	8,122,323.03	-	-	-
COLLECTIONS	2,042.61	-	-	-
<b>TOTAL COLLECTIONS</b>	<b>8,124,365.64</b>	<b>-</b>	<b>-</b>	<b>-</b>
BALANCE OUTSTANDING	62,469.66	-	-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>99.24%</b>			
<b>OVERALL CHARGED</b>	<b>84,120,725.50</b>	<b>60,653,392.42</b>	<b>51,674,762.82</b>	<b>48,122,816.89</b>
<b>OVERALL COLLECTED</b>	<b>83,834,628.53</b>	<b>60,511,300.82</b>	<b>51,577,435.10</b>	<b>48,053,571.29</b>

**FEBRUARY 2008  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>FEBRUARY 29, 2008 REGULAR TAX</b>	<b>2000</b>	<b>1999</b>	<b>1998</b>	<b>1997</b>
BEGINNING CHARGE	43,553,122.94	40,736,859.08	37,964,034.52	35,335,292.87
DISCOVERIES				
FARM DEFERMENTS				
RELEASES				
<b>TOTAL CHARGE</b>	<b>43,553,122.94</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>	<b>35,335,292.87</b>
BEGINNING COLLECTIONS	43,506,034.55	40,695,931.83	37,935,181.32	35,315,962.80
COLLECTIONS	560.61	363.42	240.39	236.07
<b>TOTAL COLLECTIONS</b>	<b>43,506,595.16</b>	<b>40,696,295.25</b>	<b>37,935,421.71</b>	<b>35,316,198.87</b>
BALANCE OUTSTANDING	46,527.78	40,563.83	28,612.81	19,094.00
<b>PERCENTAGE OF REGULAR</b>	<b>99.89%</b>	<b>99.90%</b>	<b>99.92%</b>	<b>99.95%</b>
<b>FEBRUARY 29, 2008 MOTOR VEHICLE</b>				
BEGINNING CHARGE	-	-	-	-
8TH M/V BILLING	-	-	-	-
ASSESSOR RELEASE	-	-	-	-
ASSESSOR REFUND	-	-	-	-
COLLECTOR RELEASE	-	-	-	-
COLLECTOR REFUND	-	-	-	-
REIMBURSEMENTS	-	-	-	-
ADJUSTMENTS	-	-	-	-
<b>TOTAL CHARGE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BEGINNING COLLECTIONS	-	-	-	-
COLLECTIONS	-	-	-	-
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BALANCE OUTSTANDING	-	-	-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>				
<b>OVERALL CHARGED</b>	<b>43,553,122.94</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>	<b>35,335,292.87</b>
<b>OVERALL COLLECTED</b>	<b>43,506,595.16</b>	<b>40,696,295.25</b>	<b>37,935,421.71</b>	<b>35,316,198.87</b>



**UNION COUNTY**  
**Office of the Tax Administrator**  
300 N. Main Street  
P.O. Box 97  
Monroe, NC 28111-0097

**AGENDA ITEM**

#5 | 7d & e

**MEETING DATE**

4-7-08

704-283-3746

704-283-3616 Fax

John C. Petoskey

Tax Administrator

**MEMORANDUM**

**TO:** Lynn West  
Central Administration

**FROM:** John C. Petoskey  
Tax Administrator

**DATE:** Monday, March 31, 2008

**RE:** Ninth Motor Vehicle Release/Refund Register

I hereby certify the following releases/refunds that were made during the period of 03/01/2008–03/31/2008. The releases/refunds represent releases/refunds of both monthly and annual vehicle values and taxes. Should you have any questions, please call.

JCP:jw

--- MOTOR VEHICLE SYSTEM ---

Assessor Refund Register for the period 03/01/2008 to 03/31/2008

(Summary)

---Bdg No---	-----Description-----	--Key--	Bill Year	Rate Year	-----Value-----	-----Total-----	-----Tax-----	-----Int-----
10	County.....	CN99999	2006	2005	0	268.92-		.00
10	County.....	CN99999	2006	2006	18,300	199.46-		.00
10	County.....	CN99999	2007	2006	21,850	547.35-		.00
10	County.....	CN99999	2007	2007	108,904	816.83-		3.38-
Net Totals.....					149,054	1,832.56-		3.38-
76	School dist - Monroe.....	SC100	2006	2005	54,920	.00		.00
77	School dist - County.....	SC999	2006	2005	54,920-	33.62-		.00
Net Totals.....					0	33.62-		.00
39	Fire Dist - Stallings.....	FR020	2007	2007	23,080	6.05-		.00
37	Fire dist - Wesley Chapel:	FR026	2007	2007	2,954	.49-		.00
34	Fire Dist - Waxhaw.....	FR028	2007	2007	20,000	10.26-		.00
Net Totals.....					46,034	16.80-		.00
78	220130 Taxes Payable - Monroe.....	MN02000	2006	2005	54,920	.00		.00
78	220130 Taxes Payable - Monroe.....	MN02000	2006	2006	11,140	.00		.00
78	220130 Taxes Payable - Monroe.....	MN02000	2007	2006	64,298	17.10-		.00
78	220130 Taxes Payable - Monroe.....	MN02000	2007	2007	17,770	138.05-		.00
78	220120 Taxes Payable - Marshville...	MN04000	2006	2006	18,300	77.22-		.00
78	220120 Taxes Payable - Marshville...	MN04000	2007	2006	3,850	14.63-		.00
78	220150 Taxes Payable - Waxhaw.....	MN05000	2007	2007	20,000	68.00-		.00
78	220140 Taxes Payable - Stallings.....	MN07000	2007	2007	23,080	57.70-		.00
78	220135 Taxes Payable - Unionville...	MN09800	2007	2006	0	1.03-		.00
78	220135 Taxes Payable - Unionville...	MN09800	2007	2007	17,280	3.46-		.10-
Net Totals.....					230,638	377.19-		.10-
84	220000 NC State Interest.....	NC00000	2006	2005	0	.00		.00
84	220000 NC State Interest.....	NC00000	2006	2006	0	.00		.00
84	220000 NC State Interest.....	NC00000	2007	2006	0	.00		.00
84	220000 NC State Interest.....	NC00000	2007	2007	0	.00		3.7
Net Totals.....					0	.00		3.7

MEETING DATE

# 51

(Finance) Assessor Refund Register for the period 03/01/2008 to 03/31/2008

---Bil No---	-----Name-----	--Rls No--											
	-----Text-----	Tr	---Date---	Typ	-Fld--	--Vlu--	---Cn--	---Sc--	---Fr--	---Mn--	---NC--	---Tl--	
2007-V073642	SMITH / CRYSTAL MORGAN		M/V0050834										
09800	TAG TRNIN 082007<1MO. JW030408	08	03/04/2008	CHG TX		17280-	122.88-	.00	.00	3.46-	.00	126.34-	
09800	TAG TRNIN 082007<1MO. JW030408	09	03/04/2008	CHG IN			3.38-	.00	.00	.10-	3.79-	7.27-	
						Net:	17280-	126.26-	.00	.00	3.56-	3.79-	133.61-
2007-V051363	HELMS / SANDRA DEASON		M/V0050844										
00000	PER TXPYR/BOS JW 030408	08	03/04/2008	CHG TX		20000-	127.34-	.00	.00	.00	.00	127.34-	
00000	PER TXPYR/BOS JW 030408	09	03/04/2008	CHG IN			5.43-	.00	.00	.00	3.82-	9.25-	
00000	PER TXPYR/BOS JW 030408	10	03/04/2008	PMT TX			127.34	.00	.00	.00	.00	127.34	
00000	PER TXPYR/BOS JW 030408	11	03/04/2008	PMT IN			5.43	.00	.00	.00	3.82	9.25	
00000	PER TXPYR/BOS JW 030408	12	03/04/2008	CHG TX		2000	12.73	.00	.00	.00	.00	12.73	
00000	Corrected Int (04 mnths)	13	03/04/2008	CHG IN			.55	.00	.00	.00	.38	.93	
00000	Reapply pmt of Int	14	03/04/2008	PMT IN			.55-	.00	.00	.00	.38-	.93-	
00000	Reapply pmt of Tax	15	03/04/2008	PMT TX			135.66-	.00	.00	.00	.00	135.66-	
						Net:	18000-	122.93-	.00	.00	.00	3.79-	122.93-
2007-V009170	MINTON / GEORGE WILLIAM		M/V0050865										
02000	SITUS CORRECTED/8,904 JW030608	11	03/06/2008	CHG TX		16650-	106.01-	.00	.00	93.25-	.00	199.26-	
02000	SITUS CORRECTED/8,904 JW030608	12	03/06/2008	CHG IN			6.92-	.00	.00	6.07-	5.98-	18.97-	
02000	SITUS CORRECTED/8,904 JW030608	13	03/06/2008	PMT TX			102.02	.00	.00	89.74	.00	191.76	
02000	SITUS CORRECTED/8,904 JW030608	14	03/06/2008	PMT IN			6.92	.00	.00	6.07	5.98	18.97	
00000	SITUS CORRECTED/8,904 JW030608	15	03/06/2008	CHG TX		16650	106.01	.00	.00	.00	.00	106.01	
00000	Corrected Int (07 mnths)	16	03/06/2008	CHG IN			6.92	.00	.00	.00	3.18	10.10	
00000	Reapply pmt of Int	17	03/06/2008	PMT IN			6.92-	.00	.00	.00	3.18-	10.10-	
00000	Reapply pmt of Tax	18	03/06/2008	PMT TX			200.63-	.00	.00	.00	.00	200.63-	
						Net:	0	98.61-	.00	.00	3.51-	3.79-	102.12-
2007-V009169	MINTON / GEORGE WILLIAM		M/V0050866										
02000	CORRECT SITUS/8,904 JW 030608	13	03/06/2008	CHG TX		14150-	90.09-	.00	.00	80.00-	.00	170.09-	
02000	CORRECT SITUS/8,904 JW 030608	14	03/06/2008	CHG IN			5.88-	.00	.00	5.20-	5.10-	16.18-	
02000	CORRECT SITUS/8,904 JW 030608	15	03/06/2008	PMT TX			74.78	.00	.00	66.41	.00	141.19	
02000	CORRECT SITUS/8,904 JW 030608	16	03/06/2008	PMT IN			5.88	.00	.00	5.20	5.10	16.18	
00000	CORRECT SITUS/8,904 JW 030608	17	03/06/2008	CHG TX		14150	90.09	.00	.00	.00	.00	90.09	
00000	Corrected Int (07 mnths)	18	03/06/2008	CHG IN			5.88	.00	.00	.00	2.70	8.58	
00000	Reapply pmt of Int	19	03/06/2008	PMT IN			5.88-	.00	.00	.00	2.70-	8.58-	
00000	Reapply pmt of Tax	20	03/06/2008	PMT TX			148.79-	.00	.00	.00	.00	148.79-	
						Net:	0	74.01-	.00	.00	13.59-	3.79-	87.60-
2006-V008605	MINTON / GEORGE WILLIAM		M/V0050867										
02000	CORRECT SITUS/8,904 JW030608	15	03/06/2008	CHG TX		17700-	99.12-	12.39-	.00	91.73-	.00	28.44-	
02000	CORRECT SITUS/8,904 JW030608	16	03/06/2008	CHG IN			5.02-	.61-	.00	4.67-	6.10-	11.44-	
02000	CORRECT SITUS/8,904 JW030608	17	03/06/2008	PMT TX			99.12	12.39	.00	91.73	.00	28.44	
02000	CORRECT SITUS/8,904 JW030608	18	03/06/2008	PMT IN			5.02	.61	.00	4.67	6.10	11.44	
00000	CORRECT SITUS/8,904 JW030608	19	03/06/2008	CHG TX		17700	99.12	12.39	.00	.00	.00	11.51	
00000	Corrected Int (09 mnths)	20	03/06/2008	CHG IN			7.90	.97	.00	.00	3.35	22.24	
00000	Reapply pmt of Int	21	03/06/2008	PMT IN			7.90-	.97-	.00	.00	3.35-	22.24-	
00000	Reapply pmt of Tax	22	03/06/2008	PMT TX			184.37-	23.05-	.00	.00	.00	23.44-	

MEETING DATE 4/1



--- M O T O R V E H I C L E S Y S T E M ---

(Finance) Assessor Refund Register for the period 03/01/2008 to 03/31/2008

---Bil No---	-----Name-----	--Rls No--	Tr	---Date---	Typ	-Fld--	--Vlu--	---Cn--	---Sc--	---Fr--	---Mn--	---NC--	---T1--
							Net: 23080-	164.12-	.00	6.05-	57.70-	3.79-	227.87-
2007-V131884	ROOS / BRIAN JOHN	M/V0050908											
00000	HIGH MILES/TEC DATA JW 031208	03 03/12/2008	CHG	TX		11360-	80.78-	.00	1.90-	.00	.00	.00	82.68-
00000	HIGH MILES/TEC DATA JW 031208	04 03/12/2008	PMT	TX			80.78	.00	1.90	.00	.00	.00	82.68
00000	HIGH MILES/TEC DATA JW 031208	05 03/12/2008	CHG	TX		8406	59.78	.00	1.40	.00	.00	.00	61.18
00000	Reapply pmt of Tax	06 03/12/2008	PMT	TX			80.79-	.00	1.89-	.00	.00	.00	82.68-
							Net: 2954-	21.01-	.00	.49-	.00	3.79-	21.50-
2007-V116226	MCCOLLUM / RONALD WALKER	M/V0050936											
00000	<\$5/\$500/ANTIQUE VEH JW 031308	03 03/13/2008	CHG	TX		4000-	28.44-	.00	.00	.00	.00	.00	28.44-
							Net: 4000-	28.44-	.00	.00	.00	3.79-	28.44-
2007-V115714	LOVE BAPTIST CHURCH /	M/V0050937											
00000	EXEMPT/CHURCH JW 031308	03 03/13/2008	CHG	TX		3780-	26.88-	.00	.00	.00	.00	.00	26.88-
							Net: 3780-	26.88-	.00	.00	.00	3.79-	26.88-
2006-V112520	BARKER / TODD MICHAEL	M/V0050943											
02000	SITUS CORRECTION 8/921 TM 3158	13 03/14/2008	CHG	TX		11140-	70.93-	.00	.00	64.04-	.00	.00	134.97-
02000	SITUS CORRECTION 8/921 TM 3158	14 03/14/2008	CHG	IN			4.60-	.00	.00	4.16-	4.05-	.00	12.81-
02000	SITUS CORRECTION 8/921 TM 3158	15 03/14/2008	PMT	TX			70.93	.00	.00	64.04	.00	.00	134.97
02000	SITUS CORRECTION 8/921 TM 3158	16 03/14/2008	PMT	IN			4.60	.00	.00	4.16	4.05	.00	12.81
00000	SITUS CORRECTION 8/921 TM 3158	17 03/14/2008	CHG	TX		11140	70.93	.00	.00	.00	.00	.00	70.93
00000	Corrected Int (07 mnths)	18 03/14/2008	CHG	IN			4.60	.00	.00	.00	.00	2.13	6.73
00000	Reapply pmt of Int	19 03/14/2008	PMT	IN			4.60-	.00	.00	.00	.00	2.13-	6.73-
00000	Reapply pmt of Tax	20 03/14/2008	PMT	TX			141.05-	.00	.00	.00	.00	.00	141.05-
							Net: 0	70.12-	.00	.00	.00	3.79-	70.12-
2006-V000645	BARKER / TODD MICHAEL	M/V0050944											
02000	SITUS CORRECTION 8/921 TM 3148	16 03/14/2008	CHG	TX		44940-	251.66-	31.46-	.00	225.21-	.00	.00	508.33-
02000	SITUS CORRECTION 8/921 TM 3148	17 03/14/2008	CHG	IN			15.09-	1.92-	.00	13.62-	12.66-	.00	43.29-
02000	SITUS CORRECTION 8/921 TM 3148	18 03/14/2008	CHG	TX		44940	251.66	31.46	.00	225.21	.00	.00	508.33
02000	SITUS CORRECTION 8/921 TM 3148	19 03/14/2008	CHG	TX		37220-	208.43-	26.05-	.00	187.38-	.00	.00	421.86-
02000	SITUS CORRECTION 8/921 TM 3148	20 03/14/2008	PMT	TX			208.43	26.05	.00	187.38	.00	.00	421.86
02000	SITUS CORRECTION 8/921 TM 3148	21 03/14/2008	PMT	IN			15.09	1.92	.00	13.62	12.66	.00	43.29
00000	SITUS CORRECTION 8/921 TM 3148	22 03/14/2008	CHG	TX		37220	208.43	26.05	.00	.00	.00	.00	234.48
00000	Corrected Int (08 mnths)	23 03/14/2008	CHG	IN			15.09	1.92	.00	.00	.00	7.03	24.04
00000	Reapply pmt of Int	24 03/14/2008	PMT	IN			15.09-	1.92-	.00	.00	.00	7.03-	24.04-
00000	Reapply pmt of Tax	25 03/14/2008	PMT	TX			392.10-	49.01-	.00	.00	.00	.00	441.11-
							Net: 0	183.67-	22.96-	.00	.00	3.79-	206.63-
2007-V000678	BARKER / TODD MICHAEL	M/V0050945											
02000	SITUS CORRECTION 8/921 TM 3148	07 03/14/2008	CHG	TX		33498-	213.28-	.00	.00	182.54-	.00	.00	395.82-
02000	SITUS CORRECTION 8/921 TM 3148	08 03/14/2008	CHG	IN			7.47-	.00	.00	6.39-	11.87-	.00	25.73-
02000	SITUS CORRECTION 8/921 TM 3148	09 03/14/2008	PMT	TX		33498	213.28	.00	.00	182.54	.00	.00	395.82
02000	SITUS CORRECTION 8/921 TM 3148	10 03/14/2008	PMT	IN			7.47	.00	.00	6.39	11.87	.00	25.73
00000	SITUS CORRECTION 8/921 TM 3148	11 03/14/2008	CHG	TX		33498	213.28	.00	.00	.00	.00	.00	213.28
00000	Corrected Int (03 mnths)	12 03/14/2008	CHG	IN			7.47	.00	.00	.00	.00	6.40	13.87

(Finance) Assessor Refund Register for the period 03/01/2008 to 03/31/2008

---Bil No---	-----Name-----	--Rls No--	Tr	---Date---	Typ	-Fld--	--Vlu--	---Cn--	---Sc--	---Fr--	---Mn--	---NC--	---Tl--
							Net: 0	194.40-	.00	.00	.00	3.79-	194.40-
2007-V041533	ROTTGEN / STEPHANIE DANI	M/V0050956											
09800	INS LAPSE/TEMP TAG ISU M031408	10 03/14/2008	CHG	TX		11400-	72.58-	.00	.00	.00	2.28-	.00	74.86-
09800	INS LAPSE/TEMP TAG ISU M031408	11 03/14/2008	CHG	IN			4.15-	.00	.00	.00	.15-	2.25-	6.55-
09800	INS LAPSE/TEMP TAG ISU M031408	12 03/14/2008	PMT	TX			72.58	.00	.00	.00	2.28	.00	74.86
09800	INS LAPSE/TEMP TAG ISU M031408	13 03/14/2008	PMT	IN			4.15	.00	.00	.00	.15	2.25	6.55
09800	INS LAPSE/TEMP TAG ISU M031408	14 03/14/2008	CHG	TX		11400	42.33	.00	.00	.00	1.32	.00	43.65
09800	Corrected Int (06 mnths)	15 03/14/2008	CHG	IN			2.45	.00	.00	.00	.08	1.31	3.84
09800	Reapply pmt of Int	16 03/14/2008	PMT	IN			2.45-	.00	.00	.00	.08-	1.31-	3.84-
09800	Reapply pmt of Tax	17 03/14/2008	PMT	TX			75.22-	.00	.00	.00	2.35-	.00	77.57-
							Net: 0	32.89-	.00	.00	1.03-	3.79-	33.92-
2007-V082935	HARBOLD / TODD CHENEY	M/V0050969											
05000	<\$5/\$400/PER CRL/JW 031708	03 03/17/2008	CHG	TX		20000-	142.22-	.00	10.26-	68.00-	.00	.00	220.48-
							Net: 20000-	142.22-	.00	10.26-	68.00-	3.79-	220.48-
2007-V117014	MOZIE / THOMAS EDWARD	M/V0050984											
02000	PLT TURNED IN <6 MOS TM 31708	03 03/17/2008	CHG	TX		11930-	84.83-	.00	.00	.00	70.62-	.00	155.45-
02000	PLT TURNED IN <6 MOS TM 31708	04 03/17/2008	PMT	TX			84.83	.00	.00	.00	70.62	.00	155.45
02000	PLT TURNED IN <6 MOS TM 31708	05 03/17/2008	CHG	TX		11930	42.41	.00	.00	.00	35.31	.00	77.72
02000	Reapply pmt of Tax	06 03/17/2008	PMT	TX			84.83-	.00	.00	.00	70.62-	.00	155.45-
							Net: 0	42.42-	.00	.00	35.31-	3.79-	77.73-
2007-V100568	KEZIAH / FRANCES BELK	M/V0050994											
00000	TAG TRNIN 100207<1MO. JW031808	03 03/18/2008	CHG	TX		20040-	142.50-	.00	.00	.00	.00	.00	142.50-
							Net: 20040-	142.50-	.00	.00	.00	3.79-	142.50-
2006-V159939	PONDS / HENRY FULTON	M/V0051024											
04000	PER TAXPAYER INFO TM 032008	13 03/20/2008	CHG	TX		20000-	127.34-	.00	.00	.00	76.00-	.00	203.34-
04000	PER TAXPAYER INFO TM 032008	14 03/20/2008	CHG	IN			10.23-	.00	.00	.00	6.08-	6.10-	22.41-
04000	PER TAXPAYER INFO TM 032008	15 03/20/2008	PMT	TX			127.34	.00	.00	.00	76.00	.00	203.34
04000	PER TAXPAYER INFO TM 032008	16 03/20/2008	PMT	IN			10.23	.00	.00	.00	6.08	6.10	22.41
04000	PER TAXPAYER INFO TM 032008	17 03/20/2008	CHG	TX		1700	10.82	.00	.00	.00	6.46	.00	17.28
04000	Corrected Int (09 mnths)	18 03/20/2008	CHG	IN			.86	.00	.00	.00	.53	.52	1.91
04000	Reapply pmt of Int	19 03/20/2008	PMT	IN			.86-	.00	.00	.00	.53-	.52-	1.91-
04000	Reapply pmt of Tax	20 03/20/2008	PMT	TX			140.16-	.00	.00	.00	83.68-	.00	223.84-
							Net: 18300-	129.34-	.00	.00	77.22-	3.79-	206.56-
2007-V133856	VT INC AS TSTEE WOLT /	M/V0051116											
02000	MILITARY/HOR/LES FL/ JW032808	03 03/28/2008	CHG	TX		17770-	126.36-	.00	.00	.00	102.74-	.00	229.10-
							Net: 17770-	126.36-	.00	.00	102.74-	3.79-	229.10-
2007-V005394	HAMMONDS / LARRY DARNELL	M/V0051127											
04000	CHANGE OF CO/IREDELL JW 032808	03 03/28/2008	CHG	TX		3850-	24.51-	.00	.00	.00	14.63-	.00	39.14-
							Net: 3850-	24.51-	.00	.00	14.63-	3.79-	39.14-