

**AGENDA**  
**UNION COUNTY BOARD OF COMMISSIONERS**  
**Regular Meeting**  
**Monday, January 7, 2008**  
**7:00 P.M.**  
**Board Room, First Floor**  
**Union County Government Center**  
**500 North Main Street**  
**Monroe, North Carolina**

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[www.co.union.nc.us](http://www.co.union.nc.us)

1. **Opening of Meeting**
  - a. Invocation - Reverend Marilyn B. Wooten, Heath Memorial United Methodist Church and Mineral Springs United Methodist Church
  - b. Pledge of Allegiance - Members of Cub Scout Pack 55 of Monroe
  
2. **Informal Comments**
  
3. **Additions, Deletions and/or Adoption of Agenda**  
**ACTION REQUESTED:** Adoption of Agenda
  
4. **Consent Agenda**  
**ACTION REQUESTED:** Approve items listed on the Consent Agenda
  
5. **Announcements of Vacancies on Boards and Committees:**
  - a. Juvenile Crime Prevention Council (JCPC): 1) District Attorney or Designee; 2) Substance Abuse Professional; 3) Two Persons Under Age of 18; and 4) Juvenile Defense Attorney
  - b. Farmers Market Committee (1 Member at Large)
  - c. Union County Home and Community Care Block Grant Advisory Committee (2 Vacancies as of December 2007)
  - d. Nursing Home Advisory Committee
  - e. Board of Health (Vacancy as of January 2008 for a Licensed Optometrist)
  
6. **Appointments to Boards and Committees**
  - a. Public Works Advisory Board (1 Vacancy for Unexpired Term Ending 12/31/2009 Due to Resignation - Representing Jackson Township)
  - b. Board of Health (Vacancies as follows: Licensed Dentist; Licensed Pharmacist; and Licensed Veterinarian)
  - c. Library Board of Trustees (4 Vacancies as follows: one member representing Indian Trail; one member representing Monroe, and two at large representatives)
  - d. Union County Home and Community Care Block Grant Advisory Committee**ACTION REQUESTED:** Consider appointments
  
7. **Commissioners' Comments**
  
8. **Interim Manager's Comments**

**CONSENT AGENDA**  
**January 7, 2008**

1. **Contracts Over \$5,000**
  - a. ClarkPowell - Audio Visual Systems Maintenance Service Agreement (Systems Located at Judicial Center, Board of Commissioners' Board Room, Ag Center Banquet/Exhibit Hall and Ag Center Demo Kitchen
  - b. Stantec, Inc. - Professional Engineering Services (Master Services Agreement)  
**ACTION REQUESTED:** Authorize the Interim County Manager to approve contracts listed as a-b
  
2. **Authorization of GovDeals as an Electronic Auction Service**  
**ACTION REQUESTED:** 1) Authorize GovDeals as an electronic auction service; 2) Authorize the Interim County Manager to approve an agreement with GovDeals; and 3) Authorize the General Services Director or his designee to advertise notice of all auctions solely by electronic means
  
3. **Health Department**
  - a. Budget Amendment #24 to Appropriate Funds from the Susan G. Komen Breast Cancer Foundation in the Amount of \$34,289 (No Additional County Dollars Requested)
  - b. Budget Amendment #25 to Appropriate Federal Funds for Breast and Cervical Cancer Control Program in the Amount of \$5,945 (No Additional County Dollars Requested)**ACTION REQUESTED:** Adopt Budget Amendments #24 and #25
  
4. **Social Services Department**
  - a. Budget Amendment #26 to Appropriate Additional Federal Funds for Crisis Intervention Program in the Amount of \$25,982 (No Additional County Dollars Requested)  
**ACTION REQUESTED:** Adopt Budget Amendment #26
  
5. **Tax Administrator**
  - a. Releases for December 2007 in the Amount of \$102,200.42
  - b. Refunds for December 2007 in the Amount of \$4,459.00
  - c. Tax Administrator's Monthly Report for December 2007**ACTION REQUESTED:** Approve
  
6. **Union County Public Schools (UCPS) Construction Change Orders Relating to Regulatory Requirements at Rock Rest, Rea View and Rocky River Elementary Schools**  
**ACTION REQUESTED:** Adopt UCPS Capital Project Ordinance Amendment #92
  
7. **Union County Dr. King's Organizational Committee**  
**ACTION REQUESTED:** Approve expenditure of \$500 representing the cost of renting the Union County Agri Business Conference Center for 2008 Martin Luther King, Jr. Celebration

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**INFORMATION ONLY**

**NO ACTION REQUIRED**

1. Personnel Report for December 2007

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 5a-e  
(Central Admin. use only)

**SUBJECT:** Announcements of Vacancies on Boards and Committees

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**DEPARTMENT:** Board of Commissioners                      **PUBLIC HEARING:** No

**ATTACHMENT(S):** \_\_\_\_\_                      **INFORMATION CONTACT:**  
Lynn G. West  
Clerk to the Board of Commissioners

**TELEPHONE NUMBERS:**  
(704) 283-3853

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**DEPARTMENT'S RECOMMENDED ACTION:** Announce vacancies

**BACKGROUND:**

- a. Juvenile Crime Prevention Council (JCPC): 1) District Attorney or Designee; 2) Substance Abuse Professional; 3) Two Persons Under Age of 18; and 4) Juvenile Defense Attorney
- b. Farmers Market Committee (1 Member at Large)
- c. Union County Home and Community Care Block Grant Advisory Committee (2 Vacancies as of December 2007)
- d. Nursing Home Advisory Committee
- e. Board of Health (Vacancy as of January 2008 for a Licensed Optometrist)

**FINANCIAL IMPACT:**

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
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**Manager Recommendation:**

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Summary of Major Terms and Conditions

ice	Vendor Name	Purpose	Payment Terms	Comprehensive Plans	Budget Amer
<b>Agenda Item - Contracts Over \$5,000 (List)</b>					
	ClarkPowell	Audio visual systems maintenance service agreement (systems located at Judicial Center, BOCC Boardroom, Ag Center Banquet/Exhibit Hall and Ag Center Demo Kitchen).	\$ 35,000 Lump sum amount (NTE)	Operating Budget – 2008	n/a
	Stantec, Inc.	Professional engineering services - master services agreement.	n/a	n/a	n/a

MEETING DATE 1-11-08

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 412  
(Central Admin. use only)

**SUBJECT:** Authorization of GovDeals as an Electronic Auction Service

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**DEPARTMENT:** General Services                      **PUBLIC HEARING:** No

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**ATTACHMENT(S):**    **INFORMATION CONTACT:**  
Barry Wyatt  
Jeff Crook

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**TELEPHONE NUMBERS:**  
704-283-3868  
704-283-3673

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**DEPARTMENT'S RECOMMENDED ACTION:** 1) Authorize GovDeals as an electronic auction service, 2) Authorize the Interim County Manager to approve the Agreement, and 3) Authorize the General Services Director or his designee to advertise notice of all auctions solely by electronic means.

**BACKGROUND:** G.S. 160A-266 provides for the disposition of real or personal property by 1)private negotiation and sale; 2)advertisement for sealed bids; 3)negotiated offer, advertisement, and upset bid; 4)public auction; or 5)exchange. Recent legislative changes expanded the disposition of property through public auction to include an electronic auction procedure.

GovDeals provides services to government agencies that allow them to sell surplus items via an Internet-based electronic auction system. Historically, Union County has used the public auction procedure exclusively. Adding the electronic auction procedure will provide us an additional tool to help maximize the revenue produced from disposal of surplus property.

The City of Monroe is currently using GovDeals with great success as evidenced by a substantial increase in their surplus proceeds. We believe Union County will experience the same. This agreement is not exclusive, and Union County may continue to use the other disposal procedures as deemed appropriate.

**FINANCIAL IMPACT:**

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 4/3a  
(Central Admin. use only)

**SUBJECT:** SUSAN G. KOMEN GRANT FUNDING

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**DEPARTMENT:** HEALTH

**PUBLIC HEARING:** No

**ATTACHMENT(S):**  
Letter Awarding Grant Payment

**INFORMATION CONTACT:**  
Phillip Tarte

**TELEPHONE NUMBERS:**  
704-296-4801

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**DEPARTMENT'S RECOMMENDED ACTION:** Accept \$34,289 in funding from the Susan G. Komen Breast Cancer Foundation for the Union County Health Department's Susan G. Komen program.

**BACKGROUND:** Due to the progress and success in the Health Department's Susan G. Komen program, this program has been awarded a second grant funding payment in the amount of \$34,289 from the Susan G. Komen Breast Cancer Foundation.

**FINANCIAL IMPACT:** No additional county funds requested.

Increase the following revenue line:  
10451151-4840-1353     \$34,289

Increase the following expenditure lines:  
10551151-5260-1353     \$ 2,000  
10551151-5393-1353     \$ 2,289  
10551151-5383-1353     \$30,000

TOTAL     \$34,289

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

**BUDGET AMENDMENT**

BUDGET Health - Susan G. Komen REQUESTED BY Phillip Tart  
 FISCAL YEAR FY2008 DATE December 14, 2007

**INCREASE**

**DECREASE**

<u>Description</u>		<u>Description</u>	
<u>Operating Expense</u>	<u>34,289</u>		
<u>Donations</u>	<u>34,289</u>		

Explanation: Appropriate funds from Susan G. Komen Breast Cancer Foundation

DATE \_\_\_\_\_ APPROVED BY Bd of Comm/County Manager  
Lynn West/Clerk to the Board

**FOR POSTING PURPOSES ONLY**

<b><u>DEBIT</u></b>			<b><u>CREDIT</u></b>		
<u>Code</u>	<u>Account</u>	<u>Amount</u>	<u>Code</u>	<u>Account</u>	
<u>10551151-5260-1353</u>	<u>Office Supplies</u>	<u>2,000</u>	<u>10451151-4840-1353</u>	<u>Donations</u>	<u>34,289</u>
<u>10551151-5383-1353</u>	<u>Professional Services</u>	<u>30,000</u>			
<u>10551151-5393-1353</u>	<u>Temporary Help</u>	<u>2,289</u>			
	Total	<u>34,289</u>		Total	<u>34,289</u>
	Prepared By	<u>vhd</u>			
	Posted By	_____			
	Date	_____		Number	<u>24</u>

*cc*



**Charlotte Affiliate**

505 East Boulevard  
Suite 101  
Charlotte, NC 28203  
Tel: 704.347.8181  
Fax: 704.347.8145  
[www.komencharlotte.org](http://www.komencharlotte.org)

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November 29, 2007

Dear Komen Grantee,

Thank you for submitting your Six Month Progress Grant Report for the 2007 Komen grant year. It is wonderful to learn about your successes in meeting the Komen mission.

Your progress report has been reviewed and your grant is currently in good standing with the Charlotte Affiliate. Your second grant payment is enclosed. As a reminder your Final Report will be due 60 days after the end of your grant.

Thanks again for joining Komen in the Foundation's mission to eradicate breast cancer as a life-threatening disease by advancing research, education, screening, and treatment. Your successful work matters in this community.

Sincerely,  
Kimberly Kogut  
2007 Grants Chair

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 4/36  
(Central Admin. use only)

**SUBJECT:** ADDITIONAL BCCCP FUNDING

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**DEPARTMENT:** HEALTH

**PUBLIC HEARING:** No

**ATTACHMENT(S):**  
Agreement Addenda

**INFORMATION CONTACT:**  
Phillip Tarte

**TELEPHONE NUMBERS:**  
704-296-4801

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**DEPARTMENT'S RECOMMENDED ACTION:** Accept \$5,945 in additional funding from the State for BCCCP (Breast & Cervical Cancer Control Prevention) services.

**BACKGROUND:** The State has offered Union County \$5,945 in additional funding for BCCCP services. These funds are to be used to reach an additional 29 women for mammography and cervical cancer screening services.

**FINANCIAL IMPACT:** No financial impact to the county.

Increase revenue:  
10451150-4366-1323 \$5,945

Increase expenditures:  
10551150-5383-1323 \$5,945

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_

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**Manager Recommendation:** \_\_\_\_\_

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Union County Health Dept  
Contractor Name

November 27, 2007  
Date

Chronic Disease & Injury/Cancer Prevention & Control  
Section/Branch

452-Breast and Cervical  
Activity Number and Description

Linda Carter 707-5310  
Program Contact Name and Telephone Number

November 1, 2007 – May 31, 2008  
Effective Period (Beginning and Ending Date)

Revision # 1

## Mandated Requirements

### I. Scope of Work

The NC Legislature has allocated additional funding to expand the BCCCP services. The scope of work for the state BCCCP money changes to include the following:

Target:

A. The target is to reach **29** additional women with the use of the money during the period November 1, 2007 through May 31, 2008.

Priority Populations:

A. The priority population for NBCCEDP mammography services is women between the ages of 40 and 64 who are low-income (250% of federal poverty level or less), who have not been screened in the past year.

B. The priority population for NBCCEDP cervical cancer screening services is women between the ages of 18 and 64 who have low-incomes (250% of federal poverty level or less), who have never been screened or not been screened in the past five years.

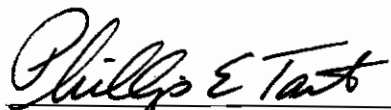
All the requirements of the original BCCCP AA remains in effect.

### II. Performance Indicators and Benchmarks

No change.

III. Reporting Requirements- Patients seen using state funds need to be tracked and reported separately from those seen using federal BCCCP money.

IV. Consequences of inadequate performance (require corrective action plans, withhold payment, reduce or eliminate funding/payment).

 12-12-07  
County Health Director Signature and Date

**Allocations By County for Fund Item**

**Fiscal Year: 07/08**

**Estimate Number:**

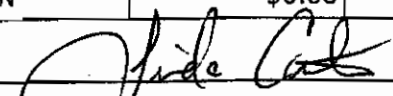
**Activity:452 Fund :1552 RCC :5599 FRC :00**

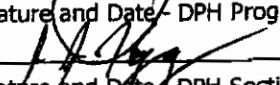
**Actual Allocations : \$0.00 Proposed Allocations : \$417,726.00 Actual Requests : \$0.00**


County Name	State Allocation	Proposed Allocation
ALAMANCE	\$0.00	\$0.00
ALBEMARLE REG	\$0.00	\$7,250.00
ALEXANDER	\$0.00	\$0.00
ANSON	\$0.00	\$6,235.00
APPALACHIAN	\$0.00	\$0.00
BEAUFORT	\$0.00	\$0.00
BLADEN	\$0.00	\$0.00
BRUNSWICK	\$0.00	\$6,090.00
BUNCOMBE	\$0.00	\$126,500.00
BURKE	\$0.00	\$0.00
CABARRUS	\$0.00	\$5,655.00
CALDWELL	\$0.00	\$0.00
CARTERET	\$0.00	\$6,090.00
CASWELL	\$0.00	\$0.00
CATAWBA	\$0.00	\$0.00
CHATHAM	\$0.00	\$0.00
CHEROKEE	\$0.00	\$21,750.00
CLAY	\$0.00	\$4,250.00
CLEVELAND	\$0.00	\$6,090.00
COLUMBUS	\$0.00	\$0.00
CRAVEN	\$0.00	\$0.00
CUMBERLAND	\$0.00	\$18,270.00
DARE	\$0.00	\$6,235.00
DAVIDSON	\$0.00	\$5,365.00
DAVIE	\$0.00	\$0.00
DUPLIN	\$0.00	\$0.00
DURHAM	\$0.00	\$0.00
EDGECOMBE	\$0.00	\$12,470.00
FORSYTH	\$0.00	\$0.00
FRANKLIN	\$0.00	\$0.00
GASTON	\$0.00	\$10,150.00



ROBESON	\$0.00	\$5,220.00
ROCKINGHAM	\$0.00	\$8,140.00
ROWAN	\$0.00	\$0.00
SAMPSON	\$0.00	\$0.00
SCOTLAND	\$0.00	\$0.00
STANLY	\$0.00	\$0.00
STOKES	\$0.00	\$9,020.00
SURRY	\$0.00	\$9,020.00
SWAIN	\$0.00	\$0.00
TOE RIVER	\$0.00	\$8,750.00
TRANSYLVANIA	\$0.00	\$7,250.00
UNION	\$0.00	\$5,945.00
WAKE	\$0.00	\$0.00
WARREN	\$0.00	\$7,250.00
WAYNE	\$0.00	\$5,220.00
WILKES	\$0.00	\$9,680.00
WILSON	\$0.00	\$0.00
YADKIN	\$0.00	\$0.00

 11/12/07  
Signature and Date - DPH Program Administrator

 11-2-07  
Signature and Date - DPH Section Chief

 11-13-07  
Signature and Date - DPH Budget Officer



**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

**Meeting Date:**

**Action Agenda Item No.** 4/4a

(Central Admin. use only)

**SUBJECT:** Budget Amendment

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**DEPARTMENT:** Social Services

**PUBLIC HEARING:** No

**ATTACHMENT(S):**  
Funding Authorization  
BA #26

**INFORMATION CONTACT:**  
Roy A. Young, Director

**TELEPHONE NUMBERS:**  
(704) 296-4301

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**DEPARTMENT'S RECOMMENDED ACTION:** Please increase the expenditures in 10553160-5399-1509 and the revenues in 10453160-4340-1509 by \$25,982.00.

**BACKGROUND:** This program assists families with emergency heating needs.

**FINANCIAL IMPACT:** The Crisis Intervention Program is funded completely with Federal funds. No County funding is required.

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**Legal Dept. Comments if applicable:** \_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_

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169,733 TO VIV

**DIVISION OF SOCIAL SERVICES**

**CRISIS INTERVENTION PAYMENT**

**FUNDING SOURCE: Federal Low Income Home Energy Assistance Funds Block Grant**

**EFFECTIVE DATE: 07/01/2007**

**AUTHORIZATION NUMBER: 3**



**ALLOCATION PERIOD**

**FROM JUNE 2007 THRU MAY 2008 SERVICE MONTHS**

**FROM JULY 2007 THRU JUNE 2008 PAYMENT MONTHS**

Co. No.	COUNTY	Initial Allocation		Additional Allocation		Grand Total Allocation	
		Federal	Total	Federal	Total	Federal	Total
1	ALAMANCE	94,408	94,408	100,505	100,505	194,913	194,913
02	ALEXANDER	18,693	18,693	19,900	19,900	38,593	38,593
03	ALLEGHANY	15,836	15,836	16,858	16,858	32,694	32,694
04	ANSON	20,451	20,451	21,772	21,772	42,223	42,223
05	ASHE	29,248	29,248	31,136	31,136	60,384	60,384
06	AVERY	9,455	9,455	10,065	10,065	19,520	19,520
07	BEAUFORT	49,052	49,052	52,220	52,220	101,272	101,272
08	BERTIE	27,390	27,390	29,158	29,158	56,548	56,548
09	BLADEN	36,676	36,676	39,045	39,045	75,721	75,721
10	BRUNSWICK	35,640	35,640	37,941	37,941	73,581	73,581
11	BUNCOMBE	223,900	223,900	238,358	238,358	462,258	462,258
12	BURKE	37,231	37,231	39,634	39,634	76,865	76,865
13	CABARRUS	94,988	94,988	101,123	101,123	196,111	196,111
14	CALDWELL	74,616	74,616	79,435	79,435	154,051	154,051
15	CAMDEN	7,264	7,264	7,733	7,733	14,997	14,997
16	CARTERET	31,106	31,106	33,116	33,116	64,222	64,222
17	CASWELL	29,278	29,278	31,170	31,170	60,448	60,448
18	CATAWBA	103,064	103,064	109,720	109,720	212,784	212,784
19	CHATHAM	30,728	30,728	32,713	32,713	63,441	63,441
20	CHEROKEE	13,450	13,450	14,317	14,317	27,767	27,767
21	CHOWAN	11,164	11,164	11,884	11,884	23,048	23,048
22	CLAY	8,412	8,412	8,956	8,956	17,368	17,368
23	CLEVELAND	101,359	101,359	107,906	107,906	209,265	209,265
24	COLUMBUS	66,560	66,560	70,859	70,859	137,419	137,419
25	CRAVEN	51,076	51,076	54,374	54,374	105,450	105,450
26	CUMBERLAND	184,793	184,793	196,726	196,726	381,519	381,519
27	CURRITUCK	12,488	12,488	13,296	13,296	25,784	25,784
28	DARE	12,938	12,938	13,775	13,775	26,713	26,713
29	DAVIDSON	77,007	77,007	81,979	81,979	158,986	158,986
30	DAVIE	15,233	15,233	16,217	16,217	31,450	31,450
31	DUPLIN	35,425	35,425	37,713	37,713	73,138	73,138
32	DURHAM	232,380	232,380	247,387	247,387	479,767	479,767
33	EDGEcombe	97,712	97,712	104,021	104,021	201,733	201,733
34	FORSYTH	200,044	200,044	212,963	212,963	413,007	413,007
35	FRANKLIN	48,571	48,571	51,708	51,708	100,279	100,279
36	GASTON	134,728	134,728	143,428	143,428	278,156	278,156
37	GATES	8,239	8,239	8,772	8,772	17,011	17,011
38	GRAHAM	8,824	8,824	9,393	9,393	18,217	18,217
39	GRANVILLE	50,601	50,601	53,870	53,870	104,471	104,471
40	GREENE	19,813	19,813	21,091	21,091	40,904	40,904
41	GUILFORD	223,826	223,826	238,281	238,281	462,107	462,107
42	HALFAX	152,748	152,748	162,612	162,612	315,360	315,360
43	HARNETT	84,503	84,503	89,960	89,960	174,463	174,463
44	HAYWOOD	70,839	70,839	75,415	75,415	146,254	146,254
45	HENDERSON	40,226	40,226	42,823	42,823	83,049	83,049
46	HERTFORD	37,049	37,049	39,441	39,441	76,490	76,490
47	HOKE	24,589	24,589	26,177	26,177	50,766	50,766

	COUNTY	Initial Allocation		Additional Allocation		Grand Total Allocation	
		Federal	Total	Federal	Total	Federal	Total
48	HYDE	6,830	6,830	7,271	7,271	14,101	14,101
49	IREDELL	98,385	98,385	104,739	104,739	203,124	203,124
50	JACKSON	25,934	25,934	27,608	27,608	53,542	53,542
51	JOHNSTON	90,679	90,679	96,534	96,534	187,213	187,213
52	JONES	6,480	6,480	6,899	6,899	13,379	13,379
53	LEE	48,875	48,875	52,032	52,032	100,907	100,907
54	LENOIR	79,833	79,833	84,989	84,989	164,822	164,822
55	LINCOLN	33,755	33,755	35,936	35,936	69,691	69,691
56	MACON	25,991	25,991	27,671	27,671	53,662	53,662
57	MADISON	26,582	26,582	28,300	28,300	54,882	54,882
58	MARTIN	17,094	17,094	18,197	18,197	35,291	35,291
59	MCDOWELL	29,060	29,060	30,936	30,936	59,996	59,996
60	MECKLENBURG	683,867	683,867	728,030	728,030	1,411,897	1,411,897
61	MITCHELL	15,452	15,452	16,449	16,449	31,901	31,901
62	MONTGOMERY	23,238	23,238	24,739	24,739	47,977	47,977
63	MOORE	48,336	48,336	51,457	51,457	99,793	99,793
64	NASH	61,604	61,604	65,583	65,583	127,187	127,187
65	NEW HANOVER	135,054	135,054	143,776	143,776	278,830	278,830
66	NORTHAMPTON	60,896	60,896	64,829	64,829	125,725	125,725
67	ONSLOW	59,446	59,446	63,285	63,285	122,731	122,731
68	ORANGE	73,950	73,950	78,725	78,725	152,675	152,675
69	PAMLICO	4,957	4,957	5,277	5,277	10,234	10,234
70	PASQUOTANK	23,302	23,302	24,807	24,807	48,109	48,109
71	PENDER	28,410	28,410	30,245	30,245	58,655	58,655
72	PERQUIMANS	12,824	12,824	13,652	13,652	26,476	26,476
73	PERSON	29,373	29,373	31,269	31,269	60,642	60,642
74	PITT	102,928	102,928	109,575	109,575	212,503	212,503
75	POLK	9,458	9,458	10,069	10,069	19,527	19,527
76	RANDOLPH	79,308	79,308	84,430	84,430	163,738	163,738
77	RICHMOND	43,626	43,626	46,443	46,443	90,069	90,069
78	ROBESON	150,260	150,260	159,963	159,963	310,223	310,223
79	ROCKINGHAM	95,827	95,827	102,016	102,016	197,843	197,843
80	ROWAN	91,185	91,185	97,073	97,073	188,258	188,258
81	RUTHERFORD	62,077	62,077	66,086	66,086	128,163	128,163
82	SAMPSON	35,493	35,493	37,785	37,785	73,278	73,278
83	SCOTLAND	33,594	33,594	35,762	35,762	69,356	69,356
84	STANLY	27,370	27,370	29,138	29,138	56,508	56,508
85	STOKES	15,469	15,469	16,468	16,468	31,937	31,937
86	SURRY	42,537	42,537	45,284	45,284	87,821	87,821
87	SWAIN	11,507	11,507	12,250	12,250	23,757	23,757
88	TRANSYLVANIA	22,642	22,642	24,105	24,105	46,747	46,747
89	TYRRELL	5,668	5,668	6,034	6,034	11,702	11,702
90	UNION	82,212	82,212	87,521	87,521	169,733	169,733
91	VANCE	54,606	54,606	58,132	58,132	112,738	112,738
92	WAKE	393,663	393,663	419,085	419,085	812,748	812,748
93	WARREN	27,231	27,231	28,989	28,989	56,220	56,220
94	WASHINGTON	22,560	22,560	24,017	24,017	46,577	46,577
95	WATAUGA	24,793	24,793	26,394	26,394	51,187	51,187
96	WAYNE	97,731	97,731	104,042	104,042	201,773	201,773
97	WILKES	45,471	45,471	48,407	48,407	93,878	93,878
98	WILSON	77,519	77,519	82,525	82,525	160,044	160,044
99	YADKIN	17,400	17,400	18,524	18,524	35,924	35,924
100	YANCEY	30,390	30,390	32,346	32,346	62,736	62,736
150	Jackson Indian	4,000	4,000	0	0	4,000	4,000
187	Swain Indian	2,000	2,000	0	0	2,000	2,000
	Total	\$6,452,353	\$6,452,353	\$6,862,644	\$6,862,644	\$13,314,997	\$13,314,997

**CRISIS INTERVENTION PAYMENT**

**FUNDING SOURCE: Federal Low Income Home Energy Assistance Funds Block Grant**

**GRANT INFORMATION: These funds are North Carolina's share of Emergency Contingency Funds released by the US Department of Health and Human Services August 29, 2007.**

**XS411 Heading: CRISIS  
Tracked on XS411: Federal Share 100%**

**OBLIGATIONS INCURRED AND EXPENDITURES MADE UNDER THIS ADVICE WILL BE SUBJECT TO TO LIMITATIONS PUBLISHED BY FEDERAL AND STATE AGENCIES AS TO THE AVAILABILITY OF FUNDS**

**AUTHORIZED SIGNATURE**

*Shirley's Bradshaw*

August 29, 2007

---

Accepted by: *Roy A. C...* 8-31-07  
County Director Signature Date

County Name: *Union* \$169,733  
Grand Total Allocation

Please return by email with a facsimile signature to your Local Business Liaison  
OR  
Fax form with signature to your Local Business Liaison

# SES DECEMBER 2007

	Release	Real Value	Pers. Value	UCGT	UCLL	CSGT-999	CSLL-999	HembyGT	HembyLL	SpringsGT	StalIGT	StalILL	Waxhaw	WesleyG	BakersFF	BeaverFF	New Sales	Wingate FF
EL CAROLINA INC % RASH	3606	45,080		320.56														
EL MOBILE COMMUNICATION	3607	143,920		1,023.42														
ELL CAROLINA INC	3608	950		6.76				0.36										
CAROLINA TELEPHONE CO %	3609	661,150		4,701.44														
TH CAROLINA TELEPHONE C	3610	701,560		4,988.79														
TH CAROLINA TELEPHONE C	3611	29,690		211.13									15.23					
TH CAROLINA TELEPHONE C	3612	40,000		284.44				15.08										
TH CAROLINA TELEPHONE C	3613	54,820		389.83														
TELEPHONE CO	3614	104,350		742.03									53.53					
TELEPHONE CO	3615	63,750		453.33				24.03										
TELEPHONE CO	3616	37,820		268.94							9.91							
E POWER - DUKE ENERGY C	3617	48,330		329.45														
E POWER - DUKE ENERGY C	3618	6,810		48.43														
E POWER - DUKE ENERGY C	3619	44,250		314.66					13.81									
E POWER - DUKE ENERGY C	3620	38,210		271.71									19.60					
E POWER - DUKE ENERGY C	3621	44,330		315.23									22.74					
E POWER - DUKE ENERGY C	3622	15,510		110.29														
E POWER - DUKE ENERGY C	3623	605,480		4,305.57										2.59				
E POWER - DUKE ENERGY C	3624	196,350		1,396.24														
E POWER - DUKE ENERGY C	3625	877,030		6,236.56							229.78							
E POWER - DUKE ENERGY C	3626	56,950		404.97							14.92							
E POWER - DUKE ENERGY C	3627	14,550		103.47														
E POWER - DUKE ENERGY C	3628	100,480		714.51														
E POWER - DUKE ENERGY C	3629	1,780		12.66														
E POWER - DUKE ENERGY C	3630	136,660		971.79														
E POWER - DUKE ENERGY C	3631	14,000		99.55														
E POWER - DUKE ENERGY C	3632	2,000		14.22														
E POWER - DUKE ENERGY C	3633	136,800		972.78														
ON ELECTRIC MEMBERSHIP C	3634	24,310		172.87														
ON ELECTRIC MEMBERSHIP C	3635	11,870		84.41														
ON ELECTRIC MEMBERSHIP C	3636	2,670		18.99														
ON ELECTRIC MEMBERSHIP C	3637	12,320		87.61						0.83								
ON ELECTRIC MEMBERSHIP C	3638	80,330		571.23						3.84								
ON ELECTRIC MEMBERSHIP C	3639	76,440		543.56										13.42				
ON ELECTRIC MEMBERSHIP C	3640	179,830		1,278.77										12.77				
ON ELECTRIC MEMBERSHIP C	3641	17,150		121.95				6.47						30.03				
ON ELECTRIC MEMBERSHIP C	3642	37,800		268.80														
ON ELECTRIC MEMBERSHIP C	3643	38,570		274.27														
ON ELECTRIC MEMBERSHIP C	3644	50,160		356.69														
ON ELECTRIC MEMBERSHIP C	3645	5,000		35.56														
ON ELECTRIC MEMBERSHIP C	3646	14,000		99.55														
ON ELECTRIC MEMBERSHIP C	3647	16,800		119.46														
ON ELECTRIC MEMBERSHIP C	3648	2,150		15.29														
ON ELECTRIC MEMBERSHIP C	3649	437,060		3,107.93						0.67								
ON ELECTRIC MEMBERSHIP C	3650	380,430		2,705.24														
ON ELECTRIC MEMBERSHIP C	3651	30,530		217.10										5.10				
BOARD COASTLINE RAILROA	3652	44,140		313.88														
BOARD COASTLINE RAILROA	3653	10,530		74.88									5.40					
BOARD COASTLINE RAILROA	3654	16,120		114.63									8.27					
NATURAL GAS CORP	3655	1,000		7.11														
RTH CAROLINA NATIONAL GAS	3656	280		1.85														
RTH CAROLINA NATIONAL GAS	3657	686,820		4,883.98														
RTH CAROLINA NATIONAL GAS	3658	690		4.91							0.18							
ERAL TELEPHONE OF NC	3659	313,450		2,228.94														
ERAL TELEPHONE OF NC	3660	1,123,860		7,991.77														
ERAL TELEPHONE OF THE S	3661	89,250		634.66														
SOUTH INC	3662	10,800		76.80						3.37								
SOUTH INC	3663	1,280		9.10														
SOUTH INC	3664	2,320		16.50						0.72								

MEETING DATE 1-7-08



Release	Real Value	Pers. Value	UCGT	UCLL	CSGT-999	CSLL-995	HembyGT	HembyLL	SpringsGT	StallGT	StallLL	Waxhaw	WesleyG	BakersFF	BeaverFF	New Sales	Wingate FF
SOUTH INC	3665	2,340		16.64					0.73								
SOUTH INC	3666	790		5.62													
SOUTH INC	3667	3,110		22.12													
SOUTH INC	3668	270		1.92													
		7,945,060		56,497.35			45.94		23.97	254.79		124.77	63.91				
& T EQUIPMENT FINANCE CO	3669		32,098	228.25													
& T EQUIPMENT FINANCE CO	3670		11,339	80.63													
CAPITAL INFORMATION TECH	3671		1,891	13.45													
CAPITAL INFORMATION TECH	3672		3,228	22.95													
IG KENNETH C	3673		35,890	77.31													
& T EQUIPMENT FINANCE CO	3674		10,872	255.21													
ARTEZ LUIS	3675		18,797	133.69										36.96			
	3676		25,000	177.78													
MEYCUITT DOUGLAS E	3677		5,664	40.25													
MONS ANGELA	3678		15,859	112.78													50.00
NICH TIMOTHY & JESSICA LY	3679		15,293	108.73											50.00		50.00
DE CHAD D	3682		19,720	133.12													
B JOSEPH W & DARLA L	3689		127,089	1,367.61	783.53	156.71											
EY ANTHONY E & PATRICIA	3690		27,973	188.24													
HEL UNITED METHODIST CHU	3692	187,020		1,329.90													
IDENTE JOHN ANTHONY	3693		19,920	136.67													
GATE UNIVERSITY	3695	57,830		411.23													
GATE UNIVERSITY	3696	15,240		108.37													
GATE UNIVERSITY	3697	123,210		876.15													
GATE UNIVERSITY	3698	257,840		1,833.50													
GATE UNIVERSITY	3699	72,920		518.53													
GATE UNIVERSITY	3700	61,020		433.91													
GATE UNIVERSITY	3701	104,910		1,172.68													
GATE UNIVERSITY	3702	89,950		639.71													
GATE UNIVERSITY	3703	129,710		922.37													
GATE UNIVERSITY	3704	94,560		672.42													
GATE UNIVERSITY	3705	7,610		54.11													
GATE UNIVERSITY	3706	8,460		60.16													
GATE UNIVERSITY	3707	8,460		60.16													
GATE UNIVERSITY	3708	87,430		621.71													
GATE UNIVERSITY	3709	85,530		608.20													
GATE UNIVERSITY	3710	113,370		806.17													
GATE UNIVERSITY	3711	105,240		748.36													
GATE UNIVERSITY	3712	96,150		683.72													
GATE UNIVERSITY	3713	9,310		66.20													
GATE UNIVERSITY	3714	80,070		569.38													
OLINA CONFERENCE ASSOC	3715	204,160		1,451.78													
THEWS BUILDERS LLC	3717	6,620		47.07									1.11				
COL AUTOMOTIVE CENTER II	3720		88,950	562.87						20.73	2.07						
TERRA VILLAGE LLC	3721	256,780		1,825.96			96.81										
RING DANIEL & RHONDA	3722	117,410		834.90												50.00	
RING DANIEL & RHONDA	3723	35,980		255.85												5.00	
MOSER COMPANY INC	3724	30,000		213.33													
RYAK JOHN E & NANCY R	3725	113,040		803.83										36.96			
ER GINA M	3716	94,700		673.41			35.70										
MMER HARRY S & MARILYN B	3730	361,900		2,573.47									60.44				
NS GARY	3731		18,710	133.05													
ATA JOSE	3732		17,750	126.22													50.00
LROY BUSINESS PARK UNIT	3736		25,000	177.78			9.43	0.94									
ERSON MICHAEL DAVID	3737		2,200	15.64			0.83	0.08									
CE PROPERTIES OF THE CA	3738	5,860		41.67									0.98				
BERLY HOMEOWNERS ASSO	3740	3,020		21.48								1.55					
BERLY HOMEOWNERS ASSO	3741	3,020		21.48								1.55					
BERLY HOMEOWNERS ASSO	3742	3,020		21.48								1.55					

#	Release	Real Value	Pers. Value	UCGT	UCLL	CSGT-999	CSLL-999	HembyGT	HembyLL	SpringsGT	StallGT	StallLL	Waxhaw	WesleyG	BakersFf	BeaverFF	New Sale	Wingate F
BERLY HOMEOWNERS ASSO	3743	3,020		21.48									1.55					
BERLY HOMEOWNERS ASSO	3744	3,020		21.48									1.55					
BERLY HOMEOWNERS ASSO	3745	3,020		21.48									1.55					
NETTE JOHN T JR	3746		4,000	28.44	2.84			1.51	0.15									
ON COMMERCIAL TIRE SERVI	3747		37,410	266.02	26.60													
AM A SHOMAN & RULA D	3750	182,000		1,294.20										30.39				
< FAMILY LLC & MELISSA VICK	3752	163,270		1,035.86														
		3,445,690	563,653	39,763.84	2,079.87	783.53	156.71	144.28	1.17		20.73	2.07	9.30	92.92	73.92	50.00	55.00	150.00
als		11,390,750	563,653	96,261.19	2,079.87	783.53	156.71	190.22	1.17	23.97	275.52	2.07	134.07	156.83	73.92	50.00	55.00	150.00
ANCH TIMOTHY & JESSICA WIL	3680		15,290	97.35	9.74													
LE ROSEVELT	3688		10,980		6.99												50.00	
AVIS JUSTIN B	3718	6,620		42.15										1.01				
ATA JOSE	3733		17,750	113.01	11.30													47.48
ON COMMERCIAL TIRE SERVI	3748		32,530	207.12	20.71													
ERGIOU GEORGE ETAL	3751	130,000		827.71										19.76				
		136,620	76,550	1,287.34	48.74									20.77		50.00		47.48
ANCH TIMOTHY & JESSICA WIL	3681		15,293	85.64	8.56	10.71	1.07											
ION COMMERCIAL TIRE SERVI	3749		28,290	158.42	15.84	19.80	1.98										50.00	
			43,583	244.06	24.40	30.51	3.05										50.00	
		11,527,370	683,786	97,792.59	2,153.01	814.04	159.76	190.22	1.17	23.97	275.52	2.07	134.07	177.60	73.92	150.00	55.00	197.48

# FUNDS DECEMBER 2007

Name	Release #	Real Value	Pers. Value	UCGT	UCLL	CSGT-999	CSLL-999	StallGT	WesleyG1	BeaverFF	StackFF	Wingate	Totals
PEE DEE ELECTRIC MEMBERSHI	3683	8,910		63.36						5.00			68.36
PEE DEE ELECTRIC MEMBERSHI	3684	19,760		140.51						5.00			145.51
CAROLINA CONFERENCE ASSOC	3694	388,710		2,764.12									2,764.12
JIM SPITTLE & SON TRUCKING C	3719		4,860					1.27					1.27
HERNANDEZ CELSO RIBON	3726		17,140	121.88							50.00		171.88
		417,380	22,000	3,089.87	-	-	-	1.27	-	10.00	50.00	-	3,151.14
WOODSON WALTER B JR & ANNA	3685	19,650		125.11									125.11
GENERAL ELECTRIC CAPITAL CC	3691		243,420	138.49				9.66					148.15
HERNANDEZ CELSO RIBON	3727		17,140	109.13							48.55		157.68
GRACE PROPERTIES OF THE CA	3739	5,860		37.31					0.89				38.20
		25,510	260,560	410.04	-	-	-	9.66	0.89	-	48.55	-	469.14
WOODSON WALTER B JR & ANNA	3686	19,650		110.04		13.75							123.79
HERNANDEZ CELSO RIBON	3728		17,142	96.00		12.00					49.75		157.75
ZAPATA JOSE	3734		17,747	99.38	9.94	12.42	1.24					50.00	172.98
		19,650	34,889	305.42	9.94	38.17	1.24	-	-	-	49.75	50.00	454.52
WOODSON WALTER B JR & ANNA	3687	19,650		103.16		13.75							116.91
HERNANDEZ CELSO RIBON	3729		17,142	90.00		12.00					49.14		151.14
ZAPATA JOSE	3735		17,747	93.17	9.32	12.42	1.24						116.15
		19,650	34,889	286.33	9.32	38.17	1.24	-	-	-	49.14	-	384.20
<b>TOTALS</b>		<b>482,190</b>	<b>352,338</b>	<b>4,091.66</b>	<b>19.26</b>	<b>76.34</b>	<b>2.48</b>	<b>10.93</b>	<b>0.89</b>	<b>10.00</b>	<b>197.44</b>	<b>50.00</b>	<b>4,459.00</b>

80-6-1-7-08  
 456



**UNION COUNTY**  
**Office of the Tax Administrator**  
**Collections Division**  
500 N. Main St. Ste 119  
P.O. Box 38  
Monroe, NC 28111-0038

AGENDA ITEM


# 4/5c

RELATIONSHIP DATE 1-7-08

704-283-3848

704-283-3897 Fax

TO: Lynn West  
Clerk to the Board

FROM: John Petoskey   
Tax Administrator

DATE: December 14, 2007

SUBJECT: Departmental Monthly Report

The collector's monthly/year to date collections report for the month ending November 30, 2007 is attached for your information and review.

Should you desire additional information, I will do so at your request.

Attachment

JP/PH

**NOVEMBER 2007  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>NOVEMBER 30, 2007 REGULAR TAX</b>	<b>2007</b>	<b>2006</b>	<b>2005</b>	<b>2004</b>
BEGINNING CHARGE	114,057,522.46	96,106,420.75	86,113,198.34	75,864,370.05
DISCOVERIES	149,439.58			
PUBLIC UTILITIES	2,231,128.51			
ARM DEFERMENTS	21,410.59	68,797.96	65,720.23	58,365.41
RELEASES	(138,316.64)	(7,228.99)	(12,631.53)	(2,301.87)
<b>TOTAL CHARGE</b>	<b>116,321,184.50</b>	<b>96,167,989.72</b>	<b>86,166,287.04</b>	<b>75,920,433.59</b>
BEGINNING COLLECTIONS	13,678,466.22	95,092,651.06	85,686,181.63	75,625,258.28
COLLECTIONS	48,065,526.72	62,174.27	22,373.67	18,672.42
<b>TOTAL COLLECTIONS</b>	<b>61,743,992.94</b>	<b>95,154,825.33</b>	<b>85,708,555.30</b>	<b>75,643,930.70</b>
BALANCE OUTSTANDING	54,577,191.56	1,013,164.39	457,731.74	276,502.89
<b>PERCENTAGE OF REGULAR</b>	<b>53.08%</b>	<b>98.95%</b>	<b>99.47%</b>	<b>99.64%</b>
<b>NOVEMBER 30, 2007 MOTOR VEHICLE</b>				
BEGINNING CHARGE	5,059,330.55	10,341,139.78	10,041,031.48	8,186,930.47
WITH M/V BILLING	1,267,449.30			
ASSESSOR RELEASE	(16,626.57)	(2,676.29)		
ASSESSOR REFUND	(1,519.90)	(915.78)	(426.41)	(204.22)
COLLECTOR RELEASE	(7,089.34)	(1,659.48)		
COLLECTOR REFUND	(1,205.61)	(246.67)		
REIMBURSEMENTS	4,082.93	1,570.15	71.64	21.15
ADJUSTMENTS	22.41	4.21		
<b>TOTAL CHARGE</b>	<b>6,304,443.77</b>	<b>10,337,215.92</b>	<b>10,040,676.71</b>	<b>8,186,747.40</b>
BEGINNING COLLECTIONS	3,424,999.36	9,889,825.34	9,930,741.87	8,120,944.60
COLLECTIONS	942,758.79	71,243.74	1,865.96	419.06
<b>TOTAL COLLECTIONS</b>	<b>4,367,758.15</b>	<b>9,961,069.08</b>	<b>9,932,607.83</b>	<b>8,121,363.66</b>
BALANCE OUTSTANDING	1,936,685.62	376,146.84	108,068.88	65,383.74
<b>PERCENTAGE OF MOTOR VEHICLE</b>	<b>69.28%</b>	<b>96.36%</b>	<b>98.92%</b>	<b>99.20%</b>
<b>OVERALL CHARGED</b>	<b>122,625,628.27</b>	<b>106,505,205.64</b>	<b>96,206,963.75</b>	<b>84,107,180.99</b>
<b>OVERALL COLLECTED</b>	<b>66,111,751.09</b>	<b>105,115,894.41</b>	<b>95,641,163.13</b>	<b>83,765,294.36</b>
<b>OVERALL PERCENTAGE</b>	<b>53.91%</b>	<b>98.70%</b>	<b>99.41%</b>	<b>99.59%</b>

**NOVEMBER 2007  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>NOVEMBER 30, 2007 REGULAR TAX</b>	<b>2003</b>	<b>2002</b>	<b>2001</b>	<b>2000</b>
BEGINNING CHARGE	60,646,509.10	51,674,852.62	48,122,902.55	43,553,122.94
DISCOVERIES				
PUBLIC UTILITIES				
FARM DEFERMENTS	7,047.00			
RELEASES	(163.68)	(89.80)	(85.66)	
<b>TOTAL CHARGE</b>	<b>60,653,392.42</b>	<b>51,674,762.82</b>	<b>48,122,816.89</b>	<b>43,553,122.94</b>
BEGINNING COLLECTIONS	60,494,887.43	51,574,329.53	48,051,822.60	43,505,462.36
COLLECTIONS	4,571.68	1,204.48	265.83	108.25
<b>TOTAL COLLECTIONS</b>	<b>60,499,459.11</b>	<b>51,575,534.01</b>	<b>48,052,088.43</b>	<b>43,505,570.61</b>
BALANCE OUTSTANDING	153,933.31	99,228.81	70,728.46	47,552.33
<b>PERCENTAGE OF REGULAR</b>	<b>99.75%</b>	<b>99.81%</b>	<b>99.85%</b>	<b>99.89%</b>
<b>NOVEMBER 30, 2007 MOTOR VEHICLE</b>				
BEGINNING CHARGE	-	-	-	-
6TH M/V BILLING	-	-	-	-
ASSESSOR RELEASE	-	-	-	-
ASSESSOR REFUND	-	-	-	-
COLLECTOR RELEASE	-	-	-	-
COLLECTOR REFUND	-	-	-	-
REIMBURSEMENTS	-	-	-	-
ADJUSTMENTS	-	-	-	-
<b>TOTAL CHARGE</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BEGINNING COLLECTIONS	-	-	-	-
COLLECTIONS	-	-	-	-
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
BALANCE OUTSTANDING	-	-	-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>				
<b>OVERALL CHARGED</b>	<b>60,653,392.42</b>	<b>51,674,762.82</b>	<b>48,122,816.89</b>	<b>43,553,122.94</b>
<b>OVERALL COLLECTED</b>	<b>60,499,459.11</b>	<b>51,575,534.01</b>	<b>48,052,088.43</b>	<b>43,505,570.61</b>
<b>OVERALL PERCENTAGE</b>	<b>99.75%</b>	<b>99.81%</b>	<b>99.85%</b>	<b>99.89%</b>

**NOVEMBER 2007  
PERCENTAGE FOR REGULAR AND MOTOR VEHICLE**

<b>NOVEMBER 30, 2007 REGULAR TAX</b>	<b>1999</b>	<b>1998</b>	<b>1997</b>
BEGINNING CHARGE	40,736,859.08	37,964,034.52	35,335,292.87
DISCOVERIES			
PUBLIC UTILITIES			
FARM DEFERMENTS			
RELEASES			
<b>TOTAL CHARGE</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>	<b>35,335,292.87</b>
BEGINNING COLLECTIONS	40,695,563.52	37,934,753.83	35,315,949.50
COLLECTIONS	84.86	130.56	3.81
<b>TOTAL COLLECTIONS</b>	<b>40,695,648.38</b>	<b>37,934,884.39</b>	<b>35,315,953.31</b>
BALANCE OUTSTANDING	41,210.70	29,150.13	19,339.56
<b>PERCENTAGE OF REGULAR</b>	<b>99.90%</b>	<b>99.92%</b>	<b>99.95%</b>
<b>NOVEMBER 30, 2007 MOTOR VEHICLE</b>			
BEGINNING CHARGE	-	-	-
6TH M/V BILLING	-	-	-
ASSESSOR RELEASE	-	-	-
ASSESSOR REFUND	-	-	-
COLLECTOR RELEASE	-	-	-
COLLECTOR REFUND	-	-	-
REIMBURSEMENTS	-	-	-
ADJUSTMENTS	-	-	-
<b>TOTAL CHARGE</b>	<b>-</b>	<b>-</b>	<b>-</b>
BEGINNING COLLECTIONS	-	-	-
COLLECTIONS	-	-	-
<b>TOTAL COLLECTIONS</b>	<b>-</b>	<b>-</b>	<b>-</b>
BALANCE OUTSTANDING	-	-	-
<b>PERCENTAGE OF MOTOR VEHICLE</b>			
<b>OVERALL CHARGED</b>	<b>40,736,859.08</b>	<b>37,964,034.52</b>	<b>35,335,292.87</b>
<b>OVERALL COLLECTED</b>	<b>40,695,648.38</b>	<b>37,934,884.39</b>	<b>35,315,953.31</b>
<b>OVERALL PERCENTAGE</b>	<b>99.90%</b>	<b>99.92%</b>	<b>99.95%</b>

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 416  
(Central Admin. use only)

**SUBJECT:** UCPS Construction Change Orders Relating to Regulatory Requirements at Rock Rest, Rea View and Rocky River Elementary Schools

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**DEPARTMENT:** Finance  
UCPS

**PUBLIC HEARING:** No

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**ATTACHMENT(S):**  
Correspondence from UCPS  
requesting funds to comply with  
regulatory compliance matters

**INFORMATION CONTACT:**  
Dr. Davis  
Don Hughes  
Kai Nelson

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Capital Project Ordinance Amendment  
92

**TELEPHONE NUMBERS:**  
704.283.3647  
704.296.5960  
704.292.2522

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**DEPARTMENT'S RECOMMENDED ACTION:** Adopt UCPS Capital Project Ordinance Amendment #92

**BACKGROUND:** UCPS is requesting contingency budgets to address various unforeseen regulatory requirements in connection with the construction of three elementary schools - Rock Rest, Rea View and Rocky River. The majority of the changes relate to NCDOT traffic flow considerations and Environmental Health and Natural Resources wetlands and bio-retention requirements..

**FINANCIAL IMPACT:** Included in the CIP 2006 and not part of the CIP "savings" identified as part of mediation.

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

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# UNION COUNTY PUBLIC SCHOOLS

Department of Facilities, Planning, and Construction  
116 North Main Street Monroe, North Carolina 28112  
704-296-5960 Fax: 704-296-5973

Dr. Ed Davis  
Superintendent

L. Dean Arp Jr., Chairman  
John Collins, Vice Chairman

John H. Crowder Dr. Sharon Gallagher  
Kimberly Morrison-Hansley Carolyn Lowder  
John Parker Kim Rogers Richard Weiner

28 December 2007

To: Kai Nelson

From: Donald S. Hughes, Director

RE: Rock Rest ES

Kai:

Due to unforeseen circumstances during construction of the above referenced project we are requesting the use of the Construction Contingencies for the project to pay for change orders. The change orders are relating to field changes by government agencies and an owner change and are as follows:

1	NCDOT changes in field	100,510
6	Add Security door hardware	6,928
	TOTAL	\$107,438

The approval of this change would be appreciated.

C: Dr. David Clarke  
Dr. Mike Webb  
Teri Lambert



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Superintendent

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John Collins, Vice Chairman

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Kimberly Morrison-Hansley Carolyn Lowder  
John Parker Kim Rogers Richard Weiner

28 December 2007

To: Kai Nelson

From: Donald S. Hughes, Director

RE: Rea View ES

Kai:

Due to unforeseen circumstances during construction of the above referenced project we are requesting the use of the Construction Contingencies for the project to pay for change orders. The change orders are relating to unsuitable soils, field changes by government agencies and a few owner changes and are as follows:

1	Owner requested changes	23,328
2	Addition of Bio-retention ponds per NC DWQ/DEHNR	156,526
3	Wetlands Remediation per NC DEHNR	66,634
4	Unsuitable soils	118,525
5	NCDOT changes in field	97,568
6	Add Traffic Light	70,000
	TOTAL	\$532,581.00

We are still negotiating on some credits on a couple of items listed above; although we would like approval of the funding so we can process the change orders and get payment to the contractor. If we are successful in our negotiations we will not use all of the funding that has been approved.

The approval of this change would be appreciated.

C: Dr. David Clarke  
Dr. Mike Webb  
Teri Lambert



# UNION COUNTY PUBLIC SCHOOLS

Department of Facilities, Planning, and Construction  
116 North Main Street Monroe, North Carolina 28112  
704-296-5960 Fax: 704-296-5973

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Superintendent

L. Dean Arp Jr., Chairman  
John Collins, Vice Chairman

John H. Crowder Dr. Sharon Gallagher  
Kimberly Morrison-Hansley Carolyn Lowder  
John Parker Kim Rogers Richard Weiner

28 December 2007

To: Kai Nelson

From: Donald S. Hughes, Director

RE: Rocky River ES

Kai:

Due to unforeseen circumstances during construction of the above referenced project we are requesting the use of the Construction Contingencies for the project to pay for change orders. The change orders are relating to field changes by government agencies and are as follows:

1	NCDOT changes in field	29,511
6	Water vault/line change per City of Monroe	26,639
	TOTAL	\$56,150

We are still negotiating on some credits on a couple of items listed above; although we would like approval of the funding so we can process the change orders and get payment to the contractor. If we are successful in our negotiations we will not use all of the funding that has been approved.

The approval of this change would be appreciated.

C: Dr. David Clarke  
Dr. Mike Webb  
Teri Lambert

**CAPITAL PROJECT ORDINANCE AMENDMENT**

BUDGET School Bond Fund - 55  
 FISCAL YEAR FY 2007-2008

REQUESTED BY Kai Nelson  
 DATE January 7, 2008

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G.O. Bond Proceeds	475,229,109	696,169	475,925,278
All Other Revenue	1,363,308	-	1,363,308

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Elem School "F"/Rock Rest (115C-429b project allocation)	14,116,587	107,438	14,224,025
Elem School "G"/Rea View (115C-429b project allocation)	21,003,683	532,581	21,536,264
Elem School "I"/Rocky River (115C-429b project allocation)	17,518,492	56,150	17,574,642
All Other School Projects	423,953,655	-	423,953,655

476,592,417      696,169      477,288,586

476,592,417      696,169      477,288,586

EXPLANATION: Funding request submitted by UCPS for Rock Rest Elem School, Rea View Elem School and Rocky River Elem School pursuant to 115C-429b.

DATE: \_\_\_\_\_

APPROVED BY: \_\_\_\_\_  
 Bd of Comm/County Manager  
 Lynn West/Clerk to the Board

**ANCE POSTING PURPOSES ONLY**

**PROJECT SOURCES**

Source Description and Code	Project To Date	Requested Amendment	Revised Project
G.O. Bond Proceeds 55491100-4710-530	475,229,109	696,169	475,925,278

**PROJECT USES**

Project Description and Code	Project To Date	Requested Amendment	Revised Project
Elem School "F"/Rock Rest (115C-429b project allocation) 55559200-5586-518	14,116,587	107,438	14,224,025
Elem School "G"/Rea View (115C-429b project allocation) 55559200-5586-519	21,003,683	532,581	21,536,264
Elem School "I"/Rocky River (115C-429b project allocation) 55559210-5586-552	17,518,492	56,150	17,574,642

475,229,109      696,169      475,925,278

52,638,762      696,169      53,334,931

Prepared By dhc  
 Posted By \_\_\_\_\_  
 Date \_\_\_\_\_

**UNION COUNTY  
BOARD OF COMMISSIONERS**

**ACTION AGENDA ITEM ABSTRACT**

Meeting Date: January 7, 2008

Action Agenda Item No. 4/7  
(Central Admin. use only)

**SUBJECT:** Appropriation for Martin Luther King, Jr. Banquet

**DEPARTMENT:** Central Administration      **PUBLIC HEARING:** No

**ATTACHMENT(S):**  
13 December 2007 Letter of Request  
from Union County Dr. King  
Organization Committee

**INFORMATION CONTACT:**  
Matthew Delk, Asst. Manager

**TELEPHONE NUMBERS:**  
704-283-3656

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**DEPARTMENT'S RECOMMENDED ACTION:** Approve \$500 Appropriation to pay for the use of the Agri-Services Center.

**BACKGROUND:** This event is organized annually by the Committee, which is a non-profit organization made up of area pastors and community leaders. Last year, the Board chose to appropriate \$500 to pay for the use of the Agri-Services Center versus waiving the fee in order to support the event.

**FINANCIAL IMPACT:** \$500

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**Legal Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Finance Dept. Comments if applicable:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Manager Recommendation:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Union County Dr. King Organization Committee  
1829 Dickerson Blvd., Suite 139 Monroe, NC 28110

C/O Mr. Matthew Delk  
Union County Board of Commissioners  
500 N. Main Street  
Monroe, NC 28112

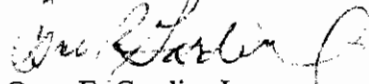
December 13, 2007

To Whom It May Concern:

The Dr. King Organization Committee is requesting that you appropriate funds to cover the costs for the use of the Agri-services Center for the annual Martin Luther King, Jr. Banquet which will take place on Saturday January 19, 2008 at 6:00 pm. This event is organized each year by the Dr. King Organization Committee, a non-profit organization made up of area pastors and community leaders.

If you have any questions concerning this event, please contact me at 704.283.6342. On behalf of the Dr. King Organization Committee, I thank you in advance for your consideration of this matter.

Yours in Christ,



Osco E. Gardin, Jr.  
Committee Spokesman

*INFORMATION  
No Action Requested*

**UNION COUNTY PERSONNEL REPORT  
REPORT OF RETIREES AND SEPARATION FROM SERVICE**

**December, 2007**

<u>Name</u>	<u>Date of Hire</u>	<u>Date of Separation</u>	<u>Position</u>
<b>RETIREES</b>			
<b>BOARD OF ELECTIONS</b>			
SHIRLEY L SECREST	6/24/1985	12/31/2007	DIRECTOR OF ELECTIONS
<b>PENSION TRUST</b>			
FELTENIA W BLACKMON	3/27/1995	12/1/2007	RETIRED EMPLOYEES
<b>PUBLIC WORKS</b>			
DONOPHAN C KNIGHT	9/19/1990	12/31/2007	MECHANIC I
<b>SHERIFF/JAIL/FACILITIES</b>			
GREGORY M STEWART	6/15/1979	12/31/2007	CAPTAIN
MARY R MILHOUSE	11/10/1997	12/1/2007	DETENTION OFFICER I
<b>SOCIAL SERVICES</b>			
REBA M COVINGTON	2/28/1995	12/31/2007	I M CASE WORKER II
<b>VETERANS SERVICES</b>			
DEANNA TOMBERLIN	8/23/1976	12/31/2007	ASST VETERAN'S SERV OFFICER
<b>SEPARATION FROM SERVICE</b>			
<b>ASSESSOR</b>			
JANET PINERO	9/4/2007	12/4/2007	REAL PROPERTY TECHNICIAN
<b>BOARD OF ELECTIONS</b>			
LYNN P WINCHESTER	5/4/2000	12/5/2007	PRECINCT WORKERS 5127'S
LYNN P WINCHESTER	5/4/2000	12/5/2007	PT OFFICE SUPPORT II

<b>Name</b>	<b>Date of Hire</b>	<b>Date of Separation</b>	<b>Position</b>
ELAINE M SIMS	8/28/2006	12/5/2007	PT OFFICE SUPPORT II
RICHARD NAEGELE	1/29/2007	12/5/2007	PT OFFICE SUPPORT II
MARGIE H DUNCAN	9/24/2007	12/5/2007	PT OFFICE SUPPORT II
CLARENCE O CRAWFORD	10/18/2007	12/5/2007	PT OFFICE SUPPORT II
<b>PARKS AND RECREATION</b>			
FREDDIE L ROLLINS	1/30/2006	12/31/2007	PARK MAINTENANCE MECHANIC
<b>PUBLIC LIBRARY</b>			
MARY BETH ROLLINS	12/13/2002	12/19/2007	PT LA III - REFERENCE
<b>PUBLIC WORKS</b>			
DAVID A NICHOLS	8/20/2007	12/12/2007	TRMT PL OPER II
<b>SHERIFF/JAIL/FACILITIES</b>			
SEAN D TAYLOR	5/5/2003	12/9/2007	DEP SHERIFF II
<b>TRANSPORTATION</b>			
JERRY L WHITAKER	3/26/2002	12/11/2007	PT 558100 - DRIVER



**UNION COUNTY PERSONNEL REPORT  
REPORT OF NEW HIRES**

**December, 2007**

<b><u>Name</u></b>	<b><u>Hire Date</u></b>	<b><u>Position</u></b>
<b>HEALTH DEPARTMENT</b>		
DEANNA G OSBAUGH	12/10/2007	LPN II - INMATE HEALTH
<b>LEGAL DEPARTMENT</b>		
COURTNEY P RITCHIE	12/10/2007	STAFF ATTORNEY
<b>PUBLIC LIBRARY</b>		
JANE K WILLIAMS	12/3/2007	PT LA II - CIRCULATION
PAMELA J ZELEZNIK	12/17/2007	PT LA II - PUBLIC SERVICE
<b>PUBLIC WORKS</b>		
RUDOLPH C SCHMIDT	12/10/2007	TRMT PL OPER II
<b>PUBLIC WORKS/SEWER, SOLID WAST</b>		
JEFFREY D PHIFER	12/18/2007	PT DROPOFF SITE ATTENDANTS
<b>SOCIAL SERVICES</b>		
MELANIE C MEADOWS	12/10/2007	PROCESSING ASSISTANT III
LUCIA R CALLENS	12/10/2007	I M CASE WORKER II