

Minutes of Special Meeting of
Friday, August 6, 2010 at 9:00 a.m.

The Union County Board of Commissioners met in a special meeting on Friday, August 6, 2010, at 9:00 a.m. in the Conference Room, first floor, Union County Government Center, 500 North Main Street, Monroe, North Carolina. The purpose of the special meeting was to discuss and consider approval of certain items that were not addressed at the August 2, 2010, regular meeting. The following were

PRESENT: Chairwoman Kim Rogers, Commissioner Tracy Kuehler, and Commissioner A. Parker Mills, Jr.

ABSENT: Commissioner Allan Baucom and Commissioner Lanny Openshaw

At approximately 9:10 a.m., Chairwoman Rogers convened the special meeting, at which time a quorum of the Board was present.

Al Greene, County Manager, informed the Board that staff was requesting that Item 2.p. – Lease for Office Space for Department of Community Corrections (Adult Probation and Parole) be removed from the agenda.

Chairwoman Rogers moved approval of all items listed on today's agenda with the exception of Item 2.p. – Lease for Office Space for Department of Community Corrections (Adult Probation and Parole). The motion was passed by a vote of three to zero. Chairwoman Rogers, Vice Chairwoman Kuehler, and Commissioner Mills voted in favor of the motion. Commissioner Baucom and Commissioner Openshaw were not present.

Board of Elections: Purchase of Ballots: Authorized the County Manager to approve the issuance of a purchase order in excess of \$20,000 in connection with the printing of election ballots.

Contracts and/or Purchase Orders Over \$20,000: Authorized the County Manager to approve the following items, pending legal review and adopted Budget Ordinance Amendment #3 associated with Item 7 – Library: Smart Start Agreement:

- 1) Central Administration: Amendment #2 to Union County Regional Transit Service (74X) Agreement. Union County's 50 percent share of the net operating costs will be \$111,917.
- 2) Health Department: Agreement with Netsmart Technologies Annual Software Maintenance Agreement for maintenance and software support for the practice management software at the cost of \$20,655.97.
- 3) General Services: Audio-Visual Systems Annual Maintenance Contract with ClarkPowell at an annual cost of \$29,000.
- 4) Communications: Motorola Service Agreement for Maintenance and Support of the Conventional Radio System at the cost of \$76,666.57.
- 5) Health Department: Smart Start Agreement: Breastfeeding Peer Counselor Program in the amount of \$57,589 from Smart Start with a ten percent local match of \$5,758 consisting of in-kind contributions.
- 6) Health Department: Smart Start Agreement: Smiles Program in an amount of \$78,000 from Smart Start with a ten percent local match of \$7,800 consisting of in-kind contributions.
- 7) Library: Smart Start Agreement: Family Literacy and Associated Budget Ordinance Amendment #3 which appropriates an additional \$3,000 in Smart Start funding (Budget Ordinance Amendment #3 is recorded below) in an amount of \$71,676.
- 8) Social Services: Smart Start Agreement: In-Home Parenting Program in an amount of \$41,956
- 9) North Carolina Forest Service: Annual Contract – The State pays 60 percent of the total costs of the program with the County paying the balance of 40 percent. For FY 2011 the total cost of the NC Forest Service Program in Union County is \$172,000 with the State paying \$103,000 (60 percent) and the County being responsible for the balance of \$69,000 (40 percent)
- 10) Agreement with Trust for Public Land – Re: Carolina Thread Trail
- 11) Health Department: Telehealth Network Subscription Agreement (NCTN)
- 12) Information Systems: Time Warner Telecom – Voice and Data Transmission

Electronic Poll Books for Board of Elections (BOE): Adopted Budget Ordinance Amendment #1 to appropriate General Fund fund balance for electronic poll books.

BUDGET AMENDMENT			
BUDGET	Board of Elections	REQUESTED BY	John Whitley
FISCAL YEAR	FY2011	DATE	August

									02, 2010
INCREASE					DECREASE				
<u>Description</u>					<u>Description</u>				
Operating Expense			40,000						
Fund Balance Appr.			40,000						
Explanation:	Appropriate General Fund fund balance for electronic poll books.								
DATE					APPROVED BY				
						Bd of Comm/County Manager Lynn West/Clerk to the Board			
FOR POSTING PURPOSES ONLY									
DEBIT					CREDIT				
<u>Code</u>	<u>Account</u>		<u>Amount</u>		<u>Code</u>	<u>Account</u>			
10541700-5265	Computer equipment		40,000		10499100-4991	Fund Balance Appropriated		40,000	

Department of Transportation Easement Across County-Owned Property at the Intersection of New Town Road and Rocky River Road for Construction of a Road Improvement: Authorized the County Manager to approve an easement with the Department of Transportation pending legal review.

Motor Vehicle Tax Refunds for June 2010: Approved overpayments for June 2010 in the amount of \$5,366.39.

Tax Administrator: Approved refund for June 2010

REFUND JUNE 2010

Acct #	Name	Reason for Change	Release #	Totals
2008				-
09298267	BAKER GEORGE V & LILA E	DWG WAS NOT ASSESSED	6544	299.25
Totals-2008				299.25

Tax Administrator: Approved releases for June 2010 in the total amount of \$58,480.62

RELEASES JUNE 2010

Acct #	Name	Release #	Totals
2010			-
09273115	SLEDGE NORMA R &		
01	TUTTLE ANNE BOOKER	6495	213.20
01201013A	MCGINN SHELBY LOUISE	6535	372.53
09298267	BAKER GEORGE V & LILA E	6540	473.85
50099960	GARRIS PHILLIP ALLEN	6531	422.34
Totals-2010			1,481.92
2009			-
50070592	RUSHING WILLIE MACK & MARTHA	6482	101.64
50098995	L&N TRUCKING INC	6489	109.14

50074461	DODSON JONATHAN R & KATHRYN LYNN	6490	114.02
07027396 02	UNIVERSAL LAND & DEVELOPMENT CORP	6491	256.87
09417001B	STONEBRIDGE GOLF ACQUISITION LLC	6493	28,270.02
50072274	LONG RAY C FARMS	6496	3,589.92
06030249	BEVERLY JANICE	6497	2,111.21
50072274	LONG RAY C FARMS	6501	3,108.72
06030249	BEVERLY JANICE	6502	7,671.79
01201013A	MCGINN LOUISE SHELBY	6536	438.91
50102943	LUXOTTICA	6505	548.63
09298267	BAKER GEORGE V & LILA E	6543	299.25
50094283	HELMS GLORIA	6508	43.01
50089072	SMITH CYNTHIA M	6512	74.72
50084085	CARVRER LIVING TRUST	6513	89.80
50084025	PHIFER TERRY LEE	6514	7.75
50080201	STEGALL ANTHONY NELSON & RHONDA WILLIAMS BRADLEY	6518	68.84
50073017	FRANKLIN	6519	16.99
50087869	WILLIS JUDITH OLYMPUS FINANCIAL	6523	178.00
50099687	SERVICES	6524	210.31
50090618	C & H DAY CARE	6526	26.70
50099585	HERNANDEZ RAFAEL JIMENEZ	6527	166.74
50066214	SMITH DOUGLAS F CO	6529	145.05
50073709	COUICK RONALD & PEGGY EA TECHINICAL SERVICES	6532	307.90
50094883	INC	6534	589.30

Totals- 2009			48,545.23
2008			-
50070592	RUSHING WILLIE MACK & MARTHA	6483	70.26
07027396 02	UNIVERSAL LAND & DEVELOPMENT	6492	256.87
06030249	BEVERLY JANICE	6498	2,111.21
01201013A	MCGINN SHELBY LOUISE	6537	438.91
50094283	HELMS GLORIA	6509	14.55
50084025	PHIFER TERRY LEE WILLIAMS BRADLEY	6515	8.19
50073017	FRANKLIN OLYMPUS FINANCIAL	6520	17.88
50099687	SERVICES HERNANDEZ RAFAEL	6525	182.88
50099585	JIMENEZ	6528	188.04
50066214	SMITH DOUGLAS F CO	6530	126.10
50073709	COUICK RONALD & PEGGY	6533	267.73
Totals- 2008			3,682.62
2007			-
50070592	RUSHING WILLIE MACK & MARTHA	6484	79.80
07027396 02	UNIVERSAL LAND & DEVELOPMENT CORP	6494	428.49
06030249	BEVERLY JANICE	6499	2,073.24
50094283	HELMS GLORIA	6510	7.82
50084025	PHIFER TERRY LEE WILLIAMS BRADLEY	6516	9.31
50073017	FRANKLIN	6521	20.09
Totals-			2,618.75

2007			
2006			-
50070592	RUSHING WILLIE MACK & MARTHA	6485	74.17
06030249	GMAC MODEL HOME FINANCE INC	6500	1,865.72
50094283	HELMS GLORIA	6511	7.01
50084025	PHIFER TERRY LEE WILLIAMS BRADLEY	6517	9.67
50073017	FRANKLIN	6522	19.03
			-
Totals-2006			1,975.60
2005			-
50070592	RUSHING WILLIE MACK & MARTHA	6486	76.41
Totals-2005			76.41
2004			-
50070592	RUSHING WILLIE MACK & MARTHA	6487	24.94
Totals-2004			24.94
2003			-
50070592	RUSHING WILLIE MACK & MARTHA	6488	75.15
Totals-2003			75.15
GRAND TOTALS			58,480.62

Tax Administrator: Approved the Twelfth Motor Vehicle Refund Register for the period of June 1, 2010 – June 30, 2010 in the net grand total of \$625.04-

Tax Administrator: Approved the Twelfth Motor Vehicle Release Register for the period of June 1, 2010 – June 30, 2010, in the net grand total of \$4,614.96-

Tax Administrator: Approved Late Elderly/Disabled Exemption Applications as follows:

ITEM #	PARCEL #	EXCLUSION INFO	OWNER	REASONS
1	04-171-014	Total Market Value = \$158,970 Exclusion Value = \$50,130 Total Taxable Value = \$108,840	Gill, Joyce M.	The Assessment Data Staff recommends approval for the untimely filing of a 2010 Elderly/Disability Exclusion application. A letter was submitted by Ms. Gill stating that she was unable to get proof of her income together until 6/25/10 and thought the deadline was June 30 instead of June 1. The complete application and required documentation was filed on June 25, 2010 (deadline was June 1, 2010). All other qualifications were met.
2	06-018-067	Total Market Value = \$107,130 Exclusion Value = \$44,105 Total Taxable Value = \$63,025	Petty, James R.	The Assessment Data Staff recommends approval for the untimely filing of a 2010 Elderly/Disability Exclusion application. A letter was submitted by Mr. Petty stating that he submitted his disability form to the incorrect office, therefore was not told that he had to complete an application along with this form. When he was made aware that an application had to be filed it was past the deadline. The complete application and required documentation was filed on June 29, 2010 (deadline was June 1, 2010). All other qualifications were met.

3	09-339-045	Total Market Value = \$117,330 Exclusion Value = \$58,665 Total Taxable Value = \$58,665	Mitchell, Brenda Tucker	The Assessment Data Staff recommends approval for the untimely filing of a 2010 Elderly/Disability Exclusion application. A letter was submitted by Ms. Mitchell stating that she was overloaded with the responsibility of taking care of her 43 year old son who is unable to care for himself and unintentionally missed the deadline. The complete application and required documentation was received on June 25, 2010 (deadline was June 1, 2010). All other qualifications were met.
---	------------	--	----------------------------	---

Tax Administrator: Approved Departmental Monthly Report for July 2010

Tax Administrator: Approved First Motor Vehicle Billing in the grand total of \$1,110,715.60

Tax Administrator: Approved write off of 1999 delinquent fire fees in the amount of \$3,931.96

Tax Administrator: Approved write-off of 2006 uncollectible motor vehicle taxes in the amount of \$86,840.67

Correction to Minutes of June 7, 2010: Authorized correction to minutes of June 7, 2010, in connection with the item relative to “Consideration of Sale of Radios to Town of Stallings”

Request to Remove Two (2) Members from the JCPC for Failure to Attend Three Meetings of the Council without Notification: Approve request to remove Mark Clyburn and Deborah Brower from the council for failure to attend three meetings of the council without notification.

Request from Indian Trail Lions’ Club to Hold “Sight Awareness Project” at Fred Kirby Park: Authorized the County Manager to transfer funds from contingency for the payment of the required fees and charges estimated to be \$260.

Request from Alexander Funeral Home, Inc. for Refund for Certified Copies Paid to the Register of Deeds’ Office: Approved refund to Alexander Funeral Home in the amount of \$100.

Library: LSTA EZ Planning Grant Acceptance: Accepted LSTA Planning Grant and authorized the County Manager to approve the grant agreement and adopted Budget Ordinance Amendment #4.

BUDGET AMENDMENT									
BUDGET		Library			REQUESTED BY		Martie Smith		
FISCAL YEAR		FY2011			DATE		August 02, 2010		
<u>INCREASE</u>					<u>DECREASE</u>				
<u>Description</u>					<u>Description</u>				
Federal Grant		20,000							
Operating Expenses		20,000							
Explanation:		Appropriate federal grant funding for the LSTA Planning Grant for FY2011.							

	<u>DATE</u>				<u>APPROVED BY</u>				
						Bd of Comm/County Manager			
						Lynn West/Clerk to the Board			
FOR POSTING PURPOSES ONLY									
	<u>DEBIT</u>					<u>CREDIT</u>			
	<u>Code</u>	<u>Account</u>	<u>Amount</u>		<u>Code</u>	<u>Account</u>			
	10561100-5381-1802	Professional Services	20,000		10461100-4368-1802	Fed Grant-LSTA			20,000

		Total	20,000		Total	20,000	
		Prepared By	awl				
		Posted By					
		Date			Number	4	

***Rural Operating Assistance Program (ROAP) Application for Funding in the Amount of \$393,334 (\$216,361 Formula and \$176,973 Supplemental Funds:** Approved Certified Statement FY 2011 Rural Operating Assistance Program, as recorded below, authorized the County Manager to approve and submit the grant application, and adopted Budget Ordinance Amendment #2, as recorded below.*

CERTIFIED STATEMENT
FY 2011
RURAL OPERATING ASSISTANCE PROGRAM
County of **Union**

WHEREAS, the state-funded, formula-based Rural Operating Assistance Program (ROAP) administered by the North Carolina Department of Transportation, Public Transportation Division provides funding for the operating cost of passenger trips and for other transportation services for counties within the state;

WHEREAS, the county uses the most recent transportation plans (i.e. CTSP, CTIP, LCP) available and other public involvement strategies to learn about the transportation needs of agencies and individuals in the county before determining the sub-allocation of these ROAP funds;

WHEREAS, the county government is the only eligible recipient of Rural Operating Assistance Program funds which are allocated to the counties based on a formula as described in the Program Guidelines included in the ROAP application. NCDOT will disburse the ROAP funds only to the county and not to any sub-recipients selected by the county;

WHEREAS, the county finance officer will be considered the county official accountable for the administration of the Rural Operating Assistance Program in the county, unless otherwise designated by the Board of County Commissioners;

WHEREAS, the passenger trips and transportation services provided with ROAP funds must be accessible to individuals with disabilities and be provided without discrimination on the basis of national origin, creed, age, race or gender (FTA C 4702.1A, FTA C 4704.1, Americans with Disabilities Act 1990); and

WHEREAS, the period of performance for these funds will be July 1, 2010 to June 30, 2011 regardless of the date on which ROAP funds are disbursed to the county.

NOW, THEREFORE, by signing below, the duly authorized representatives of the County of Union, North Carolina, certify that the following statements are true and accurate:

- The county employed a documented methodology for sub-allocating ROAP funds that involved the participation of eligible agencies and citizens. Outreach efforts to include the participation of the elderly and individuals with disabilities, persons with limited English proficiency, minorities and low income persons in the county's sub-allocation decision have been documented.
- The county will advise any sub-recipients about the source of the ROAP funds, specific program requirements and restrictions, eligible program expenses and reporting requirements. The county will be responsible for invoicing any sub-recipients for unexpended ROAP funds as needed.
- The county will monitor ROAP funded services routinely to verify that ROAP funds are being spent on allowable activities and that the eligibility of service recipients is being properly documented. The county will maintain records of trips and services for five years that prove that an eligible citizen was provided an eligible service or trip on the billed date, by whatever conveyance at the specified cost.
- The county will be responsible for monitoring the safety, quality and cost of ROAP funded services and assures that any procurements by subrecipients for contracted services will follow state guidelines.
- The county will conduct regular evaluations of ROAP funded passenger trips and transportation services provided throughout the period of performance.
- The county will only use the ROAP funds to provide trips and other transportation services when other funding sources are not available for the same purpose or the other funding sources for the same purpose have been completely exhausted.
- The county assures that the required matching funds for the FY2011 ROAP can be generated from fares and/or provided from local funds.

- The county will notify the Mobility Development Specialist assigned to the county if any ROAP funded services are discontinued before the end of the period of performance due to the lack of funding. No additional ROAP funds will be available.
- The county manager will provide written assurance to the Public Transportation Division that the employment transportation needs in the county have been met prior to transferring any Employment Transportation Program (EMPL) funds or Supplemental EMPL funds. The letter will describe the process used to make this determination. Transfer of EMPL or SuppEMPL funds is prohibited if there are any unmet needs or service strategies in the Coordinated Public Transit – Human Services Transportation Plan that have not been addressed.
- The county will provide an accounting of trips, services and expenditures in semi-annual reports to NCDOT – Public Transportation Division or its designee.
- Any interest earned on the ROAP funds will be expended for eligible program uses as specified in the ROAP application. The County will include ROAP funds received and expended in its annual independent audit on the schedule of federal and state financial assistance. Funds passed through to other agencies will be identified as such.
- The county is applying for the following amounts of FY 2011 Rural Operating Assistance Program funds:

State-Funded Rural Operating Assistance Program	Allocated	Requested
Elderly & Disabled Transportation Assistance Program (EDTAP)		\$ 82,767.00
Employment Transportation Assistance Program (EMPL)		\$ 29,604.00
Rural General Public Program (RGP)		\$ 103,990.00
Supplemental EDTAP		\$ 47,711.00
Supplemental EMPL		\$ 37,129.00
Supplemental RGP		\$ 92,133.00
TOTAL		\$ 393,334.00

WITNESS my hand and county seal, this 6th day of August, 2010.

Signature of Board of County Manager/Administrator

Al Greene

Signature of Board of County Commissioners Chairperson

Kim Rogers

Printed Name of County Manager/Administrator

Printed Name of Chairperson

State of North Carolina County of Union



Signature of County Finance Officer

David Cannon

Printed Name of County Finance Officer

BUDGET AMENDMENT									
BUDGET	Transportation/DSS				REQUESTED BY	Annette Sullivan			
FISCAL YEAR	FY2011				DATE	August 02, 2010			
INCREASE					DECREASE				
<u>Description</u>					<u>Description</u>				
State Revenue			16,544						
Operating Expenses			16,544						

Explanation:	Appropriate additional state grant funding for the NC Department of Transportation Rural Operating Assistance Program for FY 2011.									
DATE						APPROVED BY				
							Bd of Comm/County Manager Lynn West/Clerk to the Board			
FOR POSTING PURPOSES ONLY										
DEBIT					CREDIT					
<u>Code</u>	<u>Account</u>	<u>Amount</u>	<u>Code</u>	<u>Account</u>						
10558100-5290-1680	Tools & Supplies	2,968	10458100-4485-1680	State Revenue EDTAP					2,062	
10553101-5396-1450	Transportation	13,576	10458100-4495-1680	State Revenue RGP					906	
			10453101-4485-1450	State Revenue Employment					13,576	



UNION COUNTY
Office of the Tax Administrator

Collections Division
500 N. Main Street

704-283-3848
704-283-3897 Fax

P.O. Box 38
Monroe, NC 28111-0038

PRELIMINARY REPORT FOR FISCAL YEAR 2009-2010

TO: Union County Board of Commissioners

FROM: John C. Petoskey, Tax Administrator
Vann Harrell, Assistant Collector of Revenue

CC: Al Greene, County Manager
David Cannon, Finance Director

RE: Annual Settlement

DATE: July 16, 2010

In accordance with N.C.G.S 105-373(a)(1), I respectfully submit the following Report:

Attached to this Report are discs containing (1) a list of the persons owning real property whose taxes for 2009 remain unpaid along with the principal amount owed by each person, (2) a list of the persons not owning real property whose personal property taxes for 2009 remain unpaid along with the principal amount owed by each taxpayer, (3) a list of unpaid 2009 registered motor vehicle taxes, (4) a list of persons with unpaid delinquent real and personal property taxes, and (5) a list of persons with unpaid delinquent registered motor vehicle taxes. These records are available in the Clerk's office.

We respectfully request that this list of personal property owners be declared insolvent under the guidelines of N.C.G.S 105-373(a)(2) and allowed as a credit to the Collector in this settlement. However, these accounts will remain in the hands of the Collector for further collection activities pursuant to the North Carolina General Statutes.

In compliance with N.C.G.S. 105-373(a)(3), attached hereto is a report entitled "Settlement for Current Real Estate and Personal Property Taxes for Fiscal Year 2009-2010" dated July 16, 2010 setting forth my full settlement for all real and personal property taxes in my hands for collection for the fiscal year 2009-2010.

In compliance with N.C.G.S. 105-373(a)(4)(b), attached hereto is a report entitled "Fiscal Year 2009-2010 Settlement for Delinquent Real and Personal Property Taxes for Tax Years 1999-2008" dated July 16, 2010 setting forth my full settlement for all delinquent real and personal property taxes collected during the fiscal year 2009-2010.

In compliance with N.C.G.S 105-373(a)(3), attached hereto is a report entitled "Settlement for Current Motor Vehicle Taxes for Fiscal Year 2009-2010" dated July 16, 2010 setting forth my full settlement for all registered motor vehicle taxes in my hands for collection for the fiscal year 2009-2010.

In compliance with N.C.G.S. 105-373(a)(4)(b), attached hereto is a report entitled "Fiscal Year 2009-2010 Settlement for Delinquent Registered Motor Vehicle Taxes for Tax Years 2006-2008" dated July 16, 2010 setting forth my full settlement for all delinquent registered motor vehicle taxes collected during the fiscal year 2009-2010.

Further, I hereby certify that I have made diligent efforts to collect the taxes due from the persons listed in such a manner that is reasonably necessary as prescribed and allowed by law.

Respectfully Submitted,

John C. Petoskey, Tax Administrator

SWORN TO AND SUBSCRIBED BEFORE ME, this _____ day of July, 2010.

My Commission expires:

Notary Public



UNION COUNTY

Office of the Tax Administrator

Collections Division
500 N. Main Street

704-283-3848
704-283-3897 Fax

P.O. Box 38

Monroe, NC 28111-0038

SETTLEMENT FOR CURRENT REAL AND PERSONAL PROPERTY TAXES FOR FISCAL YEAR 2009-2010

TO: Union County Board of Commissioners
FROM: John C. Petoskey, Tax Administrator
Vann Harrell, Assistant Collector of Revenue
CC: Al Greene, County Manager
David Cannon, Finance Director
DATE: July 16, 2010

CHARGES TO TAX COLLECTOR

1.	Total amount of all taxes, fire fees, & late list penalties Placed in the Tax Collector's hands for collection for The year:	\$147,867,070.48
3.	General Ledger Correction	\$ (43.73)
2.	All interest, costs, and fees collected by the Tax Collector	\$ 368,611.75

TOTAL: \$148,235,638.50

CREDITS TO TAX COLLECTOR

1.	All sums deposited by the Tax Collector to the credit Of the taxing unit or received for by the proper official:	\$143,790,770.89
2.	Releases allowed by the governing body:	\$ 643,336.99
3.	The principal amount of taxes constituting liens Against real property:	\$ 3,145,122.81
4.	The principal amount of taxes determined to be Insolvent and to be allowed as credits to the Tax Collector by the governing body:	\$ 647,815.72
5.	Small under/over payments write-off (<\$1.00):	\$ 32.70
6.	\$5.00 minimum bill write-offs:	\$ 8,559.39

TOTAL: \$148,235,638.50



UNION COUNTY

Office of the Tax Administrator

Collections Division

500 N. Main Street

P.O. Box 38

704-283-3848

704-283-3897 Fax

Monroe, NC 28111-0038

**FISCAL YEAR 2009-2010
SETTLEMENT FOR DELINQUENT REAL AND PERSONAL PROPERTY TAXES FOR YEARS 1999 - 2008**

TO: Union County Board of Commissioners
FROM: John C. Petoskey, Tax Administrator
Vann Harrell, Assistant Collector of Revenue
CC: Al Greene, County Manager
David Cannon, Finance Director
DATE: July 16, 2010

CHARGES TO TAX COLLECTOR

1.	Total amount of delinquent taxes placed in the Tax Collector's hands for collection for this year:	\$ 6,243,421.17
2.	All interest, costs, and fees collected by the Tax Collector	\$ 352,497.38
	TOTAL:	<u>\$ 6,595,918.55</u>

CREDITS TO TAX COLLECTOR

2.	All sums deposited by the Tax Collector to the credit Of the taxing unit or receipted for by the proper official:	\$ 3,226,749.12
2.	Releases allowed by the governing body:	\$ 102,265.40
3.	Write-offs allowed by governing body:	\$ 162.42
4.	The principal amount of taxes constituting liens Against real and personal property:	\$ 3,266,741.61

TOTAL: **\$ 6,595,918.55**



UNION COUNTY
Office of the Tax Administrator
Collections Division
500 N. Main Street *704-283-3848*
704-283-3897 Fax
P.O. Box 38
Monroe, NC 28111-0038

FY 09-10 Breakdown of Settlement for Delinquent Real and Personal Property Taxes for Tax Years 1999-2008

Charges to the Collector				
	Beginning Balance	Levy Added	Supplementals	Total Balance
2008	\$ 3,991,037.51	\$ 48,876.94	\$ -	\$ 4,039,914.45
2007	\$ 883,837.50	\$ 30,127.71	\$ -	\$ 913,965.21
2006	\$ 470,976.62	\$ 24,036.37	\$ -	\$ 495,012.99
2005	\$ 263,955.64	\$ 350.16	\$ -	\$ 264,305.80
2004	\$ 173,947.78	\$ -	\$ -	\$ 173,947.78
2003	\$ 121,539.96	\$ -	\$ -	\$ 121,539.96
2002	\$ 87,507.30	\$ -	\$ -	\$ 87,507.30
2001	\$ 64,329.74	\$ -	\$ -	\$ 64,329.74
2000	\$ 43,911.23	\$ -	\$ -	\$ 43,911.23
1999	\$ 38,986.71	\$ -	\$ -	\$ 38,986.71

Totals	\$	6,140,029.99	\$103,391.18	\$	-	\$ 6,243,421.17
--------	----	--------------	--------------	----	---	-----------------

Credits to the Collector					
	Sums Deposited	Releases	Writeoffs/GL Correction	Balance of credits to Collector	Principal amount outstanding
2008	\$ 2,390,127.63	\$ 64,164.46	\$ 4.60	\$ 2,454,296.69	\$1,585,617.76
2007	\$ 324,622.62	\$ 7,473.98	\$ 0.04	\$ 342,096.64	\$ 571,868.57
2006	\$ 94,450.18	\$ 1,614.80	\$ 0.01	\$ 106,064.99	\$ 388,948.00
2005	\$ 32,183.76	\$ 5,707.72	\$ 157.77	\$ 38,049.25	\$ 226,256.55
2004	\$ 16,213.93	\$ 3,057.41	\$ -	\$ 19,271.34	\$ 154,676.44
2003	\$ 7,435.04	\$ 144.88	\$ -	\$ 7,579.92	\$ 113,960.04
2002	\$ 4,002.22	\$ 54.64	\$ -	\$ 4,056.86	\$ 83,450.44
2001	\$ 3,080.15	\$ 47.51	\$ -	\$ 3,127.66	\$ 61,202.08
2000	\$ 1,191.19	\$ -	\$ -	\$ 1,191.19	\$ 42,720.04
1999	\$ 945.02	\$ -	\$ -	\$ 945.02	\$ 38,041.69
Totals	\$ 2,874,251.74	\$102,265.40	\$ 162.42	\$ 2,976,679.56	\$3,266,741.61

* The dollar amounts shown are not reflective of interest amount shown collected on previous page



UNION COUNTY
Office of the Tax Administrator
Collections Division

704-283-3848
704-283-3897 Fax

500 N. Main Street
P.O. Box 38
Monroe, NC 28111-0038

SETTLEMENT FOR CURRENT REGISTERED MOTOR VEHICLE TAXES FOR FISCAL YEAR 2009-2010

TO: Union County Board of Commissioners
FROM: John C. Petoskey, Tax Administrator
Vann Harrell, Assistant Collector of Revenue
CC: Al Greene, County Manager
David Cannon, Finance Director
DATE: July 16, 2010

CHARGES TO TAX COLLECTOR

2.	Total amount of all taxes placed in the Tax Collector's hands for collection for the year:	\$10,795,191.25
2.	All interest, costs, and fees collected by the Tax Collector	\$ 169,499.35
TOTAL:		<u>\$10,964,690.60</u>

CREDITS TO TAX COLLECTOR

3.	All sums deposited by the Tax Collector to the credit Of the taxing unit or receipted for by the proper official:	\$ 9,872,408.78
2.	Release and refunds allowed by governing body:	\$ 151,967.94
3.	Reimbursements approved by the governing body:	\$ (38,474.74)

4. \$1.00 over and under adjustments: \$ (221.58)
5. The principal amount of registered motor vehicle
Taxes outstanding: \$ 979,010.20

TOTAL: \$10,964,690.60



Office of the Tax Administrator

Collections Division

500 N. Main Street

704-283-3848

704-283-3897 *Fax*

P.O. Box 38

Monroe, NC 28111-0038

**FISCAL YEAR 2009-2010
SETTLEMENT FOR DELINQUENT MOTOR VEHICLE TAXES
FOR YEARS 2006-2008**

TO: Union County Board of Commissioners

FROM: John C. Petoskey, Tax Administrator
Vann Harrell, Assistant Collector of Revenue

CC: Al Greene, County Manager
David Cannon, Finance Director

DATE: July 16, 2010

CHARGES TO TAX COLLECTOR

2.	Total amount of delinquent taxes placed in the Tax Collector's hands for collection for this year:	\$ 1,391,478.11
2.	All interest, costs, and fees collected by the Tax Collector	\$ 161,029.14
TOTAL:		<u>\$ 1,552,507.25</u>

CREDITS TO TAX COLLECTOR

4.	All sums deposited by the Tax Collector to the credit Of the taxing unit or received for by the proper official:	\$ 1,139,820.35
2.	Releases allowed by the governing body:	\$ 40,814.15
3.	Write-offs allowed by governing body:	\$ 0.00
4.	Reimbursements approved by governing body:	\$ (27,199.14)
5.	\$1.00 over and under adjustments:	\$ (51.22)
6.	The principal amount of delinquent motor vehicle taxes outstanding	\$ 399,123.11
TOTAL:		<u>\$ 1,552,507.25</u>



Office of the Tax Administrator

Collections Division

704-283-3848
704-283-3897 Fax

500 N. Main Street

P.O. Box 38

Monroe, NC 28111-0038

**FY 09-10 Breakdown of Settlement for Delinquent Motor Vehicle Taxes
for Tax Years 2006-2008**

Charges to the Collector					
	Beginning Balance	Levy Added	Supplementals	Total Balance	
2008	\$ 1,123,884.19	\$ -	\$ -	\$ 1,123,884.19	
2007	\$ 172,633.56	\$ -	\$ -	\$ 172,633.56	
2006	\$ 94,960.36	\$ -	\$ -	\$ 94,960.36	
Totals	\$ 1,391,478.11	\$ -	\$ -	\$ 1,391,478.11	

Credits to the Collector						
	Sums Deposited	Total Net Releases, Refunds, Adjustments, and Reimbursements	Writeoffs	Balance of credits to Collector	Principal amount outstanding	
2008	\$ 928,046.89	\$ 11,930.18	\$ -	\$ 939,977.07	\$ 183,907.12	
2007	\$ 43,284.96	\$ 1,257.08	\$ -	\$ 44,542.04	\$ 128,091.52	
2006	\$ 7,459.36	\$ 376.53	\$ -	\$ 7,835.89	\$ 87,124.47	
Totals	\$ 978,791.21	\$ 13,563.79	\$ -	\$ 992,355.00	\$ 399,123.11	

* The dollar amounts shown are not reflective of interest amount shown collected on previous page

With there being no further items for discussion, at approximately 9:11 a.m., the Chair moved to adjourn the special meeting. The motion passed by a vote of three to zero. Chairwoman Rogers, Commissioner Kuehler, and Commissioner Mills voted in favor of the motion. Commissioner Baucom and Commissioner Openshaw were not present.